

Edgar Filing: COACH INDUSTRIES GROUP INC - Form NT 10-Q

COACH INDUSTRIES GROUP INC
Form NT 10-Q
May 18, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 12b-25
NOTIFICATION OF LATE FILING

Commission File Number: 0-26701

(Check one)

Form 10-K and Form 10-KSB Form 11-K Form 20-F Form 10-Q and
Form 10-QSB Form N-SAR

For Period Ended: March 31, 2004

Transition Report on Form 10-K and Form 10-KSB

Transition Report on Form 20-F

Transition Report on Form 11-K

Transition Report on Form 10-Q and Form 10-QSB

Transition Report on Form N-SAR

For Transition Period Ended:

Read Attached Instruction Sheet Before Preparing Form. Please Print or Type.

Nothing in this form shall be construed to imply that the Commission has
verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify
the item(s) to which the notification relates:

PART I

REGISTRANT INFORMATION

Full Name of Registrant: Coach Industries Group, Inc.

Former Name if Applicable: _____

Address of Principal Executive Office (Street and Number): 9600 W. Sample
Road, Suite 505

City, State and Zip Code: Coral Springs, Florida 33065

PART II

RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense
and the registrant seeks relief pursuant to Rule 12b-25(b), the following should
be completed. (Check box if appropriate)

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[X] (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;

[X] (b) The subject annual report, semi-annual report, transition report on Form 10-K, 10-KSB, 20-F, 11-K or Form N-SAR, or portion thereof will be filed on or before the 15th calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, 10-QSB, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and

(c) The accountants statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III
NARRATIVE

State below in reasonable detail the reasons why Form 10-K, 10-KSB, 11-K, 20-F, 10-Q, 10-QSB, N-SAR, or the transition report or portion thereof could not be filed within the prescribed period. (Attach extra sheets if needed.)

The Registrant has been unable to file the Form 10-QSB for the quarter ended March 31, 2004, within the prescribed time because of unanticipated delays by the EDGAR filer. The Form 10-QSB has been filed as of May 18, 2004 and the Registrant is filing this Form 12b-25 to ensure the Registrant's filings are timely.

PART IV
OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification.

Joseph I. Emas (305) 531-1174

(Name) (Area Code) (Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

[X] Yes [] No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof:

[] Yes [X] No

If so: attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

COACH INDUSTRIES GROUP, INC.
(Name of Registrant as Specified in Charter)

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Has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Coach Industries Group, Inc.

May 17, 2004

/s/ Francis O'Donnell

Francis O'Donnell,
President and Chairman of the Board of
Directors
(PRINCIPAL EXECUTIVE OFFICER)