

CACHE INC
Form SC 13G
October 27, 2014

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13G

(Rule 13d-102)

**INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT
TO RULES 13d-1(b), (c) AND (d) AND AMENDMENTS THERETO FILED
PURSUANT TO RULE 13d-2(b)**

(Amendment No. __)*

Cache, Inc.
(Name of Issuer)

Common Stock
(Title of Class of Securities)

127150308
(CUSIP Number)

October 24, 2014
(Date of Event which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

SCHEDULE 13G

CUSIP No. 127150308 Page 2 of 5 Pages

NAME OF REPORTING PERSON

1

Lloyd I.
Miller, III

CHECK THE APPROPRIATE

2

BOX IF A MEMBER OF A GROUP* (a)

(b)

3

SEC USE ONLY

4

CITIZENSHIP OR PLACE OF ORGANIZATION

United States

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

5 SOLE VOTING POWER
1,514,898

6 SHARED VOTING POWER
40,000

7 SOLE DISPOSITIVE POWER
1,514,898

8 SHARED DISPOSITIVE POWER
40,000

9

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH

REPORTING PERSON

1,554,898

CHECK BOX IF

THE

AGGREGATE

10

AMOUNT IN

o

ROW (9)

EXCLUDES

CERTAIN

SHARES

PERCENT OF CLASS

11

REPRESENTED BY

AMOUNT IN ROW (9)

5.0%¹

12

TYPE OF REPORTING

PERSON

OO**

** See Item 4.

¹ The percentage reported in this Schedule 13G is based upon 31,083,159 shares of Common Stock outstanding according to the Form 10-Q filed by the Issuer on August 12, 2014.

Item 1(a). Name of Issuer: Cache, Inc.
Item 1(b). Address of Issuers' Principal Executive Offices: 256 West 38th Street
New York, NY10018

Item 2(a). Name of Person Filing: Lloyd I. Miller, III
Item 2(b). Address of Principal Business Office or, if None, Residence: 3300 South Dixie Highway
Suite 1-365
West Palm Beach, Florida 33405

Item 2(c). Citizenship: U.S.A.
Item 2(d). Title of Class of Securities: Common Stock
Item 2(e). CUSIP Number: 127150308

Item 3. IF THIS STATEMENT IS FILED PURSUANT TO RULE 13d-1(b) OR 13d-2(b) or (c), CHECK WHETHER THE PERSON FILING IS A:

Not Applicable, this statement is filed pursuant to 13d-1(c)

OWNERSHIP: The reporting person has sole voting and dispositive power with respect to 1,514,898 of the Item reported securities as the manager of a limited liability company that is the adviser to a certain trust. The reporting person has shared voting and dispositive power with respect to 40,000 of the reported securities with respect to shares owned by the reporting person's wife.

(a) 1,554,898

(b) 5.0%

(c)(i) sole voting power: 1,514,898

(ii) shared voting power: 40,000

(iii) sole dispositive power: 1,514,898

(iv) shared dispositive power: 40,000

Item 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS:

Not Applicable

Item 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON:

Persons other than Lloyd I. Miller, III have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the reported securities.

Item 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY:

Not Applicable

Item 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP:

Not Applicable

Item 9. NOTICE OF DISSOLUTION OF GROUP:

Not Applicable

Item 10. CERTIFICATION:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: October 27, 2014 /s/ Lloyd I. Miller, III
Lloyd I. Miller, III