

Edgar Filing: AMN HEALTHCARE SERVICES INC - Form SC 13G/A

AMN HEALTHCARE SERVICES INC
Form SC 13G/A
June 01, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934
(Amendment No. 3)*

AMN HEALTHCARE SERVICES, INC.

(Name of Issuer)

COMMON STOCK, PAR VALUE \$.01 PER SHARE

(Title of Class of Securities)

001744101

(CUSIP Number)

MAY 27, 2005

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)
 Rule 13d-1(c)
 Rule 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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Schedule 13G

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1. Name of Reporting Person
S.S. or I.R.S. Identification No. of Above Person

HWH Capital Partners, L.P.

2. Check the Appropriate Box if a Member of a Group

(a)

(b)

3. S.E.C. Use Only

4. Citizenship or Place of Organization

Delaware

| | | |
|--|------------------------------|-----|
| Number of Shares Beneficially Owned by Each Reporting Person | (5) Sole Voting Power | -0- |
| | (6) Shared Voting Power | -0- |
| | (7) Sole Dispositive Power | -0- |
| | (8) Shared Dispositive Power | -0- |

9. Aggregate Amount Beneficially Owned by Each Reporting Person

-0-

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

11. Percent of Class Represented by Amount in Row (9)

0.0%

12. Type of Reporting Person

PN

CUSIP NO. 001744101

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1. Name of Reporting Person
S.S. or I.R.S. Identification No. of Above Person

HWH Nightingale Partners, L.P.

2. Check the Appropriate Box if a Member of a Group

(a)

(b)

3. S.E.C. Use Only

4. Citizenship or Place of Organization

Delaware

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| | | | |
|------------------|-----|--------------------------|-----|
| Number of Shares | (5) | Sole Voting Power | -0- |
| Beneficially | (6) | Shared Voting Power | -0- |
| Owned by Each | (7) | Sole Dispositive Power | -0- |
| Reporting Person | (8) | Shared Dispositive Power | -0- |

9. Aggregate Amount Beneficially Owned by Each Reporting Person
-0-

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

11. Percent of Class Represented by Amount in Row (9)
0.0%

12. Type of Reporting Person
PN

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1. Name of Reporting Person
S.S. or I.R.S. Identification No. of Above Person

HWP Nightingale Partners II, L.P.

2. Check the Appropriate Box if a Member of a Group
(a)
(b)

3. S.E.C. Use Only

4. Citizenship or Place of Organization
Delaware

| | | | |
|------------------|-----|--------------------------|-----|
| Number of Shares | (5) | Sole Voting Power | -0- |
| Beneficially | (6) | Shared Voting Power | -0- |
| Owned by Each | (7) | Sole Dispositive Power | -0- |
| Reporting Person | (8) | Shared Dispositive Power | -0- |

9. Aggregate Amount Beneficially Owned by Each Reporting Person
-0-

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

11. Percent of Class Represented by Amount in Row (9)
0.0%

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12. Type of Reporting Person

PN

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1. Name of Reporting Person
S.S. or I.R.S. Identifica-
tion No. of Above Person

HWP Capital Partners II, L.P.

2. Check the Appropriate Box if a Member of a Group

(a)

(b)

3. S.E.C. Use Only

4. Citizenship or Place of Organization

Delaware

| | | | |
|------------------|-----|--------------------------|-----|
| Number of Shares | (5) | Sole Voting Power | -0- |
| Beneficially | (6) | Shared Voting Power | -0- |
| Owned by Each | (7) | Sole Dispositive Power | -0- |
| Reporting Person | (8) | Shared Dispositive Power | -0- |

9. Aggregate Amount Beneficially Owned by Each Reporting Person

-0-

10. Check if the Aggregate Amount in Row (9) Excludes Certain
Shares

11. Percent of Class Represented by Amount in Row (9)

0.0%

12. Type of Reporting Person

PN

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1. Name of Reporting Person
S.S. or I.R.S. Identifica-
tion No. of Above Person

HWH, L.P.

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2. Check the Appropriate Box if a Member of a Group (a) [X]
(b) []

3. S.E.C. Use Only

4. Citizenship or Place of Organization

Delaware

| | | | |
|------------------|-----|--------------------------|-----|
| Number of Shares | (5) | Sole Voting Power | -0- |
| Beneficially | (6) | Shared Voting Power | -0- |
| Owned by Each | (7) | Sole Dispositive Power | -0- |
| Reporting Person | (8) | Shared Dispositive Power | -0- |

9. Aggregate Amount Beneficially Owned by Each Reporting Person
-0-

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares []

11. Percent of Class Represented by Amount in Row (9)
0.0%

12. Type of Reporting Person
PN

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1. Name of Reporting Person
S.S. or I.R.S. Identification No. of Above Person

HWH Nightingale, L.P.

