Edgar Filing: Bank of Commerce Holdings - Form 8-K

Bank of Commerce Holdings Form 8-K March 29, 2010

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)

OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): March 29, 2010 Bank of Commerce Holdings

California 0-25135 94-2823865

(State or other jurisdiction of incorporation or organization)

(Commission File

(I.R.S. Employer Identification Number)

Number)

1901 Churn Creek Road Redding, California

96002

(Address of principal executive offices)

(Zip Code)

Registrant s telephone number, including area code: (530) 772-3955

N/A

(Former Name or Former Address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 142-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 7.01. Regulation FD Disclosure.

On March 29, 2010 Bank of Commerce Holdings issued a press release announcing the successful closing of the registrant s common stock offering.. A copy of the press release relating to the announcement is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Information contained herein, including Exhibit 99.1, shall not be deemed filed for the purposes of the Securities Exchange Act of 1934, nor shall such information and Exhibit be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such a filing. Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

(99.1) Press Release dated March 26, 2010 announcing the successful closing of common stock offering of the registrant.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

March 29, 2010 /s/ Samuel D. Jimenez

> By: Samuel D. Jimenez Senior Vice President and Chief Financial Officer

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