MOSLER WARREN B

Form 4 March 18, 2019

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

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Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

See Instruction

1. Name and Address of Reporting Person * MOSLER WARREN B

2. Issuer Name and Ticker or Trading Symbol

GelTech Solutions, Inc. [GLTC]

Issuer

(First) (Last)

(Middle)

(Zip)

3. Date of Earliest Transaction

Director

Officer (give title

X 10% Owner Other (specify

3980 RCA BLVD STE 8002, PO

(Street)

03/14/2019

BOX 31041

Common

Stock

Stock

4. If Amendment, Date Original

Filed(Month/Day/Year)

(Month/Day/Year)

03/14/2019

6. Individual or Joint/Group Filing(Check

5. Relationship of Reporting Person(s) to

(Check all applicable)

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

D

below)

PALM BEACH GARDENS, FL 33420

(City) (State)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.Title of 2. Transaction Date 2A. Deemed Security (Month/Day/Year) (Instr. 3)

Execution Date, if anv (Month/Day/Year)

4. Securities Acquired Transaction(A) or Disposed of (D) (Instr. 3, 4 and 5) Code (Instr. 8)

Amount

750,000

5. Amount of Securities Beneficially Owned Following

7. Nature of Indirect Ownership Form: Direct Beneficial (D) or Indirect (I)

Ownership (Instr. 4)

Reported (Instr. 4)

Transaction(s) (Instr. 3 and 4)

Price

(1)

(A)

or

(D)

A

10,388,953

By Valance Company,

Inc. (2)

Common 11,964,477

Code V

A

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactio Code (Instr. 8)	5. Number of or Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount Number Shares
Warrants (Right to Buy)	\$ 2	03/14/2019		A	375,000	03/14/2019	03/14/2021	Common Stock	375,00

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Other

MOSLER WARREN B
3980 RCA BLVD STE 8002
PO BOX 31041

Signatures

/s/ Warren
Mosler

**Signature of Date

PALM BEACH GARDENS, FL 33420

**Signature of Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The securities were issued in connection with an investment of \$150,000.
- The reporting person disclaims beneficial ownership of these securities, and this report shall not be deemed an admission that the reporting person is the beneficial owner of such securities for purposes of Section 16 or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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