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NAVISITE INC Form POS AM May 02, 2011

Registration No. 333-117543

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-3 REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

NAVISITE, INC.

(Exact name of registrant as specified in its charter)

Delaware

52-2137343 (I.R.S. Employer Identification No.)

(State or other jurisdiction of incorporation or organization)

> 400 Minuteman Road Andover, Massachusetts 01810 (978) 682-8300

(Address, including zip code, and telephone number, including area code, of registrant s principal executive offices)

James W. Pluntze **Chief Financial Officer** NaviSite, Inc. 400 Minuteman Road Andover, Massachusetts 01810 (978) 682-8300

(Name, address, including zip code, and telephone number, including area code, of agent for service)

With Copies to:

Thomas B. Rosedale, Esq. **BRL Law Group LLC** 425 Boylston Street, 3rd Flr. Boston, Massachusetts 02116 Tel: (617) 399-6931

Fax: (617) 399-6930

Approximate date of commencement of proposed sale to the public: This post-effective amendment deregisters those securities that remain unsold hereunder as of the effective date hereof.

If the only securities being registered on this form are being offered pursuant to dividend or interest reinvestment plans, please check the following box. o

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box. o

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If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. o

If this Form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box. o

If this Form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box. o

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer o

Accelerated filer o

Non accelerated filer o

(Do not check if a smaller reporting company)

Smaller reporting company)

DEREGISTRATION OF UNSOLD SECURITIES

This Post-Effective Amendment No. 1 to Form S-3 relates to the Registration Statement on Form S-3 (File No. 333-117543), filed with the Securities and Exchange Commission on July 21, 2004, as amended by Amendment No. 1 filed on December 17, 2004 (the <u>Registration Statement</u>) by NaviSite, Inc., a Delaware corporation (the <u>Registrant</u>). The Registration Statement registered the sale of up to 3,000,000 shares of Registrant common stock, par value \$0.01. The Registrant is filing this Post-Effective Amendment No.1 to the Registration Statement to deregister unsold securities of the Registrant.

On April 21, 2011, pursuant to the terms of an Agreement and Plan of Merger, dated as of February 1, 2011 (the <u>Merger Agreement</u>), by and among Time Warner Cable Inc. (<u>TWC</u>), Avatar Merger Sub Inc., a wholly-owned subsidiary of TWC (<u>Merger Sub</u>), and the Registrant, TWC completed its acquisition of the Registrant via the merger of Merger Sub with and into the Registrant, with the Registrant continuing as the surviving company in the merger and becoming a wholly owned subsidiary of TWC (the <u>Merger</u>). As a result of the Merger, the Registrant has terminated all offerings of securities pursuant to its existing registration statements under the Securities Act of 1933, as amended, including the Registration Statement. In accordance with an undertaking made by the Registrant to remove from registration, by means of a post-effective amendment, any securities registered under the Registration Statement that remain unsold at the termination of the offering, the Registrant hereby removes from registration all securities registered under the Registration Statement that remain unsold as of the effective time of the Merger.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Town of Andover, Commonwealth of Massachusetts, on April 29, 2011.

NAVISITE, INC.

By: /s/ James W. Pluntze
Name: James W. Pluntze
Title: Chief Financial Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post-Effective Amendment No. 1 to the Registration Statement has been signed by the following persons in the capacities indicated on April 29, 2011.

Signature Title

/s/ R. Brooks Borcherding President and Chief Executive Officer

(Principal Executive Officer)

R. Brooks Borcherding

/s/ James W. Pluntze Chief Financial Officer

(Principal Financial and Accounting Officer)

James W. Pluntze

/s/ Satish Adige Director

Satish Adige

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