

TTM TECHNOLOGIES INC
Form S-4
October 23, 2014
Table of Contents

As filed with the Securities and Exchange Commission on October 23, 2014

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-4
REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933

TTM TECHNOLOGIES, INC.

(Exact Name of Registrant as Specified in its Charter)

Delaware (State or Other Jurisdiction of Incorporation or Organization)	3672 (Primary Standard Industrial Classification Code Number) 1665 Scenic Avenue, Suite 250 Costa Mesa, CA 92626 (714) 327-3000	91-1033443 (I.R.S. Employer Identification Number)
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(Address, Including Zip Code, and Telephone Number, Including Area Code, of Registrant's Principal Executive Offices)

Thomas T. Edman

President and Chief Executive Officer

TTM Technologies, Inc.

1665 Scenic Avenue, Suite 250

Costa Mesa, CA 92626

(714) 327-3000

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Phoenix, AZ 85016

Dallas, TX 75201

Approximate date of commencement of proposed sale of the securities to the public: As soon as practicable on or after the effective date of this registration statement after all other conditions to the merger described herein have been satisfied or waived.

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If the securities being registered on this Form are to be offered in connection with the formation of a holding company and there is compliance with General Instruction G, check the following box. "

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

Table of Contents

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer " Accelerated filer x

Non-accelerated filer " (Do not check if a smaller reporting company) Smaller reporting company "

If applicable, place an X in the box to designate the appropriate rule provision relied upon in conducting this transaction:

Exchange Act Rule 13e-4(i) (Cross-Border Issuer Tender Offer) "

Exchange Act Rule 14d-1(d) (Cross-Border Third-Party Tender Offer) "

CALCULATION OF REGISTRATION FEE

Title Of Each Class Of Securities To Be Registered	Amount to be registered (1)(2)	Proposed maximum offering price per unit (3)	Proposed maximum aggregate offering price (3)	Amount of registration fee (4)
Common Stock, \$0.001 par value per share	15,472,216	N/A	\$87,531,935	\$10,172

(1) Pursuant to Rule 416 under the Securities Act of 1933 (the Securities Act), this registration statement also covers an indeterminate number of additional shares of common stock, \$0.001 par value per share (TTM common stock) of TTM Technologies, Inc. (TTM) as may be issuable as a result of stock splits, stock dividends or similar transactions.

(2) Represents the estimated maximum number of shares of TTM common stock issuable to holders of common stock, \$0.01 par value per share (Viasystems common stock), of Viasystems Group, Inc. (Viasystems) in the merger of Vector Acquisition Corp., a direct wholly owned subsidiary of TTM, with and into Viasystems, with Viasystems surviving as a direct wholly owned subsidiary of TTM, and is based

- upon the product of (a) 21,908,258 shares of Viasystems common stock, which is the sum of (i) 20,297,809 shares of Viasystems common stock outstanding as of October 21, 2014, plus (ii) 623,302 shares of Viasystems common stock underlying restricted stock awards, plus (iii) 987,147 shares of Viasystems common stock underlying performance share units of Viasystems (representing the estimated maximum number of shares of Viasystems common stock that may be deliverable in respect of such performance share units), multiplied by (b) the exchange ratio of 0.706 of a share of TTM common stock for each share of Viasystems common stock, plus (c) 4,986, the number of shares of TTM common stock to be issued as the stock component of the merger consideration to holders of options for Viasystems common stock.
- (3) Pursuant to Rules 457(c), 457(f)(1), and 457(f)(3) promulgated under the Securities Act and solely for the purpose of calculating the registration fee required by Section 6(b) of the Securities Act, the proposed maximum aggregate offering price is (i) the product of (x) \$15.24 (the average of the high and low prices of Viasystems common stock as reported on the Nasdaq Global Market on October 16, 2014), multiplied by (y) 22,036,255 (representing the estimated maximum number of shares of Viasystems common stock that may be exchanged for the merger consideration), minus (ii) \$248,300,591 (the estimated amount of cash to be paid by TTM to Viasystems stockholders in the merger, deducted pursuant to Rule 457(f)(3) under the Securities Act).
- (4) Computed based on a rate of \$116.20 per \$1,000,000 of the proposed maximum aggregate offering price, which is equal to 0.0001162 multiplied by the proposed maximum aggregate offering price of \$87,531,935.

The registrant hereby amends this registration statement on such date or dates as may be necessary to delay its effective date until the registrant shall file a further amendment which specifically states that this registration statement shall thereafter become effective in accordance with Section 8(a) of the Securities Act or until the registration statement shall become effective on such date as the Securities and Exchange Commission, acting pursuant to Section 8(a), may determine.

Table of Contents

The information contained in this proxy statement/prospectus is subject to completion and may be amended. A registration statement relating to these securities has been filed with the United States Securities and Exchange Commission. TTM Technologies, Inc. may not sell these securities nor may offers to buy be accepted prior to the time the registration statement becomes effective. This proxy statement/prospectus is not an offer to sell these securities and TTM Technologies, Inc. is not soliciting an offer to buy these securities, nor shall there be any sale of these securities, in any jurisdiction in which such offer, solicitation, or sale is not permitted or would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction.

PRELIMINARY SUBJECT TO COMPLETION, DATED OCTOBER 23, 2014

LETTER TO STOCKHOLDERS OF VIASYSTEMS GROUP, INC.

[], 2014

Dear Viasystems Stockholder:

You are cordially invited to attend a special meeting of the stockholders of Viasystems Group, Inc., a Delaware corporation (Viasystems), which is being held at [] (Central Time) on [], 2014 at the Sheraton Clayton Plaza Hotel, located at 7730 Bonhomme Avenue, St. Louis, Missouri 63105 (the Viasystems Special Meeting).

Viasystems, TTM Technologies, Inc., a Delaware corporation (TTM), and Vector Acquisition Corp., a Delaware corporation and a wholly owned subsidiary of TTM (Merger Sub), have entered into an Agreement and Plan of Merger, dated as of September 21, 2014 (the Merger Agreement), pursuant to which, among other things, Merger Sub will be merged with and into Viasystems, and Viasystems will continue as the surviving corporation and a wholly owned subsidiary of TTM (the Merger).

If the Merger is consummated, each share of common stock, \$0.01 par value per share, of Viasystems (Viasystems common stock), then outstanding will be cancelled and automatically converted into the right to receive (1) \$11.33 in cash and (2) 0.706 of a share of the common stock, \$0.001 par value per share, of TTM (TTM common stock). No fractional shares will be issued in the Merger. Immediately following consummation of the Merger, former Viasystems stockholders will own approximately 15.9% of the total amount of outstanding shares of TTM common stock. You should obtain current stock price quotations for TTM common stock and Viasystems common stock before deciding how to vote with respect to the adoption of the Merger Agreement. TTM common stock is listed for trading on the Nasdaq Global Select Market under the symbol TTMI, and Viasystems common stock is listed for trading on the Nasdaq Global Market under the symbol VIAS.

At the Viasystems Special Meeting, Viasystems stockholders will be asked to adopt the Merger Agreement and approve other related proposals. The accompanying document is a proxy statement of Viasystems and a prospectus of TTM and provides you with information about Viasystems, TTM, the Merger, documents related to the Merger, the

Viasystems Special Meeting, and other related matters. Viasystems and TTM encourage you to carefully read the proxy statement/prospectus in its entirety, including the annexes and the documents incorporated by reference therein.

You may also obtain more information about Viasystems and TTM from the documents that Viasystems and TTM have filed with the Securities and Exchange Commission.

For a discussion of risk factors you should consider in evaluating the Merger Agreement you are being asked to adopt, see Risk Factors beginning on page 27 of the accompanying proxy statement/prospectus.

Your vote is very important. Whether or not you plan to attend the Viasystems Special Meeting, please vote as soon as possible by following the instructions in this proxy statement/prospectus to make sure that your shares are represented at the Viasystems Special Meeting. Your failure to vote your shares at the Viasystems Special Meeting will have the same effect as a vote against the proposal to adopt the Merger Agreement. The board of directors of Viasystems unanimously recommends that you vote **FOR the adoption of the Merger Agreement and **FOR** the other proposals described in this proxy statement/prospectus.**

We appreciate your continued support and interest in Viasystems.

Very truly yours,

[]
David M. Sindelar
Chief Executive Officer

[]
Christopher J. Steffen
Chairman of the Board

NEITHER THE SECURITIES AND EXCHANGE COMMISSION NOR ANY STATE SECURITIES COMMISSION HAS APPROVED OR DISAPPROVED THE MERGER OR OTHER TRANSACTIONS DESCRIBED IN THE ACCOMPANYING PROXY STATEMENT/PROSPECTUS OR THE SECURITIES TO BE ISSUED PURSUANT TO THE MERGER UNDER THE ACCOMPANYING PROXY STATEMENT/PROSPECTUS NOR HAVE THEY DETERMINED IF THE ACCOMPANYING PROXY STATEMENT/PROSPECTUS IS ACCURATE OR ADEQUATE. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

The accompanying proxy statement/prospectus is dated [], 2014 and is first being mailed to Viasystems stockholders on or about [], 2014.

Table of Contents

VIASYSTEMS GROUP, INC.

101 South Hanley Road

St. Louis, Missouri 63105

Notice of Special Meeting of Stockholders

to be Held on [], 2014

To the Stockholders of Viasystems Group, Inc.:

A special meeting of stockholders of Viasystems Group, Inc., a Delaware corporation ("Viasystems"), will be held at [] (Central Time) on [], 2014 at the Sheraton Clayton Plaza Hotel, located at 7730 Bonhomme Avenue, St. Louis, Missouri 63105 (the "Viasystems Special Meeting"). At the Viasystems Special Meeting, stockholders will be asked to consider and take the following actions:

to adopt the Agreement and Plan of Merger, dated as of September 21, 2014 (the "Merger Agreement"), by and among Viasystems, TTM Technologies, Inc., a Delaware corporation ("TTM"), and Vector Acquisition Corp., a Delaware corporation and a wholly owned subsidiary of TTM ("Merger Sub"), pursuant to which, among other things, Merger Sub will be merged with and into Viasystems, and Viasystems will continue as the surviving corporation and a wholly owned subsidiary of TTM (the "Merger");

to approve, on a non-binding, advisory basis, the compensation that will or may be paid by Viasystems to its named executive officers in connection with the Merger;

to approve any proposal that may be made by the Chairman of the board of directors of Viasystems (the "Viasystems Board") to adjourn the Viasystems Special Meeting (1) to the extent necessary to ensure that any supplement or amendment to the accompanying proxy statement/prospectus that is required by applicable legal requirements is timely provided to Viasystems stockholders, (2) if, as of the time for which the Viasystems Special Meeting is originally scheduled, there are insufficient shares of Viasystems common stock, \$0.01 par value per share ("Viasystems common stock"), represented, in person or by proxy, to constitute a quorum, or (3) to solicit additional proxies if there are insufficient votes at the time of the Viasystems Special Meeting to approve the proposal to adopt the Merger Agreement; and

to transact any other business that may properly come before the Viasystems Special Meeting or any adjournment thereof.

The above matters are more fully described in the accompanying proxy statement of Viasystems and prospectus of TTM, which provides you with information about Viasystems, TTM, the Merger, documents related to the Merger, the Viasystems Special Meeting, and other related matters. The accompanying proxy statement/prospectus also includes, as Annex A, a copy of the Merger Agreement. The record date for the Viasystems Special Meeting is [], 2014. Only stockholders of record at the close of business on that date are entitled to notice of, and may vote at, the Viasystems Special Meeting or any adjournment thereof. **Viasystems and TTM encourage you to carefully read the accompanying proxy statement/prospectus in its entirety, including the annexes and the documents incorporated by reference therein.**

The approval of the proposal to adopt the Merger Agreement requires the affirmative vote of the holders of a majority of the outstanding shares of Viasystems common stock entitled to vote at the Viasystems Special Meeting. The advisory approval of the compensation that will or may be paid by Viasystems to its named executive officers in connection with the Merger requires the affirmative vote of the holders of a majority of the shares of Viasystems common stock present, in person or by proxy, and entitled to vote at the Viasystems Special Meeting, although such vote will not be binding on Viasystems. The proposal to approve any proposal made by the Chairman of the Viasystems Board to adjourn the Viasystems Special Meeting requires the affirmative vote of the holders of a majority of the shares of Viasystems common stock present, in person or by proxy, and entitled to vote at the Viasystems Special Meeting. **The Viasystems Board unanimously recommends that you vote FOR each of these proposals.**

By Order of the Board of Directors,

[]

Daniel J. Weber

Secretary

[], 2014

St. Louis, Missouri

Table of Contents

REFERENCES TO ADDITIONAL INFORMATION

This proxy statement/prospectus incorporates by reference important business and financial information about each of TTM Technologies, Inc. (TTM) and Viasystems Group, Inc. (Viasystems) from documents that each company has filed or will file with the Securities and Exchange Commission (SEC) but that are not being included in or delivered with this proxy statement/prospectus. This information is available to you without charge upon your written or oral request. You may read and copy the documents incorporated by reference in this proxy statement/prospectus and other information about each of TTM and Viasystems that is filed with the SEC under the Securities Exchange Act of 1934, as amended (the Exchange Act), at the SEC s Public Reference Room at 100 F Street, N.E., Washington, DC 20549. You can also obtain such documents free of charge through the SEC s website, www.sec.gov, or by requesting them in writing or by telephone from the appropriate company at the following addresses and telephone numbers:

For information about

TTM Technologies, Inc.:

By Mail: TTM Technologies, Inc.
 1665 Scenic Avenue, Suite 250
 Costa Mesa, CA 92626
 Attention: Investor Relations
 By Telephone: (714) 327-3000

For information about

Viasystems Group, Inc.:

By Mail: Viasystems Group, Inc.
 101 South Hanley Road
 St. Louis, MO 63105
 Attention: Investor Relations
 By Telephone: (314) 727-2087

If you would like to request any documents, please do so by [], 2014 in order to receive them before the Viasystems Special Meeting.

For additional information on documents incorporated by reference in this proxy statement/prospectus, see *Where You Can Find More Information* beginning on page 182 of this proxy statement/prospectus. Please note that information contained on the websites of TTM or Viasystems is not incorporated by reference in, nor considered to be part of, this proxy statement/prospectus.

ABOUT THIS PROXY STATEMENT/PROSPECTUS

TTM has supplied all information contained in or incorporated by reference into this proxy statement/prospectus relating to TTM. Viasystems has supplied all information contained in or incorporated by reference into this proxy statement/prospectus relating to Viasystems. TTM and Viasystems have both contributed to information relating to the Merger to which this proxy statement/prospectus relates.

You should rely only on the information contained in or incorporated by reference into this proxy statement/prospectus. No one has been authorized to provide you with information that is different from that contained in or incorporated by reference into this proxy statement/prospectus. This proxy statement/prospectus is dated [], 2014, and is based on information as of such date or such other date as may be noted. You should not assume that the information contained in this proxy statement/prospectus is accurate as of any other date. You should not assume that the information contained in any document incorporated or deemed to be incorporated by reference herein is accurate as of any date other than the date of such document. Any statement contained in a document incorporated or deemed

to be incorporated by reference into this proxy statement/prospectus will be deemed to be modified or superseded to the extent that a statement contained herein or in any other subsequently filed document which also is or is deemed to be incorporated by reference into this proxy statement/prospectus modifies or supersedes that statement. Any statement so modified or superseded will not be deemed, except as so modified or superseded, to constitute a part of this proxy statement/prospectus. Neither the mailing of this proxy statement/prospectus to the stockholders of Viasystems nor the taking of any actions contemplated hereby by TTM or Viasystems at any time will create any implication to the contrary.

This proxy statement/prospectus does not constitute an offer to sell, or a solicitation of an offer to buy, any securities, or the solicitation of a proxy, in any jurisdiction in which or from any person to whom it is unlawful to make any such offer or solicitation in such jurisdiction.

Table of Contents**TABLE OF CONTENTS**

<u>QUESTIONS AND ANSWERS</u>	1
<u>SUMMARY</u>	8
<u>The Companies</u>	8
<u>The Merger</u>	9
<u>The Merger Agreement</u>	10
<u>The Voting Agreements</u>	10
<u>Merger Consideration</u>	10
<u>The Viasystems Board of Directors Reasons for the Merger</u>	11
<u>Opinion of Financial Advisor to Viasystems</u>	11
<u>Treatment of Viasystems Stock Options, Viasystems Restricted Stock Awards, Viasystems Performance Share Units and Viasystems Leveraged Performance Share Units</u>	11
<u>Interests of Certain Persons in the Merger</u>	13
<u>Conditions to the Merger</u>	13
<u>Regulatory Approvals Required to Consummate the Merger</u>	14
<u>Financing</u>	14
<u>Termination of the Merger Agreement</u>	15
<u>No Solicitation of Acquisition Proposals</u>	16
<u>Expenses, Termination Fee, Reverse Breakup Fee Relating to the Merger</u>	18
<u>Accounting Treatment of the Merger</u>	18
<u>Material U.S. Federal Income Tax Consequences</u>	18
<u>Legal Proceedings Related to the Merger</u>	18
<u>Comparison of the Rights of Holders of TTM Common Stock and Viasystems Common Stock</u>	19
<u>Appraisal Rights in Connection with the Merger</u>	19
<u>The Viasystems Special Meeting</u>	19
<u>SUMMARY OF HISTORICAL AND PRO FORMA FINANCIAL DATA</u>	20
<u>Summary Historical Consolidated Financial Data of TTM</u>	20
<u>Summary Historical Consolidated Financial Data of Viasystems</u>	23
<u>Unaudited Summary Pro Forma Condensed Combined Financial Information</u>	25
<u>Comparative Market Value of Common Stock</u>	26
<u>RISK FACTORS</u>	27
<u>Risks Related to the Merger</u>	27
<u>Risks Related to the Combined Company Following the Merger</u>	34
<u>Other Risk Factors of TTM and Viasystems</u>	36
<u>CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING STATEMENTS</u>	37
<u>INFORMATION ABOUT TTM</u>	39
<u>INFORMATION ABOUT VIASYSTEMS</u>	40
<u>SELECTED HISTORICAL CONSOLIDATED FINANCIAL DATA OF TTM</u>	41
<u>SELECTED HISTORICAL CONSOLIDATED FINANCIAL DATA OF VIASYSTEMS</u>	44

<u>UNAUDITED PRO FORMA CONDENSED COMBINED FINANCIAL INFORMATION</u>	47
<u>COMPARATIVE PER SHARE DATA</u>	56
<u>COMPARATIVE MARKET VALUE OF COMMON STOCK</u>	57
<u>COMPARATIVE STOCK PRICES AND DIVIDENDS</u>	58
<u>Market Prices and Dividend Data</u>	58

Table of Contents

<u>THE VIASYSTEMS SPECIAL MEETING</u>	60
<u>BENEFICIAL STOCK OWNERSHIP OF VIASYSTEMS DIRECTORS, EXECUTIVE OFFICERS AND PERSONS OWNING MORE THAN 5% OF THE OUTSTANDING SHARES OF VIASYSTEMS COMMON STOCK</u>	65
<u>PROPOSAL 1 ADOPTION OF THE MERGER AGREEMENT</u>	68
<u>PROPOSAL 2 APPROVAL, ON A NON-BINDING, ADVISORY BASIS, OF CERTAIN COMPENSATORY ARRANGEMENTS WITH VIASYSTEMS NAMED EXECUTIVE OFFICERS</u>	69
<u>PROPOSAL 3 ADJOURNMENTS OF THE VIASYSTEMS SPECIAL MEETING</u>	70
<u>THE MERGER</u>	71
<u>Effects of the Merger</u>	71
<u>Background of the Merger</u>	74
<u>Recommendation of the Viasystems Board of Directors and Viasystems Reasons for the Merger</u>	85
<u>Opinion of Financial Advisor to Viasystems</u>	91
<u>Certain Information Provided by the Parties</u>	101
<u>Interests of Certain Persons in the Merger</u>	105
<u>Equity and Performance Cash Awards Held by Executive Officers and Directors</u>	106
<u>Payments to Viasystems Executive Officers Contingent Upon the Merger</u>	110
<u>Golden Parachute Compensation</u>	112
<u>Viasystems Director Compensation</u>	113
<u>Indemnification; Directors and Officers Insurance</u>	114
<u>Financing for the Merger</u>	114
<u>Regulatory Approvals</u>	116
<u>NASDAQ Listing of TTM Common Stock; Deregistration of Viasystems Common Stock After the Merger</u>	118
<u>Exchange of Shares of Viasystems Common Stock</u>	118
<u>Distributions with Respect to Unexchanged Shares of Viasystems Common Stock</u>	118
<u>Fractional Shares</u>	118
<u>Lost, Stolen or Destroyed Certificates</u>	119
<u>Appraisal Rights</u>	119
<u>Litigation Related to the Merger</u>	123
<u>Accounting Treatment of the Merger</u>	123
<u>THE MERGER AGREEMENT</u>	124
<u>The Merger</u>	124
<u>Effective Time; Closing</u>	124
<u>Merger Consideration</u>	125
<u>Withholding</u>	126
<u>Dividends and Distributions</u>	126
<u>Conditions to the Merger</u>	127
<u>The Viasystems Special Meeting</u>	129
<u>No Solicitation of Acquisition Proposals</u>	130
<u>Financing Covenant</u>	134
<u>Efforts to Consummate the Merger; Regulatory Matters</u>	137
<u>Termination</u>	139
<u>Termination Fee; Reverse Breakup Fee and Expenses</u>	141
<u>Conduct of Business Pending the Merger</u>	143

<u>Litigation Related to the Merger</u>	147
<u>Public Announcements</u>	147
<u>Access to Information; Confidentiality</u>	147
<u>Additional Agreements</u>	148

Table of Contents

<u>Governance of the Surviving Corporation</u>	149
<u>Indemnification; Directors and Officers Insurance</u>	149
<u>Employee Benefit Matters</u>	150
<u>Representations and Warranties</u>	151
<u>Extension, Waiver and Amendment of the Merger Agreement</u>	153
<u>Governing Law; Jurisdiction; Waiver of Jury Trial</u>	153
<u>Specific Performance</u>	153
<u>THE VOTING AGREEMENTS</u>	154
<u>THE REGISTRATION RIGHTS AGREEMENTS</u>	155
<u>Registration Rights Memorandum of Understanding</u>	155
<u>Addendum to Registration Rights Agreement</u>	156
<u>THE COMMITMENT LETTER</u>	157
<u>DESCRIPTION OF TTM CAPITAL STOCK</u>	158
<u>Authorized Capital Stock</u>	158
<u>Certain Provisions Affecting Control of TTM</u>	158
<u>Delaware Merger Statute</u>	162
<u>Transfer Agent and Registrar</u>	163
<u>MATERIAL U.S. FEDERAL INCOME TAX CONSEQUENCES</u>	164
<u>Tax Consequences to U.S. Holders</u>	165
<u>Tax Consequences to Non-U.S. Holders</u>	166
<u>Certain Other Tax Consequences of the Merger</u>	168
<u>COMPARISON OF RIGHTS OF HOLDERS OF TTM COMMON STOCK AND VIASYSTEMS COMMON STOCK</u>	170
<u>LEGAL MATTERS</u>	180
<u>EXPERTS</u>	180
<u>TTM</u>	180
<u>Viasystems</u>	180
<u>SUBMISSIONS OF VIASYSTEMS STOCKHOLDER PROPOSALS</u>	181
<u>HOUSEHOLDING OF PROXY MATERIALS</u>	181
<u>WHERE YOU CAN FIND MORE INFORMATION</u>	182
<u>TTM</u>	182
<u>Viasystems</u>	183
<u>ANNEXES</u>	
<u>ANNEX A MERGER AGREEMENT</u>	A-i
<u>ANNEX B-1 VOTING AGREEMENT AFFILIATES OF HICKS, MUSE & CO. PARTNERS, L.P.</u>	B-1-1
<u>ANNEX B-2 VOTING AGREEMENT AFFILIATES OF BLACK DIAMOND CAPITAL MANAGEMENT, L.L.C.</u>	B-2-1
<u>ANNEX C OPINION OF STIFEL, NICOLAUS & COMPANY, INCORPORATED</u>	C-1
<u>ANNEX D SECTION 262 OF THE DELAWARE GENERAL CORPORATION LAW</u>	D-1

Table of Contents

QUESTIONS AND ANSWERS

The board of directors (the Viasystems Board) of Viasystems Group, Inc. (Viasystems) is soliciting proxies from its stockholders to vote at a special meeting of Viasystems stockholders, to be held at [] (Central Time) on [], 2014 at the Sheraton Clayton Plaza Hotel, located at 7730 Bonhomme Avenue, St. Louis, Missouri 63105 (the Viasystems Special Meeting), and any adjournment or postponement of the Viasystems Special Meeting.

The questions and answers below highlight selected information from this proxy statement/prospectus and are intended to briefly address some commonly asked questions about, among other things, (1) the Agreement and Plan of Merger, dated September 21, 2014 (the Merger Agreement), by and among Viasystems, TTM Technologies, Inc., a Delaware corporation (TTM), and Vector Acquisition Corp., a Delaware corporation and a wholly owned subsidiary of TTM (Merger Sub), (2) the proposed merger of Merger Sub with and into Viasystems (the Merger), pursuant to which the separate corporate existence of Merger Sub will cease and Viasystems will survive the Merger as a wholly owned subsidiary of TTM (following the Merger, Viasystems is referred to herein as the surviving corporation), and (3) the Viasystems Special Meeting, where the stockholders of Viasystems will be asked to consider and vote on several proposals relating to the adoption of the Merger Agreement and related transactions.

The following questions and answers do not contain all of the information that is important to you. You should carefully read this proxy statement/prospectus in its entirety, including the annexes and the documents incorporated by reference therein, to fully understand the matters to be acted upon and the voting procedures for the Viasystems Special Meeting. You may obtain the information incorporated by reference into this proxy statement/prospectus without charge by following the instructions under *Where You Can Find More Information* beginning on page 182 of this proxy statement/prospectus.

Q: Why have I received this proxy statement/prospectus?

A: You are receiving this proxy statement/prospectus because you were a stockholder of record of Viasystems on the record date for the Viasystems Special Meeting. On September 21, 2014, the boards of directors of TTM and Viasystems each approved the Merger Agreement, providing for Viasystems to be acquired by TTM. A copy of the Merger Agreement is attached to this proxy statement/prospectus as Annex A, which TTM and Viasystems encourage you to review.

In order to consummate the Merger, Viasystems stockholders must vote to adopt the Merger Agreement. Adoption of the Merger Agreement requires the approval of the holders of a majority of the outstanding shares of Viasystems common stock entitled to vote on such matter.

This proxy statement/prospectus is being delivered to you as both as a proxy statement of Viasystems and a prospectus of TTM. It is a proxy statement because the Viasystems Board is soliciting proxies from its stockholders to vote on the adoption of the Merger Agreement at the Viasystems Special Meeting as well as the other matters set forth in the notice of the Viasystems Special Meeting and described in this proxy statement/prospectus, and your proxy will be used at the Viasystems Special Meeting or at any adjournment or postponement thereof. It is a prospectus because TTM will issue TTM common stock to Viasystems stockholders in connection with the Merger. On or about [], 2014, Viasystems began to deliver printed versions of these materials to its stockholders of record at the close of business on [], 2014.

Q: What are the specific proposals on which I am being asked to vote at the Viasystems Special Meeting?

A: Viasystems stockholders are being asked to approve three proposals related to the Merger:

First, Viasystems stockholders are being asked to approve a proposal to adopt the Merger Agreement (Proposal 1).

Secondly, Viasystems stockholders are being asked to approve, on a non-binding, advisory basis, the compensation that will or may be paid by Viasystems to its named executive officers in connection with the Merger (Proposal 2).

Table of Contents

Finally, Viasystems stockholders are being asked to approve any proposal that may be made by the Chairman of the Viasystems Board to adjourn the Viasystems Special Meeting (1) to the extent necessary to ensure that any supplement or amendment to this proxy statement/prospectus that is required by applicable legal requirements is timely provided to Viasystems stockholders, (2) if, as of the time for which the Viasystems Special Meeting is originally scheduled, there are insufficient shares of Viasystems common stock, \$0.01 par value per share (Viasystems common stock), represented, either in person or by proxy, to constitute a quorum, or (3) to solicit additional proxies if there are insufficient votes at the time of the Viasystems Special Meeting to approve the proposal to adopt the Merger Agreement (Proposal 3).

The Viasystems Board unanimously recommends that the Viasystems stockholders vote **FOR** each of these proposals. For a discussion of the reasons for this recommendation, see *The Merger Recommendation of the Viasystems Board of Directors and Viasystems Reasons for the Merger* beginning on page 85 of this proxy statement/prospectus.

Q: What will I receive for my shares of Viasystems common stock in the Merger?

A: Subject to certain limitations set forth in the Merger Agreement, Viasystems stockholders will receive the following in exchange for each share of Viasystems common stock in the Merger (the Merger Consideration):

\$11.33 in cash, without interest, and

0.706 of a share of validly issued, fully paid and nonassessable common stock, \$0.001 par value per share, of TTM (TTM common stock).

You will not own any shares in the surviving corporation after the consummation of the Merger. See *The Merger Agreement* beginning on page 124 of this proxy statement/prospectus.

The implied value of the stock portion of the Merger Consideration will fluctuate as the market price of TTM common stock fluctuates. You should obtain current stock price quotations for TTM common stock and Viasystems common stock before deciding how to vote with respect to the adoption of the Merger Agreement. TTM common stock is listed for trading on the Nasdaq Global Select Market (NASDAQ) under the symbol TTMI and Viasystems common stock is listed for trading on the Nasdaq Global Market under the symbol VIAS.

Q: Where will the TTM common stock that I receive in the Merger be traded?

A: The new shares of TTM common stock issued in the Merger will be listed on NASDAQ upon consummation of the Merger. TTM common stock is traded on NASDAQ under the symbol TTMI.

Q: How does the Viasystems Board recommend that Viasystems stockholders vote?

A:

On September 21, 2014, the Viasystems Board unanimously determined that the Merger Agreement and the transactions contemplated by the Merger Agreement are advisable and in the best interests of Viasystems and its stockholders. The Viasystems Board unanimously recommends that Viasystems stockholders vote:

FOR the proposal to adopt the Merger Agreement;

FOR the approval on a non-binding, advisory basis of the compensation that will or may be paid by Viasystems to its named executive officers in connection with the Merger; and

FOR the proposal to approve any proposal that may be made by the Chairman of the Viasystems Board to adjourn the Viasystems Special Meeting (1) to the extent necessary to ensure that any supplement or amendment to this proxy statement/prospectus that is required by applicable legal requirements is timely provided to Viasystems stockholders, (2) if, as of the time for which the Viasystems Special Meeting is originally scheduled, there are insufficient shares of Viasystems common stock represented, in person or by proxy, to constitute a quorum, or (3) to solicit additional proxies if there are insufficient votes at the time of the Viasystems Special Meeting to approve the proposal to adopt the Merger Agreement.

Table of Contents

See *The Merger Recommendation of the Viasystems Board of Directors and Viasystems Reasons for the Merger* beginning on page 85 of this proxy statement/prospectus.

Q: When is the Merger expected to be consummated?

A: TTM and Viasystems are working toward consummating the Merger as expeditiously as possible and currently expect the Merger to be consummated in the first half of 2015. However, TTM and Viasystems cannot be certain when, or if, the conditions to the Merger will be satisfied or waived, or that the Merger will be consummated. As more fully described in this proxy statement/prospectus and in the Merger Agreement, the completion of the Merger depends on a number of conditions being satisfied or, where legally permissible, waived. These conditions include, among others, the adoption of the Merger Agreement by the holders of a majority of the outstanding shares of Viasystems common stock entitled to vote on such matter, the expiration or termination of the applicable waiting period under the Hart-Scott-Rodino Antitrust Improvements Act of 1976, as amended, the receipt of certain foreign antitrust approvals under applicable antitrust and competition laws of the People's Republic of China (China), Germany and Estonia, the receipt of approval from the Committee on Foreign Investment in the United States, the effectiveness of the registration statement (of which this proxy statement/prospectus is a part) relating to the issuance of the shares of TTM common stock to be issued in the Merger, and the absence of any law or regulation that prohibits the completion of the Merger. Each party's obligation to consummate the Merger is also subject to the material accuracy of the representations and warranties of the other party in the Merger Agreement, compliance in all material respects with covenants of the other party in the Merger Agreement, and the absence of a material adverse effect (as defined in the Merger Agreement) on the other party. The Merger Agreement does not include a financing condition.

Q: Are there risks associated with the Merger that I should consider in deciding how to vote?

A: Yes. There are a number of risks related to the Merger and the other transactions contemplated by the Merger Agreement that are discussed in this proxy statement/prospectus and in the documents incorporated by reference or referred to in this proxy statement/prospectus. Please read with particular care the detailed description of the risks described in *Risk Factors* beginning on page 27 of this proxy statement/prospectus and in Viasystems' and TTM's respective filings with the Securities and Exchange Commission (the SEC) referred to in *Where You Can Find More Information* beginning on page 182 of this proxy statement/prospectus.

Q: Will Viasystems stockholders be subject to U.S. federal income tax on the Merger Consideration received in the Merger?

A: The exchange of shares of Viasystems common stock for cash and TTM common stock pursuant to the Merger is expected to be a taxable transaction for U.S. federal income tax purposes, and may also be a taxable transaction under applicable state, local, or foreign income or other tax laws.

For more information regarding the amount and timing of any income, gain, or loss with respect to the Merger, see *Material U.S. Federal Income Tax Consequences* beginning on page 164 of this proxy statement/prospectus.

Because individual circumstances may differ, all Viasystems stockholders should contact their own tax advisors to determine the particular tax consequences to them of the exchange of Viasystems common stock pursuant to the Merger, including the application and effect of any state, local, foreign, or other tax laws.

Q: When and where is the Viasystems Special Meeting?

A: The Viasystems Special Meeting will be held at [] (Central Time) on [], 2014 at the Sheraton Clayton Plaza Hotel, located at 7730 Bonhomme Avenue, St. Louis, Missouri 63105. For additional information about the Viasystems Special Meeting, see *The Viasystems Special Meeting* beginning on page 60 of this proxy statement/prospectus.

Table of Contents

Q: What is a quorum?

A: Holders of a majority of the outstanding shares of Viasystems common stock entitled to vote as of the record date must be present, in person or by proxy, at the Viasystems Special Meeting to constitute a quorum and to conduct business at the Viasystems Special Meeting. Your shares are counted as present if you attend the Viasystems Special Meeting in person or properly vote by telephone, over the Internet, or by submitting a properly executed proxy card by mail. Abstentions will be counted as present for the purpose of determining a quorum.

Q: Who can vote at the Viasystems Special Meeting?

A: Holders of record at the close of business on the record date of Viasystems common stock will be entitled to notice of and to vote at the Viasystems Special Meeting. As of [], 2014, the record date for determining stockholders of Viasystems entitled to vote at the Viasystems Special Meeting, there were [] shares of Viasystems common stock outstanding and entitled to vote at the Viasystems Special Meeting, held by approximately [] holders of record.

Q: How many votes do I have if I am a Viasystems stockholder?

A: Each share of Viasystems common stock that you own at the close of business on the record date will entitle you to one vote on each proposal presented at the Viasystems Special Meeting.

Q: How many votes are required to approve each proposal?

A: Proposal 1 requires the affirmative vote of the holders of a majority of the shares of Viasystems common stock outstanding on the record date.

Proposal 2 requires the affirmative vote of the holders of a majority of the shares present, in person or by proxy, and entitled to vote at the Viasystems Special Meeting.

Proposal 3 requires the affirmative vote of the holders of a majority of the shares present, in person or by proxy, and entitled to vote at the Viasystems Special Meeting.

In connection with the execution of the Merger Agreement, certain Viasystems stockholders entered into voting agreements with TTM, pursuant to which they agreed to vote, and granted TTM an irrevocable proxy to vote, their shares of Viasystems common stock in favor of the adoption of the Merger Agreement. As of [], 2014, the record date for determining Viasystems stockholders entitled to vote at the Viasystems Special Meeting, these stockholders collectively beneficially owned approximately 67% of the outstanding shares of Viasystems common stock. If the Merger Agreement is terminated in accordance with its terms, these voting agreements will also terminate. See *The Voting Agreements* beginning on page 154 of this proxy statement/prospectus.

Q: If I am a Viasystems stockholder, what happens if I do not vote or if I abstain from voting?

A: The adoption of the Merger Agreement by Viasystems stockholders requires the affirmative vote of the holders of a majority of the shares of Viasystems common stock outstanding on the record date. As a result, if you are a Viasystems stockholder and do not vote your shares of Viasystems common stock, this will have the same effect as voting against the adoption of the Merger Agreement. Likewise, abstentions will have the same effect as a vote against the proposal to adopt the Merger Agreement.

Approval of the proposals relating to the advisory vote on certain compensation arrangements and possible adjournment of the Viasystems Special Meeting requires the affirmative vote of the holders of a majority of the shares present, in person or by proxy, and entitled to vote at the Viasystems Special Meeting (assuming a quorum of stockholders is represented in person or by proxy). As a result, if you do not vote your shares of Viasystems common stock, this will have no effect on these proposals. However, abstentions will have the same effect as a vote against these proposals.

Table of Contents

Q: If I am a Viasystems stockholder and my shares of Viasystems common stock are held in street name by a broker, bank, or other nominee, will my broker or bank vote my shares for me?

A: In general, if your shares are held in street name and you do not instruct your broker on a timely basis on how to vote your shares, your brokerage firm, in its discretion, may either leave your shares unvoted or vote your shares on routine matters, but not on any non-routine matters. At the Viasystems Special Meeting, only non-routine matters are being considered. Accordingly, without your voting instructions, your brokerage firm cannot vote your shares on any of the proposals to be considered at the Viasystems Special Meeting.

Q: Why am I being asked to consider and vote upon a proposal to approve, on a non-binding, advisory basis, the compensation that will or may be paid by Viasystems to its named executive officers in connection with the Merger?

A: Under SEC rules, Viasystems is required to seek a non-binding, advisory vote with respect to the compensation that will or may be paid by Viasystems to its named executive officers in connection with the Merger, otherwise referred to as golden parachute compensation.

Q: What will happen if Viasystems stockholders do not approve the golden parachute compensation?

A: Approval of the compensation that will or may be paid by Viasystems to its named executive officers in connection with the Merger is not a condition to the Merger. The vote is an advisory vote and will not be binding on Viasystems or the surviving corporation in the Merger. Therefore, if the Merger Agreement is adopted by Viasystems stockholders and the Merger is consummated, this compensation, including amounts that Viasystems is contractually obligated to pay, could still be payable regardless of the outcome of the advisory vote, subject only to the conditions applicable thereto.

Q: Are TTM stockholders voting on the Merger?

A: No. No vote of TTM stockholders is required to consummate the Merger. In addition, none of TTM's directors, executive officers, or their affiliates, as a group, owned any shares of Viasystems common stock.

Q: If I beneficially owned restricted shares of Viasystems common stock as of the record date issued pursuant to any of Viasystems equity incentive plans, will I be able to vote on the matters to be voted upon at the Viasystems Special Meeting?

A: Yes. Holders who beneficially owned restricted shares of Viasystems common stock as of the record date issued pursuant to any of Viasystems equity incentive plans may vote on the adoption of the Merger Agreement and on the other matters to be voted on at the Viasystems Special Meeting.

Q: Will any other matters be presented for a vote at the Viasystems Special Meeting?

A: Viasystems is not aware of any other matters that will be presented for a vote at the Viasystems Special Meeting. However, if any other matters properly come before the Viasystems Special Meeting, the proxies will have the discretion to vote upon such matters in their discretion.

Q: Who can attend the Viasystems Special Meeting?

A: Stockholders of record, or their duly authorized proxies, may attend the Viasystems Special Meeting. To gain admittance, you must present valid picture identification, such as a driver's license or passport. If you hold shares in street name (through a broker, bank, or other nominee) and wish to attend the Viasystems Special Meeting, you will also need to bring a copy of a brokerage statement (in a name matching your photo identification) reflecting your stock ownership as of the record date. If you are a representative of a corporate or institutional stockholder, you must present valid photo identification along with proof that you are a representative of such stockholder.

Please note that use of cameras, recording devices and other electronic devices will not be permitted at the Viasystems Special Meeting.

Table of Contents

Regardless of whether you intend to attend the Viasystems Special Meeting, you are encouraged to vote your shares of Viasystems common stock as promptly as possible. Voting your shares will not impact your ability to attend the Viasystems Special Meeting.

Q: How do I vote my shares?

A: If you are a Viasystems stockholder of record, you may vote by mail, by telephone, over the Internet or in person at the Viasystems Special Meeting. Votes submitted by mail, by telephone, or over the Internet must be received by 11:59 p.m., Eastern Time, on [], 2014.

Voting by Mail. By signing the proxy card and returning it in the enclosed prepaid and addressed envelope, you are authorizing the individuals named on the proxy card to vote your shares at the Viasystems Special Meeting in the manner you indicate. You are encouraged to sign and return the proxy card even if you plan to attend the Viasystems Special Meeting so that your shares will be voted if you are ultimately unable to attend the Viasystems Special Meeting.

Voting by Telephone or over the Internet. To vote by telephone or over the Internet, please follow the instructions included on your proxy card. If you vote by telephone or over the Internet, you do not need to complete and mail a proxy card.

Voting in Person at the Meeting. If your shares are registered directly in your name, you are considered the stockholder of record and you have the right to vote in person at the Viasystems Special Meeting. If you attend the Viasystems Special Meeting and plan to vote in person, you will be provided with a ballot at the Viasystems Special Meeting.

Voting Instructions for Viasystems Retirement Savings Plan Participants. If you are a participant in Viasystems Retirement Savings Plan (the 401(k) Plan) and a portion of your 401(k) Plan account is invested in shares of Viasystems common stock, your proxy represents all shares you own through the 401(k) Plan. Your proxy will serve as voting instructions for the trustee of the 401(k) Plan who will vote your shares on your behalf. If you own shares through the 401(k) Plan and you do not instruct the 401(k) Plan trustee on how to vote your shares, the investment committee for the 401(k) Plan will vote those shares in its sole discretion. We encourage you to provide instructions to the trustee regarding the voting of your shares. Instructions provided by telephone or the Internet must be received by 11:59 p.m., Eastern Time, on [], 2014.

Q: How do I vote if my shares of Viasystems common stock are held in street name by a brokerage firm, bank, or other nominee?

A: If your shares are held in an account at a brokerage firm, bank, or other nominee, then you are the beneficial owner of shares held in street name and this proxy statement/prospectus is being sent to you by that organization. The organization holding your account is considered to be the stockholder of record for purposes of voting at the Viasystems Special Meeting. As a beneficial owner, you have the right to direct your broker, bank, or other nominee how to vote the shares in your account by following the instructions that the broker, bank, or other nominee provides you along with this proxy

statement/prospectus.

Q: Can I change my vote after I have delivered my proxy?

A: Yes. You can change your vote at any time before your proxy is voted at the Viasystems Special Meeting. If you are a Viasystems stockholder of record, you may revoke your proxy at any time before it is voted at the Viasystems Special Meeting. To revoke your proxy, you must:

enter a new vote by telephone or over the Internet by 11:59 p.m., Eastern Time, on [], 2014;

sign and return another proxy card, which must be received by 11:59 p.m., Eastern Time, on [], 2014;

provide written notice of the revocation to Viasystems Secretary at: Viasystems Group, Inc., Attention: Daniel J. Weber, Secretary, 101 South Hanley Road, St. Louis, Missouri 63105, which must be received by 11:59 p.m., Eastern Time, on [], 2014; or

Table of Contents

attend the Viasystems Special Meeting and vote in person.

If you are the beneficial owner of shares held in street name by a brokerage firm, bank, or other nominee, you should follow the instructions of your bank, broker, or other nominee regarding the revocation of proxies.

If the Viasystems Special Meeting is postponed or adjourned, it will not affect the ability of stockholders of record on the record date to exercise their voting rights or to revoke any previously granted proxy using the methods described above.

Q: What if I receive more than one proxy card?

A: If you receive more than one proxy card, your shares of Viasystems common stock are registered in more than one name or are registered in different accounts. Please complete, date, sign, and return each appropriate proxy card to ensure that all your shares are voted.

Q: What do I need to do now?

A: After carefully reading and considering the information contained in this proxy statement/prospectus, please respond by completing, signing, and dating the appropriate proxy card or voting instruction card and returning in the enclosed postage-paid envelope, or, if available, by submitting your voting instruction electronically via the Internet or by telephone, as soon as possible so that your shares of Viasystems common stock may be represented and voted at the Viasystems Special Meeting. In addition, you may also vote your shares in person at the Viasystems Special Meeting. If you hold shares registered in the name of a broker, bank, or other nominee, that broker, bank, or other nominee has enclosed, or will provide, instructions for directing your broker, bank, or other nominee how to vote those shares.

Q: Should I send in my stock certificates (or evidence of shares in book-entry form) with my proxy card?

A: No. Please do NOT send your Viasystems stock certificates (or evidence of shares in book-entry form) with your proxy card. After the Merger is consummated, you will receive written instructions for exchanging your shares of Viasystems common stock for the Merger Consideration.

Q: Who can help answer my questions?

A: If you are a Viasystems stockholder and have any questions about the Merger, the Viasystems Special Meeting or how to submit your proxy, or if you need additional copies of this proxy statement/prospectus or the enclosed proxy card, you should contact the firm assisting Viasystems with the solicitation of proxies:

D.F. King & Co., Inc.

48 Wall Street

New York, NY 10005

Stockholders may call toll-free: (866) 521-4487

Banks and Brokers may call collect: (212) 269-5550

Email: info@dfking.com

Table of Contents

SUMMARY

This summary highlights selected information described in more detail elsewhere in this proxy statement/prospectus and the documents incorporated herein by reference and may not contain all of the information that is important to you. To understand the Merger (as described below) and the other matters to be voted on by Viasystems stockholders at the Viasystems Special Meeting (as described below) more fully, and to obtain a more complete description of the terms of the Merger Agreement (as described below), you should carefully read this entire proxy statement/prospectus, including the annexes hereto and documents incorporated by reference herein, and the other documents to which TTM Technologies, Inc. (TTM) and Viasystems Group, Inc. (Viasystems) refer you. You may obtain the information incorporated by reference into this proxy statement/prospectus without charge by following the instructions in the section entitled Where You Can Find More Information beginning on page 182 of this proxy statement/prospectus. TTM and Viasystems have included page references parenthetically to direct you to a more complete description of the topics presented in this summary.

The Companies (see pages 39 and 40)

TTM

TTM was originally incorporated in Washington in 1978 and reincorporated in Delaware in 2005. TTM is a leading global provider of time-critical and technologically complex printed circuit board (PCBs) products and backplane assemblies (PCBs populated with electronic components), which serve as the foundation of sophisticated electronic products. TTM is the largest PCB manufacturer in North America and one of the largest PCB manufacturers in the world. In 2013, TTM generated approximately \$1.4 billion in net sales and ended the year with 16,290 employees worldwide. TTM operates a total of 13 specialized facilities in the United States and China, which serve a diversified customer base consisting of over 1,000 customers in various markets throughout the world, including manufacturers of networking/communications infrastructure products, touch screen tablets, and smartphones. TTM also serves the aerospace and defense, high-end computing, and industrial/medical industries. Its customers include both original equipment manufacturers (OEMs) and electronic manufacturing services (EMS) providers.

TTM manages its worldwide operations through two geographic operating segments: (1) Asia Pacific, which consists of five PCB fabrication plants and one drilling facility, and (2) North America, which consists of seven domestic PCB fabrication plants, including a facility that provides follow-on value-added services primarily for one of the PCB fabrication plants, and one backplane assembly plant in Shanghai, China, which is managed in conjunction with its U.S. operations.

TTM common stock, \$0.001 par value per share (TTM common stock) is traded on the Nasdaq Global Select Market (NASDAQ) under the symbol TTMI.

TTM s current contact information is as follows:

TTM Technologies, Inc.

1665 Scenic Avenue, Suite 250

Costa Mesa, CA 92626

Telephone: (714) 327-3000

Merger Sub

Vector Acquisition Corp., a Delaware corporation and a wholly owned subsidiary of TTM (Merger Sub), was organized in 2014 solely for the purpose of entering into the Merger Agreement and completing the Merger and other transactions contemplated by the Merger Agreement. Merger Sub has not conducted any business

Table of Contents

operations other than in connection with the transactions contemplated by the Merger Agreement. Upon consummation of the Merger, Merger Sub will cease to exist, and Viasystems will continue as the surviving corporation and wholly owned subsidiary of TTM under the name Viasystems Group, Inc. Merger Sub's current contact information is as follows:

Vector Acquisition Corp.
1665 Scenic Avenue, Suite 250
Costa Mesa, CA 92626
Telephone: (714) 327-3000

Viasystems

Viasystems was incorporated in Delaware in 1996 under the name Circo Craft Holding Company. Circo Craft Holding Company had no operations prior to its first acquisition in October 1996, when it changed its name to Circo Technologies, Inc. In January 1997, Circo Technologies, Inc. changed its name to Viasystems Group, Inc.

Viasystems is a technology leader and worldwide provider of complex multi-layer rigid, flexible and rigid-flex PCBs and electro-mechanical solutions (E-M Solutions). In 2013, Viasystems generated approximately \$1.2 billion in net sales and ended the year with 15,057 employees worldwide. PCBs serve as the electronic backbone of almost all electronic equipment, and Viasystems E-M Solutions products and services integrate PCBs and other components into finished or semi-finished electronic equipment, for which Viasystems also provides custom and standard metal enclosures, metal cabinets, metal racks and sub-racks, backplanes, and busbars. The products Viasystems manufactures include, or can be found in, a wide variety of commercial products, including automotive engine controls, hybrid converters, automotive electronics for navigation, safety and entertainment, telecommunications switching equipment, data networking equipment, computer storage equipment, semiconductor test equipment, wind and solar energy applications, off-shore drilling equipment, communications applications, flight control systems and complex industrial, medical and other technical instruments. Viasystems broad offering of E-M Solutions products and services includes component fabrication, component integration, and final system assembly and testing. These services can be bundled with Viasystems PCBs to provide an integrated solution to customers. Viasystems is a supplier to more than 1,000 OEMs and contract electronic manufacturers in numerous end markets.

Viasystems common stock, \$0.01 par value per share (Viasystems common stock), is traded on the Nasdaq Global Market under the symbol VIAS.

Viasystems current contact information is as follows:

Viasystems Group, Inc.
101 South Hanley Road
St. Louis, Missouri 63105
Telephone: (314) 727-2087

The Merger (see page 71)

The boards of directors of TTM and Viasystems have each approved the Agreement and Plan of Merger, entered into on September 21, 2014 (the Merger Agreement), by and among TTM, Viasystems, and Merger Sub. At a special meeting of stockholders of Viasystems that will be held at [] (Central Time) on [], 2014 at the Sheraton Clayton Plaza Hotel, located at 7730 Bonhomme Avenue, St. Louis, Missouri 63105 (the Viasystems Special Meeting), you will be asked to consider and vote upon a proposal to adopt the Merger Agreement, pursuant to which Merger Sub will merge with and into Viasystems, with Viasystems surviving the merger as a wholly owned subsidiary of TTM (the Merger).

Table of Contents

The effect of the Merger will be that Viasystems will be acquired by TTM and shares of Viasystems common stock will no longer be publicly traded.

Viasystems stockholders are receiving this proxy statement/prospectus in connection with Viasystems solicitation of proxies for the Viasystems Special Meeting.

The Merger Agreement (see page 124)

A copy of the Merger Agreement is attached as Annex A to this proxy statement/prospectus. TTM and Viasystems encourage you to carefully read the entire Merger Agreement because it is the principal document governing the Merger.

The Voting Agreements (see page 154)

In connection with the execution of the Merger Agreement, TTM entered into a voting agreement (the HM Voting Agreement), by and among TTM and Hicks, Muse, Tate & Furst Equity Fund III, L.P., HM3 Coinvestors, L.P., HMTF Equity Fund IV (1999), L.P., HMTF Private Equity Fund IV (1999), L.P., Hicks, Muse PG-IV (1999), C.V., HM 4-P (1999) Coinvestors, L.P., and HM 4-EQ (1999) Coinvestors, L.P. (together, the HM Funds), dated September 21, 2014, and a voting agreement (the BD Voting Agreement and, together with the HM Voting Agreement, the Voting Agreements) by and among TTM and GSC Recovery II, L.P. and GSC Recovery IIA, L.P. (together, the BD Funds), dated September 21, 2014.

Pursuant to the Voting Agreements, the HM Funds and the BD Funds have agreed to vote, and granted TTM an irrevocable proxy to vote, their shares of Viasystems common stock in favor of the adoption of the Merger Agreement and against, among other things, any alternative acquisition proposal. The Voting Agreements provide that the stockholders signing the Voting Agreements will not sell their shares of Viasystems common stock prior to the consummation of the Merger (or earlier termination of the Merger Agreement). As of [], 2014, the record date for determining Viasystems stockholders entitled to vote at the Viasystems Special Meeting, these stockholders collectively beneficially owned approximately 67% of the outstanding shares of Viasystems common stock. If the Merger Agreement is terminated in accordance with its terms, these Voting Agreements will also terminate.

Copies of the Voting Agreements are attached as Annexes B-1 and B-2 to this proxy statement/prospectus. TTM and Viasystems encourage you to carefully read the Voting Agreements.

Merger Consideration (see page 125)

At the effective time of the Merger, each share of Viasystems common stock outstanding immediately prior to the effective time of the Merger (excluding each share of Viasystems common stock (1) held in treasury or that is owned, directly or indirectly, by a wholly owned subsidiary of Viasystems, TTM, or Merger Sub, and (2) held by a Viasystems stockholder who shall have demanded properly in writing appraisal for such shares of Viasystems common stock in accordance with the applicable provisions of the Delaware General Corporation Law (the DGCL), in each case as set forth in the Merger Agreement) (such shares, excluding the shares described in the foregoing (1) and (2), the Merger Shares) will be cancelled and converted automatically into the right to receive, in accordance with the terms of the Merger Agreement, (1) \$11.33 in cash, without interest, and (2) 0.706 of a share of TTM common stock (the Merger Consideration). TTM expects that it will issue approximately 15.3 million shares of TTM common stock in the Merger.

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Based on the closing price of TTM common stock on NASDAQ on September 19, 2014, the final trading day prior to the public announcement of the execution of the Merger Agreement, the Merger Consideration represented approximately \$16.46 in value for each share of Viasystems common stock. Based on the closing

Table of Contents

price of TTM common stock on NASDAQ on [], 2014, the latest practicable date before the date of this proxy statement/prospectus, the Merger Consideration represented approximately \$[] in value for each share of Viasystems common stock. TTM will not issue any fractional shares of TTM common stock in the Merger. Any holder of Viasystems common stock who would otherwise be entitled to a fractional share of TTM common stock will receive a cash payment in lieu of such fractional shares.

The Viasystems Board of Directors Reasons for the Merger (see page 85)

In the course of reaching its decision to approve the Merger Agreement, the board of directors of Viasystems (the Viasystems Board) considered a number of factors in its deliberations. Those factors are described in *The Merger Recommendation of the Viasystems Board of Directors and Viasystems Reasons for the Merger* beginning on page 85 of this proxy statement/prospectus.

Opinion of Financial Advisor to Viasystems (see page 91)

On September 21, 2014, Stifel, Nicolaus & Company, Incorporated (Stifel) rendered an opinion to the Viasystems Board that the Merger Consideration of (1) \$11.33 in cash and (2) 0.706 of a share of TTM common stock to be received by holders of Merger Shares from TTM pursuant to the Merger Agreement was fair, from a financial point of view, to such holders of Merger Shares, as of such date, based upon and subject to the procedures followed, assumptions made, qualifications, and limitations on the review undertaken and other matters considered by Stifel in preparing its opinion. Stifel s opinion did not address any other aspect or implication of the Merger or any other agreement, arrangement, or understanding entered into in connection with the Merger or otherwise. The full text of Stifel s opinion, dated September 21, 2014, which sets forth, among other things, the procedures followed, assumptions made, matters considered, and limitations on the scope of the review undertaken by Stifel in connection with its opinion, is attached as Annex C to this proxy statement/prospectus and is incorporated into this proxy statement/prospectus by reference in its entirety. Stifel s opinion was provided for the information of the Viasystems Board in connection with its consideration of the Merger and Stifel s opinion does not constitute advice or a recommendation to any holder of Merger Shares as to how such person should vote or act on any matter relating to the Merger. See *The Merger Opinion of Financial Advisor to Viasystems* beginning on page 91 for additional information.

TTM and Viasystems encourage you to carefully read Stifel s opinion.

Treatment of Viasystems Stock Options, Viasystems Restricted Stock Awards, Viasystems Performance Share Units and Viasystems Leveraged Performance Share Units (see page 125)

Treatment of Viasystems Stock Options

Immediately prior to the effective time of the Merger, each option to acquire shares of Viasystems common stock that is then outstanding, whether or not then vested or exercisable, will be automatically vested in its entirety and cancelled in exchange for the right to receive from the surviving corporation:

an amount in cash, if any, equal to the product obtained by multiplying:

the Cash Percentage (as defined in the Merger Agreement and described in the section entitled *The Merger Agreement Merger Consideration Treatment of Viasystems Stock Options, Viasystems Restricted Stock and Viasystems Performance Share Units*); by

the excess, if any, of the Deemed Value of Merger Consideration (as defined in the Merger Agreement and described in the section entitled *The Merger Agreement Merger Consideration Treatment of Viasystems Stock Options, Viasystems Restricted Stock and Viasystems Performance Share Units*) over the per share exercise price of such Viasystems stock option; by

Table of Contents

the number of shares of Viasystems common stock subject to such Viasystems stock option; and

a number, rounded down to the nearest whole number, of shares of TTM common stock, if any, equal to the quotient of:

the product obtained by multiplying:

the Stock Percentage (as defined in the Merger Agreement and described in the section entitled *The Merger Agreement Merger Consideration Treatment of Viasystems Stock Options, Viasystems Restricted Stock and Viasystems Performance Share Units*); by

the excess, if any, of the Deemed Value of Merger Consideration over the per share exercise price of such Viasystems stock option; by

the number of shares of Viasystems common stock subject to such Viasystems stock option; divided by

the Parent Common Stock Price (as defined in the Merger Agreement and described in the section entitled *The Merger Agreement Merger Consideration Treatment of Viasystems Stock Options, Viasystems Restricted Stock and Viasystems Performance Share Units*);

together with cash in the amount equal to (1) the fractional amount of any shares of TTM common stock that would, absent such rounding down, be issuable (after taking into account all Viasystems stock options held by such holder), multiplied by (2) the Parent Common Stock Price.

