

VALERO L P
Form 8-K
April 02, 2002

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

April 2, 2002

(Date of Earliest Event Reported)

Valero L.P.

(Exact name of registrant as specified in its charter)

Delaware
(State or other
jurisdiction
of incorporation)

001-16417
(Commission File Number)

74-2958817
(IRS Employer
Identification
Number)

One Valero Place
San Antonio, Texas 78212
(210) 370-2000
(Address, including zip code, and telephone number)

Item 9. Regulation FD Disclosure

Attached materials are to be furnished to and discussed with securities analysts at presentations beginning on April 2, 2002.

- (a)
- Exhibits.
- 99.1
- Presentation materials.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, Valero L.P. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VALERO L.P.

BY: RIVERWALK LOGISTICS, L.P.

BY: VALERO GP, LLC

By: /s/ TODD WALKER

Its: Secretary

Date: April 2, 2002

EXHIBITS

99.1

Presentation materials.

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[SIGNATURES](#)

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