

Edgar Filing: GOLDEN CYCLE GOLD CORP - Form 5

GOLDEN CYCLE GOLD CORP  
Form 5  
April 10, 2003

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OMB APPROVAL  
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UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 5

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or  
Section 30(h) of the Investment Company Act of 1940

Check box if no longer subject to Section 16. Form 4 or Form 5 obligations  
may continue. See Instruction 1(b).

Form 3 Holdings Reported

Form 4 Transactions Reported

1. Name and Address of Reporting Person\*

Midas Fund, Inc.

-----  
(Last)

(First)

(Middle)  
-----

11 Hanover Square

-----  
(Street)

New York

NY

10005  
-----

(City)

(State)

(Zip)

2. Issuer Name and Ticker or Trading Symbol

Golden Cycle Gold Corporation/GCC

3. I.R.S. Identification Number of Reporting Person, if an entity (Voluntary)

41-1536110

4. Statement for Month/Year

04/2002

5. If Amendment, Date of Original (Month/Year)

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6. Relationship of Reporting Person(s) to Issuer  
(Check all applicable)

Director  10% Owner  
 Officer (give title below)  Other (specify below)

7. Individual or Joint/Group Filing  
(check applicable line)

Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of,  
or Beneficially Owned

1. Title of Security (Instr. 3)	2. Trans- action Date (mm/dd/yy)	2A. Deemed Execution Date, if any (mm/dd/yy)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		
				Amount	(A) or (D)	Price
Common Stock	09/12/97		P	23,400	A	8.25
Common Stock	11/14/01		J**	66,500	A	N/A
Common Stock	12/31/01		S	500	D	4.95
Common Stock	01/08/02		S	1,000	D	5.49
Common Stock	02/11/02		S	300	D	5.70
Common Stock	02/13/02		S	700	D	5.75

\* If the form is filed by more than one reporting person, see instruction 4(b)(v).

\*\* As of November 16, 2001, pursuant to an Agreement and Plan of Reorganization between Midas Investors Ltd. and Midas Fund, Inc. dated November 14, 2001, Midas Investors Ltd. assigned, sold, conveyed, transferred, and delivered all right, title, and interest in and to its assets to Midas Fund, Inc., including all shares of Golden Cycle Gold Corporation.

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FORM 5 (continued)

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned  
(e.g., puts, calls, warrants, options, convertible securities)

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1.	2.		3A.	4.	5.	6.		7.
	Conversion or Exercise Price of Derivative Security (Instr. 3)	Transaction Date (mm/dd/yy)	Deemed Execution Date if any (mm/dd/yy)	Transaction Code (Instr. 8)	Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) (A) (D)	Date Exercisable	Expiration Date	Title and Amount of Underlying Securities (Instr. 3 and 4)
Title of Derivative Security (Instr. 3)						(Month/Day/Year)		Amount or Number of Shares
								-----

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Explanation of Responses:

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Thomas B. Winmill, President  
-----  
\*\*Signature of Reporting Person

4/10/03  
-----  
Date

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\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed.  
If space provided is insufficient, see Instruction 6 for procedure.