Any shares of Viasystems common stock issued in respect of Viasystems stock options will be cancelled and converted into the right to receive the Merger Consideration at the effective time of the Merger.

Treatment of Viasystems Restricted Stock Awards

Immediately prior to the effective time of the Merger, each unvested Viasystems restricted stock award that is then outstanding will be automatically vested in full, all restrictions thereto will lapse, and such restricted stock will be treated in the Merger as an outstanding share of Viasystems common stock that will be cancelled and converted into the right to receive the Merger Consideration at the effective time of the Merger.

Treatment of Viasystems Performance Share Units

Immediately prior to the effective time of the Merger, each Viasystems restricted stock unit subject to vesting based on the achievement of performance conditions (each, a Viasystems Performance Share Unit) that is outstanding immediately prior to the effective time of the Merger shall, immediately prior to the effective time, vest. Viasystems Performance Share Units other than those identified as Leveraged Performance Share Units (each Viasystems Performance Share Unit so identified, a Viasystems Leveraged Performance Share Unit) will vest based on the greater of:

100% of the target payout; and

the payout that would result under the Viasystems Performance Share Unit based on Viasystems' actual performance through the trading day immediately preceding the closing date of the Merger, as provided in the award agreements for the Viasystems Performance Share Units.

On September 21, 2014, the Viasystems Board took action to provide that the Viasystems Performance Share Units granted in 2012, which have a three-year performance period ending with 2014, will effectively be paid out at the greater of target and actual performance as described above whether the Merger occurs in 2014 or thereafter.

Table of Contents

Viasystems Leveraged Performance Share Units will vest based upon the greater of:

the closing price per share of Viasystems common stock on the Nasdaq Global Market on the trading day immediately preceding the closing date of the Merger; and

the target share price as provided in the award agreements for such Viasystems Leveraged Performance Share Units.

Shares of Viasystems common stock issued or deemed to be issued in settlement of any Viasystems Performance Share Units, including Viasystems Leveraged Performance Share Units, will be converted into the right to receive the Merger Consideration at the effective time of the Merger.

Interests of Certain Persons in the Merger (see page 105)

You should be aware that the directors and executive officers of Viasystems may have economic interests in the Merger that may be different from or in addition to those of Viasystems stockholders generally and that may create potential conflicts of interest. These interests include, but are not limited to, the treatment in the Merger of Viasystems equity compensation awards (including the acceleration of stock options, restricted stock awards, and Viasystems Performance Share Units), bonus awards (including annual incentive bonuses and, in some cases, a transaction bonus related to the Merger), severance plans, and other rights that may be held by Viasystems directors and executive officers, such as the right to ongoing indemnification by the surviving corporation for acts or omissions occurring prior to the Merger.

As of the record date, Viasystems directors and executive officers, and their affiliates, as a group, owned and were entitled to vote [] shares of Viasystems common stock, or approximately []% of the outstanding shares of Viasystems common stock. Viasystems currently expects that its directors and executive officers will vote their shares **FOR** Proposals 1, 2 and 3, but none of Viasystems directors or executive officers have entered into any agreement obligating them to do so. The Viasystems Board was aware of and considered these interests, among other matters, in reaching its decision to approve the Merger and Merger Agreement and recommend that Viasystems stockholders adopt the Merger Agreement.

Conditions to the Merger (see page 127)

TTM and Viasystems currently expect to consummate the Merger in the first half of 2015, subject to receipt of required stockholder and regulatory approvals and the satisfaction or waiver of the other conditions to the Merger. As more fully described in this proxy statement/prospectus and in the Merger Agreement, each party's obligation to consummate the Merger depends on a number of conditions being satisfied or, where legally permissible, waived, including the following:

the adoption of the Merger Agreement by the holders of a majority of the outstanding shares of Viasystems common stock entitled to vote on such matter;

the expiration or termination of the applicable waiting period under the Hart-Scott-Rodino Antitrust Improvements Act of 1976, as amended (the HSR Act) and certain other required foreign antitrust approvals under applicable antitrust and competition laws of China, Germany and Estonia;

the approval of the transaction from the Committee on Foreign Investment in the United States (CFIUS);

the effectiveness of the registration statement (of which this proxy statement/prospectus is a part) relating to the issuance of the shares of TTM common stock to be issued in the Merger; and

the absence of any legal injunction, restraint, or prohibition on the completion of the Merger.

Table of Contents

The obligation of TTM and Merger Sub to consummate the Merger is subject to the following additional conditions:

the accuracy of the representations and warranties of Viasystems, subject to certain materiality standards as described under *The Merger Agreement Conditions to the Merger* beginning on page 127 of this proxy statement/prospectus;

performance by Viasystems in all material respects of its obligations under the Merger Agreement;

the absence of a material adverse effect with respect to Viasystems and its subsidiaries, taken as a whole; and

the receipt of an officer's certificate certifying that the foregoing conditions have been satisfied.

The obligation of Viasystems to consummate the Merger is subject to the following additional conditions:

the accuracy of the representations and warranties of TTM and Merger Sub, subject to certain materiality standards as described under *The Merger Agreement Conditions to the Merger* beginning on page 127 of this proxy statement/prospectus;

performance by TTM and Merger Sub in all material respects of their respective obligations under the Merger Agreement;

the absence of a material adverse effect with respect to TTM and its subsidiaries, taken as a whole; and

the receipt of an officer's certificate certifying that the foregoing conditions have been satisfied.

Regulatory Approvals Required to Consummate the Merger (see page 116)

TTM and Viasystems have agreed to cooperate and use reasonable best efforts to obtain all regulatory approvals required or deemed necessary to consummate the transactions contemplated by the Merger Agreement. For an acquisition transaction meeting certain size thresholds, such as the Merger, the HSR Act requires the parties to file notification and report forms with the Antitrust Division of the United States Department of Justice (the DOJ) and the Federal Trade Commission (the FTC) and to observe specified required waiting periods before consummating the Merger. TTM and Viasystems filed the required notifications with the Antitrust Division of the DOJ and the FTC on October 3, 2014. In addition, foreign antitrust approvals of the Merger are required under the Antimonopoly Law (China), the Act Against Restrictions of Competition (Germany), and the Competition Act (Estonia). TTM and Viasystems filed the required notifications with the applicable foreign government agencies in Germany and Estonia on October 21, 2014 and in China on [], 2014.

Further, TTM and Viasystems have agreed to submit a joint voluntary notice under the Defense Production Act of 1950, as amended (Exon-Florio), pursuant to their obligations under the Merger Agreement to seek a written notice

from CFIUS clearing the Merger (which written notice is described in greater detail in the definition of "CFIUS Approval" set forth in the Merger Agreement included herein as Annex A and is referred to herein as the "CFIUS Approval"). A joint notice by TTM and Viasystems of the Merger was accepted by CFIUS on [], 2014.

Financing (see page 114)

TTM's obligation to consummate the Merger is not conditioned upon its obtaining financing to pay the cash portion of the Merger Consideration. In connection with the Merger, TTM has entered into a debt financing commitment with J.P. Morgan Chase Bank, N.A., J.P. Morgan Securities LLC ("JPMorgan") and Barclays Bank PLC to provide for a \$150 million senior secured asset-based revolving facility and a \$1,115 million senior secured term loan B facility, the proceeds of which TTM expects to be sufficient to fund the cash portion of the Merger Consideration and to pay the fees and expenses related to the Merger, which may include the refinancing

Table of Contents

or repayment of outstanding indebtedness of Viasystems and TTM. While TTM has obtained a commitment for such financing, TTM is continuing to evaluate and explore various capital structure options for the ultimate financing structure to be implemented.

Termination of the Merger Agreement (see page 139)

TTM and Viasystems may terminate the Merger Agreement at any time before the effective time of the Merger under the following circumstances:

by mutual written consent of TTM and Viasystems;

by either TTM or Viasystems if the Merger has not been consummated on or before June 21, 2015 (the Outside Date) (except that the right to terminate the Merger Agreement is not available to the party whose failure to fulfill any obligation under the Merger Agreement caused the failure of the effective time of the Merger to occur on or before such date); however, if on June 21, 2015, one or more of the closing conditions relating to the receipt of required antitrust clearances, the CFIUS Approval, and the absence of legal restraints attributable to an antitrust and competition law or Exon-Florio or otherwise seeking approval under an antitrust and competition law or the CFIUS Approval have not been fulfilled, but all other conditions to closing are or will be capable of being fulfilled, then the Outside Date may be extended by either TTM or Viasystems from June 21, 2015 to September 21, 2015 by written notice to the other parties;

by either TTM or Viasystems if any governmental entity of competent authority issues an order or enacts a law that prohibits, restrains or makes illegal, or otherwise prevents or prohibits, the consummation of the Merger; or

by either TTM or Viasystems if the Viasystems stockholders have not adopted the Merger Agreement at a duly convened meeting of the stockholders of Viasystems, including any adjournment or postponement thereof (except that the right to terminate the Merger Agreement for this reason will not be available to Viasystems if it has not materially complied with certain of the covenants relating to the conduct of its business and the holding of the Viasystems Special Meeting).

In addition, Viasystems may terminate the Merger Agreement at any time before the effective time of the Merger under the following circumstances:

if there should have occurred any event, occurrence, condition, change, development, state of facts or circumstance that would reasonably be expected to cause a material adverse effect on TTM and its subsidiaries, taken as a whole, or if TTM or Merger Sub has breached any representation, warranty, covenant, or agreement contained in the Merger Agreement, or if any representation or warranty of TTM or Merger Sub has become untrue, in each case, such that the conditions to closing relating to the accuracy of TTM's and Merger Sub's representations and warranties or the performance by TTM and Merger Sub of their obligations under the Merger Agreement could not be satisfied; however, Viasystems may not so terminate the Merger Agreement unless any such breach or failure to be true is incapable of being cured or has not

been cured prior to the Outside Date (as defined in the Merger Agreement and described above), and Viasystems may not terminate the Merger Agreement if Viasystems is then in material breach of any representation, warranty, or covenant under the Merger Agreement; or

prior to adoption of the Merger Agreement by the Viasystems stockholders, in order to enter into a definitive written agreement providing for a superior proposal in compliance with the no solicitation provisions of the Merger Agreement.

In addition, TTM may terminate the Merger Agreement at any time before the effective time of the Merger under the following circumstances:

if there should have occurred any event, occurrence, condition, change, development, state of facts or circumstance that would reasonably be expected to cause a material adverse effect on Viasystems and

Table of Contents

its subsidiaries, taken as a whole, or Viasystems has breached any representation, warranty, covenant, or agreement contained in the Merger Agreement, or if any representation or warranty of Viasystems has become untrue, in each case, such that the conditions to closing relating to the accuracy of Viasystems representations and warranties or the performance by Viasystems of its obligations under the Merger Agreement could not be satisfied; however, TTM may not so terminate the Merger Agreement unless any such breach or failure to be true is incapable of being cured or has not been cured prior to the Outside Date, and TTM may not terminate the Merger Agreement if TTM is then in material breach of any representation, warranty, or covenant under the Merger Agreement;

prior to adoption of the Merger Agreement by the Viasystems stockholders, if a company adverse recommendation change (as described in *The Merger Agreement No Solicitation of Acquisition Proposals*) has occurred; or

prior to adoption of the Merger Agreement by the Viasystems stockholders, if Viasystems shall not have timely rejected any alternative acquisition proposal, or shall have failed to timely publicly reconfirm its recommendation after a request by TTM to do so following an alternative acquisition proposal, or if Viasystems has breached in any material respect the no solicitation provisions of the Merger Agreement (as described in *The Merger Agreement No Solicitation of Acquisition Proposals*).

In some cases, termination of the Merger Agreement may require a party to pay a termination or reverse breakup fee to the other party as described below.

No Solicitation of Acquisition Proposals (see page 130)

The Merger Agreement contains detailed provisions prohibiting Viasystems from seeking an alternative transaction to the Merger. Under these no solicitation provisions, Viasystems has agreed that, from the time of the execution and delivery of the Merger Agreement until the earlier of the effective time of the Merger or the termination of the Merger Agreement in accordance with its terms, Viasystems will not, and will cause its subsidiaries and its directors, officers, employees, financial advisor, attorneys, accountants, or other advisors, agents, or representatives not to:

solicit, initiate, cause, knowingly facilitate or encourage (including by way of furnishing information) the submission of any inquiries, proposals or offers or any other efforts or attempts that constitute or may reasonably be expected to lead to any acquisition proposal (as described in *The Merger Agreement No Solicitation of Acquisition Proposals*), engage in any discussions or negotiations or otherwise cooperate with or assist or participate in, or knowingly facilitate or encourage, any inquiries, proposals, discussions or negotiations of any acquisition proposal or resolve to or publicly propose to take any of the above actions;

approve or recommend, or resolve to or publicly propose to approve or recommend, any acquisition proposal;

enter into any merger agreement, agreement-in-principle, letter of intent, share purchase agreement, asset purchase agreement, share exchange agreement, option agreement, or other similar agreement relating to an acquisition proposal or enter into any letter of intent, agreement, or agreement-in-principle requiring

Viasystems (whether or not subject to conditions) to abandon, terminate, or fail to consummate the Merger;

withdraw, modify, or qualify in a manner adverse to TTM or Merger Sub the Viasystems Board recommendation regarding the Merger Agreement, or the approval or declaration of advisability by the Viasystems Board of the Merger Agreement, the Merger and the other transactions contemplated by the Merger Agreement; or

Table of Contents

approve or recommend, or resolve to or publicly propose to approve or recommend, any acquisition proposal.

Notwithstanding these restrictions, the Merger Agreement also provides that if, at any time after execution of the Merger Agreement and prior to the adoption of the Merger Agreement by Viasystems stockholders, (1) Viasystems receives a bona fide acquisition proposal, (2) a breach of the no solicitation provisions of the Merger Agreement did not contribute to the making of such acquisition proposal, (3) the Viasystems Board determines in good faith, after consultation with its financial advisors and outside counsel, that such acquisition proposal constitutes or is reasonably likely to lead to a superior proposal (as described in *The Merger Agreement No Solicitation of Acquisition Proposals*), and (4) the Viasystems Board determines in good faith, after consultation with outside counsel, that failure to take such action would constitute a breach by the Viasystems Board of its fiduciary duties under applicable law, then Viasystems may:

furnish confidential information with respect to Viasystems and its subsidiaries to the person making such acquisition proposal; and

participate in discussions or negotiations with the person making such acquisition proposal regarding such acquisition proposal.

Viasystems has also agreed in the Merger Agreement that it will promptly (and in any event within 24 hours) notify TTM in writing if Viasystems or its subsidiaries or representatives receives (1) an acquisition proposal or indication by any person that it is considering making an acquisition proposal, (2) any request for non-public information in contemplation of an acquisition proposal, or (3) any inquiry or request for discussions or negotiations regarding any acquisition proposal. Such notice must include the identity of the person making the proposal, indication, inquiry or request and a copy thereof (or, if not in writing, a written description of the material terms thereof). In addition, Viasystems has agreed to keep TTM reasonably informed on a current basis (and in any event no later than 24 hours after the occurrence of any material changes, developments, discussions or negotiations) as to the status of any acquisition proposal, indication, inquiry, or request (including the material terms and conditions thereof and of any material modification thereto), and any material developments, discussions, and negotiations, including furnishing copies of any written inquiries, correspondence, and draft documentation, and written summaries of any oral inquiries or discussions.

In addition, if (1) Viasystems receives a bona fide acquisition proposal, (2) a breach of the no solicitation provisions of the Merger Agreement did not contribute to the making of such proposal, and (3) the Viasystems Board determines in good faith, after consultation with its financial advisors and outside counsel, that such acquisition proposal constitutes a superior proposal after giving effect to the adjustments to the terms of the Merger Agreement which may be offered by TTM in accordance with the procedures set forth in the Merger Agreement, then the Viasystems Board may, at any time prior to the effective time of the Merger, if it determines in good faith, after consultation with its outside counsel, that failure to take such action would constitute a breach by the Viasystems Board of its fiduciary duties to Viasystems stockholders under applicable law, effect an adverse recommendation change and/or terminate the Merger Agreement to enter into a definitive agreement with respect to such proposal. In such an event, Viasystems may be required to pay TTM a termination fee of \$12.8 million.

Further, if (1) an intervening event (as described in *The Merger No Solicitation of Acquisition Proposals*) occurs at any time from the execution of the Merger Agreement and prior to the adoption of the Merger Agreement by Viasystems stockholders, (2) such intervening event did not result or arise from a material breach of the Merger Agreement, and (3) the Viasystems Board determines, in good faith, after consultation with its outside counsel, that, in

light of the existence of such intervening event and taking into account any changes to the Merger Agreement agreed to or approved by TTM in accordance with the procedures set forth in the Merger Agreement, the failure to make an adverse recommendation change would constitute a breach by the Viasystems

Table of Contents

Board of its fiduciary duties to Viasystems stockholders under applicable law, then the Viasystems Board may effect an adverse recommendation change. In such event, Viasystems may be required to pay TTM a termination fee of \$12.8 million.

Expenses, Termination Fee, Reverse Breakup Fee Relating to the Merger (see page 141)

Generally, all fees and expenses incurred in connection with the Merger Agreement will be paid by the party incurring those fees and expenses. Following termination of the Merger Agreement under specified circumstances, however, Viasystems may be required to pay TTM a termination fee of \$12.8 million. Viasystems may also be required to reimburse TTM for expenses of up to \$4 million following termination of the Merger Agreement in specified circumstances if Viasystems stockholders fail to adopt the Merger Agreement. TTM may be required to pay Viasystems a reverse breakup fee of \$40 million following termination of the Merger Agreement in specified circumstances, such as in the event that a regulatory approval has not been obtained or a governmental entity of competent authority issues an order or enacts a law in respect of any antitrust and competition law or Exon-Florio that prohibits, restrains or makes illegal the consummation of the Merger, and all other conditions to the Merger have been satisfied or waived on or prior to the date of termination.

Accounting Treatment of the Merger (see page 123)

TTM prepares its financial statements in accordance with accounting principles generally accepted in the United States of America (GAAP). The Merger will be accounted for by TTM as a business combination under the acquisition method of accounting, and TTM will be treated as the acquirer for accounting purposes.

Material U.S. Federal Income Tax Consequences (see page 164)

Viasystems and TTM expect that the exchange of Viasystems common stock for the Merger Consideration in the Merger will be a taxable transaction for U.S. federal income tax purposes and may also be taxable under state, local and non-U.S. income and other tax laws. Please carefully review the information under *Material U.S. Federal Income Tax Consequences* beginning on page 164 of this proxy statement/prospectus for a description of the material U.S. federal income tax consequences of the Merger and of owning TTM common stock received in the Merger to U.S. holders and non-U.S. holders (in each case as defined in *Material U.S. Federal Income Tax Consequences*). The tax consequences to you will depend on your situation. Viasystems and TTM encourage you to consult your tax advisors as to the specific tax consequences to you of the Merger and your receipt of the Merger Consideration, including the applicability and effect of U.S. federal, state, local and non-U.S. income and other tax laws in light of your particular circumstances.

Legal Proceedings Related to the Merger (see page 123)

Since the public announcement on September 22, 2014 of the execution of the Merger Agreement, Viasystems, TTM, Merger Sub, and the members of the Viasystems Board have been named as defendants in two putative class action complaints challenging the Merger. The first lawsuit, filed in the Circuit Court of St. Louis County, Missouri (the Missouri Lawsuit), and the second lawsuit, filed in the Court of Chancery of the State of Delaware (the Delaware Lawsuit and, together with the Missouri Lawsuit, the Lawsuits), generally allege, among other things, that the Merger fails to properly value Viasystems, that the individual defendants breached their fiduciary duties in approving the Merger Agreement, and that those breaches were aided and abetted by TTM, Merger Sub, and Viasystems. The Lawsuits seek, among other things, injunctive relief to enjoin the defendants from completing the Merger on the agreed-upon terms, rescinding, to the extent already implemented, the Merger Agreement or any of the terms therein, costs and disbursements and attorneys and experts fees and costs, as well as other equitable relief as the court deems

proper. TTM and Viasystems believe the Lawsuits are without merit.

Table of Contents**Comparison of the Rights of Holders of TTM Common Stock and Viasystems Common Stock (see page 170)**

As a result of the consummation of the Merger, holders of Viasystems common stock will become holders of TTM common stock. Each of TTM and Viasystems is a Delaware corporation governed by the DGCL, but the rights of TTM stockholders currently are, and from and after the Merger will be, governed by the Certificate of Incorporation of TTM, as amended (the TTM Charter) and the Fourth Amended and Restated Bylaws of TTM (the TTM Bylaws), while the rights of Viasystems stockholders are currently governed by the Third Amended and Restated Certificate of Incorporation of Viasystems (the Viasystems Charter) and the Second Amended and Restated Bylaws of Viasystems (the Viasystems Bylaws). This proxy statement/prospectus includes summaries of the material differences between the rights of TTM stockholders and Viasystems stockholders arising because of difference in the charters and bylaws of the two companies.

Appraisal Rights in Connection with the Merger (see page 119)

Pursuant to Section 262 of the DGCL, holders of Viasystems common stock who do not vote in favor of adoption of the Merger Agreement and who comply with the applicable requirements of Section 262 of the DGCL and do not otherwise withdraw or lose the right to appraisal under Delaware law have the right to seek appraisal of the fair value of their shares of Viasystems common stock, as determined by the Delaware Court of Chancery, if the Merger is consummated. The fair value of your shares of Viasystems common stock as determined by the Delaware Court of Chancery may be more or less than, or the same as, the value of the Merger Consideration per share that you are otherwise entitled to receive under the terms of the Merger Agreement. Holders of Viasystems common stock who wish to preserve any appraisal rights they may have must so advise Viasystems by submitting a demand for appraisal prior to the vote to adopt the Merger Agreement and must otherwise follow the procedures prescribed by Section 262 of the DGCL. A person having a beneficial interest in shares of Viasystems common stock held of record in the name of another person, such as a broker, bank, or other nominee, must act promptly to cause the record holder to follow the steps summarized in this proxy statement/prospectus and in a timely manner to perfect appraisal rights. In view of the complexity of Section 262 of the DGCL, Viasystems stockholders who may wish to pursue appraisal rights should consult their legal and financial advisors.

The Viasystems Special Meeting (see page 60)

The Viasystems Special Meeting will be held at [] (Central Time) on [], 2014, at the Sheraton Clayton Plaza Hotel, located at 7730 Bonhomme Avenue, St. Louis, Missouri 63105.

Holders of record of Viasystems common stock at the close of business on the record date will be entitled to notice of and to vote at the Viasystems Special Meeting with regard to Proposals 1, 2, and 3. On the record date, there were [] shares of Viasystems common stock outstanding, held by approximately [] holders of record. Each share of Viasystems common stock outstanding on the record date is entitled to one vote on each proposal to be voted upon at the Viasystems Special Meeting.

As of the record date, Viasystems directors and executive officers, and their affiliates, as a group, owned and were entitled to vote [] shares of Viasystems common stock, or approximately []% of the outstanding shares of Viasystems common stock. Viasystems currently expects that its directors and executive officers will vote their shares **FOR** Proposals 1, 2, and 3, but none of Viasystems directors or executive officers have entered into any agreement obligating them to do so. To be approved, Proposal 1 requires the affirmative vote of the holders of a majority of the shares of Viasystems common stock outstanding on the record date, and Proposals 2 and 3 each require the affirmative vote of the holders of a majority of the shares of Viasystems common stock present, in person or by proxy, and entitled to vote at the Viasystems Special Meeting.

Table of Contents

SUMMARY OF HISTORICAL AND PRO FORMA FINANCIAL DATA

Summary Historical Consolidated Financial Data of TTM

The following table presents summary historical consolidated financial data for TTM for the fiscal years ended December 30, 2013, December 31, 2012, and December 31, 2011 and as of June 30, 2014 and for the six months ended June 30, 2014 and July 1, 2013. The statement of operations data for each of the years ended December 30, 2013, December 31, 2012 and December 31, 2011 have been obtained from TTM's audited consolidated financial statements contained in its Annual Report on Form 10-K for the fiscal year ended December 30, 2013, which are incorporated by reference into this proxy statement/prospectus. The statement of operations data for the six months ended June 30, 2014 and July 1, 2013 and the balance sheet data as of June 30, 2014 have been obtained from TTM's unaudited consolidated financial statements included in its Quarterly Report on Form 10-Q for the quarter ended June 30, 2014, which are incorporated by reference into this proxy statement/prospectus. In the opinion of TTM's management, the unaudited interim financial data include all adjustments, consisting of only normal non-recurring adjustments, considered necessary for a fair statement of this information.

The information below should be read in conjunction with TTM's consolidated financial statements and the related notes thereto and the information under the heading "Item 7. Management's Discussion and Analysis of Financial Condition and Results of Operations" included in TTM's Annual Report on Form 10-K for the fiscal year ended December 30, 2013, and the unaudited interim condensed consolidated financial statements and the related notes thereto and the information under the heading "Item 2. Management's Discussion and Analysis of Financial Condition and Results of Operations" included in TTM's Quarterly Report on Form 10-Q for the fiscal quarter ended June 30, 2014, which are both incorporated by reference in this proxy statement/prospectus. For additional information on documents incorporated by reference in this proxy statement/prospectus, see *Where You Can Find More Information* beginning on page 182 of this proxy statement/prospectus.

Table of Contents**Consolidated Statements of Operations Data**

(In thousands, except per share amounts)	Six Months Ended		Year Ended		
	June 30, 2014	July 1, 2013	December 30, 2013	December 31, 2012	December 31, 2011
Net sales	\$ 589,530	\$ 663,413	\$ 1,368,215	\$ 1,348,668	\$ 1,428,639
Cost of goods sold	512,424	564,226	1,150,372	1,123,669	1,127,326
Gross profit	77,106	99,187	217,843	224,999	301,313
Operating expenses:					
Selling and marketing	17,960	18,749	37,149	35,957	36,891
General and administrative	45,178	52,699	105,924	98,005	92,682
Amortization of definite-lived intangibles	4,472	4,655	9,332	14,637	17,311
Gain on sale of assets		(17,917)	(17,917)		
Restructuring charges			3,445		
Impairment of long-lived assets	1,845		10,782	18,082	48,125
Impairment of goodwill and definite-lived intangibles				200,335	15,184
Total operating expenses	69,455	58,186	148,715	367,016	210,193
Operating income (loss)	7,651	41,001	69,128	(142,017)	91,120
Other income (expense):					
Interest expense	(12,121)	(12,201)	(24,031)	(25,784)	(26,504)
Loss on extinguishment of debt	(506)		(10,743)	(5,527)	
Other, net	(3,274)	1,634	5,418	4,956	8,616
Total other expense, net	(15,901)	(10,567)	(29,356)	(26,355)	(17,888)
Income (loss) before income taxes	(8,250)	30,434	39,772	(168,372)	73,232
Income tax benefit (provision)	1,347	(10,129)	(15,879)	(12,728)	(26,005)
Net income (loss)	(6,903)	20,305	23,893	(181,100)	47,227
Less: Net (income) loss attributable to the non-controlling interest		(2,016)	(2,016)	6,505	(5,359)
Net income (loss) attributable to TTM Technologies, Inc. stockholders	\$ (6,903)	\$ 18,289	\$ 21,877	\$ (174,595)	\$ 41,868
Earnings (loss) per share attributable to TTM Technologies, Inc. stockholders:					
Basic (loss) earnings per share	\$ (0.08)	\$ 0.22	\$ 0.27	\$ (2.13)	\$ 0.52

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Diluted (loss) earnings per share	\$ (0.08)	\$ 0.22	\$ 0.26	\$ (2.13)	\$ 0.51
Weighted-average shares used in computing per share amounts:					
Basic	83,130	82,373	82,506	81,800	81,176
Diluted	83,130	82,908	83,132	81,800	81,944

Table of Contents***Condensed Consolidated Balance Sheet Data***

(In thousands)	As of June 30, 2014
ASSETS	
Current assets:	
Cash and cash equivalents	\$ 282,043
Accounts and notes receivable, net	230,165
Accounts receivable due from related parties	14,269
Inventories	146,113
Prepaid expenses and other current assets	34,633
Total current assets	707,223
Property, plant and equipment, net	780,445
Goodwill and definite-lived intangibles, net	35,299
Deposits and other non-current assets	16,773
Total Assets	\$ 1,539,740
LIABILITIES AND EQUITY	
Current liabilities:	
Short-term debt, including current portion of long-term debt	\$ 96,205
Convertible senior notes, net of discount	31,129
Accounts payable	148,973
Accounts payable due to related parties	20,482
Accrued salaries, wages and benefits	35,678
Equipment payable	44,529
Other accrued expenses	26,345
Total current liabilities	403,341
Convertible senior notes, net of discount	193,455
Long-term debt	225,701
Other long-term liabilities	24,796
Total long-term liabilities	443,952
Commitments and contingencies	
Equity:	
Common stock, \$0.001 par value; 200,000 shares authorized, 83,345 shares issued and outstanding	83
Additional paid-in capital	583,267
Retained earnings	57,369
Statutory surplus reserve	18,692
Accumulated other comprehensive income	33,036

Total equity	692,447
	\$ 1,539,740

Table of Contents

Summary Historical Consolidated Financial Data of Viasystems

The following table presents summary historical consolidated financial data for Viasystems and its subsidiaries for the fiscal years ended December 31, 2013, 2012, and 2011 and as of June 30, 2014 and for the six months ended June 30, 2014 and 2013. The statement of operations data for each of the three years in the periods ended December 31, 2013, December 31, 2012 and December 31, 2011 have been obtained from Viasystems' audited consolidated financial statements contained in its Annual Report on Form 10-K for the fiscal year ended December 31, 2013, which are incorporated by reference into this proxy statement/prospectus. The statement of operations data for the six months ended June 30, 2014 and 2013 and the balance sheet data as of June 30, 2014 have been obtained from Viasystems' unaudited condensed consolidated financial statements included in its Quarterly Report on Form 10-Q for the quarter ended June 30, 2014, which are incorporated by reference into this proxy statement/prospectus. In the opinion of Viasystems' management, the unaudited interim condensed financial data include all adjustments, consisting of only normal non-recurring adjustments, considered necessary for a fair statement of this information.

The information set forth below should be read in conjunction with Viasystems' Item 7. Management's Discussion and Analysis of Financial Condition and Results of Operations included in Viasystems' Annual Report on Form 10-K for the fiscal year ended December 31, 2013, and the unaudited interim condensed consolidated financial statements and the related notes thereto and the information under the heading Item 2. Management's Discussion and Analysis of Financial Condition and Results of Operations included in Viasystems' Quarterly Report on Form 10-Q for the fiscal quarter ended June 30, 2014, which are both incorporated by reference in this proxy statement/prospectus, and its consolidated financial statements and the notes thereto. For additional information on documents incorporated by reference in this proxy statement/prospectus, see *Where You Can Find More Information* beginning on page 182 of this proxy statement/prospectus.

Table of Contents**Consolidated Statements of Operations Data**

(Dollars in thousands, except per share amounts)	Six Months Ended		Year Ended		
	June 30, 2014	June 30, 2013	December 31, 2013	December 31, 2012 (1)	December 31, 2011
Net sales	\$ 596,841	\$ 558,493	\$ 1,171,046	\$ 1,159,906	\$ 1,057,317
Operating expenses:					
Cost of goods sold, exclusive of items shown separately below (2)	482,048	451,506	949,496	927,154	837,686
Selling, general and administrative (2)	52,291	52,694	100,505	109,460	80,300
Depreciation	43,680	43,836	88,060	80,019	65,938
Amortization	3,336	3,356	6,715	4,547	1,710
Restructuring and impairment (3)	341		1,073	19,457	812
Operating income	15,145	7,101	25,197	19,269	70,871
Other expense (income):					
Interest expense, net	23,101	22,458	44,797	42,156	28,906
Amortization of deferred financing costs	1,389	1,449	2,898	2,723	2,015
Loss on early extinguishment of debt (4)				24,234	
Other, net	(2,597)	1,689	(5,983)	(419)	1,202
(Loss) income before income taxes	(6,748)	(18,495)	(16,515)	(49,425)	38,748
Income taxes	6,229	5,055	11,095	12,793	8,464
Net (loss) income	(12,977)	(23,550)	(27,610)	(62,218)	30,284
Net income attributable to noncontrolling interest	429	274	610	89	1,791
Net (loss) income available to common stockholders	\$ (13,406)	\$ (23,824)	\$ (28,220)	\$ (62,307)	\$ 28,493
Basic (loss) earnings per share	\$ (0.66)	\$ (1.19)	\$ (1.40)	\$ (3.12)	\$ 1.43
Diluted (loss) earnings per share	\$ (0.66)	\$ (1.19)	\$ (1.40)	\$ (3.12)	\$ 1.42
Basic weighted average shares outstanding	20,266,319	20,002,467	20,089,507	19,991,190	19,981,022
Diluted weighted average shares outstanding	20,266,319	20,002,467	20,089,507	19,991,190	20,129,787

- (1) The financial data starting as of and for the year ended December 31, 2012 reflects the acquisition of DDi Corp. on May 31, 2012.
- (2) Stock compensation expense included in cost of goods sold and selling, general and administrative expenses for the years ended December 31, 2013, 2012, and 2011 and for the six months ended June 30, 2014 and 2013 was \$9,414, \$10,563, \$7,697, \$3,707, and \$5,804, respectively.
- (3) Represents restructuring charges taken to downsize and close facilities, and impairment losses related to the write-off of long-lived assets.
- (4) In connection with the repurchase of Viasystems \$220 million 12.0% Senior Secured Notes due 2015 (the Viasystems 2015 Notes) in 2012, Viasystems incurred losses on early extinguishment of debt of \$24,234.

Consolidated Balance Sheet Data

(In thousands)	As of June 30, 2014
Cash and cash equivalents	\$ 76,461
Working capital	165,714
Total assets	1,147,537
Total debt, including current maturities	635,245
Stockholders' equity (deficit)	199,084

Table of Contents**Unaudited Summary Pro Forma Condensed Combined Financial Information**

The following tables set forth selected information about the pro forma financial condition and results of operations, including per share data, of TTM after giving effect to the consummation of the Merger. The tables set forth selected unaudited pro forma condensed combined statements of operations for the six months ended June 30, 2014 and the fiscal year ended December 30, 2013, as if the Merger had been completed on January 1, 2013, and selected unaudited pro forma condensed combined balance sheet data as of June 30, 2014, as if the Merger had been completed on that date. The unaudited summary pro forma condensed combined financial information has been derived from and should be read in conjunction with the more detailed unaudited pro forma condensed combined financial information and accompanying notes appearing elsewhere in this proxy statement/prospectus. In addition, such unaudited pro forma condensed combined financial information is based on and should be read in conjunction with the separate historical consolidated financial statements and accompanying notes of TTM and Viasystems as of and for the applicable periods, which are incorporated by reference into this proxy statement/prospectus. See *Unaudited Pro Forma Condensed Combined Financial Information* and *Where You Can Find More Information* beginning on pages 47 and 182, respectively, of this proxy statement/prospectus.

TTM operates on a 52 or 53 week year ending on the Monday nearest December 31. Viasystems uses a calendar accounting fiscal period. For 2013, TTM's accounting period ended December 30, 2013, while Viasystems' accounting period ended December 31, 2013. No pro forma adjustments were made to reconcile the accounting periods, as TTM believes that the one-day difference is immaterial to the presentation of the operating results of the combined company.

The unaudited pro forma condensed combined financial statements and related notes do not purport to represent what the actual consolidated results of operations or the consolidated balance sheet of TTM would have been had the Merger occurred on the dates assumed, nor are they necessarily indicative of TTM's future consolidated results of operations or consolidated financial position. The unaudited pro forma condensed combined financial statements are based upon currently available information and estimates and assumptions that TTM believes are reasonable as of the date hereof. Any of the factors underlying these estimates and assumptions may change or prove to be materially different, and the estimates and assumptions may not be representative of facts existing at the consummation of the Merger.

Summary Pro Forma Condensed Combined Statement of Operations Data

(In millions, except per share amounts)	Six Months Ended	Year Ended
	June 30, 2014	December 30, 2013
Net sales	\$ 1,186.3	\$ 2,539.2
Operating income	13.7	76.2
Net loss	(24.5)	(13.1)
Net income attributable to noncontrolling interests	(0.4)	(2.6)
Net loss attributable to stockholders	(24.9)	(15.7)
Earnings per share attributable to stockholders:		
Basic loss per share	\$ (0.25)	\$ (0.16)
Diluted loss per share	\$ (0.25)	\$ (0.16)

Table of Contents**Summary Pro Forma Condensed Combined Balance Sheet Data**

(In millions)	As of June 30, 2014
Total current assets	\$ 990.6
Total assets	2,684.9
Total current liabilities	600.5
Total long-term liabilities	1,363.6
Total stockholders' equity	720.8

Comparative Market Value of Common Stock

TTM common stock is listed on NASDAQ under the symbol TTM and Viasystems common stock is listed for trading on the Nasdaq Global Market under the symbol VIAS. The following table shows the closing prices per share of TTM common stock and Viasystems common stock as reported on September 19, 2014, the final trading day prior to the public announcement of the Merger, and on [], 2014, the latest practicable date prior to the date of this proxy statement/prospectus. This table also shows the implied value of the Merger Consideration for each share of Viasystems common stock, which was calculated by multiplying the closing price of TTM common stock on the relevant date by the exchange ratio of the stock portion of the Merger Consideration of 0.706 of a share of TTM common stock for each share of Viasystems common stock, and adding the per share cash consideration of \$11.33, without interest.

	Closing Price of TTM Common Stock	Closing Price of Viasystems Common Stock	Implied Value of Merger Consideration
As of September 19, 2014	\$ 7.27	\$ 11.70	\$ 16.46
As of [], 2014	\$ []	\$ []	\$ []

The market price of TTM common stock and Viasystems common stock will fluctuate prior to the Viasystems Special Meeting and before the Merger is consummated, which will affect the implied value of the Merger Consideration paid to Viasystems stockholders.

Table of Contents**RISK FACTORS**

*In addition to the other information included in and incorporated by reference into this proxy statement/prospectus, you should carefully read and consider the following risk factors in evaluating the proposals to be voted on at the Viasystems Special Meeting and in determining whether to vote for adoption of the Merger Agreement. If the Merger Agreement is adopted by Viasystems stockholders and all of the other conditions to the Merger are satisfied or waived, and the Merger is consummated, holders of Viasystems common stock will become holders of TTM common stock and will be subject to the risks and uncertainties of holders thereof. Please also refer to the additional risk factors of each of TTM and Viasystems identified in the periodic reports and other documents incorporated by reference into this proxy statement/prospectus because these risk factors may affect the operations and financial results of the combined company. See *Where You Can Find More Information* beginning on page 182 of this proxy statement/prospectus.*

Risks Related to the Merger

Because the market price of TTM common stock will fluctuate, Viasystems stockholders cannot be certain of the value of the Merger Consideration that they will be entitled to receive in the Merger.

Upon the consummation of the Merger, each outstanding share of Viasystems common stock will be converted into the right to receive the Merger Consideration, which consists of (1) \$11.33 in cash, without interest and (2) 0.706 of a share of TTM common stock. The 0.706 exchange ratio is fixed and will not be adjusted for changes in the market price of either Viasystems common stock or TTM common stock. The market value of the TTM common stock that Viasystems stockholders will be entitled to receive in the Merger could vary significantly from the market value of TTM common stock on the date of the announcement of the execution of the Merger Agreement, the date that this proxy statement/prospectus was mailed to Viasystems stockholders, or the date of the Viasystems Special Meeting. For example, the closing sale price of TTM common stock on September 19, 2014, the last trading day prior to the public announcement of the Merger Agreement, was \$7.27 per share and, therefore, if the Merger had been consummated on that date, the value of the Merger Consideration, including the \$11.33 in cash consideration, would have been \$16.46. On [], 2014, the last trading day before the date of this proxy statement/prospectus, the closing sale price of TTM common stock was \$[] per share and, therefore, if the Merger had been consummated on that date, the value of the Merger Consideration, including the \$11.33 in cash consideration, would have been \$[]. Moreover, the market value of TTM common stock will likely fluctuate after the consummation of the Merger. See *Comparative Per Share Data* and *Comparative Market Value of Common Stock* beginning on pages 56 and 57, respectively, of this proxy statement/prospectus.

The Merger Agreement does not provide for any termination right by TTM, Viasystems, or Merger Sub based solely on changes in the price or trading volume of TTM common stock or Viasystems common stock. Fluctuations in the market price of TTM common stock could result from changes in the business, operations, or prospects of Viasystems or TTM prior to the consummation of the Merger or the combined company following the completion of the Merger, regulatory considerations, general market and economic conditions, and other factors both within and beyond the control of Viasystems or TTM.

The issuance of TTM common stock in connection with the Merger could decrease the market price of TTM common stock.

Upon the consummation of the Merger, TTM expects to issue approximately 15.3 million shares of TTM common stock, or approximately 19% of the number of shares of TTM common stock outstanding as of September 19, 2014, the last trading day prior to the public announcement of the Merger Agreement, to Viasystems stockholders in the

Merger. Immediately following the consummation of the Merger, former Viasystems stockholders will own approximately 15.9% of the total amount of outstanding shares of TTM common stock. The issuance of TTM common stock in the Merger may result in fluctuations in the market price of TTM common stock, including a stock price decline.

Table of Contents

The shares of TTM common stock to be received by Viasystems stockholders as a result of the Merger will have different rights from the shares of Viasystems common stock.

Upon consummation of the Merger, Viasystems stockholders will become TTM stockholders, and their rights as stockholders will be governed by the TTM Charter and the TTM Bylaws. Certain of the rights associated with TTM common stock are different from, and may be viewed as less favorable than, the rights associated with Viasystems common stock. See *Comparison of Rights of Holders of TTM Common Stock and Viasystems Common Stock* beginning on page 170 of this proxy statement/prospectus for a discussion of the different rights associated with TTM common stock.

TTM, Viasystems, and Merger Sub may be unable to satisfy the conditions to the Merger and the Merger may not be consummated.

Consummation of the Merger is subject to various closing conditions, including, among other things, (1) the adoption of the Merger Agreement by Viasystems stockholders, (2) the expiration or termination of the applicable waiting period under the HSR Act and receipt of certain other required antitrust approvals under applicable antitrust and competition laws of China, Germany and Estonia, (3) the absence of any legal restraints or prohibitions on the consummation of the Merger, and (4) receipt of the CFIUS Approval. The obligation of each party to consummate the Merger is also conditioned upon the other party's representations and warranties being true and correct (subject to certain materiality exceptions), the other party having performed in all material respects its obligations under the Merger Agreement, and the other party not having suffered a material adverse effect (as defined in the Merger Agreement).

These and other conditions to the consummation of the Merger may fail to be satisfied. In addition, satisfying the conditions to the Merger may take longer, and could cost more, than Viasystems and TTM expect. For a more complete summary of the conditions that must be satisfied or waived prior to consummation of the Merger, see the section entitled *The Merger Agreement Conditions to the Merger* beginning on page 127 of this proxy statement/prospectus. The satisfaction of all of the required conditions could delay the completion of the Merger for a significant period of time or prevent it from occurring. Any delay in completing the Merger could cause TTM not to realize some or all of the benefits that TTM expects to achieve if the Merger is successfully consummated within its expected timeframe. Further, there can be no assurance that the conditions to the Merger will be satisfied or waived or that the Merger will be consummated. See *Failure to consummate the Merger could negatively impact the stock price and the future business and financial results of TTM and Viasystems.*

Viasystems must obtain approval of its stockholders to consummate the Merger, which, if delayed or not obtained, may jeopardize or delay the consummation of the Merger.

The Merger is conditioned on the adoption of the Merger Agreement by the affirmative vote of the holders of a majority of the outstanding shares of Viasystems common stock entitled to vote thereon. If the Viasystems stockholders do not adopt the Merger Agreement, then Viasystems and TTM cannot consummate the Merger. However, if the Merger Agreement is terminated by either Viasystems or TTM because the Viasystems stockholders have not adopted the Merger Agreement at the Viasystems Special Meeting, including any adjournment or postponement thereof, then in certain circumstances Viasystems may be required to pay up to a maximum of \$4 million of all documented out-of-pocket costs and expenses incurred by TTM and Merger Sub.

Regulatory approvals that are required to consummate the Merger may not be received, may take longer than expected, or may impose conditions that are not presently anticipated.

Under the provisions of the HSR Act, the Merger may not be consummated until notification and report forms have been filed with the Antitrust Division of the DOJ and the FTC and the expiration of a 30 calendar day waiting period (unless the waiting period is set to expire on a weekend or federal holiday, in which case the waiting period is automatically extended until 11:59 p.m. of the next business day), or the early termination of

Table of Contents

that waiting period, following the parties' filing of their respective notification and report forms. If the Antitrust Division of the DOJ or the FTC issues a Request for Additional Information and Documentary Material prior to the expiration of the waiting period, the parties must observe a second 30 calendar day waiting period (unless the waiting period is set to expire on a weekend or federal holiday, in which case the waiting period is automatically extended until 11:59 p.m. of the next business day), which would begin to run only after both parties have substantially complied with the request for information, unless the waiting period is terminated earlier. On October 3, 2014, Viasystems and TTM filed their respective notification and report forms under the HSR Act with the Antitrust Division of the DOJ and the FTC.

In addition, private parties who may be adversely affected by the Merger and individual states may bring legal actions under the antitrust laws in certain circumstances. Although the parties believe the consummation of the Merger will not likely be prevented by antitrust law, there can be no assurance that a challenge to the Merger on antitrust grounds will not be made or, if a challenge is made, what the result will be. Under the Merger Agreement, Viasystems and TTM have agreed to use their reasonable best efforts to obtain all regulatory clearances necessary to consummate the Merger as promptly as reasonably practicable. In addition, in order to consummate the Merger, TTM and Viasystems may be required to comply with conditions, terms, obligations, or restrictions imposed by regulatory entities and such conditions, terms, obligations, or restrictions may have the effect of delaying completion of the Merger, imposing additional material costs on or materially limiting the revenues of TTM after the completion of the Merger, or otherwise reducing the anticipated benefits to TTM of the Merger. In addition, such conditions, terms, obligations, or restrictions may result in the delay or abandonment of the Merger.

Legal proceedings in connection with the Merger, the outcomes of which are uncertain, could delay or prevent the completion of the Merger.

Since the public announcement of the Merger Agreement on September 22, 2014, Viasystems, the members of the Viasystems Board, TTM, and Merger Sub have been named as defendants in two putative class action complaints challenging the Merger. The Lawsuits generally allege, among other things, that the Merger fails to properly value Viasystems, that the individual defendants breached their fiduciary duties in approving the Merger Agreement and that those breaches were aided and abetted by TTM, Merger Sub, and Viasystems. The Lawsuits seek, among other things, injunctive relief to enjoin the defendants from completing the Merger on the agreed-upon terms, rescinding, to the extent already implemented, the Merger Agreement or any of the terms therein, costs and disbursements, and attorneys' and experts' fees and costs, as well as other equitable relief as the court deems proper.

One of the conditions to the Merger is that no temporary restraining order, preliminary or permanent injunction, or other order (as defined in the Merger Agreement) issued by any court of competent jurisdiction or other legal restraint or prohibition preventing the consummation of the Merger shall be in effect; nor shall there be any statute, rule, regulation, or order enacted, entered, or enforced that prevents or prohibits the consummation of the Merger. Consequently, if the plaintiffs secure injunctive or other relief prohibiting, delaying, or otherwise adversely affecting the defendants' ability to consummate the Merger, then such injunctive or other relief may prevent the Merger from becoming effective within the expected time frame or at all. If consummation of the Merger is prevented or delayed, it could result in substantial costs to TTM and Viasystems. In addition, TTM and Viasystems could incur significant costs in connection with the Lawsuits, including costs associated with the indemnification of Viasystems' directors and officers.

The announcement and pendency of the Merger could have an adverse effect on Viasystems' stock price, business, financial condition, results of operations, or business prospects.

The announcement and pendency of the Merger could disrupt Viasystems' business in the following ways, among others:

Viasystems employees may experience uncertainty regarding their future roles with TTM, which might adversely affect Viasystems' ability to retain, recruit and motivate key personnel;

Table of Contents

the attention of Viasystems' management may be directed towards the consummation of the Merger and transaction-related considerations and may be diverted from the day-to-day business operations of Viasystems, and matters related to the Merger may require commitments of time and resources that could otherwise have been devoted to other opportunities that might have been beneficial to Viasystems; and

customers, suppliers and other third parties with business relationships with Viasystems may decide not to renew or seek to terminate, change, and/or renegotiate their relationships with Viasystems as a result of the Merger, whether pursuant to the terms of their existing agreements with Viasystems or otherwise.

Any of these matters could adversely affect the stock price, business, financial condition, results of operations, or business prospects of Viasystems.

Failure to consummate the Merger could negatively impact the stock price and the future business and financial results of TTM and Viasystems.

If the Merger is not consummated for any reason, including as a result of Viasystems stockholders failing to adopt the Merger Agreement, the ongoing businesses of TTM and Viasystems may be adversely affected and, without realizing any of the benefits of having consummated the Merger, TTM and Viasystems would be subject to a number of risks, including the following:

TTM and Viasystems may experience negative reactions from the financial markets, including negative impacts on their respective stock prices;

TTM and Viasystems may experience negative reactions from their respective customers, suppliers, and regulators;

uncertainty regarding the completion of the Merger may foster uncertainty among employees about their future roles, which could adversely affect the ability of TTM and Viasystems to attract and retain key personnel;

TTM and Viasystems will be required to pay certain costs relating to the Merger, whether or not the Merger is consummated;

the Merger Agreement places certain restrictions on the conduct of Viasystems' and TTM's businesses prior to completion of the Merger, which may affect the ability of TTM or Viasystems to execute certain business strategies or pursue otherwise attractive business opportunities. Such restrictions, the waiver of which is subject to the consent of the other party (in certain cases, not to be unreasonably withheld, conditioned or delayed), may prevent Viasystems and TTM from making certain acquisitions or taking certain other specified actions during the pendency of the Merger (see "The Merger Agreement - Conduct of Business Pending the Merger" beginning on page 143 of this proxy statement/prospectus for a description of the restrictive covenants applicable to Viasystems and TTM); and

matters relating to the Merger (including integration planning) will require substantial commitments of time and resources by TTM and Viasystems management, which would otherwise have been devoted to day-to-day operations and other opportunities that may have been beneficial to either TTM or Viasystems as an independent company.

In addition to the above risks, Viasystems may be required, under certain circumstances, to pay to TTM a termination fee of \$12.8 million, which may materially adversely affect Viasystems' financial results. TTM may also be required, under certain circumstances, to pay to Viasystems a reverse breakup fee of \$40.0 million, which may materially adversely affect TTM's financial results. Further, TTM and Viasystems could be subject to litigation related to any failure to consummate the Merger or related to any enforcement proceeding commenced against TTM or Viasystems to perform their respective obligations under the Merger Agreement. If the Merger is not consummated, these risks may materialize and may adversely affect TTM's and Viasystems' businesses, financial condition, financial results, and stock prices.

Table of Contents***TTM's and Viasystems' business relationships may be subject to disruption due to uncertainty associated with the Merger.***

Parties with which TTM or Viasystems do business may experience uncertainty associated with the proposed Merger, including with respect to current or future business relationships with TTM, Viasystems, or the combined company. TTM's and Viasystems' business relationships may be subject to disruption, as customers, distributors, suppliers, vendors, and others may attempt to negotiate changes in existing business relationships or consider entering into business relationships with parties other than TTM, Viasystems or the combined company. These disruptions could have an adverse effect on the businesses, financial condition, or results of operations of the combined company, including an adverse effect on TTM's ability to realize the anticipated benefits of the Merger. The risk, and adverse effect, of such disruptions could be exacerbated by a delay in consummating the Merger or termination of the Merger Agreement.

Any delay in consummating the Merger may substantially reduce the benefits that TTM expects to obtain from the Merger.

Satisfying the conditions to, and consummation of, the Merger may take longer than, and could cost more than, TTM and Viasystems expect. TTM and Viasystems cannot predict whether or when the conditions to the Merger will be satisfied, and satisfying the conditions to the Merger could delay the effective time of the Merger for a significant period of time or prevent it from occurring. Any delay in consummating the Merger or any additional conditions imposed in order to consummate the Merger may materially adversely affect the synergies and other benefits that TTM expects to achieve if the Merger and the integration of the companies' respective businesses are completed within the expected timeframe. In addition, each of TTM and Viasystems may terminate the Merger Agreement if the Merger is not consummated by the Outside Date, which is June 21, 2015. However, the Outside Date may be extended at the election of either party to September 21, 2015 if the only unsatisfied conditions to the Merger are those regarding receipt of required antitrust clearances or the CFIUS Approval and the absence of legal restraints attributable to any antitrust or competition laws or Exon-Florio.

TTM may be unable to realize anticipated cost synergies or may incur additional costs.

TTM has identified at least \$25 million in pre-tax cost synergies, which are expected to be realized within the first year following consummation of the Merger. TTM expects that these will result from combining the sales and general and administrative functions of the two companies. To realize these synergies, TTM expects to incur costs of approximately \$18 million in 2015, of which approximately \$1 million will consist of capital expenditures. While TTM's management believes that these cost synergies are achievable, TTM may be unable to realize all of these cost synergies within the time frame expected or at all. In addition, TTM may incur additional and/or unexpected costs in order to realize these cost synergies.

The integration of Viasystems may present significant challenges to TTM, and although TTM expects the Merger with Viasystems will result in cost savings, synergies and other benefits to TTM, TTM may not realize those benefits because of difficulties related to integration, the realization of synergies, and other challenges.

TTM and Viasystems have operated and, until consummation of the Merger, will continue to operate, independently, and there can be no assurances that their businesses can be integrated successfully. It is possible that the integration process could result in the loss of key TTM or Viasystems employees, the loss of customers, the disruption of either company's or both companies' ongoing businesses or other unexpected integration issues, higher than expected integration costs and an overall post-completion integration process that takes longer than originally anticipated. Specifically, the following issues and potential risks, among others, must be addressed in integrating the operations of

Viasystems and TTM in order to realize the anticipated benefits of the Merger so the combined company performs as expected:

failure to implement TTM's business plan for the combined business;

Table of Contents

combining the businesses of TTM and Viasystems and meeting the capital requirements of the combined company in a manner that permits TTM to achieve the cost savings or revenue synergies anticipated to result from the Merger, the failure of which would result in the anticipated benefits of the Merger not being realized in the time frame currently anticipated or at all;

harmonizing the companies' operating practices, employee development and compensation programs, internal controls and other policies, procedures and processes;

costs, including legal and settlement costs, associated with Viasystems' legal proceedings, and other costs, including legal and settlement costs, associated with Viasystems' other loss contingencies, in each case whether known or unknown and whether relating to past, present or future facts, events, circumstances or occurrences, any of which could be materially adverse to the business, results of operations, assets or financial condition of Viasystems and, following the Merger, the financial position, results of operations and liquidity of TTM and the ability of TTM to achieve expected benefits of the Merger;

potential deterioration in the financial performance of Viasystems, including any potential deviation in results of operations from historical levels;

difficulties in the assimilation and retention of employees;

demands on management related to the increase in the size of TTM after the acquisition;

the diversion of management's attention from the management of daily operations to the integration of operations;

unanticipated changes in applicable laws and regulations;

difficulties and risks in the integration of departments and systems (including accounting, health information and management information systems), technologies (including software), books and records and procedures, as well as in maintaining uniform standards and controls (including internal control over financial reporting and related procedures and policies); and

other unanticipated issues, expenses, or liabilities that could impact, among other things, TTM's ability to realize any expected synergies on a timely basis, or at all.

If TTM cannot successfully integrate Viasystems, TTM may experience material negative consequences to its business, financial condition or results of operations. Successful integration of Viasystems will depend on TTM's ability to manage these operations, to realize opportunities for revenue growth and, to some degree, to eliminate redundant and excess costs. Because of difficulties in combining the two companies, TTM may not be able to achieve the benefits that it hopes to achieve as a result of the Merger.

The Merger may be consummated on different terms from those contained in the Merger Agreement.

Prior to the consummation of the Merger, the parties may, by their mutual agreement, amend or alter the terms of the Merger Agreement, including with respect to, among other things, the Merger Consideration to be received by Viasystems stockholders, assets to be acquired, or any covenants or agreements with respect to the parties' respective operations during the pendency thereof, except that following adoption of the Merger Agreement by the Viasystems stockholders, no amendment may be made without further stockholder approval which, by law or in accordance with the rules of the Nasdaq Global Market, requires further approval by such stockholders. Any such amendments or alterations may have negative consequences to Viasystems stockholders including, among other things, reducing the cash available for TTM's or Viasystems' operations or to meet respective obligations or restricting or limiting assets or operations of either of TTM or Viasystems. Under certain circumstances, Viasystems stockholders may be permitted or required to adopt any such amendments, which could delay the consummation of the Merger and subject Viasystems and TTM to additional expense.

Table of Contents***TTM will incur significant transaction and Merger-related costs in connection with the Merger.***

TTM expects to incur a number of non-recurring costs associated with combining the operations of the two companies. Most of these non-recurring costs will be comprised of transaction and regulatory costs related to the Merger, including fees paid to financial and legal advisors related to the Merger and related financing arrangements, and employment-related costs. In addition, pursuant to change-in-control provisions in Viasystems' employment agreements with certain executives, such executives may be entitled to receive change-in-control related payments upon a termination of employment. See *The Merger Payments to Viasystems Executive Officers Contingent Upon the Merger* beginning on page 110 of this proxy statement/prospectus.

