## Edgar Filing: NEIMAN MARCUS GROUP INC - Form 424B3

NEIMAN MARCUS GROUP INC Form 424B3 September 19, 2012

PROSPECTUS SUPPLEMENT

Filed Pursuant to Rule 424(b)(3)

(To Prospectus dated September 28, 2011)		Registration No. 333-133184
	The Neiman Marcus Group, Inc.	
103/8	3% Senior Subordinated Notes due	e 2015
This prespectus supplement undetes and supplements	The Neiman Marous Group, Inc., et	Prognactus datad Santambar 28, 2011
This prospectus supplement updates and supplements		
You should carefully consider the risk factors begin	nning on page 5 of the Prospectus	before investing.
Neither the Securities and Exchange Commission nor upon the accuracy or adequacy of this prospectus. Any		
This prospectus will be used by Credit Suisse Securiti negotiated prices related to prevailing market prices. the securities; however, it is not obligated to do so and in any such transaction. We will not receive the procedustribution in the Prospectus.	Credit Suisse Securities (USA) LLC I may stop at any time. Credit Suisse	has advised us that it is currently making a market in Securities (USA) LLC may act as principal or agent
	Credit Suisse	-
September 18, 2012		

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## INCORPORATION OF CERTAIN INFORMATION BY REFERENCE

We have incorporated by reference into this prospectus certain information that our parent files with the SEC. This means that we can disclose important business, financial and other information in the prospectus by referring you to the documents containing this information. All information incorporated by reference is deemed to be part of this prospectus, unless and until that information is updated and superseded by the information contained in this prospectus or any information filed with the SEC and incorporated later.

We incorporate by reference:

our parent s Annual Report on Form 10-K for the fiscal year ended July 28, 2012, as filed with the SEC on September 18, 2012.

We will provide without charge to each person, including any beneficial owner, to whom a copy of this prospectus is delivered, upon the written or oral request of such person, a copy of our parent s Annual Report on Form 10-K. Requests should be directed to:

Kim Yee, Esq. The Neiman Marcus Group, Inc. One Marcus Square, 1618 Main Street Dallas, Texas 75201

Telephone: (214) 741 6911

The documents listed above which have been incorporated into this prospectus are also available through our website at http://www.neimanmarcusgroup.com. The information found on our website is not incorporated into or part of this prospectus.

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