

Edgar Filing: DYNACORE HOLDINGS CORP - Form 3

DYNACORE HOLDINGS CORP

Form 3

February 27, 2003

OMB APPROVAL

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 3

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or
Section 30(h) of the Investment Company Act of 1940

(Print of Type Responses)

1. Name and Address of Reporting Person*

AEI ENVIRONMENTAL, INC.

(Last)

(First)

(Middle)

710 NORTH YORK ROAD

(Street)

HINSDALE

IL

60521

(City)

(State)

(Zip)

2. Date of Event Requiring Statement (Month/Day/Year)

02/25/03

3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)

4. Issuer Name and Ticker or Trading Symbol

DYNACORE HOLDINGS CORPORATION - DYHC.OB

5. Relationship of Reporting Person(s) to Issuer
(Check all applicable)

Director

10% Owner

Officer (give title below)

Other (specify below)

6. If Amendment, Date of Original (Month/Day/Year)

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7. Individual or Joint/Group Filing (Check Applicable line)

Form filed by One Reporting Person

Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature (Instr.)
COMMON STOCK	9,593,168	D	N/A
SERIES B CONVERTIBLE PREFERRED STOCK	1,323,000	D	N/A

FORM 3 (continued)

Table II -- Derivative Securities Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

2. Date Exercisable and Expiration Date	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conve
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1. Title of Derivative Security (Instr. 4)	(Month/Day/Year)		Amount or Number of Shares	Exercise Price Deriv Secur
	Date Exer- cisable	Expira- tion Date		
SERIES B CONVERTIBLE PREFERRED STOCK	N/A	N/A	1,323,000	(1)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Explanation of Responses:

(1) One share of Preferred Stock is convertible into 7.25 shares of Common Stock at any time.

/s/John Zick

February 25, 2003

**Signature of Reporting Person

Date

* If the form is filed by more than one reporting person, see Instruction 5(b) (v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.