TTM will also incur transaction fees and costs related to formulating and implementing integration plans, including facilities and systems consolidation costs and employment-related costs. TTM continues to assess the magnitude of these costs, and additional unanticipated costs may be incurred in the Merger and the integration of the two companies' businesses. Although TTM expects that the elimination of duplicative costs, as well as the realization of other efficiencies related to the integration of the businesses, should allow TTM to offset incremental Merger and integration-related costs over time, this net benefit may not be achieved in the near term, or at all. See the risk factor entitled *The integration of Viasystems may present significant challenges to TTM, and although TTM expects the Merger with Viasystems will result in cost savings, synergies and other benefits to TTM, TTM may not realize those benefits because of difficulties related to integration, the realization of synergies, and other challenges.*

TTM will incur substantial additional indebtedness in connection with the Merger.

In connection with the Merger, TTM has received commitments for financing arrangements consisting of a senior secured asset-based revolving facility (the ABL Facility) in an aggregate amount of \$150 million, and a senior secured term loan B facility (the Term B Facility) and, together with the ABL Facility, the Credit Facilities) in an aggregate amount of \$1,115 million. While TTM has obtained a commitment for such financing, it is continuing to evaluate and explore various capital structure options for the ultimate financing structure to be implemented. Any such final documentation will be entered into in connection with the consummation of the Merger. TTM intends to use the aggregate proceeds of the Term B Facility to pay the cash portion of the Merger Consideration to consummate the Merger, to refinance certain existing indebtedness of Viasystems, to refinance certain existing indebtedness of TTM, and to pay the fees and expenses incurred in connection with the Merger. TTM does not presently expect to draw on the ABL Facility. This additional indebtedness of TTM may limit the combined company's operating flexibility following the Merger and may otherwise strain the combined company's liquidity and financial condition.

As a result of the Merger, TTM's goodwill, indefinite-lived intangible assets, and other intangible assets in its consolidated balance sheet will increase. If its goodwill, indefinite-lived intangible assets, or other intangible assets become impaired in the future, TTM would be required to record a material, non-cash charge to earnings, which would also reduce its stockholders' equity.

Under GAAP, goodwill and indefinite-lived intangible assets are reviewed for impairment on an annual basis (or more frequently if events or circumstances indicate that their carrying value may not be recoverable) and other intangible assets if events or circumstances indicate that their carrying value may not be recoverable. If TTM's goodwill, indefinite-lived intangible assets, or other intangible assets are determined to be impaired in the future, TTM will be required to record a material, non-cash charge to earnings during the period in which the impairment is determined.

The Merger Agreement contains provisions that limit Viasystems' ability to pursue alternatives to the Merger, which could discourage a potential acquirer of Viasystems from making an alternative transaction proposal or could result in a competing proposal being at a lower price than it might otherwise be and, in certain

circumstances, could require Viasystems to pay TTM a significant termination fee.

The Merger Agreement contains no shop provisions that, subject to limited exceptions, require that Viasystems may not (1) solicit, initiate, cause, knowingly facilitate or encourage the submission of any inquiries,

Table of Contents

proposals or offers or any other efforts or attempts that constitute or may reasonably be expected to lead to any acquisition proposal, or engage in any discussions or negotiations with respect thereto or otherwise cooperate with or assist or participate in, or knowingly facilitate or encourage, any such inquiries, proposals, discussions or negotiations, or resolve to or publicly propose to take any of the foregoing actions, (2) approve or recommend, or resolve to or publicly propose to approve or recommend, any acquisition proposal or enter into any Merger Agreement, agreement-in-principle, letter of intent, share purchase agreement, asset purchase agreement, share exchange agreement, option agreement or other similar agreement relating to an acquisition proposal or enter into any letter of intent, agreement or agreement-in-principle requiring Viasystems to abandon, terminate or fail to consummate the Merger or (3) (a) withdraw, modify or qualify in a manner adverse to TTM or Merger Sub the recommendation of the Viasystems Board or the approval or declaration of advisability by the Viasystems Board of the Merger Agreement and the transactions contemplated thereby (including the Merger) or (b) approve or recommend, or resolve to or publicly propose to approve or recommend, any acquisition proposal.

The Merger Agreement also provides that Viasystems will be required to pay a termination fee of \$12.8 million to TTM upon termination of the Merger Agreement under certain circumstances. These provisions might discourage a potential competing acquirer that might have an interest in acquiring all or a significant part of Viasystems from considering or proposing an acquisition even if it were prepared to pay consideration with a higher per share market price than that proposed in the Merger, or might result in a potential competing acquirer proposing to pay a lower per share price to acquire Viasystems than it might otherwise have proposed to pay.

The opinion delivered by Stifel will not reflect changes in circumstances between the date of such opinion and the completion of the Merger.

The Viasystems Board has not obtained an updated opinion as of the date of this proxy statement/prospectus from Stifel, its financial advisor. Changes in the operations and prospects of Viasystems or TTM, general market and economic conditions and other factors that may be beyond their control, and on which the opinions were based, may alter the value of Viasystems or TTM or the prices of Viasystems common stock or TTM common stock by the time the Merger is consummated. The opinion does not speak as of the time the Merger will be consummated or as of any date other than the date of such opinion. Because Viasystems does not anticipate asking Stifel to update its opinion, the opinion only addresses the fairness, from a financial point of view, of the Merger Consideration to the holders of the Merger Shares as of the date of such opinion. Stifel's opinion is included as Annex C to this proxy statement/prospectus. For a description of the opinion, please refer to The Merger Opinion of Financial Advisor to Viasystems beginning on page 91 of this proxy statement/prospectus.

Viasystems executive officers and directors have financial interests in the Merger that may be different from, or in addition to, the interests of Viasystems stockholders.

Executive officers of Viasystems negotiated the terms of the Merger Agreement with their counterparts at TTM, and the Viasystems Board unanimously determined that the transactions contemplated by the Merger Agreement, including the Merger, are advisable and fair to, and in the best interests of, Viasystems and its stockholders, approved the Merger Agreement and declared advisable the Merger and unanimously recommended that Viasystems stockholders adopt the Merger Agreement. In considering these facts and the other information contained in this proxy statement/prospectus, you should be aware that Viasystems' executive officers and directors have financial interests in the Merger that may be different from, or in addition to, the interests of Viasystems stockholders. For a detailed discussion of the special interests that Viasystems' directors and executive officers may have in the Merger, see The Merger Interests of Certain Persons in the Merger beginning on page 105 of this proxy statement/prospectus.

Risks Related to the Combined Company Following the Merger

The market price of TTM common stock and TTM's results of operations may be affected by factors different from those affecting the market price of Viasystems common stock and Viasystems' results of operations.

Viasystems stockholders will be entitled to receive the Merger Consideration, which is partially comprised of TTM common stock and will thus become TTM stockholders upon the consummation of the Merger. TTM's

Table of Contents

business is different from that of Viasystems, and TTM's results of operations, as well as the market price of TTM common stock, may be affected by factors different from those affecting Viasystems' results of operations and the market price of Viasystems common stock. The market price of TTM common stock may fluctuate significantly following the Merger, including as a result of factors over which TTM has no control. As a result, receiving TTM common stock as part of the Merger Consideration could result in the former Viasystems stockholders losing the value of the investment they had made in Viasystems common stock.

Failure to achieve expected benefits of the Merger and to integrate Viasystems' operations with TTM's could adversely affect TTM following the completion of the Merger and the market price of TTM common stock.

Although TTM expects to realize strategic, operational, and financial benefits as a result of the Merger, TTM cannot be certain whether, and to what extent, such benefits will be achieved in the future. In particular, the success of the Merger will depend on achieving efficiencies and cost savings, and no assurances can be given that TTM will be able to do so. For example, costs associated with Viasystems' legal proceedings and other loss contingencies may be greater than expected. In addition, in order to obtain the benefits of the Merger, TTM must integrate Viasystems' operations. Such integration may be complex and the failure to do so quickly and effectively may negatively affect earnings.

In addition, the market price of TTM common stock may decline as a result of the Merger if the integration of TTM and Viasystems is unsuccessful, takes longer than expected, or fails to achieve financial benefits to the extent anticipated by financial analysts or investors, or the effect of the Merger on TTM's financial results is otherwise not consistent with the expectations of financial analysts or investors.

The pro forma financial statements included in this proxy statement/prospectus may not be an indication of the combined company's financial condition or results of operations following the Merger.

The pro forma financial statements contained in this proxy statement/prospectus are based on various adjustments, assumptions, and preliminary estimates and may not be an indication of the combined company's financial condition or results of operations following the Merger for several reasons. See *Unaudited Pro Forma Condensed Combined Financial Information* beginning on page 47 of this proxy statement/prospectus. The actual financial condition and results of operations of the combined company following the Merger may not be consistent with, or evident from, these pro forma financial statements. In addition, the assumptions used in preparing the pro forma financial information may not prove to be accurate, and other factors may affect the combined company's financial condition or results of operations following the Merger. Any potential decline in the combined company's financial condition or results of operations may cause significant variations in the stock price of TTM following the Merger.

Viasystems stockholders will have a reduced ownership and voting interest in TTM after the Merger and, as a result, will be able to exert less influence over management.

Following the Merger, each Viasystems stockholder will become a stockholder of TTM with a percentage ownership of TTM after the Merger that is smaller than the stockholder's percentage ownership of Viasystems. It is expected that the former stockholders of Viasystems as a group will own approximately 15.9% of the outstanding shares of TTM common stock immediately after consummation of the Merger. Because of this, Viasystems stockholders will have substantially less influence on the management and policies of TTM after the Merger than they now have with respect to the management and policies of Viasystems.

TTM may be unable to hire and retain sufficient qualified personnel, and the loss of any of TTM's key executive officers could adversely affect TTM.

TTM believes that its future success will depend in large part on its ability to attract and retain highly skilled, knowledgeable, sophisticated, and qualified managerial and professional personnel, including, following the Merger, key employees of Viasystems. Key employees of TTM or Viasystems may depart for a variety of reasons, including because of issues relating to the difficulty of integration or accelerated retirement as a result of

Table of Contents

amounts received in connection with the Merger. If key employees of TTM or Viasystems depart, the integration of the companies may be more difficult and the combined company's business following the Merger may be harmed. Furthermore, TTM may have to incur significant costs in identifying, hiring and retaining replacements for departing employees and may lose significant expertise and talent relating to the businesses of TTM or Viasystems, and TTM's ability to realize the anticipated benefits of the Merger may be adversely affected. In addition, there could be disruptions to or distractions for the workforce and management associated with integrating employees into TTM. Accordingly, no assurance can be given that TTM will be able to attract or retain key employees of TTM and Viasystems to the same extent that those companies have been able to attract or retain their own employees in the past.

The combined company may require additional capital in the future, which may not be available to it on satisfactory terms, if at all.

The combined company will require liquidity to fund its operations and make interest and principal payments on its debt. To the extent that the funds generated by the combined company's ongoing operations are insufficient to cover its liquidity requirements, it may need to raise additional funds through financings. If the combined company cannot obtain adequate capital or sources of credit on favorable terms, or at all, its business, operating results and financial condition could be adversely affected. Any future equity or debt financing may not be available on terms that are favorable to the combined company, if at all.

Other Risk Factors of TTM and Viasystems

TTM's and Viasystems' businesses are and will be subject to the risks described above. In addition, TTM and Viasystems are, and will continue to be, subject to the risks described in TTM's Annual Report on Form 10-K for the fiscal year ended December 30, 2013, and Viasystems' Annual Report on Form 10-K for the fiscal year ended December 31, 2013, and as updated by subsequent Quarterly Reports on Form 10-Q and any amendments thereto, and Current Reports on Form 8-K, all of which are incorporated by reference into this proxy statement/prospectus. See *Where You Can Find More Information* beginning on page 182 of this proxy statement/prospectus.

Table of Contents

CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING STATEMENTS

A number of the statements made or incorporated by reference in this proxy statement/prospectus are forward-looking statements within the meaning of the Private Securities Litigation Reform Act, Section 27A of the Securities Act of 1933 (the Securities Act) and Section 21E of the Securities Exchange Act of 1934, as amended (the Exchange Act). Forward-looking statements are all statements made or incorporated by reference into this proxy statement/prospectus, other than statements of historical fact. In some cases, forward-looking statements can be identified by terminology such as anticipates, believes, estimates, expects, intends, may, plans, projects, will, would, and similar expressions of the negative of these terms. These statements include statements regarding the intent, belief, or current expectations of each of TTM and Viasystems and their respective subsidiaries, directors, and officers with respect to, among other things, future events, including the Merger, the respective financial results and financial trends expected to impact each of TTM and Viasystems prior to consummation of the Merger or if the Merger is not consummated, and future events expected to impact TTM thereafter, assuming the Merger is consummated.

Forward-looking statements are based upon certain underlying assumptions, including any assumptions mentioned with the specific statements, as of the date such statements were made. Such assumptions are in turn based upon internal estimates and analyses of market conditions and trends, management plans and strategies, economic conditions and other factors. While TTM and Viasystems believe these expectations, assumptions, estimates and projections are reasonable, such forward-looking statements are only predictions and involve known and unknown risks and uncertainties, many of which are beyond the control of TTM and Viasystems. By their nature, forward-looking statements and the assumptions underlying them are necessarily subject to risks and uncertainties inherent in projecting future conditions and results. Actual results may differ materially from the current expectations of TTM and Viasystems depending on a number of factors affecting their businesses and risks associated with the successful execution of the Merger and the integration and performance of their businesses following the Merger. These factors include, but are not limited to, those set forth under *Risk Factors* beginning on page 27 of this proxy statement/prospectus, and those set forth under *Forward-Looking Statements*, *Risk Factors* or any similar heading in the documents incorporated by reference herein, and the following factors:

changes in the value of the Merger Consideration due to fluctuations in the price of TTM common stock;

risks that conditions to the Merger may not be satisfied and the Merger may not be consummated;

the risk that Viasystems stockholders may not adopt the Merger Agreement in a timely manner or at all;

the risk that the necessary regulatory approvals may not be received, may take longer than expected, or may impose conditions that are not presently anticipated;

risks associated with legal proceedings related to the Merger, which could delay or prevent the completion of the Merger;

the impact of the announcement and pendency of the Merger on Viasystems' stock price, business, financial condition, results of operations, or business prospects;

the potential that failure to consummate the Merger could negatively impact the stock price and the future business and financial results of TTM and Viasystems;

potential disruption to TTM's and Viasystems' business relationships due to uncertainty associated with the Merger;

potential delay in consummating the Merger;

the incurrence of significant transaction and Merger-related costs;

the incurrence by TTM of substantial additional indebtedness in connection with the Merger;

Table of Contents

fluctuations in TTM's goodwill, indefinite-lived intangible assets, and other intangible assets in its consolidated balance sheet as a result of the Merger;

the risk that Viasystems executive officers and directors have financial interests in the Merger that may be different from, or in addition to, the interests of Viasystems stockholders;

the risk of the failure to achieve expected benefits of the Merger and realize anticipated synergies and the failure to integrate Viasystems' operations with TTM's operations;

the failure of the pro forma financial statements included in this proxy statement/prospectus to be an indication of the combined company's financial condition or results of operations following the Merger;

the reduction in the ownership and voting interest of Viasystems stockholders in TTM after the Merger and, as a result, their decreased influence over management;

risks that TTM may be unable to hire and retain sufficient qualified personnel; and

risks related to the combined company's need for additional capital in the future, which may not be available to it on satisfactory terms, if at all.

TTM and Viasystems caution you not to place undue reliance on the forward-looking statements, which speak only as of the date of this proxy statement/prospectus in the case of forward-looking statements contained in this proxy statement/prospectus, or the dates of the documents incorporated by reference in this proxy statement/prospectus in the case of forward-looking statements made in those incorporated documents. Except as may be required by law, neither TTM nor Viasystems has any obligation to update or alter these forward-looking statements, whether as a result of new information, future events, or otherwise.

TTM and Viasystems expressly qualify in their entirety all forward-looking statements attributable to TTM or Viasystems or any person acting on either of their respective behalf by the cautionary statements contained or referred to in this section.

Table of Contents

INFORMATION ABOUT TTM

TTM is a leading global provider of time-critical and technologically complex printed circuit board (PCB) products and backplane assemblies (PCBs populated with electronic components), which serve as the foundation of sophisticated electronic products. TTM is the largest PCB manufacturer in North America and one of the largest PCB manufacturers in the world. In 2013, TTM generated approximately \$1.4 billion in net sales and ended the year with 16,290 employees worldwide. TTM operates a total of 13 specialized facilities in the United States and China.

TTM focuses on providing time-to-market and advanced technology products and offers a one-stop manufacturing solution to its customers from engineering support to prototype development through final volume production. This one-stop solution allows TTM to align technology development with the diversified needs of its customers, many of whom are based in high growth markets, and to enable them to reduce the time required to develop new products and bring them to market. TTM serves a diversified customer base consisting of over 1,000 customers in various markets throughout the world, including manufacturers of networking/communications infrastructure products, touch screen tablets and smartphones. TTM also serves aerospace and defense, high-end computing, and industrial/medical industries. TTM's customers include both OEMs and EMS providers.

TTM common stock is listed on NASDAQ under the symbol TTMI. TTM was originally incorporated in Washington in 1978 and reincorporated in Delaware in 2005.

Additional information about TTM is included in the documents incorporated by reference into this proxy statement/prospectus. See *Where You Can Find More Information* beginning on page 182 of this proxy statement/prospectus.

Table of Contents

INFORMATION ABOUT VIASYSTEMS

Viasystems is a technology leader and worldwide provider of complex multi-layer rigid, flexible and rigid-flex PCBs and E-M Solutions. In 2013, Viasystems generated approximately \$1.2 billion in net sales and ended the year with 15,057 employees worldwide. PCBs serve as the electronic backbone of almost all electronic equipment, and Viasystems E-M Solutions products and services integrate PCBs and other components into finished or semi-finished electronic equipment, for which Viasystems also provides custom and standard metal enclosures, metal cabinets, metal racks and sub-racks, backplanes, and busbars. The products Viasystems manufactures include, or can be found in, a wide variety of commercial products, including automotive engine controls, hybrid converters, automotive electronics for navigation, safety and entertainment, telecommunications switching equipment, data networking equipment, computer storage equipment, semiconductor test equipment, wind and solar energy applications, off-shore drilling equipment, communications applications, flight control systems and complex industrial, medical and other technical instruments. Viasystems broad offering of E-M Solutions products and services includes component fabrication, component integration, and final system assembly and testing. These services can be bundled with Viasystems PCBs to provide an integrated solution to customers. Viasystems is a supplier to more than 1,000 OEMs and contract electronic manufacturers in numerous end markets.

Viasystems common stock is listed on the Nasdaq Global Market under the symbol VIAS and began trading on February 17, 2010. Viasystems was incorporated in Delaware in 1996 under the name Circo Craft Holding Company. Circo Craft Holding Company had no operations prior to its first acquisition in October 1996, when it changed its name to Circo Technologies, Inc. In January 1997, Circo Technologies, Inc. changed its name to Viasystems Group, Inc.

Additional information about Viasystems is included in the documents incorporated by reference into this proxy statement/prospectus. See *Where You Can Find More Information* beginning on page 182 of this proxy statement/prospectus.

Table of Contents**SELECTED HISTORICAL CONSOLIDATED FINANCIAL DATA OF TTM**

The following table presents selected historical consolidated financial data for TTM as of and for the fiscal years ended December 30, 2013, December 31, 2012, December 31, 2011, December 31, 2010, and December 31, 2009 and as of June 30, 2014 and for the six months ended June 30, 2014 and July 1, 2013. The statement of operations data for each of the three years ended December 30, 2013, December 31, 2012 and December 31, 2011 and the balance sheet data as of December 30, 2013 and December 31, 2012 have been obtained from TTM's audited consolidated financial statements contained in its Annual Report on Form 10-K for the fiscal year ended December 30, 2013, which are incorporated by reference into this proxy statement/prospectus. The statement of operations data for the years ended December 31, 2010 and 2009 and the balance sheet data as of December 31, 2011, 2010 and 2009 have been obtained from TTM's audited consolidated financial statements for such years, which have not been incorporated into this document by reference. The statement of operations data for the six months ended June 30, 2014 and July 1, 2013 and the balance sheet data as of June 30, 2014 have been obtained from TTM's unaudited consolidated financial statements included in its Quarterly Report on Form 10-Q for the quarter ended June 30, 2014, which is incorporated by reference into this proxy statement/prospectus. In the opinion of TTM's management, the unaudited interim financial data include all adjustments, consisting of only normal non-recurring adjustments, considered necessary for a fair statement of this information.

The information should be read in conjunction with TTM's consolidated financial statements and the related notes thereto and the information under the heading "Management's Discussion and Analysis of Financial Condition and Results of Operations" included in TTM's Annual Report on Form 10-K for the fiscal year ended December 30, 2013, and the unaudited interim condensed consolidated financial statements and the related notes thereto and the information under the heading "Management's Discussion and Analysis of Financial Condition and Results of Operations" included in TTM's Quarterly Report on Form 10-Q for the fiscal quarter ended June 30, 2014, which are both incorporated by reference in this proxy statement/prospectus. For additional information on documents incorporated by reference in this proxy statement/prospectus, see *Where You Can Find More Information* beginning on page 182 of this proxy statement/prospectus.

Table of Contents**Consolidated Statements of Operations Data**

(In thousands, except per share amounts)	Six Months Ended			Year Ended			
	June 30, 2014	July 1, 2013	December 30, 2013	December 31, 2012	December 31, 2011	December 31, 2010	December 31, 2009
Net sales	\$ 589,530	\$ 663,413	\$ 1,368,215	\$ 1,348,668	\$ 1,428,639	\$ 1,179,671	\$ 582,476
Cost of goods sold	512,424	564,226	1,150,372	1,123,669	1,127,326	925,266	479,267
Gross profit	77,106	99,187	217,843	224,999	301,313	254,405	103,209
Operating expenses:							
Selling and marketing	17,960	18,749	37,149	35,957	36,891	34,345	26,517
General and administrative	45,178	52,699	105,924	98,005	92,682	79,668	36,548
Amortization of definite-lived intangibles	4,472	4,655	9,332	14,637	17,311	13,678	3,440
Gain on sale of assets		(17,917)	(17,917)				
Restructuring charges			3,445			389	5,490
Impairment of long-lived assets	1,845		10,782	18,082	48,125	766	12,761
Impairment of goodwill and definite-lived intangibles				200,335	15,184		
Total operating expenses	69,455	58,186	148,715	367,016	210,193	128,846	84,756
Operating income (loss)	7,651	41,001	69,128	(142,017)	91,120	125,559	18,453
Other income (expense):							
Interest expense	(12,121)	(12,201)	(24,031)	(25,784)	(26,504)	(22,255)	(11,198)
Loss on extinguishment of debt	(506)		(10,743)	(5,527)			
Other, net	(3,274)	1,634	5,418	4,956	8,616	5,333	868
Total other expense, net	(15,901)	(10,567)	(29,356)	(26,355)	(17,888)	(16,922)	(10,330)
	(8,250)	30,434	39,772	(168,372)	73,232	108,637	8,123

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Income (loss) before income taxes							
Income tax provision	1,347	(10,129)	(15,879)	(12,728)	(26,005)	(28,738)	(3,266)
Net income (loss)	(6,903)	20,305	23,893	(181,100)	47,227	79,899	4,857
Less: Net (income) loss attributable to the non-controlling interest		(2,016)	(2,016)	6,505	(5,359)	(8,368)	
Net income (loss) attributable to TTM Technologies, Inc. stockholders							
	\$ (6,903)	\$ 18,289	\$ 21,877	\$ (174,595)	\$ 41,868	\$ 71,531	\$ 4,857
Earnings (loss) per share attributable to TTM Technologies, Inc. stockholders:							
Basic (loss) earnings per share							
	\$ (0.08)	\$ 0.22	\$ 0.27	\$ (2.13)	\$ 0.52	\$ 1.02	\$ 0.11
Diluted (loss) earnings per share							
	\$ (0.08)	\$ 0.22	\$ 0.26	\$ (2.13)	\$ 0.51	\$ 1.01	\$ 0.11
Weighted-average shares used in computing per share amounts:							
Basic	83,130	82,373	82,506	81,800	81,176	70,220	43,080
Diluted	83,130	82,908	83,132	81,800	81,944	70,819	43,579

Table of Contents**Consolidated Balance Sheet Data**

(In thousands)	As of					
	June 30, 2014	December 30, 2013	December 31, 2012	December 31, 2011	December 31, 2010	December 31, 2009
ASSETS						
Current assets:						
Cash and cash equivalents	\$ 282,043	\$ 330,554	\$ 285,433	\$ 196,052	\$ 216,078	\$ 94,347
Restricted cash						120,000
Accounts and notes receivable, net	230,165	277,070	301,509	316,568	287,703	89,519
Accounts receivable due from related parties	14,269	13,312	48			
Inventories	146,113	138,145	146,012	129,430	135,385	60,153
Prepaid expenses and other current assets	34,633	45,910	32,610	29,484	37,333	18,540
Total current assets	707,223	804,991	765,612	671,534	676,499	382,559
Property, plant and equipment, net	780,445	810,672	833,678	766,800	740,630	88,577
Goodwill and definite-lived intangibles, net	35,299	39,781	49,104	263,828	295,681	29,241
Deposits and other non-current assets	16,773	18,131	28,568	46,907	49,142	42,681
	\$ 1,539,740	\$ 1,673,575	\$ 1,676,962	\$ 1,749,069	\$ 1,761,952	\$ 543,058
LIABILITIES AND EQUITY						
Current liabilities:						
Short-term debt, including current portion of long-term debt	\$ 96,205	\$ 96,204	\$ 30,004	\$ 120,882	\$ 67,123	\$
Convertible senior notes, net of discount	31,129					
Accounts payable	148,973	192,357	186,745	149,055	154,600	37,867
Accounts payable due to related parties	20,482	19,547	34,520	36,851	50,374	
Accrued salaries, wages and benefits	35,678	50,040	43,282	48,345	51,107	19,253
Equipment payable	44,529	59,936	44,289	55,099	59,802	
Other accrued expenses	26,345	39,919	31,040	26,908	35,194	2,327
Total current liabilities	403,341	458,003	369,880	437,140	418,200	59,447

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Convertible senior notes, net of discount	193,455	203,735	157,533	151,153	145,283	139,882
Long-term debt	225,701	273,804	370,008	217,365	312,995	
Related party financing obligation					20,399	
Other long-term liabilities	24,796	32,738	26,711	20,741	32,217	2,812
Total long-term liabilities	443,952	510,277	554,252	389,259	510,894	142,694
Commitments and contingencies						
Equity:						
Common stock, \$0.001 par value; 200,000 shares authorized, number of shares issued and outstanding per period	83	83	82	81	80	43
Additional paid-in capital	583,267	576,644	546,029	535,558	519,051	215,461
Retained earnings	57,369	64,272	45,921	228,661	193,814	122,283
Statutory surplus reserve	18,692	18,692	15,166	7,021		
Accumulated other comprehensive income	33,036	45,604	46,749	37,596	15,310	3,130
Total TTM Technologies, Inc. stockholders' equity	692,447	705,295	653,947	808,917	728,255	340,917
Non-controlling interest			98,883	113,753	104,603	
Total equity	692,447	705,295	752,830	922,670	832,858	340,917
	\$ 1,539,740	\$ 1,673,575	\$ 1,676,962	\$ 1,749,069	\$ 1,761,952	\$ 543,058

Table of Contents**SELECTED HISTORICAL CONSOLIDATED FINANCIAL DATA OF VIASYSTEMS**

The following table presents summary historical consolidated financial data for Viasystems and its subsidiaries as of and for the fiscal years ended December 31, 2013, 2012, 2011, 2010, and 2009 and as of June 30, 2014 and for the six months ended June 30, 2014 and 2013. The statement of operations data for each of the three years ended December 31, 2013, December 31, 2012, and December 31, 2011 and the balance sheet data as of December 31, 2013 and December 31, 2012 have been obtained from Viasystems' audited consolidated financial statements contained in its Annual Report on Form 10-K for the fiscal year ended December 31, 2013, which are incorporated by reference into this proxy statement/prospectus. The statement of operations data for the years ended December 31, 2010 and 2009 and the balance sheet data as of December 31, 2011, 2010 and 2009 have been obtained from Viasystems' audited consolidated financial statements for such years, which have not been incorporated into this document by reference. The statement of operations data for the six months ended June 30, 2014 and 2013 and the balance sheet data as of June 30, 2014 have been obtained from Viasystems' unaudited condensed consolidated financial statements included in its Quarterly Report on Form 10-Q for the quarter ended June 30, 2014, which is incorporated by reference into this proxy statement/prospectus. In the opinion of Viasystems' management, the unaudited interim condensed financial data include all adjustments, consisting of only normal non-recurring adjustments, considered necessary for a fair statement of this information.

The information set forth below should be read in conjunction with Viasystems' Management's Discussion and Analysis of Financial Condition and Results of Operations included in Viasystems' Annual Report on Form 10-K for the fiscal year ended December 31, 2013, and the unaudited interim condensed consolidated financial statements and the related notes thereto and the information under the heading Management's Discussion and Analysis of Financial Condition and Results of Operations included in Viasystems' Quarterly Report on Form 10-Q for the fiscal quarter ended June 30, 2014, which are both incorporated by reference in this proxy statement/prospectus, and its consolidated financial statements and the notes thereto. For additional information on documents incorporated by reference in this proxy statement/prospectus, see *Where You Can Find More Information* beginning on page 182 of this proxy statement/prospectus.

Table of Contents**Consolidated Statements of Operations Data**

(Dollars in thousands, except per share amounts)	Six Months Ended		Year Ended				
	June 30, 2014	June 30, 2013	December 31, 2013	December 31, 2012 (1)	December 31, 2011	December 31, 2010 (1)	December 31, 2009
Net sales	\$ 596,841	\$ 558,493	\$ 1,171,046	\$ 1,159,906	\$ 1,057,317	\$ 929,250	\$ 496,447
Operating expenses:							
Cost of goods sold, exclusive of items shown separately below (2)	482,048	451,506	949,496	927,154	837,686	718,710	398,144
Selling, general and administrative (2)	52,291	52,694	100,505	109,460	80,300	77,458	45,073
Depreciation	43,680	43,836	88,060	80,019	65,938	56,372	50,161
Amortization	3,336	3,356	6,715	4,547	1,710	1,710	1,191
Restructuring and impairment (3)	341		1,073	19,457	812	8,518	6,626
Operating income (loss)	15,145	7,101	25,197	19,269	70,871	66,482	(4,748)
Other expense (income):							
Interest expense, net	23,101	22,458	44,797	42,156	28,906	30,871	34,399
Amortization of deferred financing costs	1,389	1,449	2,898	2,723	2,015	1,994	1,954
Loss on early extinguishment of debt (4)				24,234		706	2,357
Other, net	(2,597)	1,689	(5,983)	(419)	1,202	1,233	3,502
(Loss) income before income taxes	(6,748)	(18,495)	(16,515)	(49,425)	38,748	31,678	(46,960)
Income taxes	6,229	5,055	11,095	12,793	8,464	16,082	7,757
	\$ (12,977)	\$ (23,550)	\$ (27,610)	\$ (62,218)	\$ 30,284	\$ 15,596	\$ (54,717)

Net (loss)
income

Net income attributable to non-controlling interest	429	274	610	89	1,791	2,044		
Accretion of Redeemable Class B Senior Convertible preferred stock						1,053	8,515	
Conversion of Mandatory Redeemable Class A Junior preferred stock (5)						29,717		
Conversion of Redeemable Class B Senior Convertible preferred stock (5)						105,021		
Net (loss) income available to common stockholders	\$ (13,406)	\$ (23,824)	\$ (28,220)	\$ (62,307)	\$ 28,493	\$ (122,239)	\$ (63,232)	
Basic (loss) earnings per share	\$ (0.66)	\$ (1.19)	\$ (1.40)	\$ (3.12)	\$ 1.43	\$ (6.81)	\$ (26.18)	
Diluted (loss) earnings per share	\$ (0.66)	\$ (1.19)	\$ (1.40)	\$ (3.12)	\$ 1.42	\$ (6.81)	\$ (26.18)	
Basic weighted average shares outstanding	20,266,319	20,002,467	20,089,507	19,991,190	19,981,022	17,953,233	2,415,266	
Diluted weighted average shares outstanding	20,266,319	20,002,467	20,089,507	19,991,190	20,129,787	17,953,233	2,415,266	

(1)

The financial data starting as of and for the year ended December 31, 2012, reflects the acquisition of DDi Corp. on May 31, 2012, and the financial data starting as of and for the year ended December 31, 2010, reflects Viasystems recapitalization pursuant to a Recapitalization Agreement dated as of October 6, 2009 (the Recapitalization Agreement) and the acquisition of Merix Corporation on February 16, 2010.

- (2) Stock compensation expense included in cost of goods sold and selling, general and administrative expenses for the years ended December 31, 2013, 2012, 2011, 2010, 2009 and for the six months ended June 30, 2014 and 2013 was \$9,414, \$10,563, \$7,697, \$2,870, \$948, \$3,707 and \$5,804, respectively.
- (3) Represents restructuring charges taken to downsize and close facilities, and impairment losses related to the write-off of long-lived assets.
- (4) In connection with the repurchase of the Viasystems 2015 Notes in 2012, the repurchase of \$105.9 million principal amount of Viasystems 10.5% Senior Subordinated Notes due 2011 (the Viasystems 2011 Notes) in 2010, the repurchase of \$94.1 million principal amount of the Viasystems 2011 Notes, and the termination of Viasystems 2006 credit facility in 2009, Viasystems incurred losses on early extinguishment of debt of \$24,234, \$706 and \$2,357, respectively.
- (5) In connection with its acquisition of Merix Corporation, Viasystems Mandatory Redeemable Class A Junior preferred stock and Redeemable Class B Senior Convertible preferred stock were reclassified as, and converted into, common stock in February 2010.

Table of Contents**Consolidated Balance Sheet Data**

(In thousands)	As of					
	June 30, 2014	December 31, 2013	December 31, 2012 (1)	December 31, 2011	December 31, 2010 (1)	December 31, 2009
Cash and cash equivalents	\$ 76,461	\$ 54,738	\$ 74,816	\$ 71,281	\$ 103,599	\$ 108,993
Restricted cash (2)						105,734
Working capital	165,714	108,448	142,879	136,733	134,285	113,608
Total assets	1,147,537	1,118,417	1,106,181	839,249	780,573	657,238
Total debt, including current maturities	635,245	572,895	575,696	226,770	225,397	330,880
Mandatory Redeemable Class A Junior preferred stock (3)						118,836
Redeemable Class B Senior Convertible preferred stock (3)						98,327
Stockholders' equity (deficit)	199,084	212,588	231,857	293,072	257,105	(58,040)

- (1) The financial data starting as of and for the year ended December 31, 2012, reflects the acquisition of DDi Corp. on May 31, 2012, and the financial data starting as of and for the year ended December 31, 2010, reflects the Recapitalization Agreement and the acquisition of Merix Corporation on February 16, 2010.
- (2) Restricted cash of \$105,734 as of December 31, 2009, was held in escrow for the redemption of the Viasystems 2011 Notes, which occurred in January 2010.
- (3) In connection with its acquisition of Merix Corporation, Viasystems' Mandatory Redeemable Class A Junior preferred stock and Redeemable Class B Senior Convertible preferred stock were reclassified as, and converted into, common stock in February 2010.

Table of Contents

UNAUDITED PRO FORMA CONDENSED COMBINED FINANCIAL INFORMATION

The following unaudited pro forma condensed combined financial statements and related notes present the condensed combined historical consolidated financial statements of TTM and Viasystems as if the Merger had been consummated at earlier dates. The unaudited pro forma condensed combined balance sheet as of June 30, 2014 gives effect to the Merger as if it had been consummated on June 30, 2014. The unaudited pro forma condensed combined statements of operations for the six months ended June 30, 2014 and for the year ended December 30, 2013 give effect to the Merger as if it had been consummated on January 1, 2013.

The following unaudited pro forma condensed combined financial statements and related notes were prepared using the acquisition method of accounting with TTM considered the acquirer of Viasystems. Accordingly, the Merger Consideration to be paid in the Merger has been allocated to assets and liabilities and noncontrolling interests of Viasystems based upon their estimated fair values as of the date of consummation of the Merger. Any amount of the Merger Consideration that is in excess of the estimated fair values of assets acquired and liabilities assumed will be recorded as goodwill in TTM's balance sheet after the consummation of the Merger. As of the date of this proxy statement/prospectus, TTM has not completed the detailed valuation work necessary to arrive at the required estimates of the fair value of the Viasystems assets to be acquired and the liabilities to be assumed and the related allocation of purchase price, nor has TTM identified all adjustments necessary to conform Viasystems' accounting policies to TTM's accounting policies. A final determination of the fair value of Viasystems' assets and liabilities will be based on the actual net tangible and intangible assets and liabilities of Viasystems that exist as of the date of consummation of the Merger and, therefore, cannot be made prior to that date. Additionally, the value of a portion of the Merger Consideration to be paid by TTM to consummate the Merger will be determined based on the trading price of TTM common stock at the time of the consummation of the Merger. Accordingly, the accompanying unaudited pro forma purchase price allocation is preliminary and is subject to further adjustments as additional information becomes available and as additional analyses are performed. The preliminary unaudited pro forma purchase price allocation has been made solely for the purpose of preparing the following unaudited pro forma condensed combined financial statements. The preliminary purchase price allocation was based on TTM's historical experience, data that was available through the public domain, and TTM's limited due diligence review of Viasystems' business. Until the Merger is consummated, both companies are limited in their ability to share information with the other. Upon consummation of the Merger, valuation work will be performed. Increases or decreases in the fair value of relevant balance sheet amounts will result in adjustments to the balance sheet and/or statements of operations until the purchase price allocation is finalized. There can be no assurance that such finalization will not result in material changes from the preliminary purchase price allocation included in the following unaudited pro forma condensed combined financial statements.

The following unaudited pro forma condensed combined financial statements and related notes do not purport to represent what the actual consolidated results of operations or the consolidated balance sheet of TTM would have been had the Merger occurred on the dates assumed, nor are they necessarily indicative of TTM's future consolidated results of operations or consolidated financial position. The unaudited pro forma condensed combined financial statements are based upon currently available information and estimates and assumptions that TTM believes are reasonable as of the date hereof. Any of the factors underlying these estimates and assumptions may change or prove to be materially different, and the estimates and assumptions may not be representative of facts existing at the consummation of the Merger.

The historical financial information has been adjusted to give effect to pro forma events that are (1) directly attributable to the Merger, (2) factually supportable, and (3) expected to have a continuing impact on the combined financial operating results of TTM and Viasystems. The unaudited pro forma condensed combined financial statements do not reflect (1) any operating efficiencies, cost savings, or revenue enhancements that may be achieved

by the combined companies, and (2) certain nonrecurring expenses, such as potential restructuring charges, expected to be incurred within the first twelve months after the Merger. It also assumes that TTM will finance the Merger through existing cash on hand at June 30, 2014 and the net proceeds from a \$1.115 billion term loan.

Table of Contents

Upon consummation of the Merger, TTM will review Viasystems' accounting policies to determine if it may be necessary to harmonize any differences in policies. These unaudited pro forma condensed combined financial statements do not assume any differences in accounting policies, although TTM does not believe the impact of these harmonization adjustments will be material.

The following unaudited pro forma condensed combined financial statements have been developed from and should be read in conjunction with the separate historical consolidated financial statements and accompanying notes of TTM and Viasystems incorporated by reference into this proxy statement/prospectus. See *Where You Can Find More Information* beginning on page 182 of this proxy statement/prospectus.

TTM operates on a 52 or 53 week year ending on the Monday nearest December 31. Viasystems uses a calendar accounting fiscal period. For 2013, TTM's accounting period ended December 30, 2013, while Viasystems' accounting period ended December 31, 2013. No pro forma adjustments were made to reconcile the accounting periods, as TTM believes that the one-day difference is immaterial to the presentation of the operating results of the combined company.

Certain reclassifications have been made to Viasystems' historical amounts to conform to TTM's presentation.

Table of Contents**Unaudited Pro Forma Condensed Combined Balance Sheet**

As of June 30, 2014

	TTM	Viasystems	Pro Forma Adjustments (In millions)	Note	Pro Forma Combined
ASSETS					
Current assets:					
Cash and cash equivalents	\$ 282.0	\$ 76.5	\$ (246.2)	(a)	\$ 169.3
			1,115.0	(b)	
			(953.2)	(c)	
			(104.8)	(d)	
Accounts receivable, net	230.2	212.0			442.2
Accounts receivable due from related parties	14.3				14.3
Inventories	146.1	134.8	14.0	(e)	294.9
Prepaid expenses and other current assets	34.6	35.3			69.9
Total current assets	707.2	458.6	(175.2)		990.6
Property, plant and equipment, net	780.4	429.4			1,209.8
Goodwill	12.1	151.3	70.1	(f)	233.5
Definite-lived intangibles, net	23.2	92.9	81.0	(g)	197.1
Deposits and other non-current assets	16.8	15.3	21.8	(d)	53.9
Total assets	\$ 1,539.7	\$ 1,147.5	\$ (2.3)		\$ 2,684.9
LIABILITIES AND EQUITY					
Current liabilities:					
Accounts payable	\$ 149.0	\$ 174.6			\$ 323.6
Convertible senior notes, net	31.1				31.1
Short-term debt, including current portion of long-term debt	96.2	21.2	\$ 11.2	(b)	11.2
			(117.4)	(c)	
Account payable due to related parties	20.5				20.5
Equipment payable	44.5				44.5
Accrued expenses and other current liabilities	62.0	97.0	10.0	(h)	169.6
			0.6	(i)	
Total current liabilities	403.3	292.8	(95.6)		600.5
Convertible senior notes, net	193.5				193.5
Long-term debt	225.7	614.1	1,103.8	(b)	1,103.8
			(839.2)	(c)	
			(0.6)	(i)	

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Other long-term liabilities	24.8	41.5			66.3
Total long-term liabilities	444.0	655.6	264.0		1,363.6
Stockholders' equity:					
Common stock	0.1	0.2		(j)	0.1
			(0.2)	(k)	
Additional paid-in-capital	583.2	2,397.4	93.3	(j)	676.5
			(2,397.4)	(k)	
Noncontrolling interest		3.4			3.4
Retained earnings (deficit)	57.4	(2,206.7)	(68.3)	(d)	(10.9)
			2,206.7	(k)	
Statutory surplus reserves	18.7				18.7
Accumulated other comprehensive income	33.0	4.8	(4.8)	(k)	33.0
Total stockholders' equity	692.4	199.1	(170.7)		720.8
Total liabilities and stockholders' equity	\$ 1,539.7	\$ 1,147.5	\$ (2.3)		\$ 2,684.9

Table of Contents**Unaudited Pro Forma Condensed Combined Statement of Operations****For the six months ended June 30, 2014**

	TTM	Viasystems	Pro Forma Adjustments	Note	Pro Forma Combined
	(In millions, except per share amounts)				
Net sales	\$ 589.5	\$ 596.8			\$ 1,186.3
Cost of goods sold	512.4	482.0	39.3	(l)	1,033.7
Gross profit	77.1	114.8	(39.3)		152.6
Operating expenses:					
Selling, general and administrative	63.1	52.3	4.4	(l)	119.8
Depreciation		43.7	(43.7)	(l)	
Amortization of definite-lived intangibles	4.5	3.4	9.1	(m)	17.0
Restructuring charges		0.3			0.3
Impairment of long-lived assets	1.8				1.8
Total operating expenses	69.4	99.7	(30.2)		138.9
Operating income	7.7	15.1	(9.1)		13.7
Other income (expense):					
Interest expense	(12.1)	(24.5)	1.8	(n)	(34.8)
Loss on Extinguishment of debt	(0.5)				(0.5)
Other, net	(3.3)	2.6			(0.7)
Total other expense, net	(15.9)	(21.9)	1.8		(36.0)
Loss before income tax	(8.2)	(6.8)	(7.3)		(22.3)
Income tax benefit (provision)	1.3	(6.2)	2.7	(o)	(2.2)
Net loss	(6.9)	(13.0)	(4.6)		(24.5)
Net income attributable to noncontrolling interests		(0.4)			(0.4)
Net loss attributable to stockholders	\$ (6.9)	\$ (13.4)	\$ (4.6)		\$ (24.9)
Earnings per share attributable to stockholders:					
Basic loss per share	\$ (0.08)	\$ (0.66)		(p)	\$ (0.25)
Diluted loss per share	\$ (0.08)	\$ (0.66)		(p)	\$ (0.25)

Weighted average common shares outstanding for earnings per share:					
Basic	83.1	20.3	(20.3)	(p)	98.4
			15.3	(p)	
Diluted	83.1	20.3	(20.3)	(p)	98.4
			15.3	(p)	

Table of Contents**Unaudited Pro Forma Condensed Combined Statement of Operations****For the year ended December 30, 2013**

	TTM	Viasystems	Pro Forma Adjustments	Note	Pro Forma Combined
	(In millions, except per share amounts)				
Net sales	\$ 1,368.2	\$ 1,171.0			\$ 2,539.2
Cost of goods sold	1,150.4	949.5	79.2	(l)	2,179.1
Gross profit	217.8	221.5	(79.2)		360.1
Operating expenses:					
Selling, general and administrative	143.1	100.5	8.8	(l)	252.4
Depreciation		88.0	(88.0)	(l)	
Amortization of definite-lived intangibles	9.3	6.7	18.1	(m)	34.1
Gain on sale of assets	(17.9)				(17.9)
Restructuring charges	3.4	1.1			4.5
Impairment of long-lived assets	10.8				10.8
Total operating expenses	148.7	196.3	(61.1)		283.9
Operating income	69.1	25.2	(18.1)		76.2
Other income (expense):					
Interest expense	(24.0)	(47.7)	3.1	(n)	(68.6)
Loss on extinguishment of debt	(10.7)				(10.7)
Other, net	5.4	6.0			11.4
Total other expense, net	(29.3)	(41.7)	3.1		(67.9)
Income (loss) before income tax	39.8	(16.5)	(15.0)		8.3
Income tax provision	(15.9)	(11.1)	5.6	(o)	(21.4)
Net income (loss)	23.9	(27.6)	(9.4)		(13.1)
Net income attributable to noncontrolling interests	(2.0)	(0.6)			(2.6)
Net income (loss) attributable to stockholders	\$ 21.9	\$ (28.2)	\$ (9.4)		\$ (15.7)
Earnings per share attributable to stockholders:					
Basic earnings (loss) per share	\$ 0.27	\$ (1.40)		(p)	\$ (0.16)
Diluted earnings (loss) per share	\$ 0.26	\$ (1.40)		(p)	\$ (0.16)

Weighted average common shares outstanding
for earnings per share:

Basic	82.5	20.1	(20.1)	(p)	97.8
			15.3	(p)	
Diluted	83.1	20.1	(20.1)	(p)	97.8
			15.3	(p)	

Table of Contents**Notes to Unaudited Pro Forma Condensed Combined Financial Statements****Note 1. Basis of Presentation**

On September 21, 2014, TTM announced the proposed Merger. Under the terms of the Merger, Viasystems stockholders will receive approximately \$246.2 million in cash and approximately 15,340,000 shares of TTM common stock. Additionally, in connection with the consummation of the Merger, TTM will assume (and as described in the section entitled *The Merger Financing for the Merger* beginning on page 114 of this proxy statement/prospectus, expects to refinance) Viasystems debt, which was approximately \$631.3 million, net of premiums, as of June 30, 2014.

The preliminary purchase price of the Merger is approximately \$970.8 million, estimated as follows (in millions):

Value of TTM common stock to be issued	\$ 93.3
Cash consideration	246.2
Assumption of Viasystems debt	631.3
 Total	 \$ 970.8

Under the acquisition method of accounting, the purchase price will be allocated to the assets and liabilities of Viasystems based on the estimated fair value of assets acquired and liabilities assumed at the date of consummation of the Merger. The preliminary allocation of the purchase price is summarized below (in millions):

Current assets	\$ 472.5
Property, plant, and equipment	429.4
Identifiable intangible assets, substantially all of which are customer relationships	173.9
Goodwill	221.4
Other assets	0.7
Current liabilities	(282.2)
Noncontrolling interest	(3.4)
Other liabilities	(41.5)
 Total	 \$ 970.8

The value of the shares of TTM common stock used in determining the purchase price was \$6.08 per share, the closing price of TTM common stock on October 15, 2014. If TTM's stock price were to increase or decrease by \$1.00, the purchase price would change by approximately \$15.3 million; however, the number of shares of TTM common stock and the amount of cash TTM pays in the Merger would not change.

The determination of the allocation of the purchase price is preliminary, as the proposed Merger has not yet been consummated and additional information and analysis will be required to finalize the purchase price allocation. The final determination of the purchase price allocation will be based on the fair value of assets acquired, including fair values of other identifiable intangibles and the fair value of liabilities assumed and noncontrolling interests as of the date that the Merger is consummated. The excess purchase price over the fair value of identifiable assets acquired,

liabilities assumed, and noncontrolling interests is allocated to goodwill.

The final determination of the purchase price allocation is expected to be completed as soon as practicable following consummation of the Merger. The final amounts allocated to assets acquired, liabilities assumed, and noncontrolling interests could materially differ from the information presented in the unaudited pro forma condensed combined financial statements.

Table of Contents**Notes to Unaudited Pro Forma Condensed Combined Financial Statements (Continued)****Note 2. Pro Forma Adjustments**

Pro forma adjustments are necessary to reflect estimated preliminary amounts for (1) the purchase price, (2) Viasystems net tangible and intangible assets at an amount equal to the preliminary estimates of their fair values, (3) amortization expense related to the estimated amortizable intangible assets, (4) the issuance of debt and related interest expense, and (5) the income tax effect related to the pro forma adjustments.

There were no intercompany balances or transactions between TTM and Viasystems as of the dates and for the periods of these unaudited pro forma condensed combined financial statements.

The pro forma combined provision for income taxes does not necessarily reflect the amounts that would have resulted had TTM and Viasystems filed consolidated income tax returns during the periods presented. The pro forma combined provision for income taxes assumes the deferred income tax liability related to purchase price basis adjustments will be fully offset by existing Viasystems deferred tax assets via the partial release of the valuation allowance. The pro forma combined provision for income taxes also does not include the impact of potential reversals of the valuation allowance for deferred tax assets of Viasystems and TTM. The final determination of the Viasystems and TTM valuation allowance is dependent upon procedures that have yet to commence; therefore, the final amounts recorded at the date of consummation of the Merger could be material. TTM is currently unable to estimate the impact of the deferred tax liability for international jurisdictions.

The unaudited pro forma condensed combined financial statements do not include liabilities that may result from integration activities because such liabilities are not presently estimable. Liabilities ultimately may be recorded for severance costs for employees, costs of vacating certain facilities, or other costs associated with exiting activities that would affect the pro forma financial statements. TTM and Viasystems are in the process of making these assessments, and estimates of these liabilities are not currently known.

TTM has not identified any material pre-acquisition contingencies deemed probable and that can be reasonably estimated. Prior to the final purchase price allocation, if information becomes available that would indicate it is probable that such events have occurred and the amounts can be reasonably estimated, such items will be included in the purchase price allocation.

For purposes of these unaudited pro forma condensed combined financial statements, TTM has included as a component of the total Merger Consideration the amount in cash to be paid and the number of shares of TTM common stock to be issued in settlement of any employee share-based payment awards which will be deemed to automatically vest immediately prior to the effective time of the Merger. The applicable amounts have been calculated in accordance with the process discussed in greater detail under *The Merger Equity and Performance Cash Awards Held by Executive Officers and Directors* beginning on page 106 of this proxy statement/prospectus. The final determination of the amounts paid with respect to such share-based payment awards to be attributed to pre-combination services or post-combination services is dependent upon procedures that have yet to commence; therefore, the final amounts recorded at the date of consummation of the Merger may differ from the information presented herein, and such differences could be material.

For purposes of this unaudited pro forma condensed combined financial information, TTM has assumed the carrying value of property, plant, and equipment approximates fair value. The final determination of fair value is dependent

upon procedures and other studies that have yet to commence; therefore the final amounts recorded at the date of consummation of the Merger may differ from the information presented herein, and such differences could be material.

Table of Contents

Notes to Unaudited Pro Forma Condensed Combined Financial Statements (Continued)

Pro Forma Condensed Combined Balance Sheet Adjustments

- (a) Reflects the transfer of cash and cash equivalents to finance the cash component of the Merger Consideration.
- (b) Reflects the receipt of borrowings in the amount of \$1,115.0 million consisting of term loan debt.
- (c) Reflects the use of the borrowing proceeds to (1) pay in full the \$631.3 million, which is the estimated fair value of Viasystems' outstanding borrowings, and (2) refinance \$321.9 million of TTM outstanding borrowings. For pro forma purposes, reflects the assumption that the repayment of existing debt will be contractually required.
- (d) Reflects the use of cash and cash equivalents to pay estimated transaction costs, costs to refinance Viasystems' outstanding debt, and debt issuance costs. Specifically:

Estimated transaction costs in the amount of \$27.8 million, which consist primarily of investment banker fees, legal fees, and other professional fees.

Estimated refinancing costs in the amount of \$39.0 million. The refinancing costs will be expensed as incurred. For pro forma purposes, reflects the assumption that the payment of the refinancing costs will be contractually required.

Estimated debt issuance costs of \$38.0 million for the new borrowing facility which are expected to be capitalized and reflected as a component of non-current assets in the unaudited pro forma condensed combined balance sheet.

Additionally, the incremental debt issuance costs are comprised of the estimated new borrowing facility debt issuance mentioned above, less historical debt issuance costs of \$14.7 million for Viasystems and \$1.5 million for TTM. The TTM portion of historical debt issuance costs will be expensed.

- (e) Reflects adjustment of the historical Viasystems inventories to estimated fair value. Because this adjustment is directly attributable to the Merger and would not have an ongoing impact, it is not reflected in the unaudited pro forma condensed combined statements of operations. However, this inventory adjustment would impact cost of goods sold within the first 12 months after the effective date of the Merger and would thereby reduce gross margin.

- (f) Reflects the net addition of goodwill of \$70.1 million to record goodwill of \$221.4 million as a result of the acquisition less the historical Viasystems goodwill of \$151.3 million.
- (g) Reflects the estimated fair value of Viasystems identifiable intangible assets acquired (substantially all of which are expected to be customer relationships) of \$173.9 million as a result of the acquisition, less the Viasystems historical net intangible assets of \$92.9 million.
- (h) Reflects the employment contract obligations related to a change in control for Viasystems senior management, which is assumed to be paid within twelve months.
- (i) Represents capital lease obligations included as a component of long-term debt, which has been reclassified to a component of other accrued liabilities for presentation purposes only.
- (j) Reflects the estimated fair value of TTM common stock to be issued as part of the Merger Consideration.
- (k) Reflects the elimination of historical Viasystems retained earnings and other equity accounts.

Pro Forma Condensed Combined Statement of Operations Adjustments

- (l) Reflects the reclassification of Viasystems depreciation expense from total operating expenses to cost of goods sold and selling, general and administrative expense in order to conform to TTM's presentation. The allocation of depreciation expense was estimated based on asset types and manufacturing use over their estimated useful lives.

Table of Contents**Notes to Unaudited Pro Forma Condensed Combined Financial Statements (Continued)**

- (m) Reflects incremental amortization of \$9.1 million for the six months ended June 30, 2014 and \$18.1 million for the year ended December 30, 2013 for identified intangible assets based on the estimated fair values to be assigned to these assets as of consummation of the Merger. Substantially all of the intangible assets are expected to consist of customer relationships and, as a result, preliminary amortization expense was estimated to be recognized over 7 years on a straight-line basis for pro forma purposes.

Assuming an aggregate weighted average useful life of 7 years, and the amortization methods discussed above, for every additional \$1.0 million allocated to identified intangible assets, pre-tax earnings would decrease by \$0.1 million for both the six months ended June 30, 2014 and the year ended December 30, 2013.

- (n) Reflects a reduction in interest expense of \$1.8 million for the six months ended June 30, 2014 and \$3.1 million for the year ended December 30, 2013, which includes commitment fees on the unused portion of the borrowing facility and the amortization of debt issuance costs of \$0.3 million and \$2.8 million for the six months ended June 30, 2014, respectively, and \$0.6 million and \$5.6 million for the year ended December 30, 2013, respectively. The reduction in interest expense is due to new borrowings of \$1,115.0 million at a rate of LIBOR floor plus 3.5%, or approximately 4.5%, obtained to pay off the historical Viasystems debt and \$321.9 million of TTM debt. Historical interest expense related to the TTM debt was \$5.5 million and \$11.8 million for the six months ended June 30, 2014 and the year ended December 30, 2013, respectively.

Historical Viasystems debt and \$321.9 million of TTM debt consist of senior secured notes and bank loans at varying interest rates. For purposes of these pro forma condensed combined financial statements, estimated maturities of total pro forma combined long-term debt are as follows: \$11.2 million for each of the years 1 through 6 and the remaining outstanding balance due at maturity. The effect of a 1/8th percentage point variance in the interest rate on pre-tax earnings would be \$0.7 million for the six months ended June 30, 2014 and \$1.4 million for the year ended December 30, 2013.

- (o) Represents the income tax effect of unaudited pro forma condensed combined statement of operations adjustments using an estimated statutory tax rate of 37.5% for the six months ended June 30, 2014 and for the year ended December 30, 2013, for adjustments to amortization and interest expense.
- (p) Represents the elimination of historical Viasystems weighted average common shares outstanding and the addition of shares of TTM common stock that will be issued in connection with the acquisition of Viasystems.

