

AMERUS GROUP CO/IA
Form 8-K
August 24, 2005

TABLE OF CONTENTS

Item 1.01. Entry into a Material Definitive Agreement

ITEM 9.01 (c). EXHIBITS

SIGNATURE

EXHIBITS

Exhibit 99.1

Table of Contents

Item 1.01. Entry into a Material Definitive Agreement

On August 18, 2005, AmerUs Group Co. (Company) and J.P. Morgan Securities Inc., as agent for JPMorgan Chase Bank, National Association, London Branch (JPMorgan) entered into a confirmation (Confirmation) pursuant to which the Company agreed to purchase and JPMorgan agreed to sell 2,230,000 shares of common stock of the Company for a purchase price of \$51.32 per share (Purchase Price). The Purchase Price is subject to adjustment as provided in the Confirmation. This summary of the Confirmation is qualified in its entirety by the Confirmation, which is filed as Exhibit 99.1 to this Current Report on Form 8-K and which is incorporated into this Item 1.01 by reference.

Table of Contents

ITEM 9.01 (c). EXHIBITS

99.1 Confirmation between J.P. Morgan Securities Inc., as agent for JPMorgan Chase Bank, National Association, London Branch and AmerUs Group Co. dated August 18, 2005

Table of Contents

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERUS GROUP CO.

By: /s/ Melinda S. Urion
Melinda S. Urion
Executive Vice President,
Chief Financial Officer and Treasurer

Dated: August 24, 2005

Table of Contents

EXHIBITS

Exhibit No.	Description
99.1	Confirmation between J.P. Morgan Securities Inc., as agent for JPMorgan Chase Bank, National Association, London Branch and AmerUs Group Co. dated August 18, 2005