2. Check the Appropriate Box if a Member of a Group (a) [X]
(b) []

3. S.E.C. Use Only

4. Citizenship or Place of Organization

Delaware

| | | | |
|------------------|-----|--------------------------|-----|
| Number of Shares | (5) | Sole Voting Power | -0- |
| Beneficially | (6) | Shared Voting Power | -0- |
| Owned by Each | (7) | Sole Dispositive Power | -0- |
| Reporting Person | (8) | Shared Dispositive Power | -0- |

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9. Aggregate Amount Beneficially Owned by Each Reporting Person

-0-

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

11. Percent of Class Represented by Amount in Row (9)

0.0%

12. Type of Reporting Person

PN

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1. Name of Reporting Person
S.S. or I.R.S. Identification No. of Above Person

HWP Nightingale II, L.P.

2. Check the Appropriate Box if a Member of a Group

(a)

(b)

3. S.E.C. Use Only

4. Citizenship or Place of Organization

Delaware

| | | |
|--|------------------------------|-----|
| Number of Shares Beneficially Owned by Each Reporting Person | (5) Sole Voting Power | -0- |
| | (6) Shared Voting Power | -0- |
| | (7) Sole Dispositive Power | -0- |
| | (8) Shared Dispositive Power | -0- |

9. Aggregate Amount Beneficially Owned by Each Reporting Person

-0-

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

11. Percent of Class Represented by Amount in Row (9)

0.0%

12. Type of Reporting Person

PN

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1. Name of Reporting Person
S.S. or I.R.S. Identifica-
tion No. of Above Person

HWP II, L.P.

2. Check the Appropriate Box if a Member of a Group

(a) [X]
(b) []

3. S.E.C. Use Only

4. Citizenship or Place of Organization

Delaware

| | | | |
|------------------|-----|--------------------------|-----|
| Number of Shares | (5) | Sole Voting Power | -0- |
| Beneficially | (6) | Shared Voting Power | -0- |
| Owned by Each | (7) | Sole Dispositive Power | -0- |
| Reporting Person | (8) | Shared Dispositive Power | -0- |

9. Aggregate Amount Beneficially Owned by Each Reporting Person

-0-

10. Check if the Aggregate Amount in Row (9) Excludes Certain
Shares

 []

11. Percent of Class Represented by Amount in Row (9)

0.0%

12. Type of Reporting Person

PN

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1. Name of Reporting Person
S.S. or I.R.S. Identifica-
tion No. of Above Person

HWH Incorporated

2. Check the Appropriate Box if a Member of a Group

(a) [X]
(b) []

3. S.E.C. Use Only

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 4. Citizenship or Place of Organization

Delaware

 Number of Shares (5) Sole Voting Power -0-
 Beneficially (6) Shared Voting Power -0-
 Owned by Each (7) Sole Dispositive Power -0-
 Reporting Person (8) Shared Dispositive Power -0-

9. Aggregate Amount Beneficially Owned by Each Reporting Person

-0-

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

11. Percent of Class Represented by Amount in Row (9)

0.0%

12. Type of Reporting Person

CO

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 1. Name of Reporting Person
 S.S. or I.R.S. Identifica-
 tion No. of Above Person

HWH Nightingale, L.L.C.

2. Check the Appropriate Box if a Member of a Group

(a)
 (b)

3. S.E.C. Use Only

 4. Citizenship or Place of Organization

Delaware

 Number of Shares (5) Sole Voting Power -0-
 Beneficially (6) Shared Voting Power -0-
 Owned by Each (7) Sole Dispositive Power -0-
 Reporting Person (8) Shared Dispositive Power -0-

9. Aggregate Amount Beneficially Owned by Each Reporting Person

-0-

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

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[]

11. Percent of Class Represented by Amount in Row (9)
0.0%

12. Type of Reporting Person
OO

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1. Name of Reporting Person
S.S. or I.R.S. Identifica-
tion No. of Above Person

HWP Nightingale II, LLC

2. Check the Appropriate Box if a Member of a Group

(a) [X]
(b) []

