Edgar Filing: Voyager Oil & Gas, Inc. - Form 8-K

Voyager Oil & Gas, Inc.
Form 8-K
September 10, 2012

#### **UNITED STATES**

#### SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

#### FORM 8-K

## **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

September 10, 2012 (September 10, 2012)

# **VOYAGER OIL & GAS, INC.**

(Exact name of registrant as specified in its charter)

Montana 1-35097 77-0639000 (State or other jurisdiction of incorporation) (Commission File Number) (IRS Employer Identification No.)

1600 Broadway, Suite 1040 Denver, Colorado 80202

(Address of principal executive offices, including zip code)

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# (303) 323-0008

(Registrant's telephone number, including area code)
(Former name or former address, if changed since last report)
Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation the registrant under any of the following provisions (see General Instruction A.2. below):
"Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

"Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

of

<sup>&</sup>quot;Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### Item 7.01 Regulation FD Disclosure.

On September 10, 2012, Voyager Oil & Gas, Inc. (doing business under the assumed business name Emerald Oil, Inc.) issued a press release entitled "Emerald Oil, Inc. Announces Proposed Public Offering of Common Stock." A copy of the press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

In accordance with General Instruction B.2 of Form 8-K, the information in this report, including the exhibit attached hereto, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended ("the Exchange Act"), nor shall such information be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

#### Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

The following exhibits are filed in accordance with the provisions of Item 601 of Regulation S-K:

#### Exhibit Exhibit Description

99.1 Press release of Emerald Oil, Inc. entitled "Emerald Oil, Inc. Announces Proposed Public Offering of Common Stock."

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## **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

VOYAGER OIL & GAS, INC.

(Doing business under the assumed business name Emerald Oil, Inc.)

By: /s/ Mitchell R. Thompson Mitchell R. Thompson Chief Accounting Officer

Date: September 10, 2012

# **EXHIBIT INDEX**

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