

EMMIS COMMUNICATIONS CORP

Form 8-K

September 28, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (date of earliest event reported): September 28, 2004**

**EMMIS COMMUNICATIONS CORPORATION**

(Exact name of registrant as specified in its charter)

**INDIANA**

(State of incorporation or organization)

**0-23264**

(Commission file number)

**35-1542018**

(I.R.S. Employer  
Identification No.)

**ONE EMMIS PLAZA  
40 MONUMENT CIRCLE  
SUITE 700**

**INDIANAPOLIS, INDIANA 46204**  
(Address of principal executive offices)

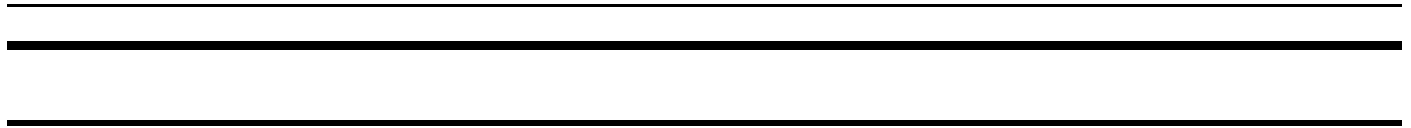
**(317) 266-0100**

**(Registrant's Telephone Number,  
Including Area Code)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



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**ITEM 2.02. Results of Operations and Financial Condition**

On September 28, 2004, Emmis Communications Corporation (the Company ) issued a press release discussing its results of operations and financial condition as of and for the quarter ended August 31, 2004.

A copy of the press release is attached as Exhibit 99.1 and incorporated in this item by reference.

**ITEM 9.01. Financial Statements and Exhibits.**

(c) Exhibits

<b>EXHIBIT #</b>	<b>DESCRIPTION</b>
99.1	Press release dated September 28, 2004.

**Signatures.**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

EMMIS COMMUNICATIONS  
CORPORATION

Date: September 28, 2004

By: /s/ J. Scott Enright  
J. Scott Enright, Vice President,  
Associate General Counsel and  
Secretary