Pro forma basic loss per share is calculated by dividing the pro forma combined net loss by the pro forma basic weighted average shares outstanding. Pro forma diluted loss per share is calculated by dividing the pro forma combined net loss by the pro forma diluted weighted shares outstanding. A reconciliation of the shares used to calculate TTM's historical basic and diluted earnings (loss) per share to shares used to calculate the pro forma basic and diluted loss per share is as follows (in millions):

Basic and Diluted	Six Months Ended June 30, 2014	Year Ended December 30, 2013
Shares used to calculate TTM's historical earnings (loss) per share	83.1	82.5
Shares issued in connection with the acquisition of Viasystems	15.3	15.3
Shares used to calculate pro forma loss per share	98.4	97.8

Table of Contents**COMPARATIVE PER SHARE DATA**

The following table shows, for the 2013 fiscal year and the six months ended June 30, 2014, historical and pro forma equivalent per share data for Viasystems common stock and historical and pro forma combined per share data for TTM common stock. The information in the table is derived from each of Viasystems and TTM's respective historical consolidated financial statements incorporated by reference herein, as well as the unaudited pro forma condensed combined financial information included elsewhere herein. The pro forma equivalent per share data and the pro forma combined per share data assume that TTM, a registrant with a fiscal year that ends on the Monday nearest December 31, acquired Viasystems, with a fiscal year that ends on December 31, and are to be read as if the Merger has been consummated.

The pro forma equivalent information shows the effect of the Merger from the perspective of an owner of Viasystems common stock. The information was computed by multiplying the pro forma combined income from continuing operations per share for the year ended December 30, 2013 for TTM and December 31, 2013 for Viasystems, respectively, and the six months ended June 30, 2014 for both TTM and Viasystems, and pro forma combined book value per share as of June 30, 2014 by the exchange ratio of the stock portion of the Merger Consideration of 0.706 of a share of TTM common stock for each share of Viasystems common stock. These computations exclude any potential benefit to Viasystems stockholders from receiving any amount of cash as a component of the Merger Consideration.

The pro forma combined data below is presented for illustrative purposes only. The pro forma adjustments to the statement of income data are based on the assumption that the Merger was consummated on January 1, 2013, and the pro forma adjustments to the balance sheet data are based on the assumption that the Merger was consummated on June 30, 2014.

Either company's actual historical financial condition and results of operations may have been different had the companies always been combined. You should not rely on this information as being indicative of the historical financial condition and results of operations that would have actually been achieved or of the future results of TTM after the completion of the Merger.

You should read the information below together with the historical consolidated financial statements and related notes of each of TTM and Viasystems, which are incorporated by reference in this proxy statement/prospectus, and with the information under the heading *Unaudited Pro Forma Condensed Combined Financial Information* beginning on page 47 of this proxy statement/prospectus.

	Viasystems Common Stock		TTM Common Stock	
		Pro Forma		Pro Forma
	Historical	Equivalent	Historical	Combined
Income (Loss) from Continuing Operations Per Share				
Basic				
Year Ended December 30, 2013 (TTM) and December 31, 2013 (Viasystems)	\$ (1.40)	\$ (0.11)	\$ 0.27	\$ (0.16)
Six Months Ended June 30, 2014	\$ (0.66)	\$ (0.18)	\$ (0.08)	\$ (0.25)
Diluted				

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Year Ended December 30, 2013 (TTM) and December 31, 2013 (Viasystems)	\$ (1.40)	\$ (0.11)	\$ 0.26	\$ (0.16)
Six Months Ended June 30, 2014	\$ (0.66)	\$ (0.18)	\$ (0.08)	\$ (0.25)
Book Value Per Share				
June 30, 2014	\$ 9.52	\$ 5.15	\$ 8.31	\$ 7.30

Table of Contents**COMPARATIVE MARKET VALUE OF COMMON STOCK**

TTM common stock is listed for trading on NASDAQ under the symbol TTM and Viasystems common stock is listed for trading on the Nasdaq Global Market under the symbol VIAS. The following table shows the closing prices per share of TTM common stock and Viasystems common stock as reported on September 19, 2014, the final trading day prior to the public announcement of the Merger, and on [], 2014, the latest practicable date prior to the date of this proxy statement/prospectus. This table also shows the implied value of the Merger Consideration for each share of Viasystems common stock, which was calculated by multiplying the closing price of TTM common stock on the relevant date by the exchange ratio of the stock portion of the Merger Consideration of 0.706 of a share of TTM common stock for each share of Viasystems common stock, and adding the per share cash consideration of \$11.33, without interest.

	Closing Price of TTM Common Stock	Closing Price of Viasystems Common Stock	Implied Value of Merger Consideration
As of September 19, 2014	\$ 7.27	\$ 11.70	\$ 16.46
As of [], 2014	\$ []	\$ []	\$ []

The market price of TTM common stock and Viasystems common stock will fluctuate prior to the Viasystems Special Meeting and before the Merger is consummated, which will affect the implied value of the Merger Consideration paid to Viasystems stockholders.

Table of Contents**COMPARATIVE STOCK PRICES AND DIVIDENDS**

The following table presents trading information for shares of TTM and Viasystems common stock on September 19, 2014, the final trading day prior to the public announcement of the Merger, and on [], 2014, the latest practicable date prior to the date of this proxy statement/prospectus.

Date	Viasystems Common Stock			TTM Common Stock		
	High	Low	Close	High	Low	Close
September 19, 2014	\$ 12.00	\$ 11.57	\$ 11.70	\$ 7.44	\$ 7.18	\$ 7.27
[], 2014	\$ []	\$ []	\$ []	\$ []	\$ []	\$ []

For illustrative purposes, the following table provides Viasystems equivalent per share information on each of the specified dates. Viasystems equivalent per share information refers to the value of the Merger Consideration to be received per share of Viasystems common stock, and is calculated as the sum of \$11.33 plus the value of 0.706 of a share of TTM common stock as reported by NASDAQ on such specified dates.

Date	Viasystems Equivalent per Share Information		
	High	Low	Close
September 19, 2014	\$ 16.58	\$ 16.40	\$ 16.46
[], 2014	\$ []	\$ []	\$ []

Market Prices and Dividend Data

The following table sets forth the high and low sales prices (including intraday prices) of Viasystems and TTM common stock as reported by the Nasdaq Global Market and NASDAQ, respectively, and the cash dividends declared per share in respect of the common stock of each company, for the calendar quarters indicated.

	Viasystems Common Stock			TTM Common Stock		
	High	Low	Cash Dividends Declared	High	Low	Cash Dividends Declared
2012:						
First Quarter	\$ 19.73	\$ 16.45		\$ 13.75	\$ 10.30	
Second Quarter	\$ 22.85	\$ 15.50		\$ 12.10	\$ 8.55	
Third Quarter	\$ 19.71	\$ 14.71		\$ 11.01	\$ 8.56	
Fourth Quarter	\$ 17.70	\$ 8.44		\$ 10.23	\$ 8.30	
2013:						
First Quarter	\$ 16.00	\$ 11.01		\$ 9.56	\$ 7.28	
Second Quarter	\$ 13.97	\$ 10.40		\$ 8.75	\$ 6.53	
Third Quarter	\$ 20.06	\$ 11.00		\$ 10.53	\$ 8.68	
Fourth Quarter	\$ 16.45	\$ 12.00		\$ 10.91	\$ 7.51	
2014:						

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First Quarter	\$ 13.98	\$ 11.55	\$ 8.75	\$ 7.33
Second Quarter	\$ 13.30	\$ 9.52	\$ 8.49	\$ 7.24
Third Quarter	\$ 16.79	\$ 9.75	\$ 8.44	\$ 6.72
Fourth Quarter (1)	\$ []	\$ []	\$ []	\$ []

(1) Fourth quarter data is presented through [], 2014, the last practicable trading day before the date of this proxy statement/prospectus.

Viasystems has paid no dividends since its inception, and does not anticipate paying any cash dividends on its common stock in the foreseeable future. However, Viasystems subsidiary in China with a non-controlling interest will continue to make required distributions to the non-controlling interest holder.

Table of Contents

TTM does not anticipate the payment of any cash dividends in the foreseeable future; however, any such future payments will be at the discretion of the TTM board of directors (the TTM Board) and will depend upon TTM s results of operations, earnings, capital requirements, contractual restrictions (including covenants contained in TTM s debt instruments) and other factors deemed relevant by the TTM Board.

The Merger Agreement restricts the ability of TTM and Viasystems to declare or pay dividends prior to the consummation of the Merger.

Table of Contents

THE VIASYSTEMS SPECIAL MEETING

This proxy statement/prospectus is being provided to Viasystems stockholders as part of a solicitation of proxies by the Viasystems Board for use at the Viasystems Special Meeting. This proxy statement/prospectus contains important information regarding the Viasystems Special Meeting, the proposals on which you are being asked to vote, information you may find useful in determining how to vote, and voting procedures.

This proxy statement/prospectus is being first mailed on or about [], 2014 to all stockholders of record of Viasystems as of [], 2014, the record date for the Viasystems Special Meeting. Stockholders of record who owned Viasystems common stock at the close of business on the record date are entitled to receive notice of, attend, and vote at the Viasystems Special Meeting. On the record date, there were [] shares of Viasystems common stock outstanding.

Date, Time and Place of the Special Meeting

The Viasystems Special Meeting will be held at [] (Central Time) on [], 2014 at the Sheraton Clayton Plaza Hotel, located at 7730 Bonhomme Avenue, St. Louis, Missouri 63105.

Proposals at the Special Meeting

At the Viasystems Special Meeting, Viasystems stockholders will be asked to vote on the following proposals:

Proposal 1. To adopt the Merger Agreement.

Proposal 2. To approve, on a non-binding, advisory basis, the compensation that will or may be paid by Viasystems to its named executive officers in connection with the Merger.

Proposal 3. To approve any proposal made by the Chairman of the Viasystems Board to adjourn the Viasystems Special Meeting (1) to the extent necessary to ensure that any supplement or amendment to this proxy statement/prospectus that is required by applicable legal requirements is timely provided to Viasystems stockholders, (2) if, as of the time for which the Viasystems Special Meeting is originally scheduled, there are insufficient shares of Viasystems common stock represented at the Viasystems Special Meeting, in person or by proxy, to constitute a quorum, or (3) to solicit additional proxies if there are insufficient votes at the time of the Viasystems Special Meeting to approve the proposal to adopt the Merger Agreement.

The Viasystems Board unanimously recommends that you vote FOR each of these proposals.

Shares Entitled to Vote

As a stockholder of Viasystems, you have a right to vote on certain matters affecting Viasystems. The proposals that will be presented at the Viasystems Special Meeting and upon which you are being asked to vote are summarized above and fully set forth in this proxy statement/prospectus. Each share of Viasystems common stock that you own at the close of business on the record date entitles you to one vote on each proposal presented at the Viasystems Special Meeting.

Quorum Requirement

Holders of a majority of the outstanding shares of Viasystems common stock entitled to vote as of the record date must be present, in person or by proxy, at the Viasystems Special Meeting to constitute

Table of Contents

a quorum and to conduct business at the Viasystems Special Meeting. Your shares are counted as present if you attend the Viasystems Special Meeting in person or properly vote by telephone, over the Internet, or by submitting a properly executed proxy card by mail. Abstentions will be counted as present for the purpose of determining a quorum.

Votes Required for the Proposals

Proposal 1. Adoption of the Merger Agreement requires the affirmative vote of the holders of a majority of the shares of Viasystems common stock outstanding on the record date.

Proposal 2. Approval, on a non-binding, advisory basis, of the compensation that will or may be paid by Viasystems to its named executive officers in connection with the Merger requires the affirmative vote of the holders of a majority of the shares present, in person or by proxy, and entitled to vote at the Viasystems Special Meeting.

Proposal 3. Approval of any proposal made by the Chairman of the Viasystems Board to adjourn the Viasystems Special Meeting (1) to ensure that any supplement or amendment to this proxy statement/prospectus is timely provided to Viasystems stockholders, (2) if there are insufficient shares of Viasystems common stock represented at the Viasystems Special Meeting to constitute a quorum, or (3) to solicit additional proxies to approve the proposal to adopt the Merger Agreement, requires the affirmative vote of the holders of a majority of the shares present, in person or by proxy, and entitled to vote at the Viasystems Special Meeting.

Methods of Voting Stockholders of Record If you are a Viasystems stockholder of record, you may vote by mail, by telephone, over the Internet or in person at the Viasystems Special Meeting. Votes submitted by mail, by telephone or over the Internet must be received by 11:59 p.m., Eastern Time, on [], 2014.

Voting by Mail. By signing the proxy card and returning it in the enclosed prepaid and addressed envelope, you are authorizing the individuals named on the proxy card to vote your shares at the Viasystems Special Meeting in the manner you indicate. You are encouraged to sign and return the proxy card even if you plan to attend the Viasystems Special Meeting so that your shares will be voted if you are ultimately unable to attend the Viasystems Special Meeting. If you receive more than one proxy card, it is an indication that your shares are held in multiple accounts. Please sign and return all proxy cards to ensure that all of your shares are voted.

Voting by Telephone or over the Internet. To vote by telephone or over the Internet, please follow the instructions included on your proxy card. If you vote by telephone or over the Internet, you do not need to complete and mail a proxy card.

Voting in Person at the Meeting. If your shares are registered directly in your name, you are considered the stockholder of record and you have the right to vote in person at the Viasystems Special

Table of Contents

Meeting. If you attend the Viasystems Special Meeting and plan to vote in person, Viasystems will provide you with a ballot at the Viasystems Special Meeting.

Voting Instructions for Viasystems Retirement Savings Plan

Participants. If you are a participant in Viasystems Retirement Savings Plan (the 401(k) Plan) and a portion of your 401(k) Plan account is invested in shares of Viasystems common stock, your proxy represents all shares you own through the 401(k) Plan. Your proxy will serve as voting instructions for the trustee of the 401(k) Plan who will vote your shares on your behalf. If you own shares through the 401(k) Plan and you do not instruct the 401(k) Plan trustee on how to vote your shares, the investment committee for the 401(k) Plan will vote those shares in its sole discretion. We encourage you to provide instructions to the trustee regarding the voting of your shares. Instructions provided by telephone or the Internet must be received by 11:59 p.m., Eastern Time, on [], 2014.

Methods of Voting Beneficial Owners

If your shares are held in an account at a brokerage firm, bank, or other nominee, then you are the beneficial owner of shares held in street name, and this proxy statement/prospectus is being sent to you by that organization. The organization holding your account is considered to be the stockholder of record for purposes of voting at the Viasystems Special Meeting. As a beneficial owner, you have the right to direct your broker, bank, or other nominee regarding how to vote the shares in your account by following the instructions that the broker, bank, or other nominee provides you along with this proxy statement/prospectus. If you are not a stockholder of record, you must obtain a proxy executed in your favor from the record holder of your shares to be able to vote in person at the Viasystems Special Meeting.

Attending the Special Meeting

Stockholders of record, or their duly authorized proxies, may attend the Viasystems Special Meeting. To gain admittance, you must present valid picture identification, such as a driver's license or passport. If you hold shares in street name (through a broker, bank, or other nominee) and wish to attend the Viasystems Special Meeting, you will also need to bring a copy of a brokerage statement (in a name matching your photo identification) reflecting your stock ownership as of the record date. If you are a representative of a corporate or institutional stockholder, you must present valid photo identification along with proof that you are a representative of such stockholder.

Please note that use of cameras, recording devices, and other electronic devices will not be permitted at the Viasystems Special Meeting.

Table of Contents

Voting Instructions

If you are a stockholder of record and return a proxy card but do not provide specific voting instructions, your shares will be voted on the proposals as follows:

FOR the adoption of the Merger Agreement;

FOR the approval, on a non-binding, advisory basis, of the compensation that will or may be paid by Viasystems to its named executive officers in connection with the Merger; and

FOR the approval of any proposal made by the Chairman of the Viasystems Board to adjourn the Viasystems Special Meeting (1) to the extent necessary to ensure that any supplement or amendment to this proxy statement/prospectus is timely provided to Viasystems stockholders, (2) if, as of the time for which the Viasystems Special Meeting is originally scheduled, there are insufficient shares of Viasystems common stock represented at the Viasystems Special Meeting, in person or by proxy, to constitute a quorum, or (3) to solicit additional proxies if there are insufficient votes at the time of the Viasystems Special Meeting to approve the proposal to adopt the Merger Agreement.

If other matters properly come before the Viasystems Special Meeting and you do not provide specific voting instructions, your shares will be voted in the discretion of the persons named as proxies.

Abstentions

A vote to abstain on any of the proposals included in this proxy statement/prospectus will have the same effect as a vote against the proposal.

Failure to Vote Shares

A failure to vote your shares pursuant to one of the methods described above will have the same effect as a vote against the proposal to adopt the Merger Agreement and will have no effect on the proposal to approve, on a non-binding, advisory basis, the compensation that will or may be paid by Viasystems to its named executive officers in connection with the Merger or the proposal to approve any adjournment of the Viasystems Special Meeting.

Shares Held in Street Name

In general, if your shares are held in street name and you do not instruct your broker on a timely basis on how to vote your shares, your brokerage firm, in its discretion, may either leave your shares unvoted or vote your

shares on routine matters, but not on any non-routine matters. **None of the proposals at the Viasystems Special Meeting are routine matters. As such, without your voting instructions, your brokerage firm cannot vote your shares on any proposal to be voted on at the Viasystems Special Meeting.**

Table of Contents

Revoking Your Proxy

If you are a Viasystems stockholder of record, you may revoke your proxy at any time before it is voted at the Viasystems Special Meeting. To revoke your proxy, you must:

enter a new vote by telephone or over the Internet by 11:59 p.m., Eastern Time, on [], 2014;

sign and return another proxy card, which must be received by 11:59 p.m., Eastern Time, on [], 2014;

provide written notice of the revocation to Viasystems Secretary at: Viasystems Group, Inc., Attention: Daniel J. Weber, Secretary, 101 South Hanley Road, St. Louis, Missouri 63105, which must be received by 11:59 p.m., Eastern Time, on [], 2014; or

attend the Viasystems Special Meeting and vote in person.

If you are the beneficial owner of shares held in street name by a brokerage firm, bank, or other nominee, you should follow the instructions of your bank, broker, or other nominee regarding the revocation of proxies.

Solicitation of Proxies

Viasystems will bear the entire cost of proxy solicitation, including the preparation, assembly, printing, mailing, and distribution of the proxy materials. Viasystems has hired D.F. King & Co., Inc. to assist in the distribution and solicitation of proxies. Solicitations may be made personally or by mail, facsimile, telephone, messenger, or via the Internet. In addition to D.F. King & Co., Inc.'s estimated proxy solicitation fee of \$7,500.00 plus reasonable out-of-pocket expenses for this service, Viasystems will reimburse brokerage firms and other custodians for their reasonable out-of-pocket expenses for forwarding the proxy materials to stockholders. Directors, officers, and employees of Viasystems may also solicit proxies in person, by telephone, or by other means of communication. Directors, officers, and employees of Viasystems will not be paid any additional compensation for soliciting proxies.

DO NOT SEND IN ANY VIASYSTEMS STOCK CERTIFICATES WITH YOUR PROXY CARD.

As described under *The Merger Exchange of Shares of Viasystems Common Stock* beginning on page 118 of this proxy statement/prospectus, Viasystems stockholders will be sent materials for exchanging Viasystems common stock shortly after consummation of the Merger.

Table of Contents

**BENEFICIAL STOCK OWNERSHIP OF VIASYSTEMS DIRECTORS, EXECUTIVE OFFICERS AND
PERSONS OWNING MORE THAN 5% OF THE OUTSTANDING SHARES OF VIASYSTEMS
COMMON STOCK**

The following table sets forth certain information with respect to the beneficial ownership of shares of Viasystems common stock as of October 1, 2014 by:

each beneficial owner of more than five percent of the shares of Viasystems common stock;

each member of the Viasystems Board and each of the named executive officers of Viasystems; and

all members of the Viasystems Board and the executive officers of Viasystems as a group.

Unless otherwise noted below, the address of each beneficial owner listed in the table below is c/o Viasystems Group, Inc., 101 South Hanley Road, St. Louis, MO 63105.

Beneficial ownership is determined under rules of the SEC and generally includes any shares of Viasystems common stock over which a person exercises sole or shared voting or investment power. The table also includes the number of shares of Viasystems common stock underlying options that will be exercisable within 60 days of the date of this proxy statement. Unless otherwise indicated and subject to community property laws where applicable, Viasystems believes that each of the stockholders named in the following table has sole voting and investment power with respect to the shares of Viasystems common stock beneficially owned.

The information in the following table regarding beneficial ownership of shares of Viasystems common stock held by entities known by Viasystems to beneficially own more than 5% of the shares of Viasystems common stock is included in reliance on a report filed by each entity with the SEC, except that the percentage is based on Viasystems calculations made in reliance on the number of shares of Viasystems common stock reported to be beneficially owned by the entity in such report and the number of shares of Viasystems common stock outstanding on October 1, 2014.

Table of Contents

Applicable percentage ownership and voting power is based on 20,922,368 shares of Viasystems common stock outstanding and an additional 1,041,069 shares of Viasystems common stock that would be issued upon the exercise of outstanding options held by directors or executive officers within 60 days of October 1, 2014.

Name of Beneficial Owner	Shares of Viasystems Common Stock	
	Number	Percentage
5% Stockholders:		
Hicks Muse Entities (1) c/o Hicks, Muse & Co. Partners, L.P. 200 Crescent Court Dallas, TX 75201	9,982,135	47.7%
Black Diamond Entities (2) c/o Black Diamond Capital Management, L.L.C. One Sound Share Drive, Suite 200 Greenwich, CT 06830	3,984,941	19.0
Dimensional Fund Advisors LP (3) Palisades West, Building One 6300 Bee Cave Road Austin, TX 78746	1,526,971	7.3
Executive Officers and Directors:		
Brian W. Barber (4)(5)	131,917	*
Michael D. Burger (4)	54,411	*
Timothy L. Conlon (4)(5)(6)	291,196	1.4
Robert F. Cummings, Jr. (4)	38,246	*
Kirby A. Dyess (4)(7)	39,828	*
Peter Frank (4)	38,246	*
Jack D. Furst (4)	38,246	*
Edward Herring (4)	38,246	*
Richard B. Kampf (4)(5)	137,558	*
William A. Owens (4)	31,871	*
Dominic J. Pileggi (4)	33,390	*
Gerald G. Sax (4)(5)	228,170	1.1
David M. Sindelar (4)(5)(8)	611,956	2.9
Christopher J. Steffen (4)(5)	56,429	*
David D. Stevens (4)	31,871	*
All executive officers and directors as a group (15 persons)	1,801,581	8.2

* Represents beneficial ownership of less than 1.0% of the outstanding shares of Viasystems common stock.

(1) These figures include:

8,189,803 shares of Viasystems common stock held of record by Hicks, Muse, Tate & Furst Equity Fund III, L.P., a limited partnership, of which the ultimate general partner is Hicks, Muse Fund III Incorporated, an affiliate of Hicks, Muse & Co. Partners, L.P.

222,120 shares of Viasystems common stock held of record by HM3 Coinvestors, L.P., a limited partnership of which the ultimate general partner is Hicks, Muse Fund III Incorporated, an affiliate of Hicks, Muse & Co. Partners, L.P.

1,425,833 shares of Viasystems common stock held of record by Hicks, Muse & Co. Partners, L.P. Equity Fund IV (1999), L.P., a limited partnership of which the ultimate general partner is Hicks, Muse (1999) Fund IV, LLC, an affiliate of Hicks, Muse & Co. Partners, L.P.

75,912 shares of Viasystems common stock held of record by Hicks, Muse PG- IV (1999), C.V., of which the ultimate general partner is HM Fund IV Cayman, LLC, an affiliate of Hicks, Muse & Co. Partners, L.P.

Table of Contents

35,064 shares of Viasystems common stock held of record by HM 4-P (1999) Coinvestors, L.P., a limited partnership of which the ultimate general partner is Hicks, Muse (1999) Fund IV, LLC, an affiliate of Hicks, Muse & Co. Partners, L.P.

23,303 shares of Viasystems common stock held of record by HM 4-EQ (1999) Coinvestors, L.P., a limited partnership of which the ultimate general partner is Hicks, Muse (1999) Fund IV, LLC, an affiliate of Hicks, Muse & Co. Partners, L.P.

10,100 shares of Viasystems common stock held of record by Hicks, Muse & Co. Partners, L.P. Private Equity Fund IV (1999), L.P., a limited partnership of which the ultimate general partner is Hicks, Muse (1999) Fund IV, LLC, an affiliate of Hicks, Muse & Co. Partners, L.P.

Each of the above entities disclaims beneficial ownership of shares of Viasystems common stock except to the extent of each entity's pecuniary interest in such shares of Viasystems common stock.

(2) These figures include:

2,632,918 shares of Viasystems common stock held of record by GSC Recovery II, L.P., a limited partnership of which the ultimate general partner is GSC Recovery II GP, L.P., an affiliate of Black Diamond Capital Management, L.L.C.

1,352,023 shares of Viasystems common stock held of record by GSC Recovery IIA, L.P., a limited partnership of which the ultimate general partner is GSC Recovery IIA GP, L.P., an affiliate of Black Diamond Capital Management, L.L.C.

Each of the above entities disclaims beneficial ownership of shares of Viasystems common stock except to the extent of each entity's pecuniary interest in such shares of Viasystems common stock.

- (3) According to a Schedule 13G filed by Dimensional Fund Advisors LP (Dimensional) with the SEC on February 10, 2014, Dimensional, as an investment advisor, has voting power and dispositive power with respect to 1,499,113 and 1,526,971 shares of Viasystems common stock, respectively.
- (4) Includes shares of Viasystems restricted stock for which the executive officer or director has sole voting power, but no dispositive power, as follows: Mr. Barber (11,763 shares), Mr. Burger (31,390 shares), Mr. Conlon (23,525 shares), Mr. Cummings (31,390 shares), Ms. Dyess (31,390 shares), Mr. Frank (31,390 shares), Mr. Furst (31,390 shares), Mr. Herring (31,390 shares), Mr. Kampf (11,763 shares), Mr. Owens (31,871 shares), Mr. Pileggi (31,390 shares), Mr. Sax (14,477 shares), Mr. Sindelar (49,765 shares), Mr. Steffen (31,390 shares) and Mr. Stevens (31,871 shares).
- (5) Includes shares of Viasystems common stock that may be acquired pursuant to stock options exercisable within 60 days, as follows: Mr. Barber (99,962 shares), Mr. Conlon (221,307 shares), Mr. Kampf (99,962 shares), Mr. Sax (161,015 shares) and Mr. Sindelar (458,823 shares).
- (6) Includes 7,500 shares of Viasystems common stock held by the Conlon Family Limited Partnership, of which Mr. Conlon is a general partner. Mr. Conlon disclaims beneficial ownership of the shares of Viasystems common

stock held by the Conlon Family Limited Partnership except to the extent of his pecuniary interest in such shares of Viasystems common stock.

- (7) Includes 1,119 shares of Viasystems common stock held in trust for Ms. Dyess and her family. Ms. Dyess is a trustee of the trust and is therefore deemed to have sole voting and dispositive power over the shares of Viasystems common stock held in the trust.
- (8) Includes 12,300 shares of Viasystems common stock held in trust for James G. Sindelar and 12,300 shares of Viasystems common stock held in trust for Lauren L. Sindelar. Mr. Sindelar is the trustee of both trusts and is therefore deemed to have sole voting and dispositive power over the shares of Viasystems common stock held in the trust.

Table of Contents

PROPOSAL 1 ADOPTION OF THE MERGER AGREEMENT

Pursuant to Section 251 of the DGCL, Viasystems is submitting the Merger Agreement to its stockholders at the Viasystems Special Meeting, at which the Merger Agreement will be considered and a vote taken on a proposal for its adoption.

For a summary of the Merger Agreement and the Merger, including the background of the Merger, Viasystems reasons for the Merger, the opinion of Viasystems financial advisor and related matters, Viasystems stockholders should read *The Merger* beginning on page 71 and *The Merger Agreement* beginning on page 124 of this proxy statement/prospectus.

On September 21, 2014, after careful consideration, the Viasystems Board unanimously (1) determined that the Merger is fair to and in the best interests of Viasystems and its stockholders, (2) adopted resolutions approving and declaring the advisability of the Merger Agreement, the Merger and the other transactions contemplated by the Merger Agreement, and (3) on the terms and subject to the conditions set forth in the Merger Agreement, resolved to recommend that Viasystems stockholders adopt the Merger Agreement.

Required Vote

Adoption of the Merger Agreement requires the affirmative vote of the holders of a majority of the shares of Viasystems common stock outstanding on the record date. Abstentions or a failure to vote shares will have the same effect as a vote against the adoption of the Merger Agreement.

BOARD RECOMMENDATION

The Viasystems Board unanimously recommends that Viasystems stockholders vote FOR the proposal to adopt the Merger Agreement.

Table of Contents

PROPOSAL 2 APPROVAL, ON A NON-BINDING, ADVISORY BASIS, OF CERTAIN

COMPENSATORY ARRANGEMENTS WITH VIASYSTEMS NAMED EXECUTIVE OFFICERS

Pursuant to the Dodd-Frank Wall Street Reform and Consumer Protection Act of 2010 and Rule 14a-21(c) under the Exchange Act, Viasystems is providing its stockholders the opportunity to cast a non-binding, advisory vote at the Viasystems Special Meeting to approve the compensation that will or may be paid by Viasystems to its named executive officers in connection with the Merger, as described under *The Merger Interests of Certain Persons in the Merger* and *The Merger Payments to Viasystems Executive Officers Contingent Upon the Merger* beginning on pages 105 and 110, respectively, of this proxy statement/prospectus.

In accordance with these requirements, Viasystems is asking its stockholders to approve the following resolution:

RESOLVED, that the stockholders of Viasystems approve, on a non-binding, advisory basis, the compensation that will or may be paid by Viasystems to its named executive officers in connection with the Merger, as disclosed pursuant to Item 402(t) of Regulation S-K as described under *The Merger Interests of Certain Persons in the Merger* and *The Merger Payments to Viasystems Executive Officers Contingent Upon the Merger* in the proxy statement/prospectus relating to the Viasystems special meeting.

Required Vote

Approval, on a non-binding, advisory basis, of the compensation that will or may be paid by Viasystems to its named executive officers in connection with the Merger requires the affirmative vote of the holders of a majority of the shares present, in person or by proxy, and entitled to vote at the Viasystems Special Meeting. Abstentions will have the same effect as a vote against the proposal to approve, on an advisory basis, the compensation that will or may be paid by Viasystems to its named executive officers in connection with the Merger. A failure to vote shares will have no effect on this proposal.

This proposal is advisory and therefore not binding on the Viasystems Board. Further, the underlying plans and arrangements are contractual in nature and not, by their terms, subject to stockholder approval.

This advisory vote is separate and apart from the vote to adopt the Merger Agreement, and approval of this proposal is not a condition to consummation of the Merger. Whether or not this proposal is approved will have no impact on consummation of the Merger.

BOARD RECOMMENDATION

The Viasystems Board unanimously recommends that Viasystems stockholders vote FOR the proposal to approve, on a non-binding, advisory basis, the compensation that will or may be paid by Viasystems to its named executive officers in connection with the Merger.

Table of Contents

PROPOSAL 3 ADJOURNMENTS OF THE VIASYSTEMS SPECIAL MEETING

This proposal would allow Viasystems, if a proposal is made by the Chairman of the Viasystems Board, to adjourn the Viasystems Special Meeting (1) to the extent necessary to ensure that any supplement or amendment to this proxy statement/prospectus that is required by applicable legal requirements is timely provided to Viasystems stockholders, (2) if, as of the time for which the Viasystems Special Meeting is originally scheduled, there are insufficient shares of Viasystems common stock represented, either in person or by proxy, to constitute a quorum, or (3) to solicit additional proxies if there are insufficient votes at the time of the Viasystems Special Meeting to approve the proposal to adopt the Merger Agreement.

Required Vote

Approval of the adjournment proposal requires the affirmative vote of the holders of a majority of the shares present, in person or by proxy, and entitled to vote at the Viasystems Special Meeting. Abstentions will have the same effect as a vote against the proposal to approve any adjournment of the Viasystems Special Meeting. A failure to vote shares will have no effect on this proposal.

BOARD RECOMMENDATION

The Viasystems Board unanimously recommends that Viasystems stockholders vote **FOR the proposal to approve adjournments of the Viasystems Special Meeting.**

Table of Contents**THE MERGER**

*This section of the proxy statement/prospectus describes certain material aspects of the proposed Merger. This section may not contain all of the information that is important to you. You should carefully read this entire proxy statement/prospectus and the documents incorporated herein by reference, including the full text of the Merger Agreement, which is attached as Annex A, for a more complete understanding of the Merger. In addition, important business and financial information about each of TTM and Viasystems is incorporated into this proxy statement/prospectus by reference and is included in the Annexes hereto. See *Where You Can Find More Information* beginning on page 182 of this proxy statement/prospectus.*

Effects of the Merger

Upon completion of the Merger, Merger Sub, a wholly owned subsidiary of TTM, will merge with and into Viasystems. Viasystems will be the surviving corporation in the Merger and will become a direct wholly owned subsidiary of TTM.

Treatment of Viasystems Common Stock

At the effective time of the Merger, each share of Viasystems common stock outstanding immediately prior to the effective time of the Merger (excluding each share of Viasystems common stock (1) held in treasury or that is owned, directly or indirectly, by a wholly owned subsidiary of Viasystems, TTM, or Merger Sub, or (2) held by a Viasystems stockholder who shall have demanded properly in writing appraisal for such shares of Viasystems common stock in accordance with the applicable provisions of the DGCL) will be cancelled and converted automatically into the right to receive, in accordance with the terms of the Merger Agreement, the Merger Consideration, which consists of (1) \$11.33 in cash, without interest, and (2) 0.706 of a share of TTM common stock.

Treatment of Viasystems Stock Options

Immediately prior to the effective time of the Merger, each option to acquire shares of Viasystems common stock that is then outstanding, whether or not then vested or exercisable, will be automatically vested in its entirety and cancelled in exchange for the right to receive from the surviving corporation:

an amount in cash, if any, equal to the product obtained by multiplying:

the Cash Percentage (as defined in the Merger Agreement and described in the section entitled *The Merger Agreement Merger Consideration Treatment of Viasystems Stock Options, Viasystems Restricted Stock and Viasystems Performance Share Units*); by

the excess, if any, of the Deemed Value of Merger Consideration (as defined in the Merger Agreement and described in the section entitled *The Merger Agreement Merger Consideration Treatment of Viasystems Stock Options, Viasystems Restricted Stock and Viasystems Performance Share Units*) over the per share exercise price of such Viasystems stock option; by

the number of shares of Viasystems common stock subject to such Viasystems stock option; and

a number, rounded down to the nearest whole number, of shares of TTM common stock, if any, equal to the quotient of:

the product obtained by multiplying:

the Stock Percentage (as defined in the Merger Agreement and described in the section entitled *The Merger Agreement Merger Consideration Treatment of Viasystems Stock Options, Viasystems Restricted Stock and Viasystems Performance Share Units*); by

the excess, if any, of the Deemed Value of Merger Consideration over the per share exercise price of such Viasystems stock option; by

Table of Contents

the number of shares of Viasystems common stock subject to such Viasystems stock option;
divided by

the Parent Common Stock Price;

together with cash in the amount equal to (1) the fractional amount of any shares of TTM common stock that would, absent such rounding down, be issuable (after taking into account all Viasystems stock options held by such holder), multiplied by (2) the Parent Common Stock Price.

Any shares of Viasystems common stock issued in respect of Viasystems stock options will be cancelled and converted into the right to receive the Merger Consideration at the effective time of the Merger.

Treatment of Viasystems Restricted Stock Awards

Immediately prior to the effective time of the Merger, each unvested Viasystems restricted stock award that is then outstanding will be automatically vested in full, all restrictions thereto will lapse, and such restricted stock will be treated in the Merger as an outstanding share of Viasystems common stock that will be cancelled and converted into the right to receive the Merger Consideration at the effective time of the Merger.

Treatment of Viasystems Performance Share Units

Immediately prior to the effective time of the Merger, each Viasystems Performance Share Unit that is outstanding immediately prior to the effective time shall, immediately prior to the effective time, vest. Viasystems Performance Share Units other than Viasystems Leveraged Performance Share Units will vest based on the greater of:

100% of the target payout; and

the payout that would result under the Viasystems Performance Share Unit based on Viasystems actual performance through the trading day immediately preceding the closing date of the Merger, as provided in the award agreements for the Viasystems Performance Share Units.

The Viasystems Leveraged Performance Share Units will vest based upon the greater of:

the closing price per share of Viasystems common stock on the Nasdaq Global Market on the trading day immediately preceding the closing date of the Merger; and

the target share price as provided in the award agreements for such Viasystems Leveraged Performance Share Units.

Shares of Viasystems common stock issued or deemed to be issued in settlement for any Viasystems Performance Share Units, including Viasystems Leveraged Performance Share Units, will be cancelled and converted into the right to receive the Merger Consideration at the effective time of the Merger.

On September 21, 2014, the Viasystems Board took action to provide that the Viasystems Performance Share Units granted in 2012, which have a three-year performance period ending with 2014, will effectively be paid out at the greater of target and actual performance as described above whether the Merger occurs in 2014 or thereafter.

Amended and Restated Executive Employment Agreements, Annual Incentive Compensation Plan and Transaction Bonus Pool

Amended and Restated Executive Employment Agreements

Concurrently with the execution of the Merger Agreement, Viasystems and its applicable subsidiaries entered into Amended and Restated Executive Employment Agreements with each of Messrs. David M. Sindelar, Viasystems Chief Executive Officer, Timothy L. Conlon, Viasystems President and Chief Operating Officer, and Gerald G. Sax, Viasystems Senior Vice President and Chief Financial Officer. Messrs. Sindelar, Conlon and Sax are considered and referred to as the Executive Employees.

Table of Contents

The Amended and Restated Executive Employment Agreements provide for certain additional benefits to the Executive Employees in the event of a termination of such Executive Employee's position following a change in control of Viasystems (as defined in each employment agreement), as well as the addition of non-competition and non-solicitation provisions for Messrs. Sindelar and Sax. The Executive Employees are entitled to these additional benefits if their employment is terminated during the period beginning on the closing date of the change in control and ending on the earlier of (1) the last day of the month that is two years after the closing date of the Merger, or (2) the death of the Executive Employee, which such period is referred to as the Protection Period.

Mr. Sindelar's Change in Control Severance. Pursuant to the Amended and Restated Executive Employment Agreement between Viasystems and Mr. Sindelar, in the event Mr. Sindelar's employment with Viasystems is terminated during the Protection Period by (1) Viasystems without cause, (2) Mr. Sindelar with good reason (as defined in his employment agreement) or (3) reason of Mr. Sindelar's total disability (as defined in his employment agreement) or death, then Mr. Sindelar would be entitled to receive the following: (a) Mr. Sindelar's then-current base salary for a period of 18 months following termination of Mr. Sindelar's employment (such total amount being referred to as Mr. Sindelar's Change of Control Salary Severance), (b) an amount equal to 100% of Mr. Sindelar's Change in Control Salary Severance, such amount to be paid over an 18-month period following Mr. Sindelar's termination (such total amount, Mr. Sindelar's Bonus Change in Control Severance), (c) an amount equal to the sum of (A) Mr. Sindelar's Change in Control Salary Severance and (B) Mr. Sindelar's Bonus Change in Control Severance, less (C) \$1,189,150, such amount to be paid in a lump sum cash payment within 5 business days following the date of the termination of Mr. Sindelar's employment, (d) the continuation of certain benefits provided under his employment agreement for 18 months following termination of Mr. Sindelar's employment, and (e) the reimbursement of certain expenses for 18 months following termination of Mr. Sindelar's employment.

Mr. Conlon's Change in Control Severance. Pursuant to the Amended and Restated Executive Employment Agreement between Viasystems and Mr. Conlon, in the event Mr. Conlon's employment with Viasystems is terminated during the Protection Period by (1) Viasystems without cause, (2) Mr. Conlon with good reason (as defined in his employment agreement) or (3) reason of Mr. Conlon's total disability (as defined in his employment agreement) or death, then Mr. Conlon would be entitled to receive the following: (a) Mr. Conlon's then-current base salary (as calculated in his employment agreement) for a period of 24 months following termination of Mr. Conlon's employment, (b) the continuation of certain benefits provided under his employment agreement for 18 months following termination of Mr. Conlon's employment, and (c) the reimbursement of certain expenses for 18 months following termination of Mr. Conlon's employment.

Mr. Sax's Change in Control Severance. Pursuant to the Amended and Restated Executive Employment Agreement between Viasystems and Mr. Sax, in the event Mr. Sax's employment with Viasystems is terminated during the Protection Period by (1) Viasystems without cause, (2) Mr. Sax with good reason (as defined in his employment agreement) or (3) reason of Mr. Sax's total disability (as defined in his employment agreement) or death, then Mr. Sax would be entitled to receive the following: (a) Mr. Sax's then-current base salary (as calculated in his employment agreement) for a period of 24 months following termination of Mr. Sax's employment, such amount to be paid over an 18-month period following the termination of Mr. Sax's employment (such total amount, Mr. Sax's Change of Control Salary Severance), (b) an amount equal to 70% of Mr. Sax's Change in Control Salary Severance, such amount to be paid over an 18-month period following termination of Mr. Sax's employment, (c) the continuation of certain benefits provided under his employment agreement for 18 months following termination of Mr. Sax's employment, and (d) the reimbursement of certain expenses for 18 months following termination of Mr. Sax's employment.

Potential Section 280G Cutback. Each of Messrs. Sindelar, Conlon and Sax's respective Amended and Restated Executive Employment Agreements contains a best-net provision, which provides that if Section 280G of the Internal Revenue Code of 1986, as amended (the Code), would apply to payments the Executive Employee has received or

will receive in conjunction with the change in control (including, without limitation, those made under the Amended and Restated Executive Employment Agreement), and such payments would trigger an excise tax on excess parachute payments, then those payments are subject to a reduction in

Table of Contents

order to avoid application of that excise tax, but only if the reduction would result in a greater net after-tax amount paid to the Executive Employee.

Non-Competition Clause. As a condition of receiving the benefits described above, the respective Amended and Restated Executive Employment Agreements of Messrs. Sindelar and Sax provide that, during the Executive Employee's employment and for a period of 36 months following termination of the Executive Employee's employment for any reason, the Executive Employee may not compete with Viasystems, divert business from Viasystems or solicit customers or employees of Viasystems. Mr. Conlon's employment agreement preserves the non-competition and non-solicitation obligations contained in his previously existing employment agreement, which provide that (1) if terminated (a) by Viasystems for cause or (b) through voluntary termination (except a voluntary termination for good reason during the Protection Period), Mr. Conlon shall not compete with Viasystems for 1 year and (2) if terminated (a) by Viasystems without cause or as a result of total disability or (b) by Mr. Conlon for good reason during the Protection Period, Mr. Conlon shall not compete with Viasystems for 18 months.

Employment Agreements of Other Named Executive Officers. The employment agreements with Brian W. Barber and Richard B. Kampf will remain in effect following the Merger in accordance with their terms.

Annual Incentive Compensation Plan

Viasystems' AICP is designed to motivate executives to achieve individual and business unit performance objectives. Pursuant to the Merger Agreement and consistent with past practice and Viasystems' incentive bonus program (including performance metrics), the compensation committee of Viasystems Board may authorize and cause to be paid performance based annual cash incentive bonus amounts for 2014 and pro-rata amounts for 2015 for the period from January 1, 2015 through consummation of the Merger. The Compensation Committee of Viasystems Board may accelerate and cause to be paid in 2014 any performance based annual cash incentive bonus amounts for 2014 in connection with the consummation of the Merger.

Transaction Bonus Pool

On September 21, 2014, the Viasystems Board approved a cash bonus pool of \$1,189,150 in the aggregate (the Transaction Bonus Pool), from which cash bonus payments will be made to designated officers and key employees of Viasystems and its subsidiaries upon the consummation of the Merger. In order to be entitled to receive a cash bonus payment, the participant must remain an employee of Viasystems or one of its subsidiaries through the date of the consummation of the Merger. This cash bonus pool has not yet been allocated to specific employees but represents additional payments expected to be made in connection with the Merger.

Other Effects

The rights pertaining to TTM common stock will be different from the rights pertaining to Viasystems common stock, because the TTM Charter and the TTM Bylaws in effect immediately after the completion of the Merger will be different from the Viasystems Charter and the Viasystems Bylaws, respectively. A further description of the rights pertaining to TTM common stock and the TTM Charter and TTM Bylaws is set forth under *Comparison of Rights of Holders of TTM Common Stock and Viasystems Common Stock* beginning on page 170 of this proxy statement/prospectus.

Background of the Merger

The Viasystems Board and the TTM Board have both regularly reviewed their respective results of operations and competitive positions in the printed circuit board industry, as well as their strategic alternatives. In addition, each of Viasystems and TTM from time to time evaluates potential transactions that would further its respective strategic objectives. Consideration of such potential strategic transactions included, from time to time, discussions between Viasystems and TTM regarding potential strategic combinations involving the two companies.

Table of Contents

In early 2014, the Viasystems Board directed Viasystems management to explore potential strategic alternatives involving either (1) the recapitalization of Viasystems, so as to provide Viasystems with new financial sponsors to support Viasystems' future growth, or (2) a business combination that would have a substantial, transformative impact on Viasystems' prospects and stockholder base. To that end, on June 5, 2014, Viasystems engaged Stifel to assist Viasystems in exploring strategic alternatives. Beginning June 10, 2014, representatives from Stifel spoke with 27 potential financial sponsors and other potential strategic partners (which did not include TTM) regarding the prospects of entering into a strategic transaction with Viasystems. Nine of these third parties entered into nondisclosure agreements with Viasystems that included a standstill provision. The nondisclosure agreements did not prohibit these third parties from asking Viasystems to waive the standstill, which under the terms of the nondisclosure agreements, terminated on September 21, 2014, when the Viasystems Board approved the Merger Agreement.

Between June 24, 2014 and July 8, 2014, Viasystems senior management held preliminary discussions about potentially pursuing a strategic transaction with eight of the nine third parties that entered into nondisclosure agreements. Also during that period, members of Viasystems senior management and representatives from Stifel held preliminary discussions with a significant shareholder of a company that Viasystems was considering acquiring. In addition, as part of its review of strategic alternatives, Viasystems management and Stifel discussed the potential benefits of strategic transactions with several other participants in the printed circuit board industry, including TTM. None of these discussions evolved any further at the time.

Separately, in early 2014, the TTM Board agreed that TTM management should continue to consider potential acquisition opportunities. A representative of JPMorgan, TTM's financial advisor, was acquainted with Peter Frank and Robert Klatell, the Chairman of the TTM Board, and had periodically suggested that Mr. Frank and Mr. Klatell would enjoy meeting each other. Mr. Frank is a Viasystems director and a Senior Managing Director of Black Diamond Capital Management, L.L.C., an affiliate of the general partner of the second-largest stockholder of Viasystems. Stockholders affiliated with Black Diamond Capital Management, L.L.C. (the "BD Funds") collectively hold approximately 19.2% of the outstanding shares of Viasystems common stock. To that end, in March 2014, JPMorgan arranged a meeting between Mr. Frank and Mr. Klatell. Messrs. Klatell and Frank met in New York, New York on March 24, 2014 along with a representative from JPMorgan. At that meeting, Messrs. Klatell and Frank discussed a broad range of industry dynamics, which included the possibility of a strategic transaction involving Viasystems and TTM. Pricing for any such transaction was not discussed at this first meeting.

Following that meeting and during the course of the next several months, JPMorgan continued to hold conversations on behalf of TTM with Mr. Frank, as well as with Jack Furst. Mr. Furst is a Viasystems director and, until 2013, was an affiliate of HM Capital Partners LLC. Stockholders affiliated with HM Capital Partners LLC (the "HM Funds") collectively hold approximately 48.1% of the outstanding shares of Viasystems common stock. During those conversations, JPMorgan and Messrs. Frank and Furst discussed the terms upon which the BD Funds and the HM Funds would be willing to support a transaction involving TTM and Viasystems. The HM Funds and the BD Funds hold, in the aggregate, approximately 67% of the outstanding shares of Viasystems common stock.

On June 12, 2014, representatives from JPMorgan delivered to the HM Funds and the BD Funds, on behalf of TTM, a letter setting forth proposed terms upon which TTM would be willing to acquire Viasystems, together with a preliminary draft term sheet and a list of diligence items that TTM would require. The JPMorgan letter proposed a price of \$16.00 per share of Viasystems common stock, with a consideration mix of one-half cash and one-half TTM common stock, and the accompanying preliminary draft term sheet indicated proposed consideration comprised of \$8.00 in cash and a fixed exchange ratio of 0.996 shares of TTM common stock for each outstanding share of Viasystems common stock. The \$16.00 per share price contemplated in the JPMorgan letter represented a premium of approximately 50.8% to the \$10.61 closing price per share on the Nasdaq Global Market of Viasystems common stock on June 11, 2014, the last trading day prior to the date of the JPMorgan letter. During the period between June 12,

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2014 and July 18, 2014, JPMorgan continued to hold discussions with Messrs. Furst and Frank to discuss a price that the HM Funds and the BD Funds would likely be willing to support.

On July 18, 2014, on behalf of TTM, representatives from JPMorgan verbally communicated to Messrs. Furst and Frank that, subject to due diligence, TTM Board approval and negotiation of an acceptable merger

Table of Contents

agreement, TTM would be willing to acquire all outstanding shares of Viasystems common stock at a price per share equal to \$17.00, with the consideration comprised of two-thirds cash and one-third shares of TTM common stock. Messrs. Furst and Frank indicated to such representatives from JPMorgan that the HM Funds and the BD Funds would likely be willing to support a transaction at such a price, subject to due diligence, Viasystems Board approval, and negotiation of an acceptable merger agreement.

On July 23, 2014, Mr. Furst telephoned Christopher Steffen, the Chairman of the Viasystems Board, and David Sindelar, Viasystems Chief Executive Officer, informing them that, on behalf of the various HM Funds, he had engaged in discussions with TTM regarding a potential acquisition of Viasystems by TTM. Mr. Furst stated that these discussions also included Mr. Frank. Mr. Furst informed Messrs. Steffen and Sindelar that, during these discussions, representatives from JPMorgan verbally represented to Messrs. Furst and Frank that TTM was prepared to acquire Viasystems at a price equal to \$17.00 per share of Viasystems common stock, with the consideration comprised of two-thirds cash and one-third shares of TTM common stock. The per share consideration verbally relayed by JPMorgan to Messrs. Furst and Frank represented a premium of approximately 58.1% to the \$10.75 closing price per share on the Nasdaq Global Market of Viasystems common stock on July 23, 2014. Mr. Furst also told Messrs. Steffen and Sindelar that his response to the representatives from JPMorgan was that he would advise Viasystems of TTM's proposal and that the HM Funds and the BD Funds would likely be willing to support HM's proposal, subject to due diligence, Viasystems Board approval, and negotiation of an acceptable merger agreement.

Following their conversation with Mr. Furst, on July 24, 2014, Messrs. Steffen and Sindelar had a telephone conference with representatives from Stifel and Jones Day, Viasystems outside legal counsel, to discuss the verbal proposal made on behalf of TTM to Messrs. Furst and Frank. After discussion and deliberation, Messrs. Steffen and Sindelar instructed Stifel to engage with JPMorgan to discuss TTM's proposal, including to request that TTM provide a written proposal setting forth its offer to acquire Viasystems.

On July 25, 2014, representatives from Stifel telephoned representatives from JPMorgan to discuss TTM's proposal to acquire Viasystems. During that telephone conversation, representatives from Stifel requested that TTM provide the Viasystems Board with a written proposal relating to TTM's offer, together with a term sheet setting forth key terms of the offer and an outline of any diligence items TTM would require in connection with exploring and negotiating a potential transaction.

In response to the request made by Stifel, in the evening of July 27, 2014, representatives from JPMorgan delivered to representatives from Stifel, on behalf of TTM, a letter setting forth TTM's non-binding proposal to acquire Viasystems, together with a draft term sheet, a proposed nondisclosure agreement, a proposed exclusivity agreement that contemplated a 30-day exclusivity period during which the parties would negotiate and execute definitive agreements relating to the proposal, and a preliminary due diligence list. The letter proposed a price of \$17.00 per share of Viasystems common stock with a consideration mix of two-thirds cash and one-third TTM common stock, and the accompanying draft term sheet indicated proposed consideration comprised of \$11.33 in cash and a fixed exchange ratio of 0.706 of a share of TTM common stock for each outstanding share of Viasystems common stock. The \$17.00 per share price contemplated in the letter represented a premium of approximately 64.7% to the \$10.32 closing price per share on the Nasdaq Global Market of Viasystems common stock on July 25, 2014, the last trading day prior to the date of the letter.

On July 30, 2014, the Viasystems Board held a telephonic meeting. Representatives from Stifel and Jones Day also participated in the meeting. During that meeting, representatives from Stifel presented to the Viasystems Board an analysis of TTM's proposal, which, among other things, noted that, based on the \$7.99 closing price of TTM common stock on July 25, 2014, the last trading day prior to the date the proposal was received, the implied value of consideration proposed in the draft term sheet accompanying TTM's proposal was \$16.97 per share of Viasystems

common stock, which represented a 64.4% premium to the \$10.32 closing price per share of Viasystems common stock on July 25, 2014. Representatives from Stifel also provided the Viasystems Board with an update of Viasystems ongoing process to explore strategic alternatives. Representatives from Jones Day reviewed with the Viasystems Board the regulatory and other approvals that

Table of Contents

would be required prior to consummation of a transaction with TTM. Following Stifel's and Jones Day's presentations, the Viasystems Board engaged in deliberations with respect to the TTM proposal, including TTM's request for a 30-day exclusivity period, the required regulatory approvals associated with the proposed transaction, the need for certainty of closing the potential transaction, and TTM's need for financing. The Viasystems Board also discussed the benefits, risks, and other considerations associated with contacting other potential strategic partners, including the significant risk, and potential harm, of a leak in connection with such contacts and the inability of such potential strategic partners to move quickly. The Viasystems Board also discussed the potential use of Viasystems' ongoing strategic alternatives process as a market check on the TTM proposal. After further deliberations, the Viasystems Board instructed Stifel to contact the third parties that remained engaged in Viasystems' strategic alternatives process to determine if any of those parties was interested in making a proposal. In addition, the Viasystems Board directed Jones Day to engage in negotiations with Greenberg Traurig, LLP, TTM's outside legal counsel (Greenberg Traurig), with respect to the nondisclosure and exclusivity agreements previously provided by JPMorgan.

Over the course of the following week, as directed by the Viasystems Board, representatives from Stifel engaged in discussions regarding a potential transaction with the nine third parties that remained engaged in Viasystems' strategic alternatives process. In those discussions, the representatives from Stifel encouraged those third parties to submit indications of interest for an acquisition of or other strategic transaction involving Viasystems. However, none of those third parties elected to make a proposal. In addition, Stifel re-engaged with another potential strategic partner in the printed circuit board industry to determine whether such party was interested in considering a potential strategic transaction with Viasystems, including the potential acquisition of Viasystems. Based on the positive feedback initially received from that company, Stifel delivered a form nondisclosure agreement to that company on July 28, 2014. However, that company did not respond to further communications and never entered into a nondisclosure agreement.

During the same week, representatives from Jones Day and Greenberg Traurig negotiated certain terms of the nondisclosure and exclusivity agreements, including the terms of a potential standstill provision.

On August 5, 2014, the Viasystems Board held a meeting in St. Louis, Missouri. Representatives from Stifel and Jones Day also attended the meeting. During that meeting, representatives from Stifel reviewed with the Viasystems Board the results of discussions it held with the various other potential strategic partners it had contacted as instructed by the Viasystems Board. The representatives from Stifel informed the Viasystems Board that no other party had elected to submit a proposal with respect to a strategic transaction involving Viasystems.

During the meeting, Mr. Sindelar provided the Viasystems Board with an update as to discussions among TTM and Viasystems and their respective advisors with respect to the proposed nondisclosure and exclusivity agreements previously provided by TTM. After deliberations, the Viasystems Board directed Jones Day to continue to negotiate the proposed nondisclosure and exclusivity agreements, instructing Jones Day that the nondisclosure agreement should include a standstill provision.

Also during that meeting, the Viasystems Board resolved to create a special committee of the Viasystems Board (the Special Committee), to be comprised of Mr. Steffen, Michael Burger, Dominic Pileggi, David Stevens, and Kirby Dyess. Mr. Steffen was appointed to serve as chairman of the Special Committee. The Special Committee was delegated the responsibility for, among other things, (1) overseeing and directing a process for the evaluation and negotiation of a proposed transaction with TTM, (2) evaluating and negotiating the terms of any proposed definitive acquisition agreement or plan of merger and any other agreements in respect of a proposed transaction with TTM, and (3) making recommendations to the Viasystems Board with respect to the proposed transaction. At the meeting, the Viasystems Board further resolved that Viasystems engage Jones Day, as outside legal counsel, and Stifel, as financial advisor, in connection with the proposed transaction, and that the Special Committee be authorized to engage other

counsel, financial advisors and consultants in its discretion. The Viasystems Board also resolved that, so long as the Special Committee continued to exist, the Viasystems Board would not approve a transaction with TTM or recommend a transaction with TTM to Viasystems stockholders in the absence of a prior favorable recommendation of such action by the Special Committee.

Table of Contents

Between August 5, 2014 and August 11, 2014, representatives from Jones Day and Greenberg Traurig continued to negotiate the terms of the proposed nondisclosure and exclusivity agreements, including the inclusion of a standstill provision. On August 11, 2014, Viasystems and TTM executed a nondisclosure agreement providing for a nine-month standstill period, as well as an exclusivity agreement that granted TTM a 30-day exclusivity period to negotiate a strategic transaction with Viasystems.

Beginning August 11, 2014 and through the signing of the Merger Agreement, each of TTM and Viasystems and their respective financial and legal advisors, and, with respect to TTM, its financing sources, conducted due diligence on the other party.