3. S.E.C. Use Only

4. Citizenship or Place of Organization

Delaware

| | | | |
|------------------|-----|--------------------------|-----|
| Number of Shares | (5) | Sole Voting Power | -0- |
| Beneficially | (6) | Shared Voting Power | -0- |
| Owned by Each | (7) | Sole Dispositive Power | -0- |
| Reporting Person | (8) | Shared Dispositive Power | -0- |

9. Aggregate Amount Beneficially Owned by Each Reporting Person

-0-

10. Check if the Aggregate Amount in Row (9) Excludes Certain
Shares

[]

11. Percent of Class Represented by Amount in Row (9)
0.0%

12. Type of Reporting Person
OO

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1. Name of Reporting Person

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S.S. or I.R.S. Identification No. of Above Person

HWP II, LLC

2. Check the Appropriate Box if a Member of a Group
(a) [X]
(b) []

3. S.E.C. Use Only

4. Citizenship or Place of Organization

Delaware

| | | | |
|------------------|-----|--------------------------|-----|
| Number of Shares | (5) | Sole Voting Power | -0- |
| Beneficially | (6) | Shared Voting Power | -0- |
| Owned by Each | (7) | Sole Dispositive Power | -0- |
| Reporting Person | (8) | Shared Dispositive Power | -0- |

9. Aggregate Amount Beneficially Owned by Each Reporting Person

-0-

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

[]

11. Percent of Class Represented by Amount in Row (9)

0.0%

12. Type of Reporting Person

OO

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1. Name of Reporting Person
S.S. or I.R.S. Identification No. of Above Person

Robert B. Haas
(in the capacity described herein)

2. Check the Appropriate Box if a Member of a Group
(a) [X]
(b) []

3. S.E.C. Use Only

4. Citizenship or Place of Organization

United States

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| | | | |
|------------------|-----|--------------------------|-----|
| Number of Shares | (5) | Sole Voting Power | -0- |
| Beneficially | (6) | Shared Voting Power | -0- |
| Owned by Each | (7) | Sole Dispositive Power | -0- |
| Reporting Person | (8) | Shared Dispositive Power | -0- |

9. Aggregate Amount Beneficially Owned by Each Reporting Person
-0-

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares
[]

11. Percent of Class Represented by Amount in Row (9)
0.0%

12. Type of Reporting Person
IN

CUSIP NO. 001744101

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AMENDMENT NO. 3 TO SCHEDULE 13G

This Amendment No. 3 to Schedule 13G is filed by the undersigned to amend and restate in its entirety the Amendment No. 2 to Schedule 13G, dated as of October 16, 2003, with respect to the Common Stock (as defined below) of AMN Healthcare Services, Inc.

Item 1. (a) NAME OF ISSUER
AMN Healthcare Services, Inc. (the "Company").

(b) ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES
12400 High Bluff Drive, Suite 100
San Diego, California 92130

Item 2. (a) NAMES OF PERSONS FILING

- (i) HWH Capital Partners, L.P., a Delaware limited partnership ("HWHCP");
- (ii) HWH Nightingale Partners, L.P., a Delaware limited partnership ("HWHNP");
- (iii) HWP Nightingale Partners II, L.P., a Delaware limited partnership ("HWPNP"); (iv) HWP Capital Partners II, L.P., a Delaware limited partnership ("HWPCP");
- (v) HWH, L.P., a Delaware limited partnership ("HWH" and the sole general partner of HWHCP);
- (vi) HWH Nightingale, L.P., a Delaware limited partnership ("HWHN" and the sole general partner of HWHNP);
- (vii) HWP Nightingale II, L.P., a Delaware limited partnership ("HWPN" and the sole general partner of HWPNP);
- (viii) HWP II, L.P., a Delaware limited partnership ("HWP II" and the sole general partner of HWPCP);
- (ix) HWH Incorporated, a Delaware corporation ("HWHI")

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- and the sole general partner of HWH);
- (x) HWH Nightingale, L.L.C., a Delaware limited liability company ("HWHN L.L.C." and the sole general partner of HWHN);
 - (xi) HWP Nightingale II, LLC, a Delaware limited liability company ("HWPN LLC" and the sole general partner of HWPN);
 - (xii) HWP II, LLC, a Delaware limited liability company ("HWP II LLC" and the sole general partner of HWP II); and
 - (xiii) Robert B. Haas ("Mr. Haas" and the controlling stockholder or managing member, as applicable, of each of HWHI, HWHN L.L.C., HWPN LLC and HWP II LLC) ((i) through (xiii) collectively, the "Reporting Persons").

