

Edgar Filing: FONAR CORP - Form RW

FONAR CORP
Form RW
January 14, 2002

Fonar Corporation
110 Marcus Drive
Melville, NY 11747

January 11, 2002

Securities & Exchange Commission
Judiciary Plaza
450 Fifth Street N.W.
Washington, D.C. 20549

Re: Fonar Corporation
Withdrawal of Registration Statement
Form RW

To Whom It May Concern:

This letter is to advise that the Company is withdrawing the following
Registration Statement:

Fonar Corporation
Form S-2 Registration Statement
File No. 333-39014
Accession Number 0000355019-00-000010

The Company has changed its plans and entered into agreements with only two
of the originally contemplated selling stockholders. Concurrently with this
withdrawal the Company is filing a new registration statement on Form S-3
relating to the new transaction.

Please advise if there are any questions.

Very truly yours

/s/ Raymond V. Damadian
Raymond V. Damadian
President and Chairman of the Board

/s/ Henry T. Meyer
Henry T. Meyer
General Counsel