In the afternoon of August 11, 2014, Greenberg Traurig delivered to Jones Day an initial draft merger agreement. Among other things, consistent with the draft term sheet accompanying TTM's proposal, the initial draft merger agreement provided for proposed merger consideration comprised of \$11.33 in cash and a fixed exchange ratio of 0.706 of a share of TTM common stock for each outstanding share of Viasystems common stock. The initial draft merger agreement also contemplated that concurrently with entry into the merger agreement, TTM would enter into voting agreements with the HM Funds and BD Funds, which voting agreements would provide a commitment from such stockholders to vote their shares of Viasystems common stock in favor of adoption of the merger agreement and against alternative transactions.

On August 12, 2014, Mr. Sindelar and Thomas Edman, TTM's Chief Executive Officer, met in person in St. Louis, Missouri to discuss TTM's proposed acquisition of Viasystems. At that meeting, Messrs. Sindelar and Edman discussed the diligence process to be undertaken by the parties and the interests that each party had in ensuring the confidentiality of the process. Messrs. Sindelar and Edman discussed the anticipated duration of the period between announcement and consummation of the proposed transaction in connection with the likely regulatory approvals that would need to be obtained and the need for certainty of consummation of the proposed transaction following its announcement. Messrs. Sindelar and Edman also discussed the potential synergies that could be realized in connection with the proposed transaction.

On August 14, 2014, the Special Committee held a telephonic meeting to discuss the status of the proposed transaction with TTM. Mr. Sindelar, together with representatives from Stifel and Jones Day, also participated. During the meeting, Mr. Sindelar reported on the mutual due diligence being performed by each of Viasystems and TTM on the other. Mr. Sindelar summarized for the Special Committee his meeting with Mr. Edman on August 12, 2014. Mr. Sindelar also informed the Special Committee that senior management from Viasystems and TTM, together with the parties' respective financial advisors and TTM's potential financing sources, intended to meet in St. Louis on August 20 and 21, 2014 for in-person due diligence meetings and negotiations. Representatives from Jones Day also informed the Special Committee that it had received Greenberg Traurig's initial draft merger agreement and that Jones Day was reviewing and revising the draft.

On August 16, 2014, Jones Day delivered to Greenberg Traurig a revised draft merger agreement. Among other things, the revised draft merger agreement contemplated that TTM would pay Viasystems a reverse termination fee in the event that the proposed merger failed to be consummated due to a failure to obtain required regulatory approvals. The revised draft merger agreement also contemplated that the Viasystems Board would have the right to change its recommendation that Viasystems stockholders adopt the merger agreement following the occurrence of an intervening event and noted that any voting agreements entered into between TTM and Viasystems stockholders would need to terminate upon any such change in recommendation. See *The Merger Agreement No Solicitation of Acquisition Proposals* beginning on page 130 of this proxy statement/prospectus.

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On August 20, 2014 and the morning of August 21, 2014, senior management from Viasystems and TTM, together with the parties' respective financial advisors and TTM's potential financing sources, met in St. Louis for in-person due diligence meetings and negotiations. At that meeting, senior management from each of Viasystems and TTM presented an overview of their respective businesses. Also on August 20, 2014, representatives from Jones Day and Greenberg Traurig met in St. Louis and negotiated certain terms of the draft merger agreement.

Table of Contents

From August 20, 2014 through the execution of the Merger Agreement on the evening of September 21, 2014, Viasystems and TTM and their respective legal advisors negotiated the terms of the draft merger agreement.

On August 21, 2014, the Special Committee held a telephonic meeting to discuss the status of negotiations with TTM. Mr. Sindelar, together with representatives from Stifel and Jones Day, also participated. During the meeting, Mr. Sindelar reported on the mutual due diligence being performed by each of Viasystems and TTM on the other, including the recently completed meetings in St. Louis. Representatives from Jones Day also provided an overview of unresolved issues in the draft merger agreement, including termination rights and the payment of termination fees.

In the morning of August 28, 2014, Mr. Sindelar telephoned Mr. Edman. During that telephone conversation, Messrs. Sindelar and Edman discussed (1) the status of TTM's response to the draft merger agreement previously provided by Jones Day to Greenberg Traurig, (2) the status of TTM's financing for the proposed transaction, (3) the status of TTM's analysis regarding required regulatory approvals and their potential effect on timing of the proposed transaction, (4) TTM's current board schedule and proposed timing for announcement of the proposed transaction, (5) the need for a coordinated communications plan in connection with announcement of the proposed transaction, (6) TTM's views regarding integration planning to occur following announcement and prior to consummation of the proposed transaction, and (7) non-executive retention arrangements proposed to be implemented by Viasystems in connection with the proposed transaction. Mr. Edman informed Mr. Sindelar that with respect to its potential financing, TTM was actively engaged in separate discussions with several different financial institutions and was confident that it would have the necessary financing in place at signing.

In the afternoon of August 28, 2014, Greenberg Traurig delivered to Jones Day a revised draft merger agreement.

In the evening of August 28, 2014, the Special Committee held a telephonic meeting to discuss the status of negotiations with TTM. Mr. Sindelar, together with representatives from Stifel and Jones Day, also participated. Mr. Sindelar provided the Special Committee with (1) an update regarding the mutual due diligence being performed by each of TTM and Viasystems on the other and (2) an overview of his telephone conversation with Mr. Edman earlier in the day. Also during the meeting, representatives from Stifel updated the Special Committee on their interactions with JPMorgan. The representatives from Stifel confirmed that TTM was actively engaged in separate discussions with several different financial institutions regarding financing for the proposed transaction. Representatives from Jones Day reported to the Special Committee on the status of the draft merger agreement. Following presentations from Stifel and Jones Day, the Special Committee engaged in active discussion regarding the proposed transaction with TTM, including with respect to the anticipated duration of the period between announcement and consummation of the proposed transaction, the need for certainty of consummation of the proposed transaction following its announcement, and the need for Viasystems to have the ability to continue to operate its business in the ordinary course prior to consummation of the proposed transaction without undue restriction under the draft merger agreement.

On August 29, 2014, Greenberg Traurig delivered a draft voting agreement to Jones Day and to internal legal counsel to the BD Funds. Jones Day subsequently forwarded the draft voting agreement to representatives from Vinson & Elkins LLP (V&E), legal counsel to the HM Funds. During the period from August 29, 2014 to September 12, 2014, drafts of the voting agreement were exchanged and negotiated by representatives from Greenberg Traurig, V&E, and Latham & Watkins LLP (Latham), legal counsel to the BD Funds. The parties agreed to the form of the voting agreement on September 12, 2014.

In the afternoon of September 3, 2014, Jones Day delivered to Greenberg Traurig a revised draft merger agreement. Jones Day also communicated to Greenberg Traurig that the HM Funds and the BD Funds expected to receive registration rights from TTM similar to those held by TTM's largest shareholder, notwithstanding the

Table of Contents

fact that the HM Funds and the BD Funds would receive freely tradable shares of TTM common stock in the proposed transaction, including in an underwritten public offering that TTM would support.

In the evening of September 4, 2014, Mr. Sindelar telephoned Mr. Edman to discuss the status of negotiations between the parties with respect to the proposed transaction. Messrs. Sindelar and Edman agreed that, while progress had been made on the terms of the proposed merger agreement, certain issues affecting certainty of closing remained unresolved. Mr. Edman also advised Mr. Sindelar that TTM had continued to make progress with its prospective financing sources on the terms of committed financing for the proposed transaction.

On September 5, 2014, the Special Committee held a telephonic meeting to discuss the status of negotiations with TTM. Mr. Sindelar, together with representatives from Stifel and Jones Day, also participated. Mr. Sindelar provided the Special Committee with (1) an update regarding the mutual due diligence being performed by each of TTM and Viasystems on the other and (2) an overview of his telephonic discussion with Mr. Edman the previous day. Mr. Sindelar stated that Viasystems continued to meet all reasonable diligence requests made by TTM and its advisors, including by providing access to requested documents and participating in telephonic discussions, and that significant progress has been made on the draft merger agreement, narrowing the unresolved items to a short list of key issues. Representatives from Stifel then advised the Special Committee that, based on their discussions with representatives from JPMorgan, TTM's diligence was substantially complete. Representatives from Jones Day then summarized for the Special Committee the status of negotiations with respect to the draft merger agreement. Then, Gerald Sax, Viasystems' Senior Vice President and Chief Financial Officer, presented to the Special Committee proposed amendments to the change-in-control severance provisions in the employment agreements of Messrs. Sindelar, Sax, and Timothy L. Conlon, Viasystems' President and Chief Operating Officer. Following such updates, the Special Committee engaged in active discussion and deliberation with respect to the proposed transaction and the proposed amendments to the employment agreements of Messrs. Sindelar, Sax, and Conlon. During the discussion, the Special Committee noted the draft merger agreement reflected a fixed exchange ratio for the stock portion of the proposed merger consideration and the implications of such a structure in light of changes in the price per share of TTM common stock since the date of TTM's proposal. Specifically, the Special Committee noted that, based on the previous day's closing price per share on NASDAQ of TTM common stock, the implied value of TTM's proposal was \$16.57 per share of Viasystems common stock. The Special Committee also decided that in order to align the interests of management with those of stockholders, the proposed amendments to the employment agreements of Messrs. Sindelar, Sax, and Conlon should be effected substantially as presented.

Also on September 5, 2014, a representative from Greenberg Traurig discussed with representatives from V&E the HM Funds and the BD Funds request for registration rights with respect to the shares of TTM common stock to be received by such Viasystems stockholders in connection with the proposed transaction. Subsequent to this conversation, in the interests of not delaying finalization of the draft merger agreement being negotiated by TTM and Viasystems, representatives from Greenberg Traurig, V&E, and Latham discussed addressing the request for registration rights pursuant to a memorandum of understanding outlining the material terms of a registration rights agreement that would be entered into between TTM and each of the HM Funds and the BD Funds prior to the consummation of the proposed merger. During the period from September 3, 2014 to September 19, 2014, drafts of such registration rights memorandum of understanding (the terms of which are summarized and discussed in the section entitled *Registration Rights Agreements* *The Registration Rights Memorandum of Understanding* beginning on page 155 of this proxy statement/prospectus) were exchanged and negotiated by representatives from Greenberg Traurig, V&E, and Latham. The parties agreed to the form of the registration rights memorandum of understanding on September 19, 2014.

In the morning of September 7, 2014, senior management of Viasystems and TTM, together with their financial advisors and outside legal counsel, held a telephonic meeting to discuss and negotiate certain provisions of the draft

merger agreement that continued to remain unresolved. Specifically, the companies and their advisors negotiated provisions relating to (1) the required regulatory approvals and certainty of closing, (2) TTM's financing-related activities and obligations, and (3) the restrictive covenants that would limit the flexibility of the Viasystems Board and Viasystems management to operate Viasystems' business between signing and consummation of the proposed transaction.

Table of Contents

On September 8, 2014, the Special Committee held a telephonic meeting to discuss the status of negotiations with TTM. Mr. Sindelar, together with representatives from Stifel and Jones Day, also participated. Mr. Sindelar provided the Special Committee with an update of the status of negotiations with TTM. Mr. Sindelar also noted that draft financing commitment documentation had recently been received. Representatives from Stifel reviewed with the Special Committee the financing contemplated by the draft commitment letter provided by TTM. Representatives from Jones Day then provided the Special Committee with an update of the status of negotiations related to the draft merger agreement. Representatives from Jones Day then also advised the Special Committee that certain matters were still being discussed between Greenberg Traurig and legal counsel for the HM Funds and the BD Funds regarding the draft voting agreement and proposed registration rights. Following the updates from Mr. Sindelar and Viasystems financial and legal advisors, the Special Committee actively discussed the provisions in the draft merger agreement that remained unresolved and potential alternative negotiating positions that could be adopted by Viasystems.

On September 9, 2014, the Special Committee held a telephonic meeting to discuss the status of negotiations with TTM. Mr. Sindelar, together with representatives from Stifel and Jones Day, also participated. Mr. Sindelar provided the Special Committee with an update of the status of negotiations with TTM, noting that the principal unresolved issues related to the consequences of a failure to consummate the proposed transaction due to a failure to obtain required regulatory approvals. Following Mr. Sindelar's presentation, the Special Committee discussed the fact that, based on the decrease in TTM's share price and the fixed exchange ratio reflected in the draft merger agreement, the current value of the proposed per share merger consideration was lower than the \$17.00 price reflected in TTM's proposal. The Special Committee directed Stifel to relay to JPMorgan Viasystems' expectation that the fixed exchange ratio would be adjusted to ensure that the implied value of the proposed merger consideration as of signing would be \$17.00 per share of Viasystems common stock, as set forth in TTM's July 27, 2014 proposal.

Also on September 9, 2014, Jones Day delivered to Greenberg Traurig draft Amended and Restated Executive Employment Agreements for Messrs. Sindelar, Conlon, and Sax. Viasystems indicated that it intended to enter into these agreements prior to execution of the draft merger agreement. During the period from September 9, 2014 to September 19, 2014, TTM, Viasystems, and their respective representatives communicated regarding the terms of the draft Amended and Restated Executive Employment Agreements. On September 19, 2014, TTM and Viasystems reached agreement on the terms to be included in the Amended and Restated Executive Employment Agreements.

On the evening of September 9, 2014, Greenberg Traurig delivered to Jones Day drafts of TTM's proposed financing commitment documentation.

On September 10, 2014, representatives from Stifel had a telephonic discussion with representatives from JPMorgan. During that call, representatives from Stifel noted that, based on the current trading price on NASDAQ of shares of TTM common stock, the implied value of the proposed merger consideration set forth in the draft merger agreement was lower than the \$17.00 per share referenced in TTM's July 27, 2014 proposal and relayed to representatives from JPMorgan that it was Viasystems' expectation that the fixed exchange ratio would be adjusted so that the implied value of the proposed merger consideration as of the date of execution of the draft merger agreement would be \$17.00 per share of Viasystems common stock. Representatives from JPMorgan responded that they would discuss the matter with TTM senior management, but that it was TTM's position that TTM's proposal was for \$11.33 in cash and a fixed exchange ratio of 0.706 of a share of TTM common stock for each outstanding share of Viasystems common stock as indicated in the draft term sheet accompanying TTM's proposal letter, and that the \$17.00 per share price set forth in the letter was for reference based on the then-current TTM stock price only.

Also on September 10, 2014, representatives from JPMorgan and Mr. Furst discussed the status of the negotiations of the merger agreement. Additionally, Mr. Edman, along with representatives from JPMorgan, contacted Messrs. Furst and Frank and discussed the status of ongoing negotiations.

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On September 13, 2014, representatives from JPMorgan verbally relayed to representatives from Stifel TTM's position on the key unresolved issues in the draft merger agreement. Specifically, representatives from

Table of Contents

JPMorgan informed the representatives from Stifel that TTM was not willing to (1) agree to a reverse termination fee greater than \$30 million payable by TTM in the event that the proposed transaction failed to be consummated due to a failure to obtain required regulatory approvals or (2) adjust the fixed exchange ratio reflected in the draft term sheet accompanying its July 27, 2014 proposal.

Later in the day on September 13, 2014, the Special Committee held a telephonic meeting to discuss the status of negotiations with TTM. Mr. Sindelar, together with representatives from Stifel and Jones Day, also participated. Mr. Sindelar reported to the Special Committee his understanding that the HM Funds and BD Funds appeared to have reached agreement with TTM as to the registration rights to be provided by TTM to such stockholders and, accordingly, had neared completion of negotiations relating to the proposed registration rights memorandum of understanding. Also during the meeting, representatives from Stifel provided an overview to the Special Committee of the discussions held between Stifel and JPMorgan over the prior few days, which discussions primarily focused on the following two unresolved issues in the draft merger agreement: (1) provisions relating to a failure to obtain required regulatory approvals and, more specifically, the size of the reverse termination fee; and (2) the desire for the proposed merger consideration reflected in the draft merger agreement to be adjusted so that at the time of signing, the proposed merger consideration would have an implied value equal to \$17.00 per share of Viasystems common stock as contemplated in TTM's July 27, 2014 proposal. Representatives from Stifel then reported to the Special Committee TTM's position on those matters, as outlined by JPMorgan to Stifel prior to the meeting. After discussion by the Special Committee and its advisors of the importance of the remaining unresolved issues in the draft merger agreement, the Special Committee directed Stifel to contact JPMorgan and reiterate Viasystems' previous positions.

On September 15, 2014, Mr. Steffen and representatives from Jones Day discussed the status of negotiations of the draft merger agreement with Messrs. Furst and Frank. Mr. Steffen informed Messrs. Furst and Frank of the Special Committee's positions as to the remaining unresolved issues in the draft merger agreement, including as to (1) the amount of the reverse termination fee that would be payable to Viasystems in the event the proposed transaction was not consummated due to a failure to obtain required regulatory approvals and (2) the desire for an adjustment to the proposed per share merger consideration in light of the decline in TTM's share price since July 27, 2014.

On September 17, 2014, Mr. Sindelar telephoned Mr. Edman to discuss the unresolved issues related to the proposed transaction. During that call, Messrs. Sindelar and Edman discussed each company's position with respect to the size of the reverse termination fee. Mr. Edman informed Mr. Sindelar that TTM was willing to agree to a \$40 million reverse termination fee. Mr. Edman also informed Mr. Sindelar that TTM would not entertain any change to the fixed exchange ratio reflected in the draft term sheet accompanying its July 27, 2014 proposal.

In the morning of September 18, 2014, the Special Committee held a telephonic meeting to discuss the status of negotiations with TTM. Mr. Sindelar, together with representatives from Stifel and Jones Day, also participated. Mr. Sindelar provided the Special Committee with an update of the status of negotiations with TTM, including his conversation with Mr. Edman the previous day. After discussion by the Special Committee and its advisors, the Special Committee directed Mr. Sindelar and Viasystems' advisors to propose a bifurcated reverse termination fee, with a \$40 million reverse termination fee being payable in circumstances involving suspension of certain foreign regulatory approvals, as to which Mr. Edman had expressed particular concerns, and a higher fee being payable in other circumstances. The Special Committee also directed Mr. Sindelar and Viasystems' advisors to inform TTM that the issue regarding adjustments to the proposed merger consideration was still unresolved.

Following that Special Committee meeting, in the early afternoon of September 18, 2014, Jones Day sent to Greenberg Traurig revisions to the draft merger agreement reflecting the compromise position outlined by the Special Committee with respect to the amount of the reverse termination fee. Shortly thereafter, Mr. Sindelar telephoned Mr. Edman to discuss the proposal. During that telephone call, Mr. Edman informed Mr. Sindelar that

Table of Contents

TTM was not willing to accept any proposal that involved a reverse termination fee in excess of \$40 million. Further, Mr. Edman reiterated that TTM was not willing to adjust the proposed merger consideration.

Shortly following the telephone conversation between Messrs. Sindelar and Edman, representatives from JPMorgan communicated to Stifel that TTM's offer to proceed with the proposed transaction based on a draft merger agreement providing for a \$40 million reverse termination fee and the fixed exchange ratio set forth in the draft term sheet accompanying its July 27, 2014 proposal was TTM's best and final offer.

Later that day on September 18, 2014, the Special Committee held a telephonic meeting to discuss the status of negotiations with TTM. Mr. Sindelar, together with representatives from Stifel and Jones Day, also participated. Mr. Sindelar provided the Special Committee with a summary of his conversation with Mr. Edman. Specifically, Mr. Sindelar informed the Special Committee that TTM would not agree to (1) any increase in the reverse termination fee above \$40 million in any circumstances or (2) any change to the amount or composition of the proposed merger consideration set forth in the draft term sheet accompanying its July 27, 2014 proposal. Representatives from Jones Day reviewed for the Special Committee the provisions of the draft merger agreement relating to the required regulatory approvals and representatives from Stifel reviewed for the Special Committee the market data on regulatory-related reverse termination fees that Stifel had previously provided to the Special Committee. Representatives from Stifel also reviewed for the Special Committee the strategic alternatives process Stifel was leading on behalf of Viasystems when TTM's proposal was received and the general state of the industry in which Viasystems participates. Also during the meeting, representatives from Stifel informed the Special Committee that a message received by Stifel from JPMorgan during the meeting reiterated that the positions communicated by Mr. Edman to Mr. Sindelar represented TTM's best and final offer. Following further discussions by the Special Committee and its advisors, the Special Committee determined that no further counter-proposals would be made by Viasystems and that it would consider the positions communicated by Mr. Edman to represent TTM's best and final offer. The Special Committee then directed Mr. Sindelar to arrange a telephone conference on which the full Viasystems Board could be updated in advance of formal action by the Special Committee.

In the morning of September 19, 2014, the Viasystems Board held an informal telephonic meeting to receive an update from Mr. Steffen as to the status of negotiations with TTM. Representatives from Stifel and Jones Day also participated. Mr. Steffen reviewed with the Viasystems Board (1) the history of negotiations with TTM and (2) the terms of TTM's proposal. After discussions among the Viasystems Board and Viasystems' financial and legal advisors, Mr. Steffen proposed that a joint meeting of the Special Committee and full Viasystems Board be held on the evening of September 21, 2014 to formally consider and take action with respect to TTM's proposal.

Later on September 19, 2014, Mr. Sindelar telephoned Mr. Edman and informed him that the Special Committee and full Viasystems Board were prepared to take formal action on TTM's proposal on the evening of September 21, 2014.

From September 19, 2014 through September 21, 2014, Jones Day and Greenberg Traurig worked to finalize the draft merger agreement.

In the afternoon of September 21, 2014, the TTM Board held a telephonic meeting. The purpose of the meeting was for the TTM Board to consider and vote upon approval of the proposed final draft merger agreement, related draft voting agreements and registration rights memorandum of understanding. Representatives from JPMorgan and Greenberg Traurig also participated in the meeting. Representatives from Greenberg Traurig presented a summary of the principal terms of the proposed final draft merger agreement, including the representations and warranties being made by Viasystems and TTM in the proposed final draft merger agreement, the circumstances under which Viasystems would not be required to complete the proposed transaction after entering into the merger agreement, the ability of the Viasystems Board to respond to and ultimately accept a superior acquisition proposal, the circumstances

under which the voting agreements of the HM Funds and BD Funds would be terminated, the termination fee payable by Viasystems if the Viasystems

Table of Contents

Board withdrew or gave notice of its intent to withdraw its recommendation of the proposed transaction, the parties respective obligations and commitments to seek required regulatory approvals, and the circumstances in which a reverse termination fee would be payable by TTM.

Following the conclusion of the discussions described above, the TTM Board unanimously (1) determined that the Merger Agreement and the transactions contemplated thereby were advisable, fair and in the best interests of TTM and its stockholders, (2) authorized and approved the Merger and the actions and other transactions contemplated by the Merger Agreement, (3) approved and adopted the Merger Agreement, (4) authorized and approved TTM's execution, delivery and performance of its obligations under the Merger Agreement, and (5) authorized TTM to make available to its subsidiaries the Merger Consideration. The TTM Board also unanimously approved the Voting Agreements, the registration rights memorandum of understanding, the Registration Rights Addendum (as described in the section entitled *The Registration Rights Agreements The Registration Rights Memorandum of Understanding* beginning on page 155 of this proxy statement/prospectus), and certain financing commitments.

In the evening of September 21, 2014, the Special Committee and Viasystems Board held a joint telephonic meeting. The purpose of the joint meeting was (1) for the Special Committee to consider and vote on its recommendations to the Viasystems Board regarding the proposed final draft merger agreement and (2) in the event the Special Committee recommended that the Viasystems Board approve the proposed final draft merger agreement and recommend that Viasystems stockholders adopt the proposed final draft merger agreement, for the Viasystems Board to consider and vote on such approval and recommendation. Representatives from Stifel and Jones Day also participated in the meeting. Representatives from Jones Day reviewed with the Special Committee and the Viasystems Board the duties of care and loyalty under Delaware law and the standard of judicial review that applies under Delaware law in the context of a sale of control. As part of that presentation, representatives from Jones Day noted for the Viasystems Board the record of events that led up to the joint meeting. Representatives from Jones Day also presented a summary of the principal terms of the proposed final draft merger agreement, including the representations and warranties being made by Viasystems in the proposed final draft merger agreement, the circumstances under which Viasystems would not be required to complete the proposed transaction after entering into the proposed final draft merger agreement, the ability of the Viasystems Board to respond to and ultimately accept a superior acquisition proposal, the circumstances under which the proposed voting agreements of the HM Funds and the BD Funds would be terminated, the termination fee payable by Viasystems if the Viasystems Board withdrew or gave notice of its intent to withdraw its recommendation of the proposed transaction, the parties' respective obligations and commitments to seek required regulatory approvals, and the circumstances in which a reverse termination fee would be payable to Viasystems.

Following the presentation from Jones Day, representatives from Stifel presented Stifel's financial analysis with respect to the proposed transaction, including a review of the methodologies used in performing such analysis, and the conclusions of such analysis. Representatives from Stifel then verbally informed the Special Committee and the Viasystems Board that it was Stifel's opinion that, as of such date, the proposed merger consideration to be received by holders of Viasystems common stock (excluding each share of Viasystems common stock (1) held in treasury or that is owned, directly or indirectly, by a wholly owned subsidiary of Viasystems, TTM, or Merger Sub, or (2) held by a Viasystems stockholder who shall have demanded properly in writing appraisal for such shares of Viasystems common stock in accordance with the applicable provisions of the DGCL) was fair to Viasystems and its stockholders from a financial point of view. Stifel subsequently delivered to the Viasystems Board a written opinion to that effect dated September 21, 2014.

Following the conclusion of the various presentations described above, the Special Committee unanimously recommended that the Viasystems Board approve the final draft of the merger agreement and recommend its adoption by Viasystems stockholders.

Following the Special Committee's recommendations to the Viasystems Board, the Viasystems Board unanimously (1) determined that the Merger is fair to and in the best interests of Viasystems and its stockholders,

Table of Contents

(2) adopted resolutions approving and declaring the advisability of the Merger Agreement, the Merger and the other transactions contemplated by the Merger Agreement, and (3) on the terms and subject to the conditions set forth in the Merger Agreement, resolved to recommend that Viasystems stockholders adopt the Merger Agreement.

Later that evening on September 21, 2014, the Merger Agreement and the Voting Agreements were executed and delivered. The signing of the Merger Agreement was publicly announced on September 22, 2014, prior to the opening of trading on NASDAQ.

Recommendation of the Viasystems Board of Directors and Viasystems Reasons for the Merger

On September 21, 2014, after careful review and consideration, the Viasystems Board unanimously approved the Merger Agreement, the Merger and the other transactions contemplated by the Merger Agreement and declared that the Merger Agreement, the Merger and the other transactions contemplated by the Merger Agreement are advisable, fair to and in the best interests of Viasystems and its stockholders. **The Viasystems Board unanimously recommends that Viasystems stockholders vote (1) FOR the adoption of the Merger Agreement, (2) FOR the approval, on a non-binding, advisory basis, of the compensation that will or may be paid by Viasystems to its named executive officers in connection with the Merger, and (3) FOR the proposal regarding adjournments of the Viasystems Special Meeting.**

In determining that the Merger and the other transactions contemplated by the Merger Agreement are advisable, fair to and in the best interests of Viasystems and its stockholders, the Viasystems Board considered a number of factors, including the following material factors:

Merger Consideration

The Viasystems Board considered a number of factors related to the Merger Consideration and the financial terms of the Merger Agreement. In particular, the Viasystems Board considered the following:

Implied Value. The Viasystems Board concluded that the Merger Consideration to be received by Viasystems stockholders represented an attractive valuation.

Based on the closing price per share of TTM common stock of \$7.27 on September 19, 2014, the Merger Consideration represented an implied premium of approximately 40.7% to the closing price per share of Viasystems common stock of \$11.70 on September 19, 2014, the final trading day prior to the public announcement of Viasystems entering into the Merger Agreement.

The Merger Consideration represented a 6.8x multiple on Viasystems adjusted EBITDA for the twelve months ended June 30, 2014, which represents a multiple in line with those paid in similar recent transactions in the printed circuit board industry.

Significant Portion of Merger Consideration in Cash. The Viasystems Board considered that most of the Merger Consideration will be paid in cash, giving Viasystems stockholders an opportunity to realize certain value for a significant portion of their investment immediately upon the consummation of the Merger.

Participation in Potential Upside Through Stock Portion of Merger Consideration. The Viasystems Board considered that a portion of the Merger Consideration will be paid in shares of TTM common stock and, as a result, Viasystems stockholders would have the opportunity to participate in any future earnings or growth of the combined company and future appreciation in the value of TTM common stock following the Merger, should they decide to retain the TTM common stock payable in the Merger. The Viasystems Board considered information relating to TTM, TTM's strategic rationale for the Merger and the prospects of the combined company following the Merger. In this regard, the

Table of Contents

Viasystems Board considered Viasystems' estimates regarding the significant potential cost savings and other benefits obtainable from the Merger. The Viasystems Board also considered the absence of a collar or a ceiling limiting the right of Viasystems stockholders to benefit from increases in the trading price of TTM common stock during the pendency of the Merger.

Extensive Negotiations with TTM. The Viasystems Board considered the extensive negotiations between Viasystems and TTM and concluded that the Merger Consideration provided for in the Merger Agreement reflected the best value that TTM would be willing to provide at the present time.

Financial Condition and Stand-Alone Prospects of Viasystems

The Viasystems Board considered Viasystems' business, financial condition and results of operations, as well as Viasystems' prospects as a stand-alone company. The Viasystems Board considered, among other things, the following:

Market and Execution Risks. The Viasystems Board considered the significant risks associated with going forward as an independent company given the significant challenges in the printed circuit board industry (as reflected in Viasystems' results of operations in recent periods). In light of these risks, the Viasystems Board considered the related risk that, if Viasystems did not enter into the Merger Agreement with TTM, the value of shares of Viasystems common stock could be significantly lower than the Merger Consideration. The Viasystems Board concluded that the Merger Consideration will enable Viasystems stockholders to realize a substantial portion of Viasystems' present and potential future value without the market or execution risks associated with continuing as a stand-alone company.

Uncertainty of Forecasts. The Viasystems Board was aware of the inherent uncertainty of attaining management's internal financial projections, including those set forth in the subsection entitled *Certain Information Provided by the Parties' Viasystems Unaudited Prospective Financial Information* beginning on page 103 of this proxy statement/prospectus, and that as a result Viasystems' actual financial results in future periods could differ materially from management's forecasted results.

Opinion of Financial Advisor

The Viasystems Board considered the oral opinion of Stifel, as financial advisor to Viasystems, rendered to the Viasystems Board and subsequently confirmed in writing, that, as of the date of the opinion, and based on and subject to the various assumptions, procedures, factors, qualifications and limitations set forth in the written opinion, the consideration to be received by the holders of Merger Shares pursuant to the Merger Agreement was fair, from a financial point of view, to such holders, as more fully described in the subsection entitled *Opinion of Financial Advisor to Viasystems* beginning on page 91 of this proxy statement/prospectus. The full text of the written opinion of Stifel, dated September 21, 2014, which sets forth, among other things, the assumptions made, procedures followed, factors considered and limitations and qualifications on the scope of the review undertaken by Stifel in rendering its opinion, is attached to this proxy statement/prospectus as Annex C.

Review of Strategic Alternatives

The Viasystems Board considered its review of strategic alternatives and opportunities available to Viasystems that was formally commenced in early June 2014. See *Background of the Merger* beginning on page 74 of this proxy statement/prospectus for more information regarding such review.

The Viasystems Board considered that it was not aware of, or presented with, any alternative transactions that would be reasonably likely to result in a value to Viasystems stockholders equal to or in excess of the Merger Consideration. In particular, the Viasystems Board considered that although nine parties in addition to TTM had expressed interest in exploring a potential negotiated transaction with Viasystems, none of the interested parties aside from TTM submitted a final proposal. See *Background of the Merger* beginning on page 74 of this proxy statement/prospectus for more

Table of Contents

information on these prior discussions. Based on this absence of alternatives, the Viasystems Board concluded the Merger Consideration provided for in the Merger Agreement was the highest value reasonably available to Viasystems at the time and there was no assurance a more favorable opportunity to sell Viasystems would arise later.

Financial Forecasts

The Viasystems Board considered the financial projections prepared by Viasystems management and summarized under *Certain Information Provided by the Parties Viasystems Unaudited Prospective Financial Information* as well as the financial projections prepared by TTM management and summarized under *Certain Information Provided by the Parties TTM Unaudited Prospective Financial Information* beginning on pages 103 and 101, respectively, of this proxy statement/prospectus. These financial projections were provided to Stifel for purposes of the opinion described above.

Terms of the Merger Agreement

The Viasystems Board reviewed and considered the terms of the Merger Agreement, including the parties' respective representations, warranties and covenants, the conditions to their respective obligations to consummate the Merger and their ability to terminate the Merger Agreement. See *The Merger Agreement* beginning on page 124 of this proxy statement/prospectus for a detailed discussion of the terms and conditions of the Merger Agreement. In particular, the Viasystems Board considered the following:

Terms of TTM's Financing; Absence of Financing Condition or Limitations on Remedies. The Viasystems Board considered that TTM's obligation to complete the Merger pursuant to the Merger Agreement is not subject to any financing condition and that TTM represents and warrants in the Merger Agreement that it will have sufficient funds to complete the transactions contemplated by the Merger Agreement and will use its reasonable best efforts to obtain the proceeds of its debt financing commitment. The Viasystems Board also considered the terms of the debt financing commitment TTM obtained in connection with the Merger. For additional information on TTM's financing, see *Financing for the Merger* beginning on page 114 of this proxy statement/prospectus. The Viasystems Board also considered TTM's financial strength and ability to complete its proposed financing or alternative financing in order to complete the Merger and that Viasystems remedies against TTM would include the right to seek to require TTM to perform its obligation to consummate the Merger.

Conditions to the Merger; Likelihood of Closing; Voting Agreements. The Viasystems Board considered the reasonable likelihood of the consummation of the Merger in light of TTM's obligations to consummate the Merger, TTM's obligations to take reasonable best efforts to obtain all antitrust approvals and the CFIUS Approval, and its obligation to pay a reverse termination fee of \$40.0 million if the Merger is not consummated because such approvals are not obtained, and the likelihood that the Merger will be approved by holders of Viasystems common stock, due in part to the fact that holders of approximately 67% of the outstanding shares of Viasystems common stock have entered into voting agreements with TTM obligating them to vote in favor of the Merger.

Ability to Respond to Certain Unsolicited Acquisition Proposals. The Viasystems Board considered the provisions in the Merger Agreement that provide for the ability of the Viasystems Board to participate in

discussions or negotiations with a person that has made an unsolicited acquisition proposal that the Viasystems Board determines in good faith (after consultation with its financial advisor and outside counsel) constitutes or is reasonably likely to lead to a superior proposal and furnish to any such person confidential information with respect to Viasystems pursuant to a confidentiality agreement, subject to certain restrictions imposed by the Merger Agreement, including that the Viasystems Board shall have determined in good faith (after consultation with its outside counsel) that the failure to take such action would constitute a breach by the Viasystems Board of its fiduciary duties to the Viasystems stockholders under applicable law.

Table of Contents

Ability to Change Recommendation. The Viasystems Board considered the provisions in the Merger Agreement that provide for the ability of the Viasystems Board to withdraw or modify its recommendation that Viasystems stockholders adopt the Merger Agreement:

following the receipt of an alternative acquisition proposal that the Viasystems Board determines in good faith (after consultation with its financial advisor and outside counsel) constitutes a superior proposal, subject to certain restrictions imposed by the Merger Agreement, including that the Viasystems Board shall have determined in good faith (after consultation with its outside counsel) that the failure to take such action would constitute a breach by the Viasystems Board of its fiduciary duties to the Viasystems stockholders under applicable law and that TTM shall have been given an opportunity to match the superior proposal; or

in response to an intervening event (as defined in the Merger Agreement), subject to certain restrictions imposed by the Merger Agreement, including that the Viasystems Board shall have determined in good faith (after consultation with its outside counsel) that the failure to take such action would constitute a breach by the Viasystems Board of its fiduciary duties to the Viasystems stockholders under applicable law and provided TTM with prior notice of its intention to take such action. In addition, the Viasystems Board considered the provisions of the Voting Agreements entered into with the holders of approximately 67% of the outstanding shares of Viasystems common stock that provide such agreements will automatically terminate if the Viasystems Board withdraws or modifies its recommendation in response to an intervening event.

Ability to Terminate Merger Agreement to Accept a Superior Proposal. The Viasystems Board considered the provisions in the Merger Agreement that provide for the ability of the Viasystems Board to terminate the Merger Agreement to accept a superior proposal, subject to certain restrictions imposed by the Merger Agreement, including that Viasystems would be required to pay TTM a \$12.8 million termination fee concurrently with such termination. In addition, the Viasystems Board considered the provisions of the Voting Agreements described above that provide such agreements will automatically terminate if the Merger Agreement is terminated, including with respect to the acceptance of a superior proposal.

Termination Fee. The Viasystems Board considered that, in its view, the \$12.8 million termination fee that could become payable by Viasystems pursuant to the Merger Agreement was reasonable, would not likely deter alternative acquisition proposals and would not likely be required to be paid unless the Viasystems Board entered into an agreement providing for a transaction that would be more favorable to the Viasystems stockholders than the transactions contemplated by the Merger Agreement.

No Vote Expense Reimbursement. The Viasystems Board considered that, in its view, the obligation to reimburse TTM for up to \$4.0 million in expenses that could become payable pursuant to the Merger Agreement in the event the requisite approval of Viasystems stockholders is not obtained was reasonable and comparable to no vote termination fees in transactions of a similar size.

Appraisal Rights. The Viasystems Board considered the availability of appraisal rights for holders of Viasystems common stock who properly exercise their rights under the DGCL, which would give these stockholders the ability to seek and be paid a judicially determined appraisal of the fair value of their shares of common stock at the completion of the Merger Agreement.

The Viasystems Board also identified and considered a number of countervailing factors and risks to Viasystems and its stockholders relating to the Merger and the Merger Agreement, including the following:

Due to Fixed Exchange Ratio, Stock Portion of Merger Consideration Could Decline in Value Prior to Consummation of the Merger. The Viasystems Board considered that because the stock portion of the Merger Consideration is based on a fixed exchange ratio of shares of TTM common stock for Viasystems common stock, the value of the stock portion of the Merger Consideration could decline prior to consummation of the Merger. The Viasystems Board considered the fact that the Merger

Table of Contents

Agreement does not provide Viasystems with a price-based termination right or other similar price protection (such as a collar) with respect to the trading price of TTM common stock during the pendency of the Merger. The Viasystems Board determined that this structure was appropriate and the risk acceptable given that a substantial portion of the Merger Consideration will be paid in a fixed cash amount, reducing the impact of any decline in the trading price of TTM common stock on the value of the Merger Consideration, and that the lack of a collar provision would also permit Viasystems stockholders to benefit fully from an increase in the trading price of TTM common stock during the pendency of the Merger.

Lack of Direct Ongoing Participation in Viasystems Potential Upside. The Viasystems Board considered that Viasystems stockholders would not have the opportunity to continue participating in Viasystems potential upside as a stand-alone company, but would rather only participate in Viasystems upside indirectly as a part of the combined company if they retained the stock portion of the Merger Consideration following the effective time of the Merger.

Smaller Ongoing Equity Participation in the Combined Company by Viasystems Stockholders. The Viasystems Board considered that, because Viasystems stockholders will be receiving primarily cash in exchange for their Viasystems stock, their ability to benefit from any increase in the value of TTM following the closing will be less than if they had received all TTM stock in exchange for their Viasystems stock. The Viasystems Board also considered that, following the consummation of the Merger, each Viasystems stockholder would hold a smaller equity interest in the combined company than they held prior to the Merger, which will reduce their voting power in the combined company.

Potential Failure to Consummate the Merger. The Viasystems Board considered the possibility that the Merger may not be consummated for a variety of reasons, including the failure of one or more closing conditions to be satisfied, and the potential adverse consequences to Viasystems if the Merger is not consummated, including the potential loss of employees, reduction on the trading price of Viasystems common stock, and erosion of partner and employee confidence in Viasystems. The Viasystems Board considered that such risks were mitigated by certain terms in the Merger Agreement, including the absence of any financing condition to TTM's obligations to consummate the Merger and that Viasystems remedies against TTM would include the right to seek to require TTM to perform its obligation to consummate the Merger, TTM's obligations to take reasonable best efforts to obtain all antitrust approvals and the CFIUS Approval and its obligation to pay a reverse termination fee of \$40 million if the Merger is not consummated because such approvals are not obtained, and the Voting Agreements entered into by the holders of approximately 67% of the outstanding shares of Viasystems common stock.

TTM Business Risks. The Viasystems Board considered that Viasystems stockholders would be subject to the future financial, business and operational risks associated with the combined company if they retained the stock portion of the Merger Consideration following the effective time of the Merger. These risks are different in part than the risks related only to Viasystems business. In this regard, the Viasystems Board considered that there will be risks associated with successful implementation of the combined company's business plan and strategy, the combined company's ability to realize the anticipated benefits of the Merger on the timeline expected or at all, and integration of Viasystems businesses with TTM's businesses in an efficient and cost effective manner. The Viasystems Board considered that the failure of any of these activities to be completed successfully may decrease the actual benefits of the Merger to the extent

Viasystems stockholders retain the shares of TTM common stock received as a portion of the Merger Consideration following the completion of the Merger.

Termination Fee; Alternative Acquisition Proposals; Expense Reimbursement. The Viasystems Board considered the risk that, although Viasystems has the right, under certain limited circumstances, to (1) enter into discussions or negotiations with a person that has made an unsolicited acquisition proposal and/or furnish to such a person non-public information relating to Viasystems pursuant to a confidentiality agreement, (2) withdraw or modify the recommendation of the Viasystems Board to

Table of Contents

Viasystems stockholders that they adopt the Merger Agreement, and/or (3) terminate the Merger Agreement, in each case subject to certain restrictions imposed by the Merger Agreement, the provisions of the Merger Agreement may have the effect of discouraging competing acquisition proposals even if the terms of those proposals may be more favorable to Viasystems stockholders than the Merger. In addition, the Viasystems Board considered the provisions of the Merger Agreement that, under specified circumstances related to the presence of an alternative acquisition proposal or actions that may constitute a change of the recommendation of the Viasystems Board with respect to the Merger, would require Viasystems to pay TTM a fee of \$12.8 million, and that if Viasystems stockholders fail to adopt the Merger Agreement, would require Viasystems to pay TTM an expense reimbursement amount of up to \$4.0 million. As part of these considerations, the Viasystems Board also considered the results of its failed discussions with other potential strategic partners, the fact that the Viasystems Board was not aware of any alternative acquisition transactions that would be reasonably likely to result in a value to Viasystems stockholders in excess of the Merger Consideration and the amount of no vote termination fees and expense reimbursement amounts in transactions of a similar size. See *The Merger Agreement Termination* and *The Merger Agreement Termination Fee; Reverse Breakup Fee and Expenses* beginning on pages 139 and 141, respectively, of this proxy statement/prospectus for further information regarding these provisions of the Merger Agreement.

Interim Operating Covenants. The Viasystems Board considered the limitations imposed by the Merger Agreement on the conduct of Viasystems business during the pendency of the Merger and the fact that these covenants may limit Viasystems ability to pursue business opportunities that may arise or take other actions it may otherwise take with respect to the operations of Viasystems during the pendency of the Merger. See *The Merger Agreement Conduct of Business Pending the Merger* beginning on page 143 of this proxy statement/prospectus.

Voting Agreements. The Viasystems Board considered that concurrently with the execution of the Merger Agreement the holders of approximately 67% of the outstanding shares of Viasystems common stock entered into voting agreements with TTM obligating them to vote in favor of the Merger and the effect these voting agreements have on other holders of Viasystems common stock by limiting the significance of such other holders votes. The voting agreements will terminate only in the case that the Merger Agreement is terminated or in the case of a withdrawal or modification to the Viasystems Board s recommendation in response to an intervening event.

Taxability. The Merger is expected to be a taxable transaction for U.S. federal income tax purposes, and the receipt of cash and TTM common stock in exchange for Viasystems common stock in the Merger will therefore generally be taxable to Viasystems common stockholders for U.S. federal income tax purposes. See *Material U.S. Federal Income Tax Consequences* beginning on page 164 of this proxy statement/prospectus.

Interests of Viasystems Directors and Executive Officers. The Viasystems Board considered the potential additional or different interests of Viasystems directors and executive officers in respect of the Merger, as described in the subsection entitled *Interests of Certain Persons in the Merger* beginning on page 105 of this proxy statement/prospectus.

Diversion of Management. The Viasystems Board considered the possible diversion of management's time and attention from Viasystems' ongoing business due to the substantial time and effort necessary to complete the Merger and plan for and implement the integration of the operations of Viasystems and TTM.

Other Risks. The Viasystems Board considered the types and nature of the risks described under the section entitled *Risk Factors* beginning on page 27 of this proxy statement/prospectus.

The Viasystems Board concluded that the potentially negative factors associated with the Merger were outweighed by the potential benefits that it expected Viasystems stockholders would receive as a result of the Merger, including the belief of the Viasystems Board that the Merger would maximize the immediate value of the Viasystems common stock and eliminate the risks and uncertainties affecting the future prospects of Viasystems as a stand-alone company.

Table of Contents

The preceding discussion of the information and factors considered by the Viasystems Board is not intended to be exhaustive but includes the material factors considered by the Viasystems Board. In view of the complexity and wide variety of factors considered by the Viasystems Board in connection with its evaluation of the Merger, the Viasystems Board did not consider it practical to, nor did it attempt to, quantify, rank or otherwise assign relative weights to the different factors that it considered in reaching its decision. In addition, in considering the factors described above, individual members of the Viasystems Board may have given different weight to different factors. The Viasystems Board considered this information as a whole and overall considered the information and factors to be favorable to, and in support of, its determinations and recommendations.

This explanation of Viasystems' reasons for the Merger and other information presented in this section is forward-looking in nature and, therefore, should be read in light of the section entitled *Cautionary Statement Regarding Forward-Looking Statements* beginning on page 37 of this proxy statement/prospectus.

Opinion of Financial Advisor to Viasystems

The Viasystems Board requested Stifel's opinion, as investment bankers, as to the fairness, from a financial point of view, to the holders of Merger Shares of the Merger Consideration to be received by such holders of Merger Shares from TTM in the Merger pursuant to the Merger Agreement (the *Opinion*). On September 21, 2014, Stifel delivered to the Viasystems Board its written opinion that, as of the date of the Opinion and subject to and based on the assumptions made, procedures followed, matters considered, limitations of the review undertaken and qualifications contained in such Opinion, the Merger Consideration to be received by holders of Merger Shares from TTM in the Merger pursuant to the Merger Agreement was fair to such holders of Merger Shares, from a financial point of view.

The Viasystems Board did not impose any limitations on Stifel with respect to the investigations made or procedures followed in rendering its Opinion. In selecting Stifel, the Viasystems Board considered, among other things, the fact that Stifel is a reputable investment banking firm with substantial experience advising companies in the technology sector, in providing strategic advisory services in general, and Stifel's familiarity with Viasystems and its business. Stifel, as part of its investment banking services, is regularly engaged in the independent valuation of businesses and securities in connection with mergers, acquisitions, underwritings, sales and distributions of listed and unlisted securities, private placements and valuations for estate, corporate and other purposes.

The full text of the Opinion is attached to this proxy statement/prospectus as Annex C and is incorporated herein by reference. The summary of the Opinion contained in this proxy statement/prospectus is qualified in its entirety by reference to the full text of the Opinion. Viasystems stockholders are encouraged to read the Opinion carefully and in its entirety for a discussion of the procedures followed, assumptions made, other matters considered and limits of the review undertaken by Stifel in connection with the Opinion.

In rendering its Opinion, Stifel, among other things:

discussed the Merger and related matters with Viasystems' counsel and reviewed a draft copy of the Merger Agreement dated September 21, 2014;

reviewed the audited consolidated financial statements of Viasystems contained in its Annual Reports on Form 10-K for the three years ended December 31, 2013 and unaudited consolidated financial statements of Viasystems contained in its Quarterly Report on Form 10-Q for the quarter and six months ended June 30,

2014;

reviewed the audited consolidated financial statements of TTM contained in its Annual Reports on Form 10-K for the three years ended December 31, 2013 and the unaudited consolidated financial statements of TTM contained in its Quarterly Report on Form 10-Q for the quarter and six months ended June 30, 2014;

Table of Contents

reviewed and discussed with Viasystems' management certain other publicly available information concerning Viasystems and TTM;

held discussions with TTM's senior management and financial advisor, including estimates of certain cost savings, operating synergies, merger charges and the pro forma financial impact of the Merger on TTM;

reviewed certain non-publicly available information concerning Viasystems, including internal financial analyses and forecasts prepared by its management and held discussion with Viasystems' senior management regarding recent developments;

reviewed certain non-publicly available information concerning TTM, including internal financial analyses and forecasts prepared by its management and held discussions with TTM's senior management regarding recent developments;

reviewed and analyzed certain publicly available financial and stock market data relating to selected public companies that Stifel deemed relevant to its analysis;

reviewed and analyzed certain publicly available information concerning the terms of selected merger and acquisition transactions that Stifel considered relevant to its analysis;

analyzed the present value of future share prices expected to be achieved by Viasystems and TTM, on both a standalone and pro forma basis;

participated in certain discussions and negotiations between representatives of Viasystems and TTM;

reviewed the reported prices and trading activity of the equity securities of each of Viasystems and TTM;

considered the results of Stifel's efforts, at the direction of Viasystems, to solicit indications of interest from selected third parties with respect to a merger or other transaction with Viasystems;

conducted such other financial studies, analyses and investigations and considered such other information as Stifel deemed necessary or appropriate for purposes of its Opinion; and

took into account Stifel's assessment of general economic, market and financial conditions and Stifel's experience in other transactions, as well as its experience in securities valuations and its knowledge of Viasystems' industry generally.

In rendering its Opinion, Stifel relied upon and assumed, without independent verification, the accuracy and completeness of all of the financial and other information that was provided to Stifel by or on behalf of Viasystems or TTM, or that was otherwise reviewed by Stifel, and did not assume any responsibility for independently verifying any of such information. With respect to the financial forecasts supplied to Stifel by Viasystems and TTM (including, without limitation, potential cost savings and operating synergies realized by a potential acquirer), Stifel assumed, at the direction of Viasystems, that they were reasonably prepared on the basis reflecting the best currently available estimates and judgments of the management of Viasystems and TTM, as applicable, as to the future operating and financial performance of Viasystems and TTM, as applicable, and that they provided a reasonable basis upon which Stifel could form its opinion. The Opinion states that such forecasts and projections were not prepared with the expectation of public disclosure, that all such projected financial information is based on numerous variables and assumptions that are inherently uncertain, including, without limitation, factors related to general economic and competitive conditions and that, accordingly, actual results could vary significantly from those set forth in such projected financial information. Stifel relied on this projected information without independent verification or analyses and did not in any respect assume any responsibility for the accuracy or completeness thereof.

Stifel also assumed that there were no material changes in the assets, liabilities, financial condition, results of operations, business or prospects of either Viasystems or TTM since the date of the last financial statements of each company made available to Stifel. Stifel did not make or obtain any independent evaluation, appraisal or

Table of Contents

physical inspection of either Viasystems or TTM's assets or liabilities, the collateral securing any of such assets or liabilities, nor has Stifel been furnished with any such evaluation or appraisal. The Opinion states that estimates of values of companies and assets do not purport to be appraisals or necessarily reflect the prices at which companies or assets may actually be sold and that because such estimates are inherently subject to uncertainty, Stifel assumes no responsibility for their accuracy.

Stifel assumed, with the consent of the Viasystems Board, that there are no factors that would delay or subject to any adverse conditions any necessary regulatory or governmental approval and that all conditions to the Merger will be satisfied and not waived. In addition, Stifel assumed that the definitive Merger Agreement would not differ materially from the draft Stifel reviewed. Stifel also assumed that the Merger will be consummated substantially on the terms and conditions described in the Merger Agreement, without any waiver of material terms or conditions by Viasystems or any other party and without any anti-dilution or other adjustment to the Merger Consideration, and that obtaining any necessary regulatory approvals or satisfying any other conditions for consummation of the Merger will not have an adverse effect on Viasystems, TTM or the Merger. Stifel assumed that the Merger will be consummated in a manner that complies with the applicable provisions of the Securities Act, the Exchange Act, and all other applicable federal and state statutes, rules and regulations. Stifel further assumed that Viasystems relied upon the advice of its counsel, independent accountants and other advisors (other than Stifel) as to all legal, financial reporting, tax, accounting and regulatory matters with respect to Viasystems, the Merger and the Merger Agreement.

Stifel's Opinion is limited to whether the Merger Consideration was fair to the holders of Merger Shares, from a financial point of view, as of the date of the Opinion, and it does not address any other terms, aspects or implications of the Merger including, without limitation, the form or structure of the Merger, any consequences of the Merger on Viasystems, its stockholders, creditors or otherwise, or any terms, aspects or implications of any voting, support, stockholder or other agreements, arrangements or understandings contemplated or entered into in connection with the Merger or otherwise. Stifel's Opinion also does not consider, address or include: (1) any other strategic alternatives then (or which were or may be) contemplated by the Viasystems Board or Viasystems; (2) the legal, tax or accounting consequences of the Merger on Viasystems or the holders of shares of Viasystems common stock; (3) the fairness of the amount or nature of any compensation to any of Viasystems' officers, directors or employees, or class of such persons, relative to the compensation to the holders of Viasystems' securities; (4) the effect of the Merger on, or the fairness of the consideration to be received by, holders of any class of securities of Viasystems other than the Merger Shares, or any class of securities of any other party to any transaction contemplated by the Merger Agreement; (5) whether TTM has sufficient cash, available lines of credit or other sources of funds to enable it to pay the cash consideration component of the Merger Consideration to the holders of Merger Shares at the closing of the Merger; or (6) the treatment of, or effect of the Merger on, options to acquire shares of Viasystems common stock, Viasystems restricted stock awards, or Viasystems Performance Share Units. Furthermore, Stifel did not express any opinion as to the prices, trading range or volume at which Viasystems or TTM's securities would trade following public announcement or consummation of the Merger.

Stifel's Opinion is necessarily based on economic, market, financial and other conditions as they existed, and on the information made available to Stifel by or on behalf of Viasystems, TTM or their respective advisors, or information otherwise reviewed by Stifel, as of the date of the Opinion. The Opinion states that subsequent developments may affect the conclusion reached in the Opinion and that Stifel does not have any obligation to update, revise or reaffirm the Opinion.

Stifel's Opinion was approved by Stifel's fairness committee. Stifel's Opinion was for the information of, and directed to, the Viasystems Board for its information and assistance in connection with its consideration of the financial terms of the Merger. Stifel's Opinion does not constitute a recommendation to the Viasystems Board as to how the Viasystems Board should vote on the Merger or to any stockholder of Viasystems or TTM as to how any such

stockholder should vote at any stockholders meeting at which the Merger is considered, or whether or not any stockholder of Viasystems should enter into a voting, stockholders , or affiliates agreement

Table of Contents

with respect to the Merger, or exercise any dissenters' or appraisal rights that may be available to such stockholder. In addition, the Opinion does not compare the relative merits of the Merger with any other alternative transactions or business strategies which may have been available to Viasystems and does not address the underlying business decision of the Viasystems Board or Viasystems to proceed with or effect the Merger.

The following represents a brief summary of the material financial analyses performed by Stifel in connection with its Opinion. Some of the summaries of financial analyses performed by Stifel include information presented in tabular format. In order to fully understand the financial analyses performed by Stifel, you should read the tables together with the text of each summary. The tables alone do not constitute a complete description of the financial analyses. Considering the information set forth in the tables without considering the full narrative description of the financial analyses, including the methodologies and assumptions underlying the analyses, could create a misleading or incomplete view of the financial analyses performed by Stifel.

Except as otherwise noted, the information utilized by Stifel in its analyses, to the extent that it was based on market data, is based on market data as it existed on or before September 19, 2014 and is not necessarily indicative of current market conditions. The analyses described below do not purport to be indicative of actual future results, or to reflect the prices at which any securities may trade in the public markets, which may vary depending upon various factors, including changes in interest rates, dividend rates, market conditions, economic conditions and other factors that influence the price of securities.

Selected Company Analysis

Viasystems

Stifel compared Viasystems, from a financial point of view, to 15 publicly traded companies in the printed circuit board and electronic manufacturing services industries that Stifel deemed to be relevant based on their business profiles and financial metrics. Stifel compared Viasystems' last 12 months (LTM), estimated calendar year 2014 and 2015 financial metrics, as provided by Viasystems' management, to the LTM, estimated calendar year 2014 and 2015 financial metrics, obtained from available public sources, of the 15 companies. Stifel believes that the group of companies listed below have business models similar to those of Viasystems, but noted that none of these companies have the same management, composition, size, operations, financial profile, or combination of businesses as Viasystems:

Benchmark Electronics, Inc.

Celestica Inc.

CMK Corporation

Fabrinet

Flextronics International Ltd.

Ibiden Co., Ltd.

Jabil Circuit, Inc.

Kingboard Chemical Holdings Limited

Nan Ya Printed Circuit Board Corporation

Plexus Corp.

Sanmina Corporation

Tripod Technology Corporation

TTM

Table of Contents

Unimicron Technology Corp.

Zhen Ding Technology Holding Limited

Based on this information, Stifel calculated and compared the following multiples for Viasystems and the selected comparable companies:

Multiples of enterprise value (EV), which Stifel defined as fully-diluted equity value using the treasury stock method, plus debt, preferred stock and minority interests, less cash and cash equivalents, to LTM, estimated calendar year 2014 and 2015 earnings before one-time charges, interest, taxes, stock-based compensation and depreciation and amortization (EV/adjusted EBITDA).

Multiples of price (P) using the share price to LTM, estimated calendar year 2014 and 2015 adjusted earnings per share (EPS) as adjusted to exclude stock-based compensation, amortization of intangibles and one-time charges, which is referred to as price-to-earnings (P/E).