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(b) ADDRESS OF PRINCIPAL BUSINESS OFFICE

The address of the principal business offices of each of the Reporting Persons is c/o Haas Wheat & Partners, L.P., 300 Crescent Court, Suite 1700, Dallas, Texas 75201.

(c) CITIZENSHIP

The place of organization of each of the Reporting Persons (other than Mr. Haas) is Delaware. Mr. Haas is a citizen of the United States.

(d) TITLE OF CLASS OF SECURITIES

Common Stock, par value \$.01 per share (the "Common Stock")

(e) CUSIP NUMBER

001744101

Item 3. If this statement is filed pursuant to either Rule 13d-1(b) or 13d-2(b) or (c), check whether the person filing is a: Not applicable.

Item 4. OWNERSHIP.

(a) AMOUNT BENEFICIALLY OWNED:

Each of the Reporting Persons directly or indirectly beneficially owns no shares of Common Stock.

(b) PERCENTAGE OWNED: 0.0%

(c) NUMBER OF SHARES AS TO WHICH SUCH PERSON HAS POWER TO DIRECT THE DISPOSITION: 0

Item 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS

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If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following [X].

Item 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON

The stockholders, general partners and limited partners, as applicable, of each of HWHCP, HWHNP, HWPNP, HWPCP, HWH, HWHN, HWPN, HWP II, HWHI, HWHN L.L.C., HWPN LLC and HWP II LLC have the right to participate in the receipt of dividends from, or proceeds from the sale of, the securities held for the account of such Reporting Persons in accordance with their ownership interests in such entities.

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Item 7. IDENTIFICATION AND CLASSIFICATION OF SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY

Not applicable.

Item 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP

See Item 2.

Item 9. NOTICE OF DISSOLUTION OF GROUP

Not applicable.

Item 10. CERTIFICATION

Not applicable.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

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SIGNATURES

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Dated as of May 31, 2005

HWH CAPITAL PARTNERS, L.P.

By: HWH, L.P., its general partner

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By: HWH Incorporated, its general partner

By: /s/ Douglas D. Wheat

Name: Douglas D. Wheat
Title: President

HWH NIGHTINGALE PARTNERS, L.P.

By: HWH Nightingale, L.P., its general partner

By: HWH Nightingale, L.L.C., its general partner

By: /s/ Douglas D. Wheat

Name: Douglas D. Wheat
Title: Managing Member

HWP NIGHTINGALE PARTNERS II, L.P.

By: HWP Nightingale II, L.P., its general partner

By: HWP Nightingale II, LLC, its general partner

By: /s/ Douglas D. Wheat

Name: Douglas D. Wheat
Title: Managing Member

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HWP CAPITAL PARTNERS II, L.P.

By: HWP II, L.P., its general partner

By: HWP II, LLC, its general partner

By: /s/ Douglas D. Wheat

Name: Douglas D. Wheat
Title: Managing Member

HWH, L.P.

By: HWH Incorporated, its general partner

By: /s/ Douglas D. Wheat

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Name: Douglas D. Wheat
Title: President

HWH NIGHTINGALE, L.P.

By: HWH Nightingale, L.L.C., its general partner

By: /s/ Douglas D. Wheat

Name: Douglas D. Wheat
Title: Managing Member

HWP NIGHTINGALE II, L.P.

By: HWP Nightingale II, LLC, its general partner

By: /s/ Douglas D. Wheat

Name: Douglas D. Wheat
Title: Managing Member

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HWP II, L.P.

By: HWP II, LLC, its general partner

By: /s/ Douglas D. Wheat

Name: Douglas D. Wheat
Title: Managing Member

HWH INCORPORATED

By: /s/ Douglas D. Wheat

Name: Douglas D. Wheat
Title: President

HWH NIGHTINGALE, L.L.C.

By: /s/ Douglas D. Wheat

Name: Douglas D. Wheat
Title: Managing Member

HWP II, LLC

By: /s/ Douglas D. Wheat

Name: Douglas D. Wheat
Title: Managing Member

HWP NIGHTINGALE II, LLC

By: /s/ Douglas D. Wheat

Name: Douglas D. Wheat
Title: Managing Member

/s/ Robert B. Haas

Robert B. Haas

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EXHIBIT INDEX

- Exhibit 1. Joint Filing Agreement as required by Rule 13d-1(k) (1) under the Securities Exchange Act of 1934, as amended (incorporated by references to Exhibit 1 to the statement on Schedule 13G, dated as of February 12, 2002, filed by the Reporting Persons).
- Exhibit 2. Identity of members of group filing this schedule.