

Edgar Filing: HEADWAY CORPORATE RESOURCES INC - Form 8-K

of the Plan is attached hereto as Exhibit 99.1 and is incorporated herein by reference. Pursuant to the Plan, the currently outstanding shares of the Company's common stock will be cancelled without any distribution to be made to the holders of such shares.

The American Stock Exchange ("AMEX") has advised the Company that the last day of trading of its common stock on AMEX was June 30, 2003 and that AMEX will file an application with the Securities and Exchange Commission to strike the Company's stock from listing and registration.

A copy of the press release announcing the foregoing is attached hereto as Exhibit 99.2 and is incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

Exhibit 99.1 - Plan of Reorganization, filed with the Bankruptcy Court on July 1, 2003.

Exhibit 99.2 - Press Release issued on July 1, 2003 by the Company.

Exhibit 99.3 - Disclosure Statement, filed with the Bankruptcy Court on July 1, 2003.

ITEM 9. REGULATION FD DISCLOSURE.

In connection with the filing of the Plan, the Company has filed a Disclosure Statement with the Bankruptcy Court for its approval. The Bankruptcy Code does not permit solicitation of acceptances of the Plan until the Bankruptcy Court approves the Disclosure Statement.

A copy of the Disclosure Statement is attached hereto as Exhibit 99.3 and is incorporated herein by reference.

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 1, 2003

HEADWAY CORPORATE RESOURCES, INC.

By: /s/ Barry S. Roseman

Name: Barry S. Roseman
Title: President

3

EXHIBIT INDEX

Exhibit	Description
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