The following table sets forth the multiples indicated by this analysis, including the range of selected multiples relative to the selected companies and the multiples implied by the Merger:

Multiple	1 st Quartile	Median	Mean	3 rd Quartile	Range of Multiples		Proposed Transaction
					Utilized in the Analysis		
LTM EV/Adjusted EBITDA	5.2x	5.8x	5.9x	7.0x	5.0x	7.0x	6.8x
CY 2014 EV/Adjusted EBITDA	4.8x	5.6x	5.5x	6.3x	5.0x	6.5x	6.6x
CY 2015 EV/Adjusted EBITDA	4.2x	4.8x	4.8x	5.6x	4.0x	5.5x	5.8x
LTM P/E	11.2x	12.9x	12.9x	14.2x	11.0x	14.0x	N.M.
CY 2014 P/E	11.1x	12.2x	14.0x	16.4x	11.0x	16.5x	N.M.
CY 2015 P/E	9.7x	10.8x	11.6x	12.1x	9.5x	12.0x	40.4x

This analysis resulted in the following ranges of implied equity values per share:

Benchmark	Range of Implied Equity Values per Share	
	EV/Adjusted EBITDA Multiples	\$
P/E Multiples		\$3.56 4.49

No company utilized in the selected company analysis is identical to Viasystems. In evaluating the selected companies, Stifel made judgments and assumptions with regard to industry performance, general business, economic, market and financial conditions and other matters, many of which are beyond Viasystems' control, such as the impact of competition on its business and the industry generally, industry growth and the absence of any adverse material change in Viasystems' financial condition and prospects or the industry or in the financial markets in general. Mathematical analysis (such as determining the mean or median) is not in itself a meaningful method of using peer group data.

TTM

Stifel compared TTM, from a financial point of view, to a group of 8 publicly traded companies in the printed circuit board industry that Stifel deemed to be relevant based on their business profiles and financial metrics. Stifel compared TTM's LTM, estimated calendar year 2014 and 2015 financial metrics, as provided by TTM management, to the LTM, estimated calendar year 2014 and 2015 financial metrics, obtained from available public sources, of the 8 selected printed circuit board companies. Stifel believes that the group of companies listed below have business models similar to those of TTM, but noted that none of these companies have the same management, composition, size, operations, financial profile, or combination of businesses as TTM:

CMK Corporation

Ibiden Co., Ltd.

Table of Contents

Kingboard Chemical Holdings Limited

Nan Ya Printed Circuit Board Corporation

Tripod Technology Corporation

Unimicron Technology Corp.

Viasystems

Zhen Ding Technology Holding Limited

The following table sets forth the multiples indicated by this analysis, including the range of selected multiples relative to the selected companies and the multiples implied by TTM's price per share as of the market close on September 19, 2014:

Multiple	1 st Quartile	Median	Mean	3 rd Quartile	Range of Multiples Utilized in the Analysis		Implied by TTM's Closing Stock Price as of September 19, 2014
					4.5x	7.0x	5.8x
LTM EV/Adjusted EBITDA	4.6x	5.7x	5.8x	7.2x	4.5x	7.0x	5.8x
CY 2014 EV/Adjusted EBITDA	4.1x	5.2x	5.0x	6.0x	4.0x	6.0x	5.5x
CY 2015 EV/Adjusted EBITDA	3.8x	4.3x	4.3x	5.2x	4.0x	5.0x	4.7x
LTM P/E	11.6x	13.3x	12.9x	14.6x	11.5x	14.5x	15.6x
CY 2014 P/E	11.2x	12.2x	15.1x	17.8x	11.0x	18.0x	16.4x
CY 2015 P/E	10.3x	15.9x	15.5x	18.6x	10.5x	18.5x	9.2x

This analysis resulted in the following ranges of implied equity values per share:

Benchmark	Range of Implied Equity Values per Share	
EV/Adjusted EBITDA Multiples	\$	4.89 8.61
P/E Multiples	\$	6.25 9.92

No company utilized in the selected company analysis is identical to TTM. In evaluating the selected companies, Stifel made judgments and assumptions with regard to industry performance, general business, economic, market and financial conditions and other matters, many of which are beyond TTM's control, such as the impact of competition on its business and the industry generally, industry growth and the absence of any adverse material change in TTM's financial condition and prospects or the industry or in the financial markets in general. Mathematical analysis (such as

determining the mean or median) is not in itself a meaningful method of using peer group data.

Table of Contents**Precedent Transactions Analysis**

Based on public and other information available to Stifel, Stifel calculated and compared the multiples of (1) EV to LTM and next twelve months (NTM) adjusted EBITDA and (2) fully diluted equity value (EQV), using the treasury stock method, to LTM and NTM Adjusted Net Income (EQV/Adjusted Net Income) implied in the Merger for Viasystems to the corresponding multiples implied in the following 10 selected acquisitions of companies in the printed circuit board and electronic manufacturing services industries:

Announcement Date	Acquirer	Target
4/4/12	Viasystems	DDi Corp.
4/4/11	Ducommun Incorporated	LaBarge, Inc.
2/11/11	Charlesbank Capital Partners LLC	OnCore Manufacturing Services, LLC
11/16/09	TTM	Meadville Holdings Limited, PCB Business
10/6/09	Viasystems	Merix Corporation
5/22/09	Kingboard Chemical Holdings Limited	Elec & Eltek International Company Limited
6/4/07	Flextronics International Ltd.	Solectron Corporation
10/17/06	Benchmark Electronics, Inc.	Pemstar Inc.
8/3/06	TTM	Tyco International, Printed Circuit Group
2/7/05	Jabil Circuit, Inc.	Varian, Inc., Electronics Manufacturing Business

The following table sets forth the multiples indicated by this analysis, including the range of selected multiples relative to the selected precedent transactions and the multiples implied by the Merger:

Multiple	Range of Multiples Utilized in				the		Proposed Transaction
	1st Quartile	Median	Mean	3rd Quartile	Analysis	Analysis	
LTM EV/Adjusted EBITDA	7.5x	7.8x	7.5x	8.7x	7.5x	8.5x	6.8x
NTM EV/Adjusted EBITDA	5.9x	7.0x	6.7x	7.7x	6.0x	7.5x	6.0x
LTM EQV/Adjusted Net Income	13.4x	17.0x	16.9x	21.9x	13.5x	22.0x	N.M.
NTM EQV/Adjusted Net Income	9.1x	10.1x	12.1x	15.1x	9.0x	15.0x	N.M.

Based on its review of the precedent transactions, Stifel applied selected multiples to the corresponding LTM and NTM adjusted EBITDA and adjusted Net Income of Viasystems, in each case as provided by Viasystems management.

This analysis resulted in the following ranges of implied equity values per share:

Benchmark	Range of Implied Equity Values per Share
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EV/Adjusted EBITDA Multiples	\$	18.63	26.44
EQV/Adjusted Net Income Multiples		\$0.62	1.03

No transaction used in the precedent transactions analyses is identical to the Merger. Accordingly, an analysis of the results of the foregoing is not mathematical; rather, it involves complex considerations and judgments concerning differences in financial and operating characteristics of the companies and other factors that could affect the public trading value of the companies involved in the precedent transactions which in turn, affect the enterprise value and equity value of the companies involved in the transactions to which the Merger is being compared. In evaluating the precedent transactions, Stifel made judgments and assumptions with regard to industry performance, general business, economic, market and financial conditions, and other matters, such as the impact of competition, industry growth and the absence of any adverse material change in the financial condition of Viasystems or the companies involved in the precedent transactions or the industry or in the financial markets in general, which could affect the public trading value of the companies involved in the selected transactions which in turn, affect the enterprise value and equity value of the companies involved in the transactions to which the Merger is being compared.

Table of Contents**Discounted Equity Value Analysis*****Viasystems***

Stifel performed an analysis of the implied present value of the future price per share of Viasystems common stock, which is designed to provide an indication of the present value of a theoretical future value of a company's equity value per share as a function of the company's estimated future adjusted EPS and its assumed P/E multiple. Stifel applied a selected range of P/E multiples of 11.0x to 17.0x to estimated adjusted EPS of Viasystems for each of the calendar years 2015 and 2016, as provided by Viasystems' management. This selected range of P/E multiples were based upon the range utilized for calendar year 2014 P/E in the Viasystems Selected Company Analysis. Stifel then discounted the 2015 and 2016 values back to present by using a discount rate of 15.5%, reflecting an estimate of Viasystems' cost of equity that was derived by application of the Capital Asset Pricing Model, which takes into account certain company-specific metrics, including a company's equity value and historical beta, as well as certain financial metrics for the United States financial markets generally. This analysis resulted in a range of implied equity values per share of \$5.74 to \$8.87 for Viasystems.

TTM

Stifel also performed an analysis of the implied present value of the future price per share of TTM common stock. Stifel applied a selected range of P/E multiples of 11.0x to 18.0x to estimated adjusted EPS of TTM common stock for each of the calendar years 2015 and 2016, as provided by TTM management. This selected range of P/E multiples were based upon the range utilized for calendar year 2014 P/E in the TTM Selected Company Analysis. Stifel then discounted 2015 and 2016 values back to present by using a discount rate of 13.5%, reflecting an estimate of TTM's cost of equity that was derived by application of the Capital Asset Pricing Model, which takes into account certain company-specific metrics, including a company's equity value and historical beta, as well as certain financial metrics for the United States financial markets generally. This analysis resulted in a range of implied equity values per share of \$7.65 to \$12.52 for TTM.

The foregoing description is only a summary of the material financial analyses performed by Stifel in arriving at its Opinion. The summary alone does not constitute a complete description of the financial analyses Stifel employed in reaching its conclusions. None of the analyses performed by Stifel were assigned a greater significance by Stifel than any other, nor does the order of analyses described represent relative importance or weight given to those analyses by Stifel. No methodology employed by Stifel can be viewed individually, and if viewed in isolation could create a misleading or incomplete view of the financial analyses performed by Stifel. Additionally, no company or transaction used in any analysis as a comparison is identical to Viasystems, TTM or the Merger, and they all differ in material ways. Accordingly, an analysis of the results described above is not mathematical; rather it involves complex considerations and judgments concerning differences in financial and operating characteristics of the companies and other factors that could affect the public trading value of the selected companies or transactions to which they are being compared. Stifel used these analyses to determine the impact of various operating metrics on the implied enterprise values and implied per share equity values of Viasystems and TTM. Each of these analyses yielded a range of implied enterprise values and implied per share equity values, and therefore, such implied enterprise value ranges and implied per share equity values developed from these analyses were viewed by Stifel collectively and not individually. Stifel made its determination as to the fairness, from a financial point of view, of the Merger Consideration to be received by holders of Merger Shares from TTM in the Merger pursuant to the Merger Agreement, as of the date of the Opinion, on the basis of its experience and professional judgment after considering the results of all of the analyses performed.

Illustrative Contribution Analysis

Stifel also reviewed historical and estimated future operating and financial information including, among other things, revenues, adjusted operating income, adjusted EBITDA and adjusted net income for Viasystems, TTM and the combined company. Stifel analyzed the relative financial contributions of Viasystems and TTM to

Table of Contents

the combined company following completion of the Merger, without taking into account any potential synergies, based on LTM and estimated calendar years 2014 and 2015 as provided by Viasystems management and TTM management. The following table presents the results of this analysis:

	Viasystems Contribution to Combined Company			
	Revenues	Adjusted Operating Income	Adjusted EBITDA	Adjusted Net Income
LTM	48%	41%	46%	N.M.
CY 2014	48%	40%	45%	N.M.
CY 2015	48%	39%	44%	11%

Stifel also analyzed the implied equity value per share of Viasystems common stock, by applying TTM's multiples of revenue, adjusted operating income and adjusted EBITDA for LTM and estimated calendar years 2014 and 2015, respectively, to Viasystems' metrics for the corresponding periods to obtain an enterprise value, and then adjusting for Viasystems' net debt position. Stifel also applied TTM's multiples of adjusted net income to Viasystems' adjusted net income to analyze the implied equity value per share of Viasystems common stock. The following table presents the results of this analysis:

	Implied Equity Values per Share of Viasystems Common Stock			
	Revenues	Adjusted Operating Income	Adjusted EBITDA	Adjusted Net Income
LTM	\$ 14.34	\$ 4.86	\$ 10.56	N.M.
CY 2014	\$ 13.87	\$ 3.12	\$ 9.59	N.M.
CY 2015	\$ 13.43	\$ 2.29	\$ 8.60	\$ 3.36

Illustrative Pro Forma Merger Analysis

Stifel also prepared an illustrative pro forma analysis of the potential financial impact of the Merger on TTM using the forecasts provided by Viasystems management and TTM management both taking into account and excluding \$25.0 million of projected pre-tax synergies. For calendar year 2015, Stifel compared the projected adjusted EPS of TTM, on a standalone basis, to the projected adjusted EPS of the combined company on a pro forma basis assuming the Merger was completed on December 31, 2014. The following table presents the results of this analysis:

Accretion	Excluding Synergies	Including Synergies
CY 2015	7.4%	29.0%

Table of Contents**Illustrative Pro Forma Trading Analysis**

Stifel also performed illustrative analyses of the implied equity value per share of Viasystems common stock on a pro forma basis for the combined company. For these analyses, Stifel used the forecasts provided by Viasystems management and TTM management for the combined company on a pro forma basis for calendar year 2015. Stifel applied a selected range of EV/Adjusted EBITDA and P/E multiples, respectively, to estimated calendar year 2015 pro forma adjusted EBITDA and adjusted EPS of the combined company, taking into account \$25.0 million of pre-tax synergies on a pro forma basis. Stifel selected these ranges of calendar year 2015 EV/Adjusted EBITDA and P/E multiples by taking into account the current calendar year 2015 EV/Adjusted EBITDA and P/E multiples for TTM and the selected companies. The implied equity value per share of Viasystems common stock was calculated by multiplying the resulting pro forma combined company per share equity values by the exchange ratio pursuant to the Merger Agreement of 0.706 of a share of TTM common stock for each outstanding share of Viasystems common stock and adding the resulting product to the \$11.33 per share cash consideration. This analysis resulted in a range of implied values, on an undiscounted basis, reflected in the table below:

	Range of Multiples Used in the Analysis		Implied Equity Values per Share of Viasystems Common Stock	
CY 2015 Pro Forma Adjusted EBITDA	4.0x	6.0x	\$ 13.43	18.83
CY 2015 Pro Forma Adjusted EPS	8.0x	12.0x	\$ 17.11	20.01

The preparation of a fairness opinion is a complex process and is not necessarily susceptible to a partial analysis or summary description. In arriving at its Opinion, Stifel considered the results of all of its analyses as a whole and did not attribute any particular weight to any analysis or factor considered by it. Stifel believes that the summary provided and the analyses described above must be considered as a whole and that selecting portions of these analyses, without considering all of them, would create an incomplete view of the process underlying Stifel's analyses and the Opinion; therefore, the range of valuations resulting from any particular analysis described above should not be taken to be Stifel's view of the actual value of Viasystems.

Miscellaneous

Viasystems agreed to pay Stifel a fee (the Retainer Fee) of \$100,000 upon its engagement to provide financial advisory services to Viasystems and a fee (the Opinion Fee) of \$3,500,000 for its services as financial advisor to the Viasystems Board upon delivery of the Opinion (neither of which fees are contingent upon the consummation of the Merger) and a fee (the Transaction Fee) for its services as financial advisor to Viasystems in connection with the Merger in an amount equal to 1.5% of the aggregate consideration in the Merger, as determined in accordance with Viasystems' engagement letter with Stifel, which for purposes of the Transaction Fee includes the cash and the value of the TTM common stock received by the Viasystems stockholders in the Merger and the outstanding indebtedness of Viasystems (other than to trade creditors) upon consummation of the Merger, all of which Transaction Fee is contingent upon the completion of the Merger; provided that the Opinion Fee will be credited against the Transaction Fee. As of the date of this proxy statement/prospectus, the Transaction Fee would be approximately \$[], the payment of which would be reduced by the amount of the Opinion Fee. Stifel will not receive any other significant payment or compensation contingent upon the successful consummation of the Merger. In the event the Merger is not consummated and Viasystems receives a termination or break-up fee, then Viasystems shall pay Stifel a fee (the Termination Fee) equal to 20% of such termination or break-up fee received by Viasystems; provided that the Termination Fee would be reduced by the amount of the Retainer Fee and the Opinion Fee, which would be credited

against the Termination Fee. In addition, Viasystems agreed to reimburse Stifel for its expenses in connection with its engagement, subject to certain limitations, and to indemnify Stifel for certain liabilities arising out of its engagement.

In September 2013, Stifel served as sole agent on a placement of secondary shares of Viasystems, and Stifel received customary compensation from the selling stockholder for its services. In April 2014, Stifel served as joint book-running manager on an add-on offering of Viasystems Senior Secured Notes due 2019 and received

Table of Contents

customary compensation for its services. There are no other material relationships (including between Stifel and TTM) that existed during the two years prior to the date of Stifel's Opinion or that are mutually understood to be contemplated in which any compensation was received or is intended to be received as a result of the relationship between Stifel and Viasystems or TTM.

Stifel may seek to provide investment banking services to TTM or its affiliates in the future, for which Stifel would seek customary compensation. In the ordinary course of business, Stifel and its clients may transact in the equity securities of each of Viasystems and TTM and may at any time hold a long or short position in such securities.

Certain Information Provided by the Parties

In the course of negotiating the Merger Agreement, TTM and Viasystems exchanged certain non-public information as part of the customary due diligence process. As part of this process, TTM and Viasystems allowed each other, and each other's respective representatives, access to data rooms that contained non-public information that concerned TTM and Viasystems, respectively, as well as their respective operations. In addition to the information supplied as part of the due diligence process, TTM and Viasystems both prepared certain prospective financial information to share with the other party and their respective financial advisors. The prospective financial information consisted of projections as well as additional financial and operating data for the calendar years 2014 through 2016. Each of Viasystems and TTM gave significant consideration to the prospective financial information provided by the other party. The prospective financial information disclosed below summarizes all such information that was exchanged and relied upon by the parties, and includes prospective revenues, adjusted net income and adjusted EBITDA (as such measures are described more fully below) for each of the companies for the calendar years 2014 through 2016.

TTM Unaudited Prospective Financial Information

Although TTM periodically may issue limited guidance to investors concerning its expected financial performance, TTM does not make public disclosure of detailed forecasts or projections of its expected financial performance for extended periods due to, among other things, the inherent difficulty of accurately predicting future periods and the likelihood that the underlying assumptions and estimates may prove incorrect. However, in connection with the negotiation and execution of the Merger Agreement, TTM management provided the TTM Board, TTM's financial advisor and Viasystems and its financial advisor with certain non-public internal financial projections for the years ended 2014 through 2016 and estimated synergies for the combined company.

While the financial projections and estimated synergies are being included in this proxy statement/prospectus, the financial projections and estimated synergies were not prepared with a view toward public disclosure, complying with the published guidelines of the SEC regarding projections and the use of non-GAAP measures or complying with the published guidelines established by the American Institute of Certified Public Accountants for preparation and presentation of prospective financial information. Rather, the financial projections were based upon certain publicly available forecasts prepared by independent equity research analysts, as adjusted in certain respects by TTM's management in order to reconcile differing views of such independent equity research analysts. No one has made or makes any representation to any stockholder or anyone else regarding, nor assumes any responsibility for the validity, accuracy or completeness of, the information included in the projections set forth below. Readers are cautioned not to place undue reliance on the projections. TTM has not updated and, except as otherwise required by law, does not intend to update or otherwise revise the projections, even in the short term, to reflect circumstances existing after the date when made or to reflect the occurrence of future events, including the Merger. Further, the projections do not take into account the effect of any failure of the Merger to occur and should not be viewed as accurate or continuing in that context.

The financial projections and estimated synergies are unaudited. The prospective financial information included in this proxy statement/prospectus has been prepared by, and is the responsibility of, TTM s

Table of Contents

management. PricewaterhouseCoopers LLP has neither examined, compiled nor performed any procedures with respect to the accompanying prospective financial information and, accordingly, PricewaterhouseCoopers LLP does not express an opinion or any other form of assurance with respect thereto. The PricewaterhouseCoopers LLP report included in this proxy statement/prospectus relates to TTM's historical financial information. It does not extend to the prospective financial information and should not be read to do so.

The financial projections and estimated synergies:

were based upon numerous assumptions, as further described below, many of which are beyond the control of TTM and may not prove to be accurate;

were originally prepared during August 2014;

do not necessarily reflect current estimates or assumptions management of TTM may have about prospects for TTM's businesses, changes in general business or economic conditions, or any other transaction or event that has occurred or that may occur and that was not anticipated at the time the forecasts were prepared;

are not necessarily indicative of current values or future performance, which may be significantly more favorable or less favorable than as set forth below; and

are not, and should not be regarded as, a representation that any of the expectations contained in, or forming a part of, the financial projections and estimated synergies will be achieved.

Although presented with numerical specificity, the financial projections and estimated synergies were prepared in the context of numerous variables, estimates and assumptions that are inherently uncertain and may be beyond the control of TTM, and which may prove not to have been, or to no longer be, accurate. Although considered reasonable by TTM management as of the date of their preparation, the financial projections and estimated synergies are subject to many risks and uncertainties. Important factors that may affect actual results and cause actual results to differ materially from these projections include, but are not limited to, risks and uncertainties relating to TTM's or Viasystems' businesses (including their ability to achieve strategic goals, objectives and targets over the applicable periods), industry performance, the regulatory environment, general business and economic conditions, market and financial conditions, foreign exchange rates, various risks set forth in TTM's reports filed with the SEC, and other factors described or referenced under *Risk Factors* and *Cautionary Statement Regarding Forward-Looking Statements* beginning on pages 27 and 37, respectively, of this proxy statement/prospectus.

The financial projections and estimated synergies also reflect assumptions that are subject to change and are susceptible to multiple interpretations and periodic revisions based on actual results, revised prospects for TTM's or Viasystems' businesses, changes in general business or economic conditions, or any other transaction or event that has occurred or that may occur and that was not anticipated at the time the financial projections and estimated synergies were prepared. In addition, neither the financial projections nor the estimated synergies take into account any of the transactions contemplated by the Merger Agreement, including the Merger and associated expenses, or TTM's compliance with its respective covenants under the Merger Agreement. Further, the financial projections do not take into account any circumstances, transactions or events occurring after the date they were prepared. Accordingly, actual

results will likely differ, and may differ materially, from those contained in the financial projections. There can be no assurance that these financial projections will be realized or that future financial results of TTM (or, following consummation of the Merger, the combined company) will not materially vary from these projections.

The prospective financial information set forth below contains certain non-GAAP financial measures. These non-GAAP financial measures are not calculated in accordance with, or as a substitute for, financial measures calculated in accordance with GAAP and may be different from non-GAAP financial measures used by other companies. TTM provided this information to Viasystems and Stifel because TTM believed it could be useful in evaluating, on a prospective basis, TTM's potential operating performance and ability to service debt.

Table of Contents

The following information was included in the financial projections provided by TTM:

(in millions, except per share data)	Projected Fiscal Year		
	2014	2015	2016
Revenue	\$ 1,310.1	\$ 1,384.3	\$ 1,453.6
Adjusted operating income (1)	67.5	100.6	109.4
Adjusted EBITDA (2)	162.4	192.3	203.5
Adjusted net income (3)	28.2	56.7	65.1
Adjusted earnings per share (3)	0.32	0.65	0.75

- (1) Excludes amortization of intangibles, restructuring and impairment charges and other non-recurring items.
- (2) Defined as earnings before interest expense, income taxes, depreciation and amortization, restructuring and impairment charges and other non-recurring items.
- (3) Excludes amortization of intangibles, restructuring and impairment charges and other non-recurring items, net of the income tax effects of such adjustments.

In connection with its analysis, in order to ensure consistency in the financial projections for Viasystems and TTM, Stifel made certain adjustments to the prospective financial projections provided by TTM. The following table reflects the foregoing information as adjusted by Stifel in connection with its analysis:

(in millions, except per share data)	Projected Fiscal Year		
	2014	2015	2016
Revenue	\$ 1,310.1	\$ 1,384.3	\$ 1,453.6
Adjusted operating income (1)	75.9	109.2	118.5
Adjusted EBITDA (1)	170.8	201.0	212.6
Adjusted net income (2)	38.7	69.1	77.6
Adjusted earnings per share (2)	0.44	0.79	0.89

- (1) Further adjusted by Stifel to exclude stock-based compensation.
- (2) Further adjusted by Stifel to exclude stock-based compensation and non-cash interest expense, net of the income tax effects of such adjustments.

In addition, TTM identified at least \$25 million in projected pre-tax cost synergies that TTM expects the combined company to realize within the first year after consummation of the Merger. These projected synergies are expected to result from combining the sales and general and administrative functions of TTM and Viasystems.

Viasystems Unaudited Prospective Financial Information

Viasystems does not make public disclosure of detailed forecasts or projections of its expected financial performance for extended periods due to, among other things, the inherent difficulty of accurately predicting future periods and the likelihood that the underlying assumptions and estimates may prove incorrect. However, in connection with the negotiation and execution of the Merger Agreement, and at the request of Stifel, its financial advisor, and JPMorgan, TTM's financial advisor, Viasystems provided the Viasystems Board, Stifel, and JPMorgan with certain non-public internal financial projections regarding Viasystems' anticipated future operations.

The financial projections summarized below were not prepared for purposes of public disclosure, nor were they prepared on a basis designed to comply with published guidelines of the SEC regarding projections and the use of non-GAAP measures, the guidelines established by the American Institute of Certified Public Accountants for preparation and presentation of prospective financial information, or GAAP. Viasystems independent auditor, which is listed as an expert below in *Experts*, did not compile, examine or perform any procedures with respect to the projections summarized herein, and has not expressed any opinion or any other form of

Table of Contents

assurance on such information or its achievability, and assumes no responsibility for, and disclaims any association with, such projections. The independent auditor's reports included or incorporated by reference in this proxy statement/prospectus relate to historical financial statements. They do not extend to any prospective financial information and should not be seen to do so.

Although presented with numerical specificity, the financial projections were prepared in the context of numerous variables, estimates and assumptions that are inherently uncertain and may be beyond the control of Viasystems, and which may prove not to have been, or to no longer be, accurate. Although considered reasonable by Viasystems management as of the date of their preparation, the financial projections are subject to many risks and uncertainties. Important factors that may affect actual results and cause actual results to differ materially from these projections include, but are not limited to, risks and uncertainties relating to Viasystems' business (including its ability to achieve strategic goals, objectives and targets over the applicable periods), industry performance, the regulatory environment, general business and economic conditions, market and financial conditions, foreign exchange rates, various risks set forth in Viasystems' reports filed with the SEC, and other factors described or referenced under *Risk Factors* and *Cautionary Statement Regarding Forward-Looking Statements* beginning on pages 27 and 37, respectively, of this proxy statement/prospectus.

The financial projections also reflect assumptions that are subject to change and are susceptible to multiple interpretations and periodic revisions based on actual results, revised prospects for Viasystems' business, changes in general business or economic conditions, or any other transaction or event that has occurred or that may occur and that was not anticipated at the time the financial projections were prepared. In addition, the projections do not take into account any of the transactions contemplated by the Merger Agreement, including the Merger and associated expenses, or Viasystems' compliance with its respective covenants under the Merger Agreement. Further, the projections do not take into account any circumstances, transactions or events occurring after the date they were prepared. Accordingly, actual results will likely differ, and may differ materially, from those contained in the financial projections. There can be no assurance that these financial projections will be realized or that future financial results of Viasystems (or, following consummation of the Merger, the combined company) will not materially vary from these financial projections.

The inclusion of a summary of the projections in this proxy statement/prospectus should not be regarded as an indication that any of Viasystems, TTM or their respective affiliates, officers, directors or other representatives consider the projections to be necessarily predictive of actual future events, and the projections should not be relied upon as such. None of Viasystems, TTM or their respective affiliates, officers, directors or other representatives can give any stockholder of Viasystems, TTM or other person any assurance that actual results will not differ materially from the projections, and, except as otherwise required by law, none of them undertakes any obligation to update or otherwise revise or reconcile the projections to reflect circumstances existing after the date the projections were generated or to reflect the occurrence of future events, even in the event that any or all of the assumptions and estimates underlying the projections are shown to be in error. The projections do not take into account the effect of any failure of the Merger to occur and should not be viewed as accurate or continuing in that context.

No one has made or makes any representation to any stockholder or anyone else regarding, nor assumes any responsibility for the validity, accuracy or completeness of, the information included in the projections set forth below. Readers are cautioned not to place undue reliance on the projections.

Viasystems is providing a summary of the below prospective financial information solely to give stockholders access to the information that Viasystems made available to the Viasystems Board, Stifel, and JPMorgan. The prospective financial information presented here is not included in this proxy statement/prospectus in order to influence any stockholder to make any investment decision with respect to the Merger. The inclusion of this information should not

be regarded as an indication that the Viasystems Board, its advisors or any other person considered, or now considers, it to be material or to be a reliable prediction of actual future results. The financial projections summarized below are subjective in many respects. There can be no assurance

Table of Contents

that these projections will be realized or that actual results will not be significantly higher or lower than forecasted. The projections included herein cover multiple years, and such information by its nature becomes subject to greater uncertainty with each successive year. The financial projections and summary information should be evaluated, if at all, in conjunction with the historical financial statements and other information contained in Viasystems' public filings with the SEC.

The prospective financial information set forth below contains certain non-GAAP financial measures. These non-GAAP financial measures are not calculated in accordance with, or as a substitute for, financial measures calculated in accordance with GAAP and may be different from non-GAAP financial measures used by other companies. Viasystems provided this information to the Viasystems Board, Stifel, and JPMorgan because Viasystems believed it could be useful in evaluating, on a prospective basis, Viasystems' potential operating performance.

The following information was included in the financial projections provided by Viasystems:

(\$ in millions, except per share data)	Projected Fiscal Year		
	2014	2015	2016
Revenue	\$ 1,209.6	\$ 1,263.5	\$ 1,319.7
Adjusted operating income (1)	50.7	70.8	81.9
Adjusted EBITDA (2)	140.3	160.4	175.5
Adjusted net income (loss) attributable to common stockholders (3)	(7.9)	8.4	19.2
Adjusted earnings (loss) per share (3)	(0.38)	0.41	0.92

- (1) Excludes amortization of intangibles, stock-based compensation, restructuring and impairment charges, costs relating to acquisitions and equity registrations and other non-recurring items.
- (2) Defined as earnings before interest expense, income taxes, depreciation and amortization, stock-based compensation, restructuring and impairment charges, costs relating to acquisitions and equity registrations and other non-recurring items.
- (3) Excludes amortization of intangibles, stock-based compensation, restructuring and impairment charges, costs relating to acquisitions and equity registrations, certain interest and other non-cash expenses and other non-recurring items, net of the income tax effects of such adjustments.

Interests of Certain Persons in the Merger

In considering the information described in this proxy statement/prospectus, you should be aware that Viasystems executive officers and directors may have economic interests in the Merger that may be different from or in addition to those of Viasystems stockholders generally and that may create potential conflicts of interest. In addition to the rights described below in this section, the executive officers of Viasystems may be eligible to receive some of the generally applicable benefits described under the heading *The Merger Agreement Employee Benefits Matters* on page 150. The Viasystems Board was aware of and considered those interests, among other matters, in reaching its decision to approve the Merger Agreement, the Merger and the transactions contemplated by the Merger Agreement.

Set forth below are the descriptions of the directors' and executive officers' interests including, but not limited to, the treatment in the Merger of Viasystems' equity compensation awards (including the acceleration of stock options, restricted stock awards, and Viasystems Performance Share Units), bonus awards (including annual incentive bonuses and, in some cases, a transaction bonus related to the Merger), severance plans, and other rights that may be held by Viasystems' directors and executive officers, such as the right to ongoing indemnification by the surviving corporation

for acts or omissions occurring prior to the Merger. The dates used in the discussions below to quantify certain of these interests have been selected for illustrative purposes only, and they do not necessarily reflect the dates on which certain events may or will occur.

Table of Contents

Equity and Performance Cash Awards Held by Executive Officers and Directors

Viasystems Stock Options

Immediately prior to the effective time of the Merger, each option to acquire shares of Viasystems common stock that is then outstanding, whether or not then vested or exercisable, will be automatically vested in its entirety and cancelled in exchange for the right to receive from the surviving corporation:

an amount in cash, if any, equal to the product obtained by multiplying:

the Cash Percentage (as defined in the Merger Agreement and described in the section entitled *The Merger Agreement Merger Consideration Treatment of Viasystems Stock Options, Viasystems Restricted Stock and Viasystems Performance Share Units*); by

the excess, if any, of the Deemed Value of Merger Consideration (as defined in the Merger Agreement and described in the section entitled *The Merger Agreement Merger Consideration Treatment of Viasystems Stock Options, Viasystems Restricted Stock and Viasystems Performance Share Units*) over the per share exercise price of such Viasystems stock option; by

the number of shares of Viasystems common stock subject to such Viasystems stock option; and

a number, rounded down to the nearest whole number, of shares of TTM common stock, if any, equal to the quotient of:

the product obtained by multiplying:

the Stock Percentage (as defined in the Merger Agreement and described in the section entitled *The Merger Agreement Merger Consideration Treatment of Viasystems Stock Options, Viasystems Restricted Stock and Viasystems Performance Share Units*); by

the excess, if any, of the Deemed Value of Merger Consideration over the per share exercise price of such Viasystems stock option; by

the number of shares of Viasystems common stock subject to such Viasystems stock option; divided by

the Parent Common Stock Price;

together with cash in the amount equal to (1) the fractional amount of any shares of TTM common stock that would, absent such rounding down, be issuable (after taking into account all Viasystems stock options held by such holder), multiplied by (2) the Parent Common Stock Price.

Any shares of Viasystems common stock issued in respect of Viasystems stock options will be cancelled and converted into the right to receive the Merger Consideration at the effective time of the Merger.

The following table summarizes, as of October 1, 2014, the total number of vested and unvested stock options issued under the Viasystems Group, Inc. 2003 Stock Option Plan and the Viasystems Group, Inc. 2010 Equity Incentive Plan that are held by each of Viasystems named executive officers, who comprise all of Viasystems executive officers, assuming continued employment through the effective time of the Merger and assuming that the effective time of the Merger occurs on March 1, 2015. The table also provides an approximation of the cash value of the Merger Consideration for these options. All unvested options held by Viasystems named executive officers will accelerate at the closing of the Merger. No outstanding stock options are held by Viasystems non-employee directors.

Table of Contents**Viasystems 2003 Stock Option Plan**

Named Executive Officers	No. of Shares Underlying Options (1)	Weighted Average Exercise Price of Options (2)	Cash Value of Merger Consideration (3)
David M. Sindelar			
Timothy L. Conlon			
Gerald G. Sax	10,455	\$ 150.99	
Brian W. Barber	7,527	150.99	
Richard B. Kampf	7,527	150.99	

- (1) The number of all options includes (1) vested options; (2) options that will vest in accordance with their terms prior to the closing date of the Merger; and (3) unvested options that will accelerate at the closing of the Merger.
- (2) Weighted average exercise price numbers are rounded up or down to the nearest whole cent.
- (3) The estimated cash value of the Merger Consideration per share of Viasystems common stock, calculated in accordance with SEC rules, is \$15.88, which was the average per share closing price of Viasystems common stock as reported on the Nasdaq Global Market for the first five business days following public announcement of the Merger. Based on this value of the Merger Consideration, all options are out-of-the money because the value is below the exercise price of all options.

Viasystems 2010 Equity Incentive Plan

Named Executive Officers	No. of Shares Underlying Options (1)	Weighted Average Exercise Price of Options (2)	Cash Value of Merger Consideration (3)
David M. Sindelar	466,799	\$ 20.75	
Timothy L. Conlon	225,078	20.75	
Gerald G. Sax	152,881	20.86	
Brian W. Barber	94,321	20.59	
Richard B. Kampf	94,321	20.59	

- (1) The number of all options includes (1) vested options; (2) options that will vest in accordance with their terms prior to the consummation of the Merger; and (3) unvested options that will accelerate at the consummation of the Merger.
- (2) Weighted average exercise price numbers are rounded up or down to the nearest whole cent.
- (3) The estimated cash value of the Merger Consideration per share of Viasystems common stock, calculated in accordance with SEC rules, is \$15.88, which was the average per share closing price of Viasystems common stock as reported on the Nasdaq Global Market for the first five business days following public announcement of the Merger. Based on this value of the Merger Consideration, all options are out-of-the money because the value is below the exercise price of all options.

Viasystems Restricted Stock Awards

Immediately prior to the effective time of the Merger, each unvested Viasystems restricted stock award that is then outstanding will be automatically vested in full, all restrictions thereto will lapse, and such restricted stock will be treated in the Merger as an outstanding share of Viasystems common stock that will be cancelled and converted into the right to receive the Merger Consideration at the effective time of the Merger.

Table of Contents

The following table summarizes, as of October 1, 2014, the aggregate number of outstanding time-based unvested restricted shares held by each of Viasystems' non-employee directors that will become vested at the time of the Merger under the terms of the Viasystems Group, Inc. 2010 Equity Incentive Plan and the applicable award agreements, assuming continued service through the effective time of the Merger and assuming the effective time of the Merger occurs on March 1, 2015. The table also provides an estimate of the cash value of the Merger Consideration for these unvested restricted shares. All outstanding restricted shares held by each of Viasystems' named executive officers, who comprise all Viasystems' executive officers, will vest and cease to be restricted stock on February 7, 2015, including Mr. Sindelar (49,765), Mr. Conlon (23,525), Mr. Sax (14,477), Mr. Barber (11,763) and Mr. Kampf (11,763). Because vesting will occur prior to March 1, 2015, these awards are not shown on the table below.

Directors	Aggregate Number of Restricted Shares	Cash Value of Merger Consideration (1)
Michael D. Burger	31,390	\$ 498,473
Robert F. Cummings, Jr.	31,390	498,473
Kirby A. Dyess	31,390	498,473
Peter Frank	31,390	498,473
Jack D. Furst	31,390	498,473
Edward Herring	31,390	498,473
William A. Owens	31,871	506,111
Dominic J. Pileggi	31,390	498,473
Christopher J. Steffen	31,390	498,473
David D. Stevens	31,871	506,111

- (1) The estimated cash value of the Merger Consideration per share of Viasystems common stock, calculated in accordance with SEC rules, is \$15.88, which was the average per share closing price of Viasystems common stock as reported on the Nasdaq Global Market for the first five business days following public announcement of the Merger.

Viasystems Performance Share Units

Immediately prior to the effective time of the Merger, each Viasystems Performance Share Unit that is outstanding immediately prior to the effective time shall, immediately prior to the effective time, vest. Viasystems Performance Share Units other than Viasystems Leveraged Performance Share Units will vest based on the greater of:

100% of the target payout; and

the payout that would result under the Viasystems Performance Share Unit based on Viasystems' actual performance through the trading day immediately preceding the closing date of the Merger, as provided in the award agreements for the Viasystems Performance Share Units.

The Viasystems Leveraged Performance Share Units will vest based upon the greater of:

the closing price per share of Viasystems common stock on the Nasdaq Global Market on the trading day immediately preceding the closing date of the Merger; and

the target share price as provided in the award agreements for such Viasystems Leveraged Performance Share Units.

Shares of Viasystems common stock issued or deemed to be issued in settlement for any Viasystems Performance Share Units, including Viasystems Leveraged Performance Share Units, will be cancelled and converted into the right to receive the Merger Consideration at the effective time of the Merger.

Table of Contents*Viasystems Performance Share Units*

The following table summarizes, as of October 1, 2014, the aggregate number of Viasystems Performance Share Units other than Viasystems Leveraged Performance Share Units that are currently subject to vesting for each of Viasystems named executive officers, who comprise all of Viasystems executive officers, and that will become vested at the time of the Merger under the Viasystems Group, Inc. 2010 Equity Incentive Plan and award agreements, assuming continued employment through the effective time of the Merger and assuming the effective time of the Merger occurs on March 1, 2015. The table also provides an estimate of the cash value of the Merger Consideration payable upon the settlement of these awards, in each case, solely as a result of the Merger.

Named Executive Officers	Aggregate Number of Viasystems Performance Share Units (1)	Cash Value of Merger Consideration (2)
David M. Sindelar	49,745	\$ 789,951
Timothy L. Conlon	23,525	373,577
Gerald G. Sax	14,477	229,895
Brian W. Barber	11,763	186,796
Richard B. Kampf	11,763	186,796

- (1) The number of units in this column represents the aggregate number of Viasystems Performance Share Units granted in 2012, which have a three-year performance period ending with 2014. On September 21, 2014, the Viasystems Board took action to provide that the Viasystems Performance Share Units granted in 2012 will effectively be paid out at the greater of target and actual performance as contemplated in the Merger Agreement whether the Merger occurs in 2014 or thereafter. This table assumes payout at 100% of the target payout.
- (2) The estimated cash value of the Merger Consideration per share of Viasystems common stock, calculated in accordance with SEC rules, is \$15.88, which was the average per share closing price of Viasystems common stock as reported on the Nasdaq Global Market for the first five business days following public announcement of the Merger.

On September 21, 2014, the Viasystems Board took action to provide that the Viasystems Performance Share Units granted in 2012, which have a three-year performance period ending with 2014, will effectively be paid out at the greater of target and actual performance as described above whether the Merger occurs in 2014 or thereafter.

Viasystems Leveraged Performance Share Units

The following table summarizes, as of October 1, 2014, the aggregate number of Viasystems Leveraged Performance Share Units that are currently subject to vesting for each of Viasystems named executive officers, who comprise all of Viasystems executive officers, and that will become vested at the time of the Merger under the Viasystems Group, Inc. 2010 Equity Incentive Plan and award agreements, assuming continued employment through the effective time of the Merger and assuming the effective time of the Merger occurs on March 1, 2015. The table also provides an estimate of the cash value of the Merger Consideration payable upon the settlement of these awards, in each case, solely as a result of the Merger.

Named Executive Officers

	Aggregate Number of Viasystems Leveraged Performance Share Units (1)	Cash Value of Merger Consideration (2)
David M. Sindelar	230,645	\$ 3,662,643
Timothy L. Conlon	109,032	1,731,428
Gerald G. Sax	67,097	1,065,500
Brian W. Barber	54,517	865,730
Richard B. Kampf	54,517	865,730

- (1) The number of units in this column represents the aggregate number of unvested Viasystems Leveraged Performance Share Units for the 2013-2016 performance period that will become vested at the time of the

Table of Contents

Merger under the terms of the applicable award agreements. Assumes payout at 100% of the target payout. Payout may be higher based on actual performance of Viasystems through the trading day immediately preceding the closing date of the Merger.

- (2) The estimated cash value of the Merger Consideration per share of Viasystems common stock, calculated in accordance with SEC rules, is \$15.88, which was the average per share closing price of Viasystems common stock as reported on the Nasdaq Global Market for the first five business days following public announcement of the Merger.

Future Equity Awards

Pursuant to the Merger Agreement, Viasystems may continue to grant equity compensation awards in the ordinary course of its business consistent with past practice. Notwithstanding the foregoing, any equity awards in respect of Viasystems common stock that are granted by Viasystems on or after September 21, 2014, will terminate without vesting or payment upon completion of the Merger so long as the Merger is consummated before the first anniversary of the grant of such equity awards.

Payments to Viasystems Executive Officers Contingent Upon the Merger

Viasystems and TTM have commenced an integration planning process to determine the employment status of the named executive officers, who comprise all of Viasystems executive officers, following the effective time of the Merger. Additional decisions regarding these individuals are expected to be made closer to, or after, the closing of the Merger.

The descriptions below are summaries of the material terms of agreements that Viasystems has with its executive officers, including its named executive officers, which are qualified in their entirety by the actual agreements, copies of which have been filed with the SEC.

Amended and Restated Executive Employment Agreements

Concurrently with the execution of the Merger Agreement, Viasystems and its applicable subsidiaries entered into Amended and Restated Executive Employment Agreements with each of Messrs. David M. Sindelar, Viasystems Chief Executive Officer, Timothy L. Conlon, Viasystems President and Chief Operating Officer, and Gerald G. Sax, Viasystems Senior Vice President and Chief Financial Officer. Messrs. Sindelar, Conlon and Sax are considered and referred to as the Executive Employees.

The Amended and Restated Executive Employment Agreements provide for certain additional benefits to the Executive Employees in the event of a termination of such Executive Employee's position following a change in control of Viasystems (as defined in each employment agreement), as well as the addition of non-competition and non-solicitation provisions for Messrs. Sindelar and Sax. The Executive Employees are entitled to these additional benefits if their employment is terminated during the period beginning on the closing date of the change in control and ending on the earlier of (1) the last day of the month that is two years after the closing date of the Merger, or (2) the death of the Executive Employee, which such period is referred to as the Protection Period.

Mr. Sindelar's Change in Control Severance. Pursuant to the Amended and Restated Executive Employment Agreement between Viasystems and Mr. Sindelar, in the event Mr. Sindelar's employment with Viasystems is terminated during the Protection Period by (1) Viasystems without cause, (2) Mr. Sindelar with good reason (as defined in his employment agreement) or (3) reason of Mr. Sindelar's total disability (as defined in his employment agreement) or death, then Mr. Sindelar would be entitled to receive the following: (a) Mr. Sindelar's Change of Control Salary Severance, (b) Mr. Sindelar's Bonus Change in Control Severance, (c) an amount equal to the sum of

(A) Mr. Sindelar's Change in Control Salary Severance and (B) Mr. Sindelar's Bonus Change in Control Severance, less (C) \$1,189,150, such amount to be paid in a lump sum cash payment within 5 business days following the date of the termination of Mr. Sindelar's employment, (d) the continuation of certain benefits provided under his employment agreement for 18 months following termination of Mr. Sindelar's employment, and (e) the reimbursement of certain expenses for 18 months following termination of Mr. Sindelar's employment.

Table of Contents

Mr. Conlon's Change in Control Severance. Pursuant to the Amended and Restated Executive Employment Agreement between Viasystems and Mr. Conlon, in the event Mr. Conlon's employment with Viasystems is terminated during the Protection Period by (1) Viasystems without cause, (2) Mr. Conlon with good reason (as defined in his employment agreement) or (3) reason of Mr. Conlon's total disability (as defined in his employment agreement) or death, then Mr. Conlon would be entitled to receive the following: (a) Mr. Conlon's then-current base salary (as calculated in his employment agreement) for a period of 24 months following termination of Mr. Conlon's employment, (b) the continuation of certain benefits provided under his employment agreement for 18 months following termination of Mr. Conlon's employment, and (c) the reimbursement of certain expenses for 18 months following termination of Mr. Conlon's employment.

Mr. Sax's Change in Control Severance. Pursuant to the Amended and Restated Executive Employment Agreement between Viasystems and Mr. Sax, in the event Mr. Sax's employment with Viasystems is terminated during the Protection Period by (1) Viasystems without cause, (2) Mr. Sax with good reason (as defined in his employment agreement) or (3) reason of Mr. Sax's total disability (as defined in his employment agreement) or death, then Mr. Sax would be entitled to receive the following: (a) Mr. Sax's Change of Control Salary Severance, (b) an amount equal to 70% of Mr. Sax's Change in Control Salary Severance, such amount to be paid over an 18-month period following termination of Mr. Sax's employment, (c) the continuation of certain benefits provided under his employment agreement for 18 months following termination of Mr. Sax's employment, and (d) the reimbursement of certain expenses for 18 months following termination of Mr. Sax's employment.

Potential Section 280G Cutback. Each of Messrs. Sindelar, Conlon and Sax's respective Amended and Restated Executive Employment Agreements contains a "best-net" provision, which provides that if Section 280G of the Code would apply to payments the Executive Employee has received or will receive in conjunction with the change in control (including, without limitation, those made under the Amended and Restated Executive Employment Agreement), and such payments would trigger an excise tax on excess parachute payments, then those payments are subject to a reduction in order to avoid application of that excise tax, but only if the reduction would result in a greater net after-tax amount paid to the Executive Employee.

Non-Competition Clause. As a condition of receiving the benefits described above, the respective Amended and Restated Executive Employment Agreements of Messrs. Sindelar and Sax provide that, during the Executive Employee's employment and for a period of 36 months following termination of the Executive Employee's employment for any reason, the Executive Employee may not compete with Viasystems, divert business from Viasystems or solicit customers or employees of Viasystems. Mr. Conlon's employment agreement preserves the non-competition and non-solicitation obligations contained in his previously existing employment agreement, which provide that (1) if terminated (a) by Viasystems for cause or (b) through voluntary termination (except a voluntary termination for good reason during the Protection Period), Mr. Conlon shall not compete with Viasystems for 1 year and (2) if terminated (a) by Viasystems without cause or as a result of total disability or (b) by Mr. Conlon for good reason during the Protection Period, Mr. Conlon shall not compete with Viasystems for 18 months.

Employment Agreements of Other Named Executive Officers. The employment agreements with Brian W. Barber and Richard B. Kampf will remain in effect following the Merger in accordance with their terms.

Annual Incentive Compensation Plan

Viasystems' AICP is designed to motivate executives to achieve individual and business unit performance objectives. Pursuant to the Merger Agreement and consistent with past practice and Viasystems' incentive bonus program (including performance metrics), the compensation committee of Viasystems Board may authorize and

Table of Contents

cause to be paid performance based annual cash incentive bonus amounts for 2014 and pro-rata amounts for 2015 for the period from January 1, 2015 through consummation of the Merger. The Compensation Committee of Viasystems Board may accelerate and cause to be paid in 2014 any performance based annual cash incentive bonus amounts for 2014 in connection with the consummation of the Merger.

Transaction Bonus Pool

On September 21, 2014, the Viasystems Board approved the Transaction Bonus Pool from which cash bonus payments will be made to designated officers and key employees of Viasystems and its subsidiaries upon consummation of the Merger. In order to be entitled to receive a cash bonus payment, the participant must remain an employee of Viasystems or one of its subsidiaries through the date of the consummation of the Merger. This cash bonus pool has not yet been allocated to specific employees but represents additional payments expected to be made in connection with the Merger.

Golden Parachute Compensation

The following table sets forth the information required by Item 402(t) of Regulation S-K regarding certain compensation which each of Viasystems named executive officers may receive that is based on or that otherwise relates to the Merger. This compensation is referred to as golden parachute compensation. The golden parachute compensation payable to Viasystems named executive officers is subject to a non-binding advisory vote of Viasystems stockholders, as described under *Proposal 2 Approval, on a Non-Binding, Advisory Basis, of Certain Compensatory Arrangements with Viasystems Named Executive Officers* beginning on page 69 of this proxy statement/prospectus. Assuming that the Merger qualifies as a change in control as defined in each applicable agreement and/or plan, that the Merger is consummated and the named executive officers are terminated immediately following the effective time of the Merger in a qualifying termination of employment and are entitled to full benefits available under their employment agreements, the named executive officers would receive approximately the amounts set forth in the table below. No named executive officer will receive any pension or nonqualified deferred compensation that is based on or otherwise triggered by the consummation of the Merger. Please note that the amounts indicated below are estimates based on multiple assumptions that may or may not actually occur, including assumptions described in this proxy statement/prospectus. As a result, the actual amounts, if any, to be received by a named executive officer may differ from the amounts set forth below.

Executive Officers	Cash (1)	Equity (2)	Perquisites / Benefits (3)	Total
David M. Sindelar <i>Chief Executive Officer and Director</i>	\$ 4,484,183	\$ 4,452,594	\$ 262,733	\$ 9,199,510
Timothy L. Conlon <i>President, Chief Operating Officer and Director</i>	1,191,667	2,105,005	171,023	3,467,695
Gerald G. Sax <i>Senior Vice President and Chief Financial Officer</i>	2,155,487	1,295,395	90,200	3,541,082
Brian W. Barber <i>Senior Vice President Operations Printed Circuit Board & Supply Chain Management</i>	641,283	1,052,526	43,011	1,736,820
Richard B. Kampf	641,283	1,052,526	19,954	1,713,763

- (1) The cash payments to each of the named executive officers consist of (1) severance payments payable pursuant to their Amended and Restated Executive Employment Agreements, (2) a lump sum pro-rated annual bonus under the AICP payable at the closing of the Merger assuming the effective date of the Merger occurs on March 1, 2015 and based upon 100% target performance and (3) a lump sum payments from the

Table of Contents

Transaction Bonus Pool payable at the closing of the Merger. Each executive's severance payment is payable in the amount and over the time period provided in the Amended and Restated Executive Employment Agreement (18 months for Messrs. Sindelar and Sax and 24 months for Mr. Conlon) as described above under *Payments to Viasystems Executive Officers Contingent Upon the Merger Amended and Restated Executive Employment Agreements*. For purposes of calculating the severance payments, Viasystems has assumed that the current base salaries of its named executive officers will be the base salaries upon the consummation of the Merger. The severance payments are double trigger. The pro-rated annual bonus and Transaction Bonus Pool payments are single trigger. While the cash payments under the Transaction Bonus Pool to each of the named executive officers or other officers or key employees have not been allocated to date, for purposes of this table, it has been assumed that Mr. Sax will receive \$702,400 from the Transaction Bonus Pool and that the remaining \$486,750 will be allocated to key employees and officers who are not named executive officers. Any portion of the \$1,189,150 available in the Transaction Bonus Pool may be allocated to any officer or key employee of Viasystems. The estimated amount of each cash payment for each named executive officer is as follows:

Executive Officers	Severance	Pro rated Bonus	Transaction Bonus Pool	Total
David M. Sindelar <i>Chief Executive Officer and Director</i>	\$ 4,330,850	\$ 153,333		\$ 4,484,183
Timothy L. Conlon <i>President, Chief Operating Officer and Director</i>	1,100,000	91,667		1,191,667
Gerald G. Sax <i>Senior Vice President and Chief Financial Officer</i>	1,404,880	48,207	\$ 702,400	2,155,487
Brian W. Barber <i>Senior Vice President Operations Printed Circuit Board & Supply Chain Management</i>	600,100	41,183		641,283
Richard B. Kampf <i>Senior Vice President Sales and Marketing</i>	600,100	41,183		641,283

- (2) Breakdowns of the estimated cash value of the Merger Consideration for each type of equity-based award that will become vested in connection with the Merger is described in more detail above in *Equity and Performance Cash Awards Held by Executive Officers and Directors*. The estimated cash value of the Merger Consideration per share of Viasystems common stock, calculated in accordance with SEC rules, is \$15.88, which was the average per share closing price of Viasystems common stock as reported on the Nasdaq Global Market for the first five business days following public announcement of the Merger. The vesting of the equity awards are single-trigger.
- (3) All perquisites and benefits are double-trigger benefits. The amounts represent the estimated cost to Viasystems for the continuation of certain benefits and the reimbursement of certain expenses provided under Messrs. Sindelar, Conlon and Sax's respective employment agreements for 18 months following a covered termination of employment. These benefits and reimbursements may include group life insurance benefits, car allowances, club dues and fees, tax planning and preparation fees, business periodicals, mobile phones, 401(k) matching equivalency payments, 401(k) Restoration Plan matching equivalency payments and monthly COBRA premium payments to the extent the executive was entitled to such benefits and reimbursements prior to termination of employment.

Viasystems Director Compensation

Viasystems non-employee directors will not receive any additional compensation or benefits upon the closing of the Merger other than the acceleration of the vesting of their restricted stock and the exchange of this restricted stock for the Merger Consideration as described above in *Equity and Performance Cash Awards Held by Executive Officers and Directors Viasystems Restricted Stock Awards*.

Table of Contents**Indemnification; Directors and Officers Insurance**

Under the Merger Agreement, each present and former director and officer of Viasystems will have rights to indemnification and expense advancement arising out of matters existing or occurring at or prior to the Merger, from the surviving corporation, to the fullest extent permitted by applicable law and on the same terms and conditions as such director or officer was indemnified by Viasystems immediately prior to the Merger for a period of at least six years from and after the Merger. In addition, Viasystems has agreed to purchase tail insurance policies, with a claims period of at least six years from and after the Merger, with respect to directors and officers liability insurance and fiduciary liability insurance. For additional information see the section entitled *The Merger Agreement Indemnification; Directors and Officers Insurance* beginning on page 149 of this proxy statement/prospectus.

Financing for the Merger

On September 21, 2014, in connection with its entry into the Merger Agreement, TTM entered into a commitment letter (the *Commitment Letter*) with JPMorgan Chase Bank, N.A., J.P. Morgan Securities LLC, and Barclays Bank PLC (the *Lenders*), which contains commitments from the Lenders to provide (1) a senior secured asset-based revolving facility (the *ABL Facility*) in an aggregate amount of \$150 million, and (2) a senior secured term loan B facility (the *Term B Facility*) and, together with the ABL Facility, the *Credit Facilities*) in an aggregate amount of \$1,115 million, each on the terms and subject to the conditions set forth in the *Commitment Letter*.

TTM intends to apply the proceeds of the *Credit Facilities* (1) to refinance certain existing indebtedness of Viasystems (including Viasystems 7.875% Senior Secured Notes due 2019); (2) to refinance certain existing indebtedness of TTM (including the *Facility Agreement*, dated September 14, 2012, consisting of a \$370 million senior secured term loan, a \$90 million senior secured revolving loan and a secured \$80 million letter of credit facility (the *Hong Kong LC Facility*)), provided that the *Hong Kong LC Facility* will be amended in accordance with the terms specified in the *Commitment Letter*; (3) to pay the cash consideration component of the *Merger Consideration*; and (4) to pay the fees and expenses incurred in connection with the transactions contemplated by the *Merger Agreement*.

