

CACHE INC
Form 8-K
November 21, 2014

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **November 17, 2014**

CACHE, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

0-10345
(Commission File Number)

59-1588181
(IRS Employer
Identification No.)

256 West 38th Street

New York, New York 10018
(Address of principal executive offices and zip code)

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Registrant's telephone number, including area code: **(212) 575-3200**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 3.01 NOTICE OF DELISTING OR FAILURE TO SATISFY A CONTINUED LISTING RULE OR STANDARD; TRANSFER OF LISTING

On November 17, 2014, Cache, Inc. (the Company) was notified by the Nasdaq Stock Market that it is not in compliance with the continued listing requirements for the Nasdaq Global Select Market contained in Nasdaq Listing Rule 5450(b)(1)(A) requiring the Company maintain a minimum of \$10,000,000 in stockholders' equity. The notification letter does not impact the Company's listing on the Nasdaq Global Select Market at this time. Pursuant to Nasdaq Listing Rules, the Company has 45 calendar days, or until January 2, 2015, to submit a plan to regain compliance with Nasdaq Listing Rule 5450(b)(1)(A). In the event the Company submits a plan to regain compliance, the Company may be eligible for an additional 180-day grace period to regain compliance. The Company intends to consider all available options to regain compliance with the Nasdaq's continued listing requirements.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CACHE, INC.

Dated: November 21, 2014

/s/ Anthony F. DiPippa
Anthony F. DiPippa
Executive Vice President and Chief Financial Officer
