

Voyager Oil & Gas, Inc.
Form 8-K
February 08, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported)

February 8, 2011

VOYAGER OIL & GAS, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation)

0-50848
(Commission File Number)

77-0639000
(IRS Employer
Identification No.)

**2812 1st Ave N, Suite 506
Billings, MT 59101**

(Address of principal executive offices, including zip code)

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(406) 245-4902

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events

On February 8, 2011, Voyager Oil & Gas, Inc. (the Company) issued a press release announcing that it closed on its previously announced private placement of 12,500,000 units (the Units) at a price of \$4.00 per unit for gross proceeds of \$50 million. Each Unit consists of one share of the Company's common stock, par value \$0.001 per share, and one-half of a warrant to purchase one additional share of the Company's common stock, at a price of \$4.00 per Unit. The press release announcing the closing of the private placement is attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits:

99.1 Press Release dated February 8, 2011.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

VOYAGER OIL & GAS, INC.

Date: February 8, 2011

By: /s/ Mitch Thompson
Mitch Thompson
Chief Financial Officer

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EXHIBIT INDEX

to

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Exhibit No.	ITEM
99.1	Press Release dated February 8, 2011.