The obligations of the *Lenders* to provide financing under the *Commitment Letter* are subject to certain conditions, including, without limitation, (1) the execution and delivery of definitive loan documentation for the *Credit Facilities* consistent with the *Commitment Letter*; (2) a condition that neither TTM nor any of its subsidiaries shall have any material indebtedness for borrowed money other than certain agreed-upon indebtedness; (3) the consummation of the *Merger* in accordance with the *Merger Agreement* (without giving effect to any amendments to the *Merger Agreement* or any waivers thereof that are materially adverse to the *Lenders* unless consented to) substantially concurrently with the initial funding of the *Credit Facilities*; (4) the closing of the *Credit Facilities* on or before the *Expiration Date* (as defined in the *Commitment Letter*); (5) receipt by the *Lenders* of certain audited and unaudited financial statements of TTM, Viasystems, and their respective subsidiaries; (6) receipt by the *Lenders* of pro forma financial information giving effect to the *Merger*; (7) receipt by the *Lead Arrangers* (as defined in the *Commitment Letter*) of documentation and other information reasonably requested in advance; (8) the payment of all applicable costs, fees and expenses; (9) completion of all actions necessary to establish a perfected security interest in the *Collateral* (as defined in the *Commitment Letter*); (10) receipt by the *Lead Arrangers* of information from the Company for inclusion in a confidential information memorandum; (11) a condition that there has not been a *Company Material Adverse Effect* (as defined in the *Commitment Letter*); (12) certain representations remaining true and correct; and (13) the delivery of certain customary closing documents.

Although the terms of the *Credit Facilities* remain subject to negotiation and completion, the loan documentation will contain customary representations and warranties, along with covenants including but not limited to restrictions on

indebtedness, liens, mergers, consolidations, liquidations and dissolutions, sales of

Table of Contents

assets, mergers and consolidations, dividends and other payments in respect of capital stock, and prepayments and modifications (but not permitted refinancings) of subordinated, junior lien and other material debt instruments.

ABL Facility

The ABL Facility will be available on a revolving basis and will mature five years after the closing date. It will be guaranteed by each of TTM's direct and indirect, existing and future, wholly owned domestic subsidiaries, including (after consummation of the Merger) Viasystems. Availability under the ABL Facility will be subject to the Borrowing Base, as specified in the Commitment Letter. The Borrowing Base may be limited to \$75 million, subject to certain conditions, if an inventory appraisal and field examination are not completed on specified terms. A portion of the ABL Facility not in excess of \$100 million will be available for the issuance of letters of credit under certain specified terms. A portion of the ABL Facility not in excess of \$30 million will be available for swingline loans. The applicable documentation will permit TTM to increase commitments under the ABL Facility in an aggregate principal amount of up to \$50 million by obtaining additional commitments from one or more Lenders.

TTM will be permitted to elect that the loans under the ABL Facility bear interest at a rate per annum equal to (1) the ABR plus the Applicable Margin or (2) the Eurodollar Rate, plus the Applicable Margin (each as defined in the Commitment Letter), provided that all swingline loans will bear interest at a rate per annum equal to the ABR plus the Applicable Margin. In the case of loans bearing interest based upon the ABR, such interest will be paid quarterly in arrears, on the first day of each calendar quarter. In the case of loans bearing interest based upon the Eurodollar Rate, interest will be paid on the last day of each relevant interest period and, in the case of any interest period longer than three months, on each successive date three months after the first day of such interest period. TTM will also be subject to a commitment fee calculated at a rate per annum equal to 0.375% on the average daily unused portion of the ABL Facility through the first two full fiscal quarters after the closing date and, thereafter, 0.25% so long as the average daily unused portion is less than 50%.

The ABL Facility will be secured by the collateral securing the Term B Facility, as discussed below. The liens securing the ABL Facility will be first priority in the case of the ABL Priority Collateral (constituting all of the present and after acquired cash, accounts receivable and inventory of the loan parties and proceeds of the foregoing (subject to certain exceptions)). The ABL Facility will also include a springing financial covenant subjecting TTM to a minimum fixed charge coverage ratio of not less than 1.0:1.0, subject to minimum availability and additional terms and conditions.

Term B Facility

The Term B Facility will mature seven years after the closing date and will be guaranteed by each of TTM's direct and indirect, existing and future, wholly owned domestic subsidiaries, including (after the consummation of the Merger) Viasystems. The Term B Facility will be repayable in equal quarterly installments in an aggregate annual amount equal to 1% of the original amount of the Term B Facility. The balance will be repayable on the maturity date. The Term B Facility will bear interest at a rate per annum equal to (1) the ABR plus the Applicable Margin or (2) the Eurodollar Rate, plus the Applicable Margin (as defined in the Commitment Letter). In the case of loans bearing interest based upon the ABR, such interest will be paid quarterly in arrears, on the first day of each calendar quarter. In the case of loans bearing interest based upon the Eurodollar Rate, interest will be paid on the last day of each relevant interest period and, in the case of any interest period longer than three months, on each successive date three months after the first day of such interest period.

The Term B Facility will be secured by (1) a perfected first priority security interest in all of TTM's tangible and intangible assets (subject to certain limitations specified in the Commitment Letter), and (2) a perfected second

priority interest in all of the ABL Priority Collateral.

Table of Contents

TTM will be permitted to add one or more incremental term loan facilities under the Term B Facility, provided that such loans under an incremental term facility will rank *pari passu* in right of payment with the Term B Facility and the aggregate principal amount of such incremental term facility does not exceed (1) \$300 million and (2) a greater amount if on a pro forma basis after giving effect to the incurrence of any such incremental term facility, the Consolidated Secured Leverage Ratio (as defined in the Commitment Letter) of TTM is no greater than 2.5:1.0, subject to other conditions and limitations.

Regulatory Approvals***Competition and Antitrust***

Under the antitrust and competition laws of the United States and certain foreign countries, TTM and Viasystems cannot complete the Merger until they file certain notifications and report forms with the relevant antitrust or competition governmental entities that are required or deemed necessary and, where applicable, receive clearance (including the expiration or termination of applicable waiting periods) from such governmental entities to complete the Merger. TTM and Viasystems are not currently aware of any other material governmental consents, approvals or filings that are required prior to the parties' completion of the Merger other than those described below. If additional approvals, consents and filings are required or deemed necessary to complete the Merger, TTM and Viasystems intend to seek such consents and approvals and make such filings. Although TTM and Viasystems believe that they will receive the required consents and approvals described below to complete the Merger, TTM and Viasystems cannot give any assurance as to the timing of these consents and approvals or as to TTM's and Viasystems' ultimate ability to obtain such consents or approvals (or any additional consents or approvals which may otherwise become necessary) or that TTM and Viasystems will obtain such consents or approvals on terms and subject to conditions satisfactory to TTM and Viasystems.

HSR Act

The Merger is subject to the requirements of the HSR Act and the related rules and regulations, which provide that certain acquisitions may not be completed until required information has been furnished to the Antitrust Division of the DOJ and the FTC and until the waiting period has been terminated or has expired. The expiration or early termination of the HSR Act waiting period would not preclude the Antitrust Division of the DOJ or the FTC from challenging the Merger on antitrust grounds and seeking to preliminarily or permanently enjoin the proposed Merger. Although the parties believe the completion of the Merger will not likely be prevented by antitrust law, the Antitrust Division of the DOJ or the FTC may take a different position. If TTM and Viasystems do not complete the Merger within twelve months after the expiration or early termination of the HSR Act waiting period, TTM and Viasystems will need to submit new information to the Antitrust Division of the DOJ and the FTC, and wait for the expiration or early termination of a new HSR Act waiting period before TTM and Viasystems could complete the Merger.

On October 3, 2014, TTM and Viasystems filed their respective notification and report forms under the HSR Act with the Antitrust Division of the DOJ and the FTC.

Anti-Monopoly Law (China)

The approval of the Merger by the Ministry of Commerce of the People's Republic of China (MOFCOM) under the Chinese Anti-Monopoly Law of 2008 is a required condition to consummation of the Merger. Under the Chinese Anti-Monopoly Law of 2008, transactions involving parties with sales above certain revenue levels cannot be completed until they are reviewed and approved by MOFCOM. After MOFCOM has confirmed that the notification is complete, a 30 calendar day Phase I review period begins. If approval is not granted in the initial Phase I period,

MOFCOM will initiate a Phase II review, which lasts an additional 90 calendar days, and can be extended by an additional 60 calendar days under certain circumstances. At any time during the applicable period, MOFCOM may act to block the Merger or to impose conditions upon its consummation. The transaction

Table of Contents

may not be consummated until the relevant waiting period has expired or MOFCOM has approved the transaction. TTM and Viasystems cannot assure you that a challenge to the Merger on competition law grounds will not be made or that, if such a challenge is made, it would not be successful in China. TTM and Viasystems filed their respective notification and report forms under the Chinese Anti-Monopoly Law of 2008 on [], 2014.

Act Against Restrictions of Competition (Germany)

Under the German Act Against Restrictions of Competition, the Merger cannot be consummated until the Merger has been approved or a one month waiting period has expired without the German competition authority deciding to open further investigation. The waiting period starts from the date that the notification is considered to be complete. During the initial one month waiting period, the German competition authority may decide to open a further investigation of the transaction. If a further investigation is instituted, the transaction may not be consummated until a further three month period has expired or the transaction has been cleared. At any time during the period, the German competition authority may act to block the Merger or to impose conditions upon its consummation. TTM and Viasystems cannot assure you that a challenge to the Merger on competition law grounds will not be made or that, if such a challenge is made, it would not be successful in Germany. TTM and Viasystems filed their respective notification and report forms under the German Act Against Restrictions of Competition on October 21, 2014.

Competition Act (Estonia)

Under the Competition Act of Estonia, the Merger cannot be consummated until the Merger has been approved or a one month waiting period has expired without the Estonian competition authority deciding to open further investigation. The waiting period starts from the date that the notification is submitted to the Estonian competition authority. During the initial one month waiting period, the Estonian competition authority may decide to open a further investigation of the transaction. If a further investigation is instituted, the transaction may not be consummated until a further four month period has expired or the transaction has been cleared. At any time during the applicable period, the Estonian competition authority may act to block the Merger or to impose conditions upon its consummation. TTM and Viasystems must consummate the Merger within six months from entry of the Estonian competition authority's grant of permission or expiration of the applicable period, which the Estonian competition authority may extend one time for up to one year. TTM and Viasystems cannot assure you that a challenge to the Merger on competition law grounds will not be made or that, if such a challenge is made, it would not be successful in Estonia. TTM and Viasystems filed their respective notification and report forms under the Competition Act of Estonia on October 21, 2014.

CFIUS Approval under Exon-Florio

TTM's and Viasystems' obligations to consummate the Merger are subject to receipt of the CFIUS Approval (which is summarized under *The Merger Agreement Efforts to Consummate the Merger; Regulatory Matters* beginning on page 137 of this proxy statement/prospectus. CFIUS is an interagency committee of the U.S. government established to implement Exon-Florio. CFIUS reviews certain proposed foreign acquisitions of interests in U.S. businesses to determine the effect of the transaction on national security and to address any national security concerns. After the parties to a transaction file a notice with CFIUS, CFIUS has up to 75 days in which to either issue a letter indicating there are no unresolved national security concerns, or to recommend that the President of the United States make a decision. The President of the United States is authorized to prohibit or suspend acquisitions, mergers or takeovers by non-U.S. persons of persons engaged in interstate commerce in the United States if the President determines, after investigation, that such non-U.S. persons in exercising control of such acquired persons might take action that threatens to impair the national security of the United States and that other provisions of existing law do not provide adequate authority to protect national security. The President has 15 days to block the transaction after receiving the

recommendation from CFIUS, or allow it to close. CFIUS can also require the parties to enter into a mitigation agreement to address national security concerns. A joint voluntary notice by TTM and Viasystems of the Merger was accepted by CFIUS on [], 2014.

Table of Contents

NASDAQ Listing of TTM Common Stock; Deregistration of Viasystems Common Stock After the Merger

Pursuant to the Merger Agreement, TTM has agreed to timely make all required notifications to NASDAQ and take all other actions necessary to cause the shares of TTM common stock to be issued or reserved for issuance in the Merger to be approved for listing on NASDAQ, subject to official notice of issuance, prior to the effective time of the Merger. After the completion of the Merger, TTM expects to deregister Viasystems common stock under the Exchange Act.

Exchange of Shares of Viasystems Common Stock

Prior to the effective time of the Merger, TTM will appoint an exchange agent for the payment of the Merger Consideration in exchange for shares of Viasystems common stock. Promptly after the effective time of the Merger, TTM and the surviving corporation will mail or cause the exchange agent to mail to each holder of record of Viasystems common stock a letter of transmittal and instructions for effecting the surrender of stock certificates or uncertificated shares in exchange for the payment of the Merger Consideration described above to be made to the holder of such certificates or uncertificated shares. Upon surrender or transfer of shares of Viasystems common stock to the exchange agent, together with a properly completed letter of transmittal and such other evidence as the exchange agent may require, the holder of such shares will be entitled to receive the Merger Consideration for each share of Viasystems common stock. The exchange agent, the surviving corporation and TTM are entitled to deduct and withhold any applicable taxes from any Merger Consideration that would otherwise be payable.

After the effective time of the Merger, each certificate that previously represented shares of Viasystems common stock will be cancelled and, subject to compliance with the procedures described above, exchanged for the Merger Consideration as described above under *Effects of the Merger*.

Neither Viasystems nor TTM will be liable to holders of Viasystems common stock for any amount delivered to a public official under applicable abandoned property, escheat or similar laws.

Viasystems stockholders should not return their stock certificates with the enclosed proxy card and should not forward stock certificates to the exchange agent without a letter of transmittal.

Distributions with Respect to Unexchanged Shares of Viasystems Common Stock

A holder of Viasystems common stock will be entitled to receive dividends or other distributions on TTM common stock with a record date after the effective time of the Merger, but only after such holder has surrendered its Viasystems common stock certificates and uncertificated shares. Any dividend or other distribution on TTM common stock with a record date after the effective time of the Merger will be paid, without interest and subject to the effect of escheat, tax or other applicable law, (1) at the time of surrender of the common stock certificate or uncertificated share, if the payment date is on or prior to the date of surrender and not previously paid, or (2) at the appropriate payment date, if the dividends or distributions have a payment date subsequent to such surrender.

Fractional Shares

TTM will not issue any fractional shares of TTM common stock in connection with the Merger. Instead, each holder of Viasystems common stock who would otherwise be entitled to receive a fraction of a share of TTM common stock (after taking into account all shares of Viasystems common stock owned by such holder at the effective time of the Merger) will receive cash (without interest) equal to such fractional amount multiplied by the average of the volume-weighted average price per share of TTM common stock on NASDAQ for each of the 10 consecutive trading

days ending with the third trading day immediately preceding the closing date of the

Table of Contents

Merger, as calculated by Bloomberg Financial L.P. under the function TTM Equity AQR or, if not reported in Bloomberg Financial L.P., by another source mutually agreed upon by TTM and Viasystems.

Lost, Stolen or Destroyed Certificates

If a Viasystems common stock certificate is lost, stolen or destroyed, the holder of such certificate must deliver an affidavit of that fact prior to receiving any Merger Consideration and, if required by the surviving corporation, may also be required to provide an indemnity bond (in such reasonable amount as may be directed by the surviving corporation) prior to receiving the Merger Consideration.

Appraisal Rights

Under the DGCL, if you do not wish to accept the per share Merger Consideration provided for in the Merger Agreement, you have the right to seek appraisal of your shares of Viasystems common stock and to receive payment for the fair value of your shares of Viasystems common stock, exclusive of any element of value arising from the accomplishment or expectation of the Merger, as determined by the Delaware Court of Chancery, together with interest, if any, to be paid upon the amount determined to be fair value. The fair value of your shares of Viasystems common stock as determined by the Delaware Court of Chancery may be more or less than, or the same as, the Merger Consideration per share that you are otherwise entitled to receive under the terms of the Merger Agreement. These rights are known as appraisal rights. Viasystems stockholders who do not vote in favor of the proposal to adopt the Merger Agreement, who properly demand appraisal for their shares of Viasystems common stock in compliance with the provisions of Section 262 of the DGCL, or Section 262, and who hold of record shares of Viasystems common stock through the effective time of the Merger and do not otherwise withdraw or lose the right to appraisal under Delaware law will be entitled to appraisal rights. Strict compliance with the statutory procedures in Section 262 is required. Failure to follow precisely any of the statutory requirements will result in the loss of your appraisal rights.

This section is intended only as a brief summary of the material provisions of the Delaware statutory procedures that a stockholder must follow in order to seek and perfect appraisal rights. This summary, however, is not a complete statement of all applicable requirements and the law pertaining to appraisal rights under the DGCL, and is qualified in its entirety by reference to Section 262, the full text of which appears in Annex D to this proxy statement/prospectus. The following summary does not constitute any legal or other advice, nor does it constitute a recommendation that stockholders exercise their appraisal rights under Section 262.

Under Section 262, when a Merger Agreement is to be submitted for adoption at a meeting of stockholders, the company submitting the matter to a vote of stockholders must notify the stockholders that appraisal rights will be available not less than twenty days before the meeting to vote on the transaction. A copy of Section 262 must be included with such notice. This proxy statement/prospectus constitutes Viasystems' notice to its stockholders that appraisal rights are available in connection with the Merger and the full text of Section 262 is attached to this proxy statement/prospectus as Annex D, in compliance with the requirements of Section 262. If you wish to consider exercising your appraisal rights, you should carefully review the text of Section 262 contained in Annex D. Failure to comply timely and properly with the requirements of Section 262 will result in the loss of your appraisal rights under the DGCL. Moreover, because of the complexity of the procedures for exercising the right to seek appraisal of shares of Viasystems common stock, Viasystems believes that if a stockholder is considering exercising such rights, such stockholder should seek the advice of legal counsel.

If you wish to demand appraisal of your shares of Viasystems common stock, you must satisfy each of the following conditions: You must deliver to Viasystems a written demand for appraisal of your shares of Viasystems common stock before the vote is taken to approve the proposal to adopt the Merger Agreement, which must reasonably inform

Viasystems of the identity of the holder of record of shares of Viasystems common stock who intends to demand appraisal of his, her or its shares of Viasystems common stock; and you must not vote or submit a proxy in favor of the proposal to adopt the Merger Agreement.

Table of Contents

If you fail to comply with either of these conditions and the Merger is consummated, you will be entitled to receive payment for your shares of Viasystems common stock as provided for in the Merger Agreement, but you will have no appraisal rights with respect to your shares of Viasystems common stock. A holder of shares of Viasystems common stock wishing to exercise appraisal rights must hold of record the shares of Viasystems common stock on the date the written demand for appraisal is made and must continue to hold such shares of Viasystems common stock of record through the effective time of the Merger, because appraisal rights will be lost if such shares of Viasystems common stock are transferred prior to the effective time of the Merger. A proxy that is submitted and does not contain voting instructions will, unless revoked, be voted in favor of the proposal to adopt the Merger Agreement, and it will constitute a waiver of the stockholder's right of appraisal and will nullify any previously delivered written demand for appraisal. Therefore, a stockholder who submits a proxy and who wishes to exercise appraisal rights must either submit a proxy containing instructions to vote against the proposal to adopt the Merger Agreement or abstain from voting on the proposal to adopt the Merger Agreement. Voting against or failing to vote for the proposal to adopt the Merger Agreement by itself does not constitute a demand for appraisal within the meaning of Section 262. The written demand for appraisal must be in addition to and separate from any proxy or vote on the proposal to adopt the Merger Agreement.

All demands for appraisal should be addressed to Viasystems' Secretary, Daniel J. Weber, and must be delivered before the vote is taken to approve the proposal to adopt the Merger Agreement at the Viasystems Special Meeting. The demand must reasonably inform Viasystems of the identity of the stockholder and the intention of the stockholder to demand appraisal of the fair value of his, her or its shares of Viasystems common stock. A stockholder's failure to make the written demand prior to the taking of the vote on the adoption of the Merger Agreement at the Viasystems Special Meeting of Viasystems stockholders will constitute a waiver of appraisal rights.

Only a holder of record of shares of Viasystems common stock is entitled to demand an appraisal of the shares registered in that holder's name. Accordingly, to be effective, a demand for appraisal by a stockholder of Viasystems common stock must be made by, or in the name of, the record stockholder, fully and correctly, as the stockholder's name appears on the stockholder's stock certificate(s) or in the transfer agent's records (in the case of uncertificated shares), should specify the stockholder's mailing address and the number of shares registered in the stockholder's name, and must state that the person intends thereby to demand appraisal of the stockholder's shares in connection with the Merger. The demand cannot be made by the beneficial owner if he or she does not also hold the shares of Viasystems common stock of record. The beneficial holder must, in such cases, have the registered owner, such as a broker, bank or other nominee, submit the required demand with respect to those shares of Viasystems common stock. **If you hold your shares of Viasystems common stock through a broker, bank or other nominee and you wish to exercise appraisal rights, you should consult with your broker, bank or other nominee to determine the appropriate procedures for the making of a demand for appraisal by such nominee.**

If shares of Viasystems common stock are owned of record in a fiduciary capacity, such as by a trustee, guardian or custodian, execution of a demand for appraisal should be made in that capacity. If the shares of Viasystems common stock are owned of record by more than one person, as in a joint tenancy or tenancy in common, the demand should be executed by or for all joint owners. An authorized agent, including an authorized agent for two or more joint owners, may execute the demand for appraisal for a stockholder of record; however, the agent must identify the record owner or owners and expressly disclose the fact that, in executing the demand, he or she is acting as agent for the record owner. A record owner, such as a broker, bank or other nominee, who holds shares of Viasystems common stock as a nominee for others, may exercise his or her right of appraisal with respect to the shares of Viasystems common stock held for one or more beneficial owners, while not exercising this right for other beneficial owners. In that case, the written demand should state the number of shares of Viasystems common stock as to which appraisal is sought. Where no number of shares of Viasystems common stock is expressly mentioned, the demand will be presumed to cover all shares of Viasystems common stock held in the name of the record owner.

Table of Contents

Within ten days after the effective time of the Merger, the surviving corporation in the Merger must give written notice of the effective date of the Merger to each stockholder of the acquired corporation who has properly filed a written demand for appraisal and who did not vote in favor of the proposal to adopt the Merger Agreement. At any time within sixty days after the effective time of the Merger, any stockholder who has not commenced an appraisal proceeding or joined a proceeding as a named party may withdraw the demand and accept the consideration specified by the Merger Agreement for that stockholder's shares of Viasystems common stock by delivering to the surviving corporation a written withdrawal of the demand for appraisal. However, any such attempt to withdraw the demand made more than sixty days after the effective time of the Merger will require written approval of the surviving corporation. Unless the demand is properly withdrawn by the stockholder who has not commenced an appraisal proceeding or joined that proceeding as a named party within sixty days after the effective date of the Merger, no appraisal proceeding in the Delaware Court of Chancery will be dismissed as to any stockholder without the approval of the Delaware Court of Chancery, with such approval conditioned upon such terms as the court deems just. If the surviving corporation does not approve a request to withdraw a demand for appraisal when that approval is required, or, except with respect to any stockholder who withdraws such stockholder's right to appraisal in accordance with the proviso in the immediately preceding sentence, if the Delaware Court of Chancery does not approve the dismissal of an appraisal proceeding, the stockholder will be entitled to receive only the appraised value determined in any such appraisal proceeding, which value could be less than, equal to or more than the consideration offered pursuant to the Merger Agreement.

Within 120 days after the effective time of the Merger, but not thereafter, either the surviving corporation or any stockholder who has complied with the requirements of Section 262 and is entitled to appraisal rights under Section 262 may commence an appraisal proceeding by filing a petition in the Delaware Court of Chancery demanding a determination of the fair value of the shares of Viasystems common stock held by all stockholders entitled to appraisal. Upon the filing of the petition by a stockholder, service of a copy of such petition shall be made upon the surviving corporation. The surviving corporation has no obligation to file such petition and has no present intention to file a petition and holders should not assume that the surviving corporation will file a petition. In the event that the surviving corporation does not file such petition, it is the obligation of the holders of Viasystems common stock to initiate all necessary action to perfect their appraisal rights with respect to shares of Viasystems common stock within the time prescribed in Section 262. The failure of a stockholder to file such a petition within the period specified in Section 262 could nullify the stockholder's previous written demand for appraisal. In addition, within 120 days after the effective time of the Merger, any stockholder who has properly filed a written demand for appraisal and who did not vote in favor of the Merger Agreement, will be entitled to receive from the surviving corporation, upon written request, a statement setting forth the aggregate number of shares of Viasystems common stock not voted in favor of the Merger Agreement and with respect to which demands for appraisal have been received and the aggregate number of holders of such shares. The statement must be mailed within ten days after such written request has been received by the surviving corporation or within ten days after the expiration of the period for delivery of demands for appraisal, whichever is later. A person who is the beneficial owner of shares of Viasystems common stock held either in a voting trust or by a nominee on behalf of such person may, in such person's own name, file a petition for appraisal or request from the surviving corporation of such statement.

If a petition for appraisal is duly filed by a stockholder and a copy of the petition is delivered to the surviving corporation, then the surviving corporation will be obligated, within twenty days after receiving service of a copy of the petition, to file with the Delaware Register in Chancery a duly verified list containing the names and addresses of all stockholders who have demanded an appraisal of their shares of Viasystems common stock and with whom agreements as to the value of their shares of Viasystems common stock have not been reached. After notice to stockholders who have demanded appraisal, if such notice is ordered by the Delaware Court of Chancery, the Delaware Court of Chancery is empowered to conduct a hearing upon the petition and to determine those stockholders who have complied with Section 262 and who have become entitled to the appraisal rights provided by Section 262.

The Delaware Court of Chancery may require stockholders who have demanded payment for their shares of Viasystems common stock to submit their stock certificates to the Register

Table of Contents

in Chancery for notation of the pendency of the appraisal proceedings; and if any stockholder fails to comply with that direction, the Delaware Court of Chancery may dismiss the proceedings as to that stockholder.

After determination of the stockholders entitled to appraisal of their shares of Viasystems common stock, the Delaware Court of Chancery will appraise the shares of Viasystems common stock, determining their fair value as of the effective time of the Merger after taking into account all relevant factors exclusive of any element of value arising from the accomplishment or expectation of the Merger, together with interest, if any, to be paid upon the amount determined to be the fair value. When the fair value has been determined, the Delaware Court of Chancery will direct the payment of such value upon surrender by those stockholders of the certificates representing their shares of Viasystems common stock. Unless the Court in its discretion determines otherwise for good cause shown, interest from the effective date of the Merger through the date of payment of the judgment shall be compounded quarterly and shall accrue at 5% over the Federal Reserve discount rate (including any surcharge) as established from time to time during the period between the effective time of the Merger and the date of payment of the judgment.

Neither Viasystems nor TTM anticipates offering more than the per share Merger Consideration to any stockholder exercising appraisal rights and reserve the right to assert, in any appraisal proceeding, that, for purposes of Section 262, the fair value of a share of Viasystems common stock is less than the per share Merger Consideration. In determining fair value, the court is required to take into account all relevant factors. In *Weinberger v. UOP, Inc.*, 457 A.2d 701 (Del. 1983), the Delaware Supreme Court discussed the factors that could be considered in determining fair value in an appraisal proceeding, stating that proof of value by any techniques or methods which are generally considered acceptable in the financial community and otherwise admissible in court should be considered and that [f]air price obviously requires consideration of all relevant factors involving the value of a company. The Delaware Supreme Court has stated that in making this determination of fair value, the court must consider market value, asset value, dividends, earnings prospects, the nature of the enterprise and any other facts that could be ascertained as of the date of the Merger that throw any light on future prospects of the merged corporation. Section 262 provides that fair value is to be exclusive of any element of value arising from the accomplishment or expectation of the Merger. In *Cede & Co. v. Technicolor, Inc.*, 634 A.2d 345 (Del. 1993), the Delaware Supreme Court stated that such exclusion is a narrow exclusion [that] does not encompass known elements of value, but which rather applies only to the speculative elements of value arising from such accomplishment or expectation. In *Weinberger*, the Delaware Supreme Court also stated that elements of future value, including the nature of the enterprise, which are known or susceptible of proof as of the date of the Merger and not the product of speculation, may be considered. In addition, the Delaware Courts have decided that the statutory appraisal remedy, depending on factual circumstances, may or may not be a dissenting stockholder's exclusive remedy.

Costs of the appraisal proceeding (which do not include attorneys' fees or the fees and expenses of experts) may be determined by the Delaware Court of Chancery and imposed upon the surviving corporation and the stockholders participating in the appraisal proceeding by the Delaware Court of Chancery, as it deems equitable in the circumstances. Upon the application of a stockholder, the Delaware Court of Chancery may order all or a portion of the expenses incurred by any stockholder in connection with the appraisal proceeding, including, without limitation, reasonable attorneys' fees and the fees and expenses of experts used in the appraisal proceeding, to be charged pro rata against the value of all shares of Viasystems common stock entitled to appraisal. Any stockholder who demanded appraisal rights will not, after the effective time of the Merger, be entitled to vote shares of Viasystems common stock subject to that demand for any purpose or to receive payments of dividends or any other distribution with respect to those shares of Viasystems common stock, other than with respect to payment as of a record date prior to the effective time of the Merger. If no petition for appraisal is filed within 120 days after the effective time of the Merger, or if the stockholder otherwise fails to perfect his or her appraisal rights, successfully withdraws or loses such holder's right to appraisal, then the right of that stockholder to appraisal will cease and that stockholder's shares of Viasystems common stock will be deemed to have been converted at the effective time of the Merger into the right to receive the Merger

Consideration pursuant to the Merger Agreement. In addition, as indicated above, a stockholder may withdraw his, her or its demand for appraisal in accordance with Section 262 and accept the Merger Consideration offered pursuant to the Merger Agreement.

Table of Contents

FAILURE TO COMPLY STRICTLY WITH ALL OF THE PROCEDURES SET FORTH IN SECTION 262 OF THE DGCL WILL RESULT IN THE LOSS OF A STOCKHOLDER'S STATUTORY APPRAISAL RIGHTS. IN VIEW OF THE COMPLEXITY OF SECTION 262 OF THE DGCL, VIASYSTEMS STOCKHOLDERS WHO MAY WISH TO PURSUE APPRAISAL RIGHTS SHOULD CONSULT THEIR LEGAL AND FINANCIAL ADVISORS.

Litigation Related to the Merger

Since the public announcement on September 22, 2014 of the execution of the Merger Agreement, Viasystems, the members of the Viasystems Board, TTM, and Merger Sub have been named as defendants in the Missouri Lawsuit, filed on September 30, 2014, and the Delaware Lawsuit, filed on October 13, 2014. The Lawsuits generally allege that the Merger fails to properly value Viasystems, that the individual defendants breached their fiduciary duties in approving the Merger Agreement, and that those breaches were aided and abetted by TTM, Merger Sub, and Viasystems.

The Delaware Lawsuit specifically alleges, among other allegations, that (1) the Viasystems Board breached its fiduciary duties by: (a) agreeing to the Merger for grossly inadequate consideration, (b) agreeing to lock up the Merger with deal protection devices that prevent other bidders from making a successful competing offer for Viasystems, and (c) participating in a transaction where the loyalties of the Viasystems Board and management are divided; (2) the Voting Agreements prevent Viasystems stockholders from providing a meaningful vote on the proposal to adopt the Merger; and (3) that those breaches of fiduciary duties were aided and abetted by TTM, Merger Sub, and Viasystems. Further, the Missouri Lawsuit specifically alleges, among other allegations, that (1) the proposed Merger is unfair and the Merger Consideration is inadequate; (2) the Viasystems Board and Viasystems management have a conflict of interest due to the cash pool bonus and change in control payments to be made to certain executive officers and key employees if the Merger is consummated; and (3) the Merger Agreement contains impermissible deal protection devices.

The Lawsuits seek, among other things, injunctive relief to enjoin the defendants from completing the Merger on the agreed-upon terms, rescinding, to the extent already implemented, the Merger Agreement or any of the terms therein, costs and disbursements and attorneys' and experts' fees and costs, as well as other equitable relief as the respective court deems proper. The Delaware Lawsuit also seeks: (1) in the event the Merger is consummated prior to the entry of the court's final judgment, rescissory damages as an alternative to rescission, and (2) an accounting by all defendants to the plaintiff and other members of the class for all damages caused by the defendants and for all profits and any special benefits obtained as a result of their alleged breaches of their fiduciary duties. TTM and Viasystems believe the Lawsuits are without merit.

Accounting Treatment of the Merger

The Merger will be accounted for by TTM as a business combination under the acquisition method of accounting, in conformity with GAAP. Under the acquisition method of accounting, the assets and liabilities of Viasystems as of the effective time of the Merger will be recorded by TTM at their respective fair values and added to those of TTM. Any excess of purchase price over the fair value of the net assets acquired will be recorded as goodwill. Viasystems' assets and liabilities and results of operations will be consolidated from the date of the Merger.

Table of Contents**THE MERGER AGREEMENT**

The following summary describes certain material provisions of the Merger Agreement, which is attached as Annex A to this proxy statement/prospectus and which is incorporated by reference herein. The description in this section and elsewhere in this proxy statement/prospectus is qualified in its entirety by reference to the Merger Agreement. This summary does not purport to be complete and may not contain all of the information about the Merger Agreement that is important to you. TTM and Viasystems encourage you to read carefully the Merger Agreement in its entirety before making any decisions regarding the Merger because it is the principal document governing the Merger.

The Merger Agreement and this summary of its terms have been included to provide you with information regarding the terms of the Merger Agreement. Factual disclosures about TTM or Viasystems contained in this proxy statement/prospectus or in TTM's or Viasystems' public reports filed with the SEC may supplement, update or modify the factual disclosures about TTM or Viasystems contained in the Merger Agreement and described in this summary. The representations, warranties and covenants made in the Merger Agreement by TTM, Viasystems, and Merger Sub were qualified and subject to important limitations agreed to by TTM, Viasystems, and Merger Sub in connection with negotiating the terms of the Merger Agreement and may be subject to a contractual standard of materiality which may differ from what may be viewed as material by investors. In particular, in your review of the representations and warranties contained in the Merger Agreement and described in this summary, it is important to bear in mind that the representations and warranties were negotiated with the principal purposes of establishing the circumstances in which a party to the Merger Agreement may have the right not to close the Merger if the representations and warranties of the other party prove to be untrue due to a change in circumstance or otherwise, and allocating risk between the parties to the Merger Agreement, rather than establishing matters as facts. Information concerning the subject matter of the representations and warranties, which do not purport to be accurate as of the date of this proxy statement/prospectus, may have changed since the date of the Merger Agreement.

The Merger

Subject to the terms and conditions of the Merger Agreement and in accordance with the DGCL, at the effective time of the Merger, Merger Sub, a wholly owned subsidiary of TTM and a party to the Merger Agreement, will merge with and into Viasystems. Viasystems will survive the Merger as a wholly owned subsidiary of TTM (following the Merger, Viasystems is referred to as the surviving corporation) and the separate corporate existence of Merger Sub will cease.

Effective Time; Closing

The Merger will become effective upon the filing of a certificate of merger with the Secretary of State of the State of Delaware or at such later time as is agreed upon by TTM and Viasystems and specified in such certificate of merger. The closing of the Merger will occur on the 10th business day following the day on which the last to be satisfied or waived of the conditions to the Merger set forth in the Merger Agreement and described in this proxy statement/prospectus (other than conditions which by their terms are required to be satisfied or waived at the closing, but subject to the satisfaction or waiver of such conditions) has been satisfied or waived in accordance with the Merger Agreement, or at such other time and place as agreed upon by TTM and Viasystems (but in no event later than the Outside Date. See *Termination* beginning on page 139 of this proxy statement/prospectus.

Although TTM and Viasystems expect to consummate the Merger as soon as possible following the Viasystems Special Meeting (in the event Viasystems stockholders adopt the Merger Agreement), neither TTM nor Viasystems can specify when or make any assurances that TTM and Viasystems will satisfy or waive all of the conditions to the Merger. See *Conditions to the Merger* beginning on page 127 of this proxy statement/prospectus.

Table of Contents

Merger Consideration

Viasystems Common Stock

The Merger Agreement provides that at the effective time of the Merger, each Merger Share will be cancelled and converted automatically into the right to receive, in accordance with the terms of the Merger Agreement, the Merger Consideration, which consists of (1) \$11.33 in cash, without interest, and (2) 0.706 of a share of TTM common stock.

TTM expects that it will issue approximately 15.3 million shares of TTM common stock in the Merger.

If any Viasystems stockholder properly demands appraisal rights with respect to any shares of Viasystems common stock held by them, then those shares will be treated as described under *The Merger Appraisal Rights* beginning on page 119 of this proxy statement/prospectus.

Treatment of Viasystems Stock Options, Viasystems Restricted Stock and Viasystems Performance Share Units

Viasystems Stock Options

Immediately prior to the effective time of the Merger, each option to acquire shares of Viasystems common stock that is then outstanding, whether or not then vested or exercisable, will be automatically vested in its entirety and cancelled in exchange for the right to receive from the surviving corporation:

an amount in cash equal to the product obtained by multiplying:

the Cash Percentage (defined in the Merger Agreement as the quotient of \$11.33 divided by the Deemed Value of Merger Consideration (defined in the Merger Agreement as the sum of (1) \$11.33 and (2) the Deemed Value of Stock Consideration (defined in the Merger Agreement as the product of (a) 0.706 of a share of TTM common stock and (b) the Parent Common Stock Price (defined in the Merger Agreement as the average of the volume-weighted average price per share of TTM common stock on NASDAQ for each of the 10 consecutive trading days ending with the third trading day immediately preceding the closing date of the Merger, as calculated by Bloomberg Financial L.P. under the function TTM Equity AQR or, if not reported in Bloomberg Financial L.P., by another source mutually agreed upon by TTM and Viasystems))); by

the excess, if any, of the Deemed Value of Merger Consideration over the per share exercise price of such Viasystems stock option; by

the number of shares of Viasystems common stock subject to such Viasystems stock option; and

a number, rounded down to the nearest whole number, of shares of TTM common stock equal to the quotient of:

the product obtained by multiplying:

the Stock Percentage (defined in the Merger Agreement as the quotient of the Deemed Value of Stock Consideration divided by the Deemed Value of Merger Consideration); by

the excess, if any of the Deemed Value of Merger Consideration over the per share exercise price of such Viasystems stock option; by

the number of shares of Viasystems common stock subject to such Viasystems stock option; divided by

the Parent Common Stock Price;

Table of Contents

together with cash in the amount equal to (1) the fractional amount of any shares of TTM common stock that would, absent such rounding down, be issuable (after taking into account all Viasystems stock options held by such holder), multiplied by (2) the Parent Common Stock Price.

Any shares of Viasystems common stock issued in respect of Viasystems stock options will be cancelled and converted into the right to receive the Merger Consideration at the effective time of the Merger.

Viasystems Restricted Stock Awards

Immediately prior to the effective time of the Merger, each unvested Viasystems restricted stock award that is then outstanding will be automatically vested in full, all restrictions thereto will lapse, and such restricted stock will be treated in the Merger as an outstanding share of Viasystems common stock that will be cancelled and converted into the right to receive the Merger Consideration at the effective time of the Merger.

Viasystems Performance Share Units

Immediately prior to the effective time of the Merger, each Viasystems Performance Share Unit that is outstanding immediately prior to the effective time shall, immediately prior to the effective time, vest. Viasystems Performance Share Units other than Viasystems Leveraged Performance Share Units will vest based on the greater of:

100% of the target payout; and

the payout that would result under the Viasystems Performance Share Unit based on Viasystems actual performance through the trading day immediately preceding the closing date of the Merger, as provided in the award agreements for the Viasystems Performance Share Units.

The Viasystems Leveraged Performance Share Units will vest based upon the greater of:

the closing price per share of Viasystems common stock on the Nasdaq Global Market on the trading day immediately preceding the closing date of the Merger; and

the target share price as provided in the award agreements for such Viasystems Leveraged Performance Share Units.

Shares of Viasystems common stock issued or deemed to be issued in settlement for any Viasystems Performance Share Units, including Viasystems Leveraged Performance Share Units, will be cancelled and converted into the right to receive the Merger Consideration at the effective time of the Merger.

On September 21, 2014, the Viasystems Board took action to provide that the Viasystems Performance Share Units granted in 2012, which have a three-year performance period ending with 2014, will effectively be paid out at the greater of target and actual performance as described above whether the Merger occurs in 2014 or thereafter.

Withholding

TTM, Viasystems, Merger Sub, the surviving corporation and the exchange agent will be entitled to deduct and withhold from the consideration otherwise payable pursuant to the Merger Agreement such amounts as are required to be deducted and withheld with respect to the making of any such payment under applicable tax law. Amounts withheld and timely paid to the appropriate taxing authority will be treated for purposes of the Merger Agreement as having been paid to the person in respect of which such deduction or withholding was made.

Dividends and Distributions

No dividends or other distributions declared or made with respect to shares of TTM common stock issued in connection with the Merger will be paid to the holder of any unsurrendered share of Viasystems common stock until such share of Viasystems common stock are surrendered. Following surrender and subject to applicable law,

Table of Contents

the record holder of the shares of TTM common stock issued in exchange for such shares of Viasystems common stock shall be paid, without interest, (1) all dividends and other distributions payable in respect of any such shares of TTM common stock with a record date after the effective time of the Merger and a payment date on or prior to the date of such surrender and not previously paid, and (2) at the appropriate payment date, the dividends or other distributions payable with respect to such shares of TTM common stock with a record date after the effective time of the Merger but with a payment date subsequent to such surrender. For purposes of dividends or other distributions in respect of shares of TTM common stock, all shares of TTM common stock to be issued pursuant to the Merger will be entitled to dividends pursuant to the above terms as if outstanding as of the effective time of the Merger.

Conditions to the Merger

The obligations of TTM, Merger Sub and Viasystems to effect the Merger are subject to the satisfaction or waiver of the following conditions:

the Merger Agreement must have been adopted by the affirmative vote of the holders of a majority of the outstanding shares of Viasystems common stock entitled to vote on such matter;

the waiting period (and any extension thereof) applicable to the Merger under the HSR Act must have expired or early termination thereof must have been granted and all other required antitrust approvals under applicable antitrust and competition laws of China, Germany, and Estonia have been received;

no temporary restraining order, preliminary or permanent injunction or other order issued by any court of competent jurisdiction or other legal restraint or prohibition preventing the consummation of the Merger may be in effect; nor may there be any statute, rule, regulation or order enacted, entered, or enforced that prevents or prohibits the consummation of the Merger;

the parties to the Merger Agreement must have received the CFIUS Approval; and

the registration statement of which this proxy statement/prospectus forms a part must have been declared effective by the SEC and must not be the subject of any stop order, and no proceedings for such purposes may be pending before or threatened by the SEC.

In addition, TTM's and Merger Sub's obligations to effect the Merger are subject to the satisfaction or waiver of the following additional conditions:

the representations and warranties of Viasystems relating to approval by Viasystems of the Merger, the Merger Agreement and related determinations; organization and qualification; governing documents; the authority, validity and effect of agreements; the absence of a material adverse effect (as described below) on Viasystems; compliance with applicable export controls and foreign corrupt practices laws; receipt of the opinion of Viasystems' financial advisor; and brokers' fees and expenses must be true and correct in all material respects as of the date of the Merger Agreement and as of the closing date of the Merger (except in

the case of the absence of a material adverse effect, without regard to any qualifications therein as to materiality or a material adverse effect of Viasystems) as though made at and as of such time (or, if made as of a specific date, at and as of such date);

the representations and warranties of Viasystems relating to capital structure must be true and correct in all respects, except for *de minimis* inaccuracies, as of the date of the Merger Agreement and as of the closing date of the Merger as though made at and as of such date (or, if made as of a specific date, at and as of such date);

all other representations and warranties of Viasystems contained in the Merger Agreement must be true and correct (without regard to any qualifications therein as to materiality or material adverse effect), as of the date of the Merger Agreement and as of the closing date of the Merger as though made at and as of such time (or, if made as of a specific date, at and as of such date), except for such failures to be true and correct as had not had and would not reasonably be expected to have had, individually or in the aggregate, a material adverse effect on Viasystems;

Table of Contents

Viasystems must have performed in all material respects all obligations and agreements required to be performed by it under the Merger Agreement prior to or on the closing date of the Merger;

since the date of the Merger Agreement, there must not have occurred a material adverse effect on Viasystems; and

Viasystems must have delivered to TTM an officer's certificate certifying that the preceding conditions have been satisfied.

In addition, Viasystems' obligations to effect the Merger are subject to the satisfaction or waiver of the following additional conditions:

the representations and warranties of TTM and Merger Sub relating to organization and qualification; governing documents; certain aspects of Merger Sub's organization and conduct; capitalization, the authority, validity and effect of agreements; the absence of a material adverse effect on TTM; compliance with applicable export controls and foreign corrupt practices laws; solvency; valid authorization of shares to be issued; and brokers' fees and expenses must be true and correct in all material respects as of the date of the Merger Agreement and as of the closing date of the Merger (except in the case of the absence of a material adverse effect, without regard to any qualifications therein as to materiality or a material adverse effect of TTM) as though made at and as of such time (or, if made as of a specific date, at and as of such date);

the representations and warranties of TTM and Merger Sub relating to capital structure must be true and correct in all respects, except for *de minimis* inaccuracies, as of the date of the Merger Agreement and as of the closing date of the Merger as though made at and as of such time (or, if made as of a specific time, at and as of such date);

all other representations and warranties of TTM and Merger Sub contained in the Merger Agreement must be true and correct (without regard to any qualifications therein as to materiality or material adverse effect), as of the date of the Merger Agreement and as of the closing date of the Merger as though made at and as of such time (or, if made as of a specific date, at and as of such date), except for such failures to be true and correct has not had and would not reasonably be expected to have, individually or in the aggregate, a material adverse effect on TTM;

TTM and Merger Sub must have performed in all material respects all obligations and agreements required to be performed by it under the Merger Agreement prior to or on the closing date of the Merger;

since the date of the Merger Agreement, there must not have occurred a material adverse effect on TTM and its subsidiaries, taken as a whole; and

TTM must have delivered to Viasystems an officer's certificate certifying that the preceding conditions have been satisfied.

The Merger Agreement provides that material adverse effect means, with respect to a party, (1) a material adverse effect on the business, assets, results of operations or financial condition of such party and its subsidiaries, taken as a whole, or (2) an effect that prevents or materially impairs the ability of such party to perform its obligations under the Merger Agreement or consummate the transactions contemplated thereby, other than, for the purposes of clause (1), any effect arising out of or resulting from any of the following:

a decline in the market price, or a change in the trading volume of, the shares of such party's common stock (however, this exception does not preclude any effect, event, occurrence, development, state of facts, or change that may have contributed to or caused such changes that is not otherwise excluded from being taken into account in determining whether a material adverse effect has occurred);

except to the extent that such party and its subsidiaries, taken as a whole, are disproportionately affected relative to other participants in the industries in which such party and its subsidiaries participate,

Table of Contents

general printed circuit board manufacturing industry, economic, market or political conditions, or the financing, banking, currency or capital markets generally, including with respect to interest rates or currency exchange rates,

acts of war, sabotage or terrorism, natural disasters, acts of God or comparable events, and

changes in applicable law, GAAP or other applicable accounting standards (or the interpretation or enforcement of such changes in law or standards) following the date of the Merger Agreement;

the negotiation, execution, announcement, pendency or performance of the Merger Agreement or the transactions contemplated thereby or the consummation of the transactions contemplated thereby (however, this exception does not preclude any breach of the representations and warranties made in such party's no conflicts representation from being taken into account in determining whether a material adverse effect has occurred);

(1) any loss of or adverse impact on relationships with employees, customers, suppliers or distributors, (2) any delays in or cancellations of orders for the products or services of such person, and (3) any reduction in revenues, in each case to the extent resulting primarily from or arising primarily out of the announcement or pendency of the Merger;

any failure to meet revenue or earnings projections, in and of itself, for any period ending on or after the date of the Merger Agreement (however, this exception does not preclude any effect, event, occurrence, development, state of facts or change that may have contributed to or caused such failure to meet revenues or earnings projections from being taken into account in determining whether a material adverse effect has occurred); or

any specific action taken (or omitted to be taken) by such party at or with the express written direction or written consent of the other party or that is otherwise expressly contemplated by, or permitted to be taken by such party in accordance with the terms of, the Merger Agreement.

The Viasystems Special Meeting

Viasystems has agreed to call a meeting of its stockholders for the purpose of adopting the Merger Agreement as soon as reasonably practicable after mailing of the definitive proxy statement to the Viasystems stockholders (but in no event later than 45 calendar days following the date of such mailing). Unless the Viasystems Board has effected an adverse recommendation change (as described in *No Solicitation of Acquisition Proposals* below), Viasystems must (1) include in such proxy statement the Viasystems Board's recommendation that holders of shares of Viasystems common stock vote in favor of the adoption of the Merger Agreement and (2) use its reasonable best efforts to solicit from Viasystems stockholders proxies in favor of adoption of the Merger Agreement and secure the vote or consent of Viasystems stockholders as required by the rules of the NASDAQ Stock Market, the DGCL, or other applicable law to effect the Merger.

Viasystems may, in its sole discretion, adjourn or postpone the Viasystems Special Meeting if and to the extent that:

there are holders of an insufficient number of shares of Viasystems common stock present or represented by a proxy at the Viasystems Special Meeting to constitute a quorum at the Viasystems Special Meeting and Viasystems uses its reasonable best efforts during any such postponement or adjournment to obtain such a quorum as soon as practicable;

Viasystems is required to postpone or adjourn the Viasystems Special Meeting by applicable law or order or a request from the SEC or its staff and Viasystems uses its reasonable best efforts to hold or resume the Viasystems Special Meeting as soon as practicable; or

the Viasystems Board determines in good faith (after consultation with outside legal counsel and TTM) that it is required by law to postpone or adjourn the Viasystems Special Meeting, including in order to give Viasystems stockholders sufficient time to evaluate any information or disclosure that Viasystems

Table of Contents

has sent or otherwise made available to Viasystems stockholders by issuing a press release or filing materials with the SEC; however, (1) the Viasystems Special Meeting may not be postponed or adjourned for information or disclosure related to an acquisition proposal (including any superior proposal) (each as described below under *No Solicitation of Acquisition Proposals*) and (2) no postponement or adjournment may be to a date on or after five business days prior to the Outside Date.

No Solicitation of Acquisition Proposals

The Merger Agreement contains detailed provisions prohibiting Viasystems from seeking an alternative transaction to the Merger. Under these no solicitation provisions, Viasystems has agreed that, from the time of the execution and delivery of the Merger Agreement until the earlier of the effective time of the Merger or the termination of the Merger Agreement in accordance with its terms, Viasystems will not, and will cause its subsidiaries and its directors, officers, employees, financial advisor, attorneys, accountants or other advisors, agents or representatives not to:

solicit, initiate, cause, knowingly facilitate or encourage (including by way of furnishing information) the submission of any inquiries, proposals or offers or any other efforts or attempts that constitute or may reasonably be expected to lead to any acquisition proposal (as described below), engage in any discussions or negotiations or otherwise cooperate with or assist or participate in, or knowingly facilitate or encourage, any inquiries, proposals, discussions or negotiations of any acquisition proposal or resolve to or publicly propose to take any of the above actions;

approve or recommend, or resolve to or publicly propose to approve or recommend, any acquisition proposal;

enter into any merger agreement, agreement-in-principle, letter of intent, share purchase agreement, asset purchase agreement, share exchange agreement, option agreement or other similar agreement relating to an acquisition proposal or enter into any letter of intent, agreement or agreement-in-principle requiring Viasystems (whether or not subject to conditions) to abandon, terminate or fail to consummate the Merger;

withdraw, modify or qualify in a manner adverse to TTM or Merger Sub the Viasystems Board's recommendation regarding the Merger Agreement, or the approval or declaration of advisability by the Viasystems Board of the Merger Agreement, and the Merger, and the other transactions contemplated by the Merger Agreement; or

approve or recommend, or resolve to or publicly propose to approve or recommend, any acquisition proposal.

The Merger Agreement requires Viasystems to, and to cause its subsidiaries and its directors, officers, employees, financial advisor, attorneys, accountants or other advisors, agents and representatives to, immediately cease and terminate, or cause to be terminated, any and all discussions, solicitations, encouragements or negotiations with any person with respect to an acquisition proposal. Viasystems also agreed to promptly request (or, to the extent Viasystems is contractually permitted to do so, require) the return or destruction of all copies of confidential information previously provided to such parties by or on behalf of Viasystems, its subsidiaries or its directors, officers, employees, financial advisor, attorneys, accountants or other advisors, agents or representatives.

Notwithstanding these restrictions, the Merger Agreement also provides that if at any time after execution of the Merger Agreement and prior to the adoption of the Merger Agreement by Viasystems stockholders, (1) Viasystems receives a bona fide acquisition proposal, (2) a breach of the no solicitation provisions of the Merger Agreement did not contribute to the making of such acquisition proposal, (3) the Viasystems Board determines in good faith, after consultation with its financial advisors and outside legal counsel, that such acquisition proposal constitutes or is reasonably likely to lead to a superior proposal (as described below) and

Table of Contents

(4) the Viasystems Board determines in good faith, after consultation with outside counsel, that failure to take such action would constitute a breach by the Viasystems Board of its fiduciary duties to the Viasystems stockholders under applicable law, then Viasystems may:

furnish confidential information with respect to Viasystems and its subsidiaries to the person making such acquisition proposal; and

participate in discussions or negotiations with the person making such acquisition proposal regarding such acquisition proposal.

However, Viasystems (1) may not and may not allow its directors, officers, employees, financial advisor, attorneys, accountants or other advisors, agents or representatives to disclose any non-public information to such person unless Viasystems first enters into an acceptable confidentiality agreement with such person, (2) must promptly (and in any event within 24 hours) provide to TTM notice of its intention to enter into such confidentiality agreement, and (3) must promptly (and in any event within 24 hours) provide to TTM any and all non-public information delivered to such person which was not previously provided to TTM.

Viasystems has also agreed in the Merger Agreement that it will promptly (and in any event within 24 hours) notify TTM in writing if Viasystems, its subsidiaries or any of their respective representatives receives (1) an acquisition proposal or indication by any person that it is considering making an acquisition proposal, (2) a request for non-public information in contemplation of an acquisition proposal, or (3) an inquiry or request for discussions or negotiations regarding any acquisition proposal. Such notice must include the identity of the person making the proposal, offer, request or inquiry and the other material terms and conditions of any such proposal or offer and copies of all relevant documents relating thereto. In addition, Viasystems has agreed to keep TTM reasonably informed on a current basis (and in any event no later than 24 hours after the occurrence of any material changes, developments, discussions or negotiations) as to the status of any acquisition proposal, indication, inquiry or request (including the material terms and conditions thereof and of any material modification thereto), and any material developments, discussions and negotiations, including furnishing copies of any written inquiries, correspondence and draft documentation, and written summaries of any oral inquiries or discussions.

The Merger Agreement provides that an acquisition proposal means any inquiry, proposal, offer or indication of interest (whether or not in writing) from any person or group of persons (other than TTM or Merger Sub) providing for:

any direct or indirect acquisition or purchase (including by any license or lease) by any person of (1) assets (including equity securities of any of Viasystems subsidiaries) or businesses that constitute or generate 15% or more of the revenues, net income or assets of Viasystems and its subsidiaries on a consolidated basis or (2) beneficial ownership of 15% or more of any class of equity securities of Viasystems or any of its subsidiaries, the assets or business of which constitutes or generates 15% or more of the revenues, net income or assets of Viasystems and its subsidiaries on a consolidated basis;

any purchase or sale of, or tender offer or exchange offer by any person for, equity securities of Viasystems or any of its subsidiaries that, if consummated, would result in any person beneficially owning 15% or more

of any class of equity securities of Viasystems or any of its subsidiaries, the assets or business of which constitutes or generates 15% or more of the revenues, net income or assets of Viasystems and its subsidiaries on a consolidated basis;

any recapitalization, liquidation or dissolution of Viasystems or any of its subsidiaries, other than a wholly owned subsidiary of Viasystems; or

any merger, consolidation, business combination, joint venture, share exchange or similar transaction involving any of Viasystems subsidiaries, the assets or business of which constitutes or generates 15% or more of the revenues, net income or assets of Viasystems and its subsidiaries on a consolidated

Table of Contents

basis, or involving Viasystems, if, as a result of any such transaction, Viasystems stockholders, as a group, immediately prior to the consummation of such transaction would hold less than 85% of the surviving or resulting entity of such transaction immediately after the consummation of such transaction.

The Merger Agreement provides that a superior proposal means any bona fide acquisition proposal made by any person that:

if consummated, would result in such person owning, directly or indirectly, 50% of the equity securities of Viasystems, or all or substantially all of the consolidated assets of Viasystems and its subsidiaries;

is otherwise on terms that the Viasystems Board has determined in good faith (after consultation with its financial advisor and outside counsel and after taking into account such legal, financial, regulatory and other aspects of the proposal, including the financing terms thereof, as the Viasystems Board deems appropriate in the exercise of its fiduciary duties) is superior from a financial point of view to the Merger (including the terms of any proposal by TTM to modify the terms of the Merger); and

the Viasystems Board has determined in good faith (after consultation with its financial advisor and outside counsel and after taking into account all legal, financial, regulatory and other aspects of the proposal as the Viasystems Board deems appropriate in the exercise of its fiduciary duties) is reasonably capable of being consummated.

Further, the Viasystems Board may, at any time after the date of the Merger Agreement and prior to the adoption of the Merger Agreement by Viasystems stockholders, in response to a superior proposal that did not result from a breach of the no solicitation provisions of the Merger Agreement, effect an adverse recommendation change and/or terminate the Merger Agreement to accept the superior proposal (after paying the termination fee as described below) if the Viasystems Board determines in good faith, after consultation with its financial advisors and outside legal counsel, that failing to take any such action would constitute a breach by the Viasystems Board of its fiduciary duties to the Viasystems stockholders under applicable law, and if certain other conditions which are described elsewhere in the Merger Agreement and in this proxy statement/prospectus are satisfied. In such an event, Viasystems may be required to pay TTM a termination fee of \$12.8 million. However, the Viasystems Board may not effect an adverse recommendation change or terminate the Merger Agreement unless:

Viasystems did not materially breach the no solicitation provisions of the Merger Agreement in a manner that contributed to the making of the superior proposal;

Viasystems has provided prior written notice to TTM of the Viasystems Board's intention to take such action at least five business days in advance of taking such action (the notice period), which notice shall specify the material terms of the superior proposal and shall include a copy of the relevant proposed transaction agreement with, and the identity of, the person making the superior proposal, and copies of any other written materials to the extent such materials contain any financial terms, conditions, or other terms relating to such superior proposal;

after providing such notice and prior to taking any such action, Viasystems shall have, and shall have caused its financial advisor and outside counsel to, negotiate with TTM in good faith (to the extent TTM desires to negotiate) during such five business day notice period to make such adjustments in the terms and conditions of the Merger Agreement so that such acquisition proposal ceases to constitute a superior proposal; and

following any such negotiation, such acquisition proposal (taking into account any changes to the terms of the Merger Agreement agreed to or proposed by TTM in connection with the negotiations required above) continues to constitute a superior proposal.

