

Edgar Filing: ALABAMA POWER CO - Form U-6B-2

ALABAMA POWER CO
Form U-6B-2
October 30, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C.

FORM U-6B-2

Certificate of Notification

Filed by

ALABAMA POWER COMPANY
(the "Company")

This certificate is notice that the above named company has issued, renewed or guaranteed the security or securities described herein which issue, renewal or guaranty was exempted from the provisions of Section 6(a) of the Act and was neither the subject of a declaration or application on Form U-1 nor included within the exemption provided by Rule U-48.

- Item 1. Type of security or securities.
Series Q 5.50% Senior Notes due October 15, 2017 (the "Notes")
- Item 2. Issue, renewal or guaranty.
Issue
- Item 3. Principal amount of each security.
\$225,000,000
- Item 4. Rate of interest per annum of each security.
5.50%
- Item 5. Date of issue, renewal or guaranty of each security.
October 22, 2002
- Item 6. If renewal of security, give date of original issue.
Not Applicable

- 2 -

- Item 7. Date of maturity of each security.
October 15, 2017
- Item 8. Name of person to whom each security was issued, renewed or guaranteed.

Edgar Filing: ALABAMA POWER CO - Form U-6B-2

The Company issued and sold the Notes to Goldman, Sachs & Co., Lehman Brothers Inc. and BNY Capital Markets, Inc., as the Underwriters, pursuant to an Underwriting Agreement dated October 16, 2002.

- Item 9. Collateral given with each security, if any.
- None
- Item 10. Consideration received for each security.
- \$222,997,500 (99.11% of the principal amount)
- Item 11. Application of proceeds of each security.
- The proceeds from the sale of the Notes will be applied by the Company to redeem all Series D 6.50% Senior Insured Quarterly Notes due September 30, 2018 currently outstanding in the aggregate principal amount of \$217,875,000 at a redemption price of 100% of the principal amount thereof plus accrued interest and for other general corporate purposes.
- Item 12. Indicate by a check after the applicable statement below whether the issue, renewal or guaranty of each security was exempt from the provisions of Section 6(a) because of:
- a. the provisions contained in the first sentence of Section 6(b)___
 - b. the provisions contained in the fourth sentence of Section 6(b)___
 - c. the provisions contained in any rule of the Commission other than Rule U-48_X_
- Item 13. Not Applicable.
- Item 14. Not Applicable.

- 3 -

- Item 15. If the security or securities are exempt from the provisions of Section 6(a) because of any rule of the Commission other than Rule U-48, designate the rule under which exemption is claimed.

Rule 52

Date: October 29, 2002

ALABAMA POWER COMPANY

By: /s/Wayne Boston
Wayne Boston
Assistant Secretary