Table of Contents

In the event of any material revisions to the terms of an acquisition proposal after the start of the notice period, Viasystems must deliver a new written notice to TTM and must again comply with the negotiation obligations described in the preceding bullet points with respect to any such modified acquisition proposal, and the notice period is deemed to re-commence on the date of such new notice.

Further, the Viasystems Board may, at any time after the date of the Merger Agreement and prior to the adoption of the Merger Agreement by Viasystems stockholders, in response to an intervening event (as described below) that did not result from a breach of the no solicitation provisions of the Merger Agreement, effect an adverse recommendation change if the Viasystems Board determines in good faith, after consultation with outside counsel, that in light of the existence of such intervening event, the failure to make an adverse recommendation change would constitute a breach by the Viasystems Board of its fiduciary duties to the Viasystems stockholders under applicable law. However, the Viasystems Board may not effect an adverse recommendation change in light of the existence of an intervening event unless:

Viasystems has provided prior written notice to TTM of the Viasystems Board's intention to take such action at least five business days in advance of taking such action, which notice shall specify, in reasonably detail, the facts underlying the Viasystems Board's determination that an intervening event has occurred and the rationale and basis for such adverse recommendation change;

after providing such notice and prior to taking any such action, Viasystems shall have, and shall have caused its financial advisor and outside counsel to, negotiate with TTM in good faith (to the extent TTM desires to negotiate) during such five business day period to make such adjustments in the terms and conditions of the Merger Agreement so as to obviate the need for an adverse recommendation change as a result of the intervening event; and

following any such negotiation, the Viasystems Board determines in good faith, after consultation with outside counsel, that the failure to make such adverse recommendation change in light of such intervening event (taking into account any changes to the terms of the Merger Agreement agreed to or proposed by TTM in connection with the negotiations required above) would constitute a breach of its fiduciary duties to Viasystems stockholders under applicable law.

In the event any material change to the circumstances relating to the intervening event occurs or if a new intervening event occurs, Viasystems is required to deliver a new written notice to TTM and must again comply with the negotiation obligations described in the preceding bullet points with respect to any such new or modified intervening event. In such an event, Viasystems may be required to pay TTM a termination fee of \$12.8 million.

The Merger Agreement provides that an intervening event means any material development or change in circumstances in the business, results of operations or financial condition of Viasystems and its subsidiaries (other than and not related to an acquisition proposal) that was neither known to nor reasonably foreseeable by the Viasystems Board (assuming, for such purpose, reasonable consultation with the executive officers of Viasystems) on or prior to the date of the Merger Agreement that occurs or arises after the date of the Merger Agreement and prior to the Viasystems Special Meeting.

The Merger Agreement permits the Viasystems Board to take and disclose to the Viasystems stockholders a position contemplated by Rule 14e-2(a), Rule 14d-9 or Item 1012(a) of Regulation M-A promulgated under the Exchange Act.

However, any disclosure other than (1) a "stop, look and listen" or similar communication of the type contemplated by Rule 14d-9(f) under the Exchange Act, (2) an express rejection of any applicable acquisition proposal, or (3) an express reaffirmation of the Viasystems Board recommendation on the Merger Agreement, together with a factual description of the events or actions leading up to such disclosure that have been taken by Viasystems and that are permitted under the Merger Agreement or actions taken or notices delivered to TTM by Viasystems that are required under the Merger Agreement will be deemed to be an adverse recommendation change.

Table of Contents

Financing Covenant

Subject to the terms and conditions of the Merger Agreement and except to the extent that TTM (or an affiliate of TTM) has consummated replacement financing (any alternative financing (as discussed below) or other debt financing, including the offering of debt securities, undertaken by TTM or its subsidiaries for the purpose of funding the Merger and the other transactions contemplated by the Merger Agreement, the net cash proceeds of which are or will be, together with cash and cash equivalents available to TTM, sufficient to pay the required amount under the Merger Agreement and will be provided to and used by TTM to consummate the transactions contemplated by the Merger Agreement in accordance with its terms), TTM has agreed to use its reasonable best efforts to take, or cause to be taken, all actions and to do, or cause to be done, all things necessary, proper or advisable to arrange and obtain the bridge financing, if necessary, at or prior to consummation of the Merger on the terms and conditions described in the Commitment Letter, and, without Viasystems' prior written consent, will not permit any amendment or modification to be made to, or any waiver of any provision or remedy under, the Commitment Letter if such amendment, modification or waiver would (1) reduce the aggregate amount of the bridge financing as provided in the Commitment Letter as of the date of the Merger Agreement (except to the extent of any consummated replacement financing), or (2) impose new or additional conditions, or otherwise amend, modify or expand any conditions, in each case, to the receipt by TTM at or prior to the closing of the bridge financing.

However, TTM and Merger Sub may (1) amend the Commitment Letter to add lenders, lead arrangers, bookrunners, syndication agents or similar entities who had not executed the Commitment Letter as of the date of the Merger Agreement if the addition of such parties individually or in the aggregate, would not reasonably be expected to materially delay or prevent the consummation of the bridge financing or consummation of the Merger or (2) otherwise amend or replace the Commitment Letter so long as:

such amendment does not impose terms or conditions that would reasonably be expected to materially delay or prevent consummation of the Merger;

the terms are not, taken as a whole, materially less favorable to TTM or Merger Sub than those in the Commitment Letter as in effect on the date of the Merger Agreement; and

with respect to replacements, the replacement debt commitments otherwise satisfy the terms and conditions of an alternative financing as described below.

In the event of an amendment or replacement of the Commitment Letter pursuant to the above, the financing under such amended or replaced Commitment Letter will be deemed to be bridge financing as such term is used in the Merger Agreement.

Except to the extent that TTM (or an affiliate of TTM) has consummated replacement financing, TTM has agreed to notify Viasystems as soon as reasonably practicable if, at any time prior to consummation of the Merger:

the Commitment Letter expires or is terminated for any reason;

any financing source that is a party to the Commitment Letter notifies TTM that such source no longer intends to provide financing to TTM; or

for any reason TTM no longer believes in good faith that it will be able to obtain any of the bridge financing substantially on the terms described in the Commitment Letter.

TTM has agreed to use its reasonable best efforts to:

maintain in effect the Commitment Letter (including any definitive agreements entered into in connection therewith);

satisfy when required by the Commitment Letter as in effect on the date of the Merger Agreement all conditions in the Commitment Letter applicable to TTM and Merger Sub to obtaining the bridge financing at or prior to consummation of the Merger;

Table of Contents

negotiate and enter into definitive agreements with respect to the Commitment Letter on terms and conditions contained in the Commitment Letter or consistent in all material respects with the Commitment Letter at or prior to consummation of the Merger (such definitive agreements, together with the Commitment Letter, the financing agreements) and promptly upon execution thereof provide complete executed copies of such definitive agreements to Viasystems;

upon satisfaction of the conditions contained in the Commitment Letter, consummate the bridge financing at or prior to consummation of the Merger; and

fully enforce its rights under the Commitment Letter.

In addition, TTM has further agreed to keep Viasystems reasonably informed on a timely basis of the status of TTM's and Merger Sub's efforts to arrange the bridge financing and to satisfy the conditions thereof, including, upon Viasystems' reasonable request, advising and updating Viasystems, in a reasonable level of detail, with respect to status, proposed closing date under the financing agreements (which shall be at or prior to consummation of the Merger) and material terms of the material definitive documentation for the bridge financing. However, except as required pursuant to obligations described herein under *Access to Information; Confidentiality*, TTM will not be under any obligation to disclose any information that is subject to attorney-client or similar privilege if TTM used reasonable best efforts to disclose such information in a way that would not waive such privilege.

Except to the extent that TTM has consummated replacement financing, if the Commitment Letter expires or is terminated for any reason, or if any portion of that amount of the bridge financing necessary to consummate the transactions contemplated by the Merger Agreement becomes reasonably likely to be unavailable on the material terms and conditions contemplated by the applicable financing agreements, TTM has agreed to (1) promptly notify Viasystems, and (2) use its reasonable best efforts to arrange and obtain, as promptly as practicable following the occurrence of such event, a new debt financing commitment that provides for a debt financing, the net cash proceeds of which, together with cash and cash equivalents available to TTM, will be sufficient to consummate the transactions contemplated by the Merger Agreement and to pay the required amount as specified in the Merger Agreement, in each case, with conditions not materially less favorable, taken as a whole, to TTM, Merger Sub and Viasystems than the conditions set forth in the Commitment Letter as in effect on the date of the Merger Agreement, which new commitment must include a termination date not earlier than the Outside Date (alternative financing).

Prior to consummation of the Merger, and without limiting the obligations noted above, Viasystems has agreed to and has agreed to cause its subsidiaries to, and has agreed to use its reasonable best efforts to cause their respective representatives to, in each case, provide to TTM all cooperation reasonably requested by TTM in connection with the arrangement and consummation of the bridge financing and/or replacement financing (including the satisfaction of the conditions precedent set forth therein), including, without limitation (in each case, to the extent reasonably requested):

participating in a reasonable number of meetings, presentations, road shows, due diligence sessions, drafting sessions and sessions between senior management and prospective lenders, investors and rating agencies;

assisting with the preparation by TTM of materials for rating agency presentations (and assisting in the obtaining of corporate, credit and facility ratings by TTM from ratings agencies), offering documents, private placement memoranda, bank information memoranda and similar documents required in connection

with such financing and all documentation and, if required in writing by TTM at least ten business days prior to consummation of the Merger, furnish TTM within three business days of the closing of the Merger all information required in connection with applicable know your customer and anti-money laundering rules and regulations, including the U.S.A. Patriot Act of 2001;

using its reasonable best efforts to (1) execute and deliver any pledge and security documents, currency or interest hedging arrangements, other definitive financing documents, and any other documents reasonably requested by TTM in connection with facilitating the pledge of collateral, including

Table of Contents

intellectual property, in each case provided such documents, arrangements and other financing documents are effective following consummation of the Merger and are conditioned on consummation of the Merger; and (2) seek to obtain the consent of accountants for use of their reports in any materials relating to the replacement financing;

(1) furnishing to TTM and its financing sources all audited and unaudited financial statements, business and other financial data, audit reports and other information regarding Viasystems of the type customarily included in offering memoranda for private placements pursuant to Rule 144A under the Securities Act (subject to certain agreed exclusions), to consummate a Rule 144A offering of debt securities (provided that TTM shall be responsible for the preparation of pro forma financial statements), and such information shall be of the type and form that would be necessary for the investment banks to receive from Viasystems independent accountants customary (for high yield debt securities) comfort (including negative assurance comfort) with respect to the financial information to be included in such offering documents and other pertinent information regarding Viasystems and its subsidiaries as may be reasonably requested in writing by TTM; and (2) furnishing to TTM and its financing sources information required in connection with confidential information memoranda and the lenders' presentation in respect of the bridge financing or replacement financing, in each case customarily used for the syndication of either such financing;

providing customary authorization and management representation letters representing (without any knowledge or similar qualifier) that the information contained in any confidential information memorandum or lender presentation does not include any material non-public information about Viasystems and its subsidiaries and designating the information provided to TTM's financing sources as suitable to be made available to lenders who do not wish to receive such material non-public information;

providing monthly financial statements (excluding footnotes) of Viasystems to the extent Viasystems customarily prepares such financial statements and pursuant to the historical practices of Viasystems;

using reasonable best efforts to assist TTM in obtaining accountants' comfort letters, consents, surveys, legal opinions from local outside counsel (and not internal counsel) and title insurance as reasonably requested by TTM for the bridge financing and/or replacement financing; and

subject to the obligations described herein under *Access to Information; Confidentiality*, taking all actions reasonably necessary to (1) permit the prospective lenders involved in the bridge financing and/or replacement financing to evaluate Viasystems and its subsidiaries' current assets, cash management and accounting systems, policies and procedures relating thereto for the purpose of establishing collateral arrangements; (2) establish bank and other accounts and blocked account agreements and lock box arrangements in connection with the bridge financing to take effect at the closing of the Merger; and (3) permit representatives of the prospective lenders to conduct commercial field examinations, inventory appraisals and an appraisal of the owned real estate, and use commercially reasonable efforts to make audits and appraisals available to TTM for purposes of the bridge financing (however, notwithstanding the foregoing, in no event will TTM or any such lender be permitted to contact any customer, vendor or supplier of Viasystems or any of its subsidiaries without Viasystems' prior written consent.

None of the above obligations of Viasystems will require such cooperation to the extent it would interfere unreasonably with the business or operations of Viasystems or its subsidiaries. Neither Viasystems nor any of its subsidiaries required pursuant to these obligations to enter into or perform under any certificate, agreement, document or other instrument that is not contingent upon consummation of the Merger or that would be effective prior to the effective time of the Merger (other than the authorization letters and representation letters referred to in the fourth bullet above). Under no circumstance will Viasystems or its subsidiaries be required to authorize (and TTM and none of TTM's financing sources or any other lender to TTM is permitted to make), any pre-filing of any UCC-1's or other documents which create Liens. None of Viasystems or any of its subsidiaries will be required to take any action pursuant to these obligations that would subject it to actual or potential liability for

Table of Contents

which it would not be indemnified under the Merger Agreement or to bear any cost or expense or to pay any commitment or other similar fee or make any other payment (other than reasonable out-of-pocket costs) or provide or agree to provide any indemnity in connection with the bridge financing, replacement financing or any of the foregoing prior to the effective time of the Merger.

In addition, TTM has agreed, promptly upon request by Viasystems, to reimburse Viasystems for all reasonable out-of-pocket costs incurred by Viasystems or its subsidiaries in connection with these obligations. TTM will indemnify and hold harmless Viasystems, its subsidiaries and their respective representatives from and against any and all liabilities suffered or incurred by any of their officers, directors or employees in connection with the bridge financing or replacement financing, except to the extent such liabilities arose out of or resulted from (1) information provided by or on behalf of Viasystems or any of its subsidiaries or any of its or their respective representatives or (2) the gross negligence, fraud, bad faith, willful misconduct, intentional misrepresentation, or intentional breach of the Merger Agreement by Viasystems, any of its subsidiaries or any of its or their respective representatives. Viasystems has also consented to the use of its and its subsidiaries' logos in connection with the bridge financing or replacement financing, provided that such logos will be used solely in a manner that is not intended or reasonably likely to harm, disparage or otherwise adversely affect Viasystems or any of its subsidiaries.

For the avoidance of doubt, both TTM and Merger Sub have acknowledged and agreed that obtaining the bridge financing or replacement financing is not a condition to the Merger. If such financing has not been obtained, TTM remains obligated, subject to the fulfillment or waiver of the other conditions discussed herein, to complete the Merger and consummate the other transactions contemplated by the Merger Agreement.

Furthermore, if requested by TTM, Viasystems has agreed to provide reasonable cooperation to TTM and Merger Sub in arranging for, at the closing of the Merger, the termination or redemption of (1) the indebtedness of Viasystems as noted in the disclosure schedules Viasystems delivered in connection with the Merger Agreement, and (2) any other indebtedness of Viasystems and its subsidiaries, together with the procurement of customary payoff letters in connection therewith. However, in no event will this obligation require Viasystems to cause any indebtedness of Viasystems and its subsidiaries to be terminated unless (1) Viasystems has received from TTM funds to pay in full the payoff amount for any such indebtedness and (2) TTM has agreed to and has provided backstop letters of credit or cash collateralized any existing letters of credit and guarantees and hedging arrangements and other bank products thereunder in a manner reasonably satisfactory to the lenders or holders of such indebtedness, to the extent applicable.

Efforts to Consummate the Merger; Regulatory Matters

Prior to the effective time of the Merger, Viasystems has agreed to use reasonable best efforts to obtain any consents, approvals or waivers of third parties with respect to any contracts to which Viasystems or any of its subsidiaries is a party as may be necessary or appropriate for the consummation of the transactions contemplated by the Merger Agreement or required by the terms of any contract as a result of the execution, performance or consummation of transactions contemplated by the Merger Agreement.

TTM, Viasystems and Merger Sub have each agreed, as promptly as practicable and subject to the terms and conditions of the Merger Agreement, to use its reasonable best efforts to take, or cause to be taken, all other actions and do, or cause to be done, all other things necessary, proper or advisable under applicable law prior to the effective time to consummate the transactions contemplated by the Merger Agreement, including:

making all appropriate filings and submissions (and filings and submissions considered by TTM to be advisable) under the HSR Act and with any other governmental authority pursuant to any other applicable antitrust laws or otherwise, as promptly as practicable, but in no event later than 10 business days after the date of the Merger Agreement with respect to filing under the HSR Act;

making as promptly as practicable any other appropriate submissions under other applicable antitrust laws;

Table of Contents

using reasonable best efforts to obtain as promptly as practicable the termination of any waiting period under the HSR Act and any applicable foreign antitrust laws; and

cooperating and consulting with each other in (1) determining which filings are required to be made prior to the effective time of the Merger with, and which material consents, approvals, permits, notices or authorizations are required to be obtained prior to the effective time of the Merger from, governmental authorities in connection with the execution and delivery of the Merger Agreement and consummation of the transactions contemplated thereby and (2) timely making all such filings and timely seeking all such consents, approvals, permits, notices or authorizations.

Pursuant to the Merger Agreement, each of TTM and Viasystems have agreed to use their respective reasonable best efforts to submit a draft joint voluntary notice and, following the receipt of any comments thereto, a final joint voluntary notice, to CFIUS (the Exon-Florio Filing) as promptly as reasonably practicable following the date of the Merger Agreement. TTM and Viasystems have agreed to cooperate in preparing, pre-filing and filing with CFIUS a joint voluntary notice of the transactions contemplated by the Merger Agreement in accordance with applicable law. Each of TTM and Viasystems has agreed to use its reasonable best efforts to respond as promptly as reasonably practicable (but in any event within the time required to avoid possible rejection or deferred acceptance of the Exon-Florio Filing) to any inquiries or requests received from CFIUS in connection with such joint voluntary notice. Each of TTM and Viasystems has agreed to use its reasonable best efforts to obtain the CFIUS Approval.

In addition, in connection with the efforts referenced above but without limiting them, each of Viasystems, on the one hand, and TTM and Merger Sub, on the other hand, will:

cooperate in all respects with each other in connection with any filing or submission and in connection with any investigation or other inquiry, including any proceeding initiated by a private party;

keep the other reasonably informed of any communication received by it from, or given by it to, the Federal Trade Commission, the Antitrust Division of the Department of Justice or any other United States or foreign governmental authority and of any communication received or given in connection with any proceeding by a private party, in each case regarding the transactions contemplated by the Merger Agreement; and

permit the other to review any communication given by it to, and consult with each other in advance of any meeting or conference with, the Federal Trade Commission, the Department of Justice or any other governmental authority (other than the Defense Security Service) or, in connection with any proceeding by a private party, with any other person, and to the extent permitted by the Federal Trade Commission, the Department of Justice or such other applicable governmental authority (other than the Defense Security Service) or other person, give the other the opportunity to attend and participate in such meetings and conferences.

If any objections are asserted with respect to the transactions contemplated by the Merger Agreement under any antitrust law or if any suit is instituted (or threatened to be instituted) by the Federal Trade Commission, the Department of Justice or any other applicable governmental authority or any private party challenging any of the transactions contemplated by the Merger Agreement as violative of any antitrust law or which would otherwise prevent, materially impede or materially delay the consummation of the transactions contemplated by the Merger Agreement, each of TTM, Merger Sub, and Viasystems will use its reasonable best efforts to resolve any such

objections or suits so as to permit consummation of the transactions contemplated by the Merger Agreement, including in order to resolve such objections or suits which, in any case if not resolved, could reasonably be expected to prevent, materially impede or materially delay the consummation of the transactions contemplated by the Merger Agreement.

Further, if any objections are asserted with respect to the transactions contemplated by the Merger Agreement under any antitrust law or if any suit is instituted (or threatened to be instituted) by the Federal Trade Commission, the Department of Justice or any other applicable governmental authority or any private party

Table of Contents

challenging any of the transactions contemplated by the Merger Agreement as violative of any antitrust law, Viasystems has agreed that Viasystems and its subsidiaries will not, without the prior written consent of TTM:

sell, hold separate or otherwise dispose of all or a portion of their respective businesses, assets or properties, or conduct their business in a specified manner;

pay any amounts (other than the payment of filing fees and expenses and fees of counsel), or grant any counterparty to any contract any material accommodation;

commence or defend any action or claim in respect of any threatened action; or

limit in any manner whatsoever the ability of such entities to conduct, own, operate or control any of their respective businesses, assets or properties.

In the event that any administrative or judicial action or proceeding is instituted (or threatened to be instituted) by a governmental authority or private party challenging the Merger or any other transaction contemplated by the Merger Agreement, each of TTM, Merger Sub, and Viasystems have agreed to cooperate in all respects with each other and use its respective reasonable best efforts to vigorously contest and resist any such action or proceeding and to have vacated, lifted, reversed or overturned any decree, judgment, injunction or other order, whether temporary, preliminary or permanent, that is in effect and that prohibits, prevents or restricts consummation of the transactions contemplated by the Merger Agreement. However, neither TTM, Merger Sub, nor Viasystems is permitted to make any offer, acceptance, or counter-offer to, or otherwise engage in discussions with, any governmental authority with respect to any proposed settlement, consent decree, commitment or remedy, or, in the event of litigation, discovery, admissibility of evidence, timing or scheduling, except as specifically requested or agreed to by the other parties to the Merger Agreement, which agreement shall not be unreasonably withheld, delayed or conditioned. Each of TTM, Merger Sub and Viasystems must use its reasonable best efforts to provide full and effective support the other parties to the Merger Agreement in all material respects in all such negotiations and discussions to the extent reasonably requested by any such other party.

Furthermore, the Merger Agreement provides that TTM, Merger Sub and their respective affiliates are not obligated by the Merger Agreement to:

sell, hold separate or otherwise dispose of all or a portion of its respective business, assets or properties, or conduct its business in a specified manner;

pay any amounts (other than the payment of filing fees and expenses and fees of counsel), or grant any counterparty to any contract any material accommodation;

commence or defend any action or claim in respect of any threatened action;

limit in any manner whatsoever the ability of such entities to conduct, own, operate or control any of their respective businesses, assets or properties or of the businesses, properties or assets of Viasystems and its subsidiaries; or

waive any of the conditions to the Merger.

Termination

The Merger Agreement may be terminated and the transactions contemplated under the Merger Agreement may be abandoned at any time prior to the effective time of the Merger, whether before or after obtaining Viasystems stockholders approval, by TTM and Viasystems under the following circumstances:

by mutual written consent of TTM and Viasystems;

if the Merger is not consummated on or before June 21, 2015 (except that this right to terminate the Merger Agreement will not be available to any party whose failure to fulfill any obligation under the Merger Agreement caused the failure of the effective time to occur on or before such date); provided,

Table of Contents

that if on June 21, 2015, one or more of the conditions to closing relating to antitrust consents, the CFIUS Approval and the absence of injunctions or restraints (but only if such restraint or injunction is attributable to an antitrust and competition law or Exon-Florio, or otherwise seeking approval under an antitrust and competition law or the CFIUS Approval) shall not have been fulfilled, but all other conditions to closing shall be or shall be capable of being fulfilled, then either TTM or Viasystems may extend such date from June 21, 2015 to September 21, 2015, upon written notice to the other parties (such date as the period may be extended, the Outside Date);

if any governmental authority shall have (1) enacted, issued, promulgated or enforced any law that makes consummation of the Merger illegal or otherwise prohibited or (2) enacted, issued, promulgated, enforced or entered any order which has the effect of making the consummation of the Merger illegal or otherwise preventing or prohibiting consummation of the Merger;

if the Viasystems Special Meeting (including any adjournment or postponement thereof) has concluded, Viasystems stockholders have voted and the Viasystems stockholders approval was not obtained (except that the right to so terminate the Merger Agreement shall not be available to Viasystems if it has not materially complied with certain of the covenants relating to the conduct of its business and the proxy statement and the holding of the Viasystems Special Meeting);

In addition, Viasystems may terminate the Merger Agreement at any time prior to the effective time of the Merger under the following circumstances:

if there should have occurred any event, occurrence, condition, change, development, state of facts or circumstance that would have had or would reasonably be expected to have, individually or in the aggregate, a material adverse effect on TTM and its subsidiaries, taken as a whole, or if TTM or Merger Sub has breached any representation, warranty, covenant or agreement contained in the Merger Agreement, or if any representation or warranty of TTM or Merger Sub has become untrue, in each case, such that the conditions to closing relating to the accuracy of TTM s and Merger Sub s representations and warranties or the performance by TTM and Merger Sub of their obligations under the Merger Agreement could not be satisfied; however, Viasystems may not so terminate the Merger Agreement unless any such breach or failure to be true is incapable of being cured or has not been cured prior to the Outside Date, and Viasystems may not terminate the Merger Agreement if Viasystems is then in material breach of any representation, warranty or covenant under the Merger Agreement; or

prior to adoption of the Merger Agreement by the Viasystems stockholders, in order to enter into a definitive written agreement providing for a superior proposal in compliance with the no solicitation provisions of the Merger Agreement.

In addition, TTM may terminate the Merger Agreement at any time prior to the effective time of the Merger under the following circumstances:

if there should have occurred any event, occurrence, condition, change, development, state of facts or circumstance that, individually or in the aggregate, have had or would reasonably be expected to have,

individually or in the aggregate, a material adverse effect on Viasystems and its subsidiaries, taken as a whole, or Viasystems has breached any representation, warranty, covenant or agreement contained in the Merger Agreement, or if any representation or warranty of Viasystems has become untrue, in each case, such that the conditions to closing relating to the accuracy of Viasystems' representations and warranties or the performance by Viasystems of its obligations under the Merger Agreement could not be satisfied; however, TTM may not so terminate the Merger Agreement unless any such breach or failure to be true is incapable of being cured or has not been cured prior to the Outside Date, and TTM may not terminate the Merger Agreement if TTM is then in material breach of any representation, warranty or covenant under the Merger Agreement;

prior to the adoption of the Merger Agreement by the Viasystems stockholders, the Viasystems Board or any committee thereof (1) has not rejected any acquisition proposal (which, for these purposes, shall have the meaning discussed herein except that references to 15% and 85% shall be replaced by

Table of Contents

50%) within ten business days of the making thereof or (2) has failed to publicly reconfirm the Viasystems Board's recommendation of the Merger within four days after receipt of a written request from TTM that it do so if such request is made following the making by any person of an acquisition proposal; or

Viasystems has violated or breached in any material respect any of its obligations in the no solicitation provisions of the Merger Agreement described under *No Solicitation of Acquisition Proposals*.

If the Merger Agreement is terminated in accordance with the requirements described above, it will become void, and there shall be no liability thereunder on the part of any party thereto, subject to certain exceptions including any obligation to pay the termination fees described below. No such termination, however, will relieve any party hereto from liability for any intentional breach of any of its representations, warranties, covenants or agreements set forth in the Merger Agreement prior to such termination.

Termination Fee; Reverse Breakup Fee and Expenses

Each party will generally pay its own fees and expenses in connection with the Merger, whether or not the Merger is consummated, including all legal, accounting, financial advisory, consulting and all other fees and expenses of third parties incurred by a party in connection with the negotiation and effectuation of the terms and conditions of the Merger Agreement and the transactions contemplated thereby. However, TTM and Viasystems have agreed that each will bear and pay one half of (1) the expenses incurred in connection with the filing and printing of the registration statement of which this proxy statement/prospectus is a part and for mailing it to Viasystems stockholders and (2) all required filing fees under the HSR Act.

Viasystems will be required to pay a termination fee of \$12.8 million to TTM if:

Viasystems terminates the Merger Agreement because it enters into a definitive agreement with respect to a superior proposal;

TTM terminates the Merger Agreement because the Viasystems Board makes an adverse recommendation change;

TTM terminates the Merger Agreement because the Viasystems Board or any committee thereof (1) has not rejected any acquisition proposal (which, for these purposes, shall have the meaning discussed herein except that references to 15% and 85% shall be replaced by 50%) within ten business days of the making thereof or (2) has failed to publicly reconfirm the Viasystems Board's recommendation of the Merger within four days after receipt of a written request from TTM that it do so if such request is made following the making by any person of an acquisition proposal;

TTM terminates the Merger Agreement because Viasystems has violated or breached in any material respect any of its obligations in the no solicitation provisions of the Merger Agreement described under *No Solicitation of Acquisition Proposals* ;

TTM or Viasystems terminates the Merger Agreement pursuant to the termination provision described above relating to the failure of the Merger to close by the Outside Date; or

TTM terminates the Merger Agreement pursuant to the termination provision described above relating to (1) a material adverse effect or a breach or inaccuracy of any of Viasystems representations, warranties, covenants or agreements contained in the Merger Agreement or (2) the failure to obtain the stockholder approval after the stockholder meeting (including any adjournment or postponements) has concluded.

Table of Contents

For the purposes of the fifth and sixth bullets above:

in order for the termination fee to be payable, (1) at or prior to the date of termination, an acquisition proposal must have been made known to Viasystems or must have been made directly to Viasystems stockholders generally or any person must have publicly announced an intention to make an acquisition proposal (whether or not conditional or withdrawn), and (2) concurrently with such termination or within 12 months following such termination, Viasystems must have entered into an alternative acquisition agreement to consummate or have consummated a transaction contemplated by any acquisition proposal;

all references in the definition of acquisition proposal to 15% and 85% will be deemed to be references to 50% ; and

Viasystems will pay the termination fee to TTM upon the earlier of its entry into of alternative acquisition agreement or the consummation of such acquisition proposal.

The Merger Agreement also provides that Viasystems will be entitled to receive a reverse breakup fee of \$40.0 million from TTM in the event that the Merger Agreement is terminated by either party:

following the Outside Date, if at the time of such termination the only conditions not satisfied (or capable of being satisfied) were related to obtaining antitrust approval or the CFIUS Approval; or

due to a legal restraint relating to antitrust or CFIUS being implemented.

Other than the right to seek specific performance prior to termination and the right to sue for damages for intentional breaches by TTM, in the event the reverse breakup fee is paid to Viasystems, such reverse breakup fee will be Viasystems exclusive remedy.

In the event TTM or Viasystems terminates the Merger Agreement pursuant to the termination provision described above relating to the failure to obtain the stockholder approval after the stockholder meeting (including any adjournment or postponements) has concluded, and after a written bona fide acquisition proposal has been made which the Viasystems Board considered to determine whether it constituted a superior proposal, Viasystems will promptly pay to TTM all documented out-of-pocket costs and expenses incurred by TTM and Merger Sub in connection with the Merger Agreement and the transactions contemplated thereunder up to a maximum amount equal to \$4 million; provided that in the event such expense reimbursement is paid and a termination fee is thereafter payable pursuant to the fifth or sixth bullet above, the termination fee otherwise payable shall be reduced by the amount of such expense reimbursement.

TTM and Viasystems have agreed to pay the termination fee, expense reimbursement or reverse breakup fee, as applicable, as directed by TTM or Viasystems in writing in immediately available funds promptly following (and in any event within two business days after) the date of the event giving rise to the obligation to make such payment. However, if Viasystems terminates the Merger Agreement because it enters into a definitive agreement with respect to a superior proposal, then Viasystems must pay the termination fee to TTM in immediately available funds in concurrently with such termination. TTM has agreed to pay the reverse breakup as Viasystems directs in writing in

immediately available funds promptly following (and in any event within two business days after) the date of the event giving rise to the obligation to make such payment.

In the event that Viasystems fails to pay the termination fee or expense reimbursement required when due, or Viasystems fails to pay the reverse breakup fee when due, such termination fee, expense reimbursement or reverse breakup fee, as the case may be, shall accrue interest for the period commencing on the date when it became past due, at the rate of interest per annum equal to the Prime Rate as set forth on such date in The Wall Street Journal Money Rates column plus 350 basis points.

In addition, if Viasystems fails to pay such termination fee or expense reimbursement, as the case may be, when due, Viasystems has agreed pay to TTM all of its costs and expenses (including attorneys fees) in connection with efforts to collect such termination fee or expense reimbursement. If TTM fails to pay the reverse

Table of Contents

breakup fee when due, TTM has agreed to pay all of Viasystems' costs and expenses (including attorneys' fees) in connection with efforts to collect such termination reverse breakup fee.

Furthermore, in no event will a party to the Merger Agreement be obligated to pay a termination fee, expense reimbursement or reverse breakup fee, as the case may be, more than once.

The Merger Agreement also provides that Viasystems, its subsidiaries and the representatives and affiliates of Viasystems and its subsidiaries will not have any rights or claims against any of TTM's financing sources (including, without limitation, the parties to the Commitment Letter) in connection with the transactions contemplated by the Merger Agreement.

Conduct of Business Pending the Merger

In the Merger Agreement, Viasystems and TTM have agreed that until the earlier of the effective time of the Merger or the termination of the Merger Agreement, subject to certain exceptions in the Merger Agreement and the matters contained in the disclosure schedules Viasystems and TTM delivered in connection with the Merger Agreement, Viasystems and TTM will, and will cause each of its subsidiaries to, conduct its business in the ordinary course consistent with past practice and to use its reasonable best efforts to:

preserve intact the assets, including manufacturing facilities, and business organization of Viasystems, TTM and each of its subsidiaries;

preserve the current beneficial relationships of Viasystems, TTM and each of its subsidiaries with any persons or entities (including suppliers, partners, contractors, distributors, sales representatives, customers, licensors and licensees) with which Viasystems, TTM or any of its subsidiaries has material business relations;

retain the services of the present officers and key employees of Viasystems, TTM and each of its subsidiaries;

comply in all material respects with all applicable laws and the requirements of Viasystems' and TTM's material contracts; and

keep in full force and effect all material insurance policies maintained by Viasystems and TTM and each of its subsidiaries, other than changes to such policies made in the ordinary course of business consistent with past practice.

In addition, without limiting the requirements described above, subject to certain exceptions set forth in the Merger Agreement and the matters contained in the disclosure schedules Viasystems and TTM delivered in connection with the Merger Agreement, that until the earlier of the effective time of the Merger or the termination of the Merger Agreement without the other party's written consent (which cannot be unreasonably withheld, delayed, or conditioned) each of TTM and Viasystems will not, and will cause each of its respective subsidiaries not to:

amend its certificate of incorporation or bylaws or any other comparable organizational documents;

issue, deliver, sell, grant, dispose of, pledge or otherwise encumber any shares of capital stock of any class or any other ownership interest of TTM, Viasystems or any of their subsidiaries, as applicable, or any rights, warrants, options, calls, commitments or any other agreements of any character to purchase or acquire any such securities, or any securities or rights convertible into, exchangeable or exercisable for, or evidencing the right to subscribe for, any such securities, provided that TTM or Viasystems, as applicable, may issue shares of its common stock (with respect to Viasystems, solely upon the exercise or settlement of Viasystems compensatory equity awards issued under its equity plans that are outstanding on the date of the Merger Agreement in accordance with their terms as of the date of the Merger Agreement) (with respect to TTM, and to issue compensatory equity awards under TTM's equity plans as in effect on the date of the Merger Agreement in accordance with their terms as of the date of the Merger Agreement);

Table of Contents

adjust, split, combine, subdivide or reclassify any shares of capital stock of any class or any other ownership interest of TTM, Viasystems or any of their respective subsidiaries, as applicable;

enter into any contract with respect to the sale, voting, registration or repurchase of shares of TTM or Viasystems common stock, as applicable, or any other shares of capital stock of any class or any other ownership interest of TTM, Viasystems or any of their respective subsidiaries, as applicable;

except as required by the terms of the Merger Agreement (and, in the case of TTM, except in the ordinary course of business consistent with past practice), amend (including by reducing an exercise price or extending a term) or waive any of its rights under, or accelerate the vesting under (except as required by the terms of any of Viasystems' equity plans in effect on the date of the Merger Agreement), any provision of its equity plans or any agreement evidencing any outstanding awards, thereunder or any similar or related contract (or, in the case of Viasystems, any agreement evidencing any outstanding options to acquire shares of Viasystems common stock, Viasystems restricted stock, Viasystems performance share units or any similar or related contract);

declare, set aside, make or pay any dividend or other distribution, whether payable in cash, stock, property or otherwise, in respect of the shares of TTM or Viasystems common stock, as applicable, or any other shares of capital stock of any class or any other ownership interest of TTM, Viasystems or any of their respective subsidiaries, as applicable, other than dividends by any of TTM's or Viasystems' direct or indirect subsidiaries only to TTM or Viasystems or any of TTM's or Viasystems' wholly owned subsidiaries, as applicable;

make any material changes in financial accounting methods, principles or practices (or change an annual accounting period), except insofar as may be required by GAAP, applicable law or regulatory guidelines;

take any action that would reasonably be expected to impose any material delay in the obtaining of, or significantly increase the risk of not obtaining, any authorizations, consents, orders, declarations or approvals of any governmental authority necessary to consummate the transactions contemplated by the Merger Agreement or the expiration or termination of any applicable waiting period;

take any action that would be reasonably expected to increase the risk of any governmental authority entering an injunction or other legal restraint prohibiting or impeding the consummation of the transactions contemplated by the Merger Agreement;

merge or consolidate Viasystems or any of its subsidiaries or TTM (or, except with another of TTM's subsidiaries, any of TTM's subsidiaries), as applicable, with any person or adopt a plan of complete or partial liquidation or resolutions providing for a complete or partial liquidation, dissolution, restructuring, recapitalization or other reorganization of Viasystems or any of its subsidiaries; or

authorize any of, or commit, resolve, propose or agree in writing or otherwise to take any of, the foregoing actions.

Furthermore, TTM has also agreed, subject to specified exceptions in the Merger Agreement and the matters contained in the disclosure schedule TTM delivered in connection with the Merger Agreement, that until the earlier of the effective time of the Merger or the termination of the Merger Agreement without Viasystems written consent (which cannot be unreasonably withheld, delayed, or conditioned) TTM will not, and will cause its subsidiaries not to, other than in connection with replacement financing (as defined in the Merger Agreement), take any action or enter into any transaction, including any merger, acquisition, joint venture, disposition, lease, contract or debt or equity financing that would reasonably be expected to materially impair, delay or prevent the financing contemplated by the Commitment Letter.

In addition, Viasystems has further agreed, subject to specified exceptions in the Merger Agreement and the matters contained in the disclosure schedule Viasystems delivered in connection with the Merger Agreement,

Table of Contents

that until the earlier of the effective time of the Merger or the termination of the Merger Agreement without TTM's written consent (which cannot be unreasonably withheld, delayed, or conditioned) Viasystems will not, and will cause its subsidiaries not to:

directly or indirectly acquire or agree to acquire in any transaction (including by merger, consolidation or acquisition of stock or assets) the equity interest in any person or division or business of any person or other than the acquisition of raw materials, supplies and equipment in the ordinary course of business consistent with past practice, the property or assets of any person;

sell, pledge, dispose of, transfer, abandon, allow to lapse or expire, lease, license, mortgage or otherwise encumber or subject to any lien (other than a permitted lien), any properties, rights or assets (including shares of Viasystems common stock or any other shares of capital stock of any class or any other ownership interest of Viasystems or any of its subsidiaries), except:

sales of inventory in the ordinary course of business consistent with past practices;

transfers among Viasystems and its subsidiaries; and

dispositions of obsolete or other assets not used in or not material to Viasystems or its subsidiaries, in the aggregate, which such assets have a net book value of not more than \$5,000,000 in the aggregate;

sell, pledge, dispose of, transfer, abandon, allow to lapse or expire, lease, license, mortgage or otherwise encumber or subject to any lien (other than a permitted lien), any of Viasystems' intellectual property or technology that is material, individually or in the aggregate, to Viasystems and its subsidiaries, taken as a whole;

increase in any manner the compensation of any of Viasystems' directors or officers or enter into, establish, amend or terminate, or increase any compensation or benefits under any employment, consulting, retention, change in control, collective bargaining, bonus or other incentive compensation, profit sharing, health or other welfare, stock option or other equity (or equity-based), pension, retirement, vacation, severance, deferred compensation or other compensation or benefit plan, policy, agreement, trust, fund or arrangement with, for or in respect of any stockholder, director, officer, other employee, consultant or affiliate, other than:

as required pursuant to applicable law or the terms of any of Viasystems' equity plans; or

increases in salaries, wages and benefits of employees (other than officers or directors) made in the ordinary course of business;

grant any severance or termination benefits to any director, officer, employee, independent contractor or consultant of Viasystems or any of its subsidiaries, except as required under the terms of any employee benefit plan, employment agreement, independent contractor agreement or other similar agreement or as required by applicable law;

take any action to accelerate the vesting or payment, or fund or in any other way secure the payment of, compensation or benefits under any employee benefit plan, employment agreement, independent contractor agreement or other similar agreement to the extent not required by the terms of such agreement as in effect on the date of the Merger Agreement;

enter into, establish, amend or terminate any employee benefit plan, employment agreement, independent contractor agreement or other similar agreement, policy, agreement, trust, fund or arrangement with, for or in respect of any stockholder, director, officer, other employee, consultant or affiliate of Viasystems or any of its subsidiaries;

change any actuarial or other assumptions used to calculate funding obligations with respect to any employee benefit plan, employment agreement, independent contractor agreement or other similar agreement or change the manner in which contributions to such agreements are made or the basis on which such contributions are determined;

Table of Contents

announce, implement or effect any material reduction in force, lay-off, early retirement program, severance program or other program or effort concerning the termination of employment of employees of Viasystems or any of its subsidiaries, unless Viasystems provides written notice to TTM of Viasystems' intent to announce, implement, or effect any such material termination at least ten business days prior thereto and provides TTM the opportunity to consult with Viasystems regarding such material termination;

communicate in a writing that is intended for broad dissemination to Viasystems' employees regarding compensation, benefits or other treatment they will receive in connection with or following the Merger, unless any such communications are consistent with prior guidelines or documentation provided to Viasystems by TTM (in which case, Viasystems shall provide TTM with prior notice of and the opportunity to review and comment upon any such communications);

other than in the ordinary course of business consistent with past practice or borrowings under existing credit facilities, incur, create, assume or otherwise become liable for any indebtedness for borrowed money (including the issuance of any debt security and the assumption or guarantee of obligations of any person), including through borrowings under any of Viasystems' existing credit facilities, or enter into a keep well or similar agreement, or issue or sell options, warrants, calls or other rights to acquire any debt securities of Viasystems or any of its subsidiaries;

release, assign, compromise, settle or agree to settle any action or claim in respect of any threatened action (including any action or claim in respect of any threatened action relating to the Merger Agreement or the transactions contemplated by the Merger Agreement) other than releases, assignments, compromises or settlements that do not create obligations of Viasystems or any of its subsidiaries other than the payment of monetary damages (1) equal to or less than the amounts reserved with respect thereto on Viasystems' SEC reports filed prior to the date of the Merger Agreement or (2) not in excess of \$500,000 for any individual action and \$2,000,000 in the aggregate;

make or commit to any capital expenditures that involve the purchase of real property or make any capital expenditures in excess of the amounts specified in the disclosure schedule Viasystems delivered in connection with the Merger Agreement;

renew any material lease or sublease for real property leased by Viasystems or any of its subsidiaries unless Viasystems provides written notice to TTM of Viasystems' intent to renew any such material lease or sublease at least ten business days prior thereto and provides TTM the opportunity to consult with Viasystems regarding such renewal;

other than entering into material contracts with customers or suppliers in the ordinary course of business consistent with past practices, (1) enter into any material contract or terminate any material contract, (2) materially modify, amend, waive any right under or renew any material contract, other than in the ordinary course of business consistent with past practice, (3) enter into or extend the term or scope of any contract that purports to restrict Viasystems, or any of its subsidiaries or affiliates or any successor thereto, from engaging or competing in any line of business or in any geographic area or (4) enter into any contract

that would be breached by, or require the consent of any other person in order to continue in full force following, consummation of the transactions contemplated by the Merger;

make any investment (by contribution to capital, property transfers, purchase of securities or otherwise) in, or loan or advance (other than travel and similar advances to its employees in the ordinary course of business consistent with past practice) to any person in excess of \$1,000,000 individually, other than a direct or indirect wholly owned subsidiary of Viasystems in the ordinary course of business and consistent with past practice; or

authorize any of, or commit, resolve, propose or agree in writing or otherwise to take any of, the foregoing actions.

Table of Contents

Litigation Related to the Merger

Viasystems has agreed to give TTM the opportunity to participate in the defense or settlement of any securityholder litigation against Viasystems and/or its directors relating to the transactions contemplated by the Merger Agreement, and no such settlement shall be agreed to without TTM's prior written consent (which consent shall not be unreasonably withheld, delayed, or conditioned).

Public Announcements

TTM, Viasystems and Merger Sub have agreed that no public release or announcement concerning the transactions contemplated by the Merger Agreement shall be issued by a party without the prior consent of the other parties (which consent shall not be unreasonably withheld, delayed or conditioned), except as would violate applicable law or securities exchange rules, in which case the party required to make the release or announcement shall use its reasonable best efforts to allow the other parties reasonable time to comment on such release or announcement in advance of such issuance.

Access to Information; Confidentiality

From the date of the Merger Agreement until the earlier to occur of the effective time of the Merger and the termination of the Merger Agreement in accordance with its terms, subject to certain exceptions, each of TTM and Viasystems has agreed to, and to cause its respective subsidiaries and representatives to:

afford the other and its representatives (including TTM's financing sources and their respective representatives) reasonable access during normal working hours upon reasonable advance notice to all of its officers, employees, agents, assets, properties, offices, plants and other facilities, books and records;

timely furnish the other with such financial, operating, business, financial condition, projections and other data and information as the other or its representatives (including TTM's financing sources, through their representatives), may reasonably request; and

provide to the other and its representatives (including TTM's financing sources) information that is complete and correct in all material respects and does not and will not, when taken as a whole, contain any untrue statement of a material fact necessary to make the statements contained therein, in light of the circumstances under which such statements are made, not misleading.

Pursuant to the terms of the Merger Agreement, any investigation will be conducted in a manner that does not unreasonably interfere with the conduct of the business of TTM, Viasystems, or any of their respective subsidiaries, or damage or destroy any property or assets of any of TTM, Viasystems, or any of their respective subsidiaries. All such information obtained by TTM, Viasystems or Merger Sub will be held confidential in accordance with the Nondisclosure Agreement, dated August 11, 2014, between TTM and Viasystems (the "Nondisclosure Agreement"). However, neither the Nondisclosure Agreement nor the Merger Agreement will prevent TTM or its financing sources from using all information obtained pursuant to the above or pursuant to the financing covenant (as discussed herein) as necessary and appropriate to consummate the financing contemplated thereby, except that material, non-public information may not be included without Viasystems' prior written consent, unless such material, non-public information has been provided specifically for inclusion in the contemplated financing.

In addition, TTM and Viasystems have agreed to cooperate to establish a mutually acceptable mechanism by which TTM will be permitted to communicate directly with Viasystems employees regarding employee-related matters prior to the effective time of the Merger or the termination of the Merger Agreement, subject to applicable law.

Table of Contents

The obligations noted above generally do not require either Viasystems or TTM to permit any access, or to disclose any information, that in the reasonable, good faith judgment (after consultation with outside counsel) of Viasystems or TTM would reasonably be expected to result in:

if such party or any of its subsidiaries, on the one hand, and the other or any of its subsidiaries, on the other hand, are adverse parties in a litigation, such information being reasonably pertinent thereto; or

any violation of any contract or law to which such party or its subsidiaries is a party or is subject or cause any privilege (including attorney-client privilege) which such party or any of its subsidiaries would be entitled to assert to be undermined with respect to such information and such undermining of such privilege could in such party's good faith judgment (after consultation with outside counsel) adversely affect in any material respect such party's position in any pending or, what such party believes in good faith (after consultation with outside counsel) could reasonably be expected to be, future litigation;

however, the parties must cooperate in seeking to find a way to allow disclosure of such information (including by entering into a joint-defense or similar agreement) to the extent doing so:

would not (in the good faith belief of the party being requested to disclose the information (after consultation with outside counsel)) reasonably be likely to result in the violation of any such contract or law or reasonably be likely to cause such privilege to be undermined with respect to such information; or

could reasonably (in the good faith belief of the party being requested to disclose the information (after consultation with outside counsel)) be managed through the use of customary clean-room arrangements pursuant to which non-employee representatives of the other party shall be provided access to such information.

However, the party being requested to disclose the information shall:

notify the other that such disclosures are reasonably likely to violate its or its subsidiaries' obligations under any such contract or law or are reasonably likely to cause such privilege to be undermined;

communicate to the other in reasonable detail the facts giving rise to such notification and the subject matter of such information (to the extent it is able to do so in accordance with the proviso above; and

in the case where such disclosures are reasonably likely to violate its or its subsidiaries' obligations under any contract, use reasonable commercial efforts to seek consent from the applicable third party to any such contract with respect to the disclosures prohibited thereby (to the extent not otherwise expressly prohibited by the terms of such contract).

Additional Agreements

Anti-Takeover Laws

If any anti-takeover law is or may become applicable to any transaction contemplated by the Merger Agreement, (1) the parties will use reasonable best efforts to take such actions as are reasonably necessary so that the Merger and the other transactions contemplated by the Merger Agreement may be consummated as promptly as practicable on the terms contemplated by the Merger Agreement and (2) the Viasystems Board will take all actions necessary to render such statutes inapplicable to any such transaction.

Notification of Certain Matters

Viasystems has agreed to give prompt notice to TTM and Merger Sub and TTM and Merger Sub have agreed to give prompt notice to Viasystems of:

any written notice or other communication received from any person alleging that the consent of such person is required in connection with the transactions contemplated by the Merger Agreement;

any notice from any governmental authority in connection with the transactions contemplated by the Merger Agreement;

Table of Contents

any actions or claims commenced or, to such party's knowledge, threatened against, relating to or involving or otherwise affecting such party or any of its subsidiaries that relate to the transactions contemplated by the Merger Agreement;

the discovery of any fact or circumstance, or the occurrence or non-occurrence of any event, that would cause any representation or warranty made by such party contained in the Merger Agreement to be, with respect to Viasystems, untrue or inaccurate such that the condition to the obligations of TTM and Merger Sub contained in the Merger Agreement with respect to certain representations and warranties of Viasystems would not be satisfied, and with respect to TTM and Merger Sub, untrue or inaccurate such that the condition to the obligations of Viasystems contained in the Merger Agreement with respect to certain representations and warranties of TTM and Merger Sub would not be satisfied; and

any material failure of such party to comply with or satisfy any covenant or agreement to be complied with or satisfied by it under the Merger Agreement;

Any notice provided with respect to the above matters will not (1) cure any breach of, or non-compliance with, any other provision of the Merger Agreement or (2) limit the remedies available to the party receiving such notice.

SEC Reports

Each of TTM and Viasystems has agreed to timely file with the SEC all forms, reports, schedules, registration statements, definitive proxy statements and other documents (including all exhibits) required to be filed by TTM or Viasystems, as applicable, under the Exchange Act or the Securities Act until the effective time of the Merger. Each of TTM and Viasystems has also made other agreements regarding the compliance of such filings with the applicable requirements of the Exchange Act and the Securities Act and the accuracy and completeness of such filings.

Governance of the Surviving Corporation

The Merger Agreement provides that Merger Sub's directors and officers immediately prior to the effective time of the Merger will be the directors and officers, respectively, of the surviving corporation until their respective successors are duly elected or appointed and qualified or until the earlier of their death, resignation or removal. At the effective time of the Merger, the Viasystems certificate of incorporation and the Viasystems bylaws will be amended in the Merger to read as the certificate of incorporation and bylaws of Merger Sub as in effect immediately prior to the effective time of the Merger, except that in each case the name of the surviving corporation will be Viasystems Group, Inc. and, as so amended, will be the certificate of incorporation and bylaws of the surviving corporation until thereafter further amended as provided therein or by applicable law.

Indemnification; Directors and Officers Insurance

TTM has agreed to cause the surviving corporation, to the fullest extent permitted by applicable law, to honor all of Viasystems' obligations to indemnify and hold harmless each person who is now, or has been at any time prior to the date of the Merger Agreement or who becomes prior to the effective time of the Merger an officer or director of Viasystems or any of Viasystems' subsidiaries as provided in its certificate of incorporation or bylaws, in each case, as in effect on the date of the Merger Agreement, or pursuant to any other agreements in effect on the date of the Merger Agreement, including provisions relating to the advancement of expenses incurred in the defense of any action or as permitted under applicable law.

TTM's obligation to indemnify and hold harmless such persons will survive the Merger and will remain in full force and effect for a period of not less than six years after the effective time of the Merger. During such period, TTM will guarantee the obligations of the surviving corporation with respect to any and all amounts payable in connection with its indemnification and other obligations set forth below with respect to such persons.

Viasystems has agreed to purchase prior to the effective time of the Merger a tail officers and directors liability insurance policy, which by its terms shall survive the Merger and shall provide such directors and

Table of Contents

officers with coverage for not less than six years following the effective time of the Merger on terms and conditions no less favorable than the terms of the current directors and officers liability insurance policy currently maintained by Viasystems in respect of actions or omissions of such officers and directors prior to the effective time of the Merger in their capacities as such. In no event will Viasystems be required to pay more than 300% of the current annual premium paid by Viasystems for such policy to purchase the tail policy, but if such maximum payment amount is not sufficient to purchase the required coverage, then Viasystems will purchase such lesser coverage as may be obtained with such maximum payment amount.

The obligations of TTM and the surviving corporation relating to indemnification and tail insurance set forth above will survive the consummation of the Merger and will not be terminated or modified in any way that would adversely affect the directors and officers entitled to the protection under the Merger Agreement without the consent of such persons. Such person also has the right to enforce their rights to indemnification pursuant to the terms of the Merger Agreement and are express third-party beneficiaries of the Merger Agreement for this purpose.

In the event TTM or the surviving corporation or any of their respective successors or assigns (1) consolidates with or merges into any other person and is not the continuing or surviving entity of such consolidation or merger or (2) transfers all or substantially all of its properties and assets to any person, then, and in each such case, proper provision shall be made so that the successors and assigns of TTM or the surviving corporation, as the case may be, shall assume the obligations set forth above.

Employee Benefit Matters

From the effective time until the 12 month anniversary of the closing date of the Merger, TTM has agreed to cause the compensation and benefits package provided to employees of Viasystems and its subsidiaries as of the effective time under the plans specified in the disclosure schedule to the Merger Agreement to be substantially comparable to the compensation and benefits package, in the aggregate, provided to (1) such employees immediately prior to the effective time and (2) similarly situated employees of TTM, in each case excluding for purposes of this comparison any equity-based compensation. However, during such 12-month period, TTM or the surviving corporation, as the case may be, may reduce the compensation or benefits of such employees if such reductions in compensation or benefits are made equitably and as part of an across-the-board reduction applicable to all employees within the United States.

From and after the effective time, TTM has agreed to cause the surviving corporation to comply in all material respects with its obligations under all employment and severance agreements specified in the disclosure schedule to the Merger Agreement that are in effect as of the effective time, in each case, subject to the terms and conditions of each such agreement.

For purposes of eligibility, vesting and, solely with respect to severance and vacation, level of benefit entitlement (but in no event for purposes of benefit accrual or eligibility for retiree medical or other retiree welfare benefits) under TTM's employee benefit plans, TTM has agreed that each such employee will, subject to applicable law and applicable tax qualification requirements, be credited with his or her years of service with Viasystems and its subsidiaries and their respective predecessors before the effective time, to the same extent as such employee was entitled, before the effective time, to credit for such service under any similar plans in which such employee participated or was eligible to participate immediately prior to the effective time; However, no employee will be entitled to a duplication of benefits.

For purposes of each such TTM employee benefit plan providing medical, dental, pharmaceutical or vision benefits to any such employee, TTM has agreed to use reasonable best efforts to cause all pre-existing condition exclusions and

actively-at-work requirements of such TTM employee benefit plan to be waived, for such employee and his or her covered dependents, unless such conditions would not have been waived under a similar plan in which such employee participated immediately prior to the effective time and TTM has agreed to use

Table of Contents

reasonable best efforts to cause any eligible expenses incurred by such employee and his or her covered dependents under the plans during the portion of the plan year of the TTM employee benefit plan ending on the date such employee's participation in the corresponding TTM employee benefit plan begins to be taken into account under such TTM employee benefit plan, for purposes of satisfying all deductible and maximum out-of-pocket requirements applicable to such employee and his or her covered dependents for the applicable plan year as if such amounts had been paid in accordance with such TTM employee benefit plan.

Upon TTM's election, Viasystems has agreed that it will terminate, effective as of the day immediately preceding the effective time, any and all 401(k) plans sponsored or maintained by Viasystems. In such event, Viasystems has agreed to provide TTM evidence that such plan(s) and/or program(s) have been terminated pursuant to resolutions of the Viasystems Board or a committee thereof (the form and substance of which shall be subject to review and approval of TTM), effective as of the day immediately preceding the effective time.

Representations and Warranties

The Merger Agreement contains representations and warranties by Viasystems, TTM and Merger Sub that are subject, in some cases, to specified exceptions and qualifications contained in the Merger Agreement or in the disclosure schedules delivered by TTM and Viasystems in connection with the Merger Agreement.

These representations and warranties relate to, among other things:

corporate organization, valid existence, good standing and qualification and similar corporate matters;

certificate of incorporation, bylaws and certain corporate records;

subsidiaries' organization, valid existence, good standing and qualification and similar corporate matters;

capital structure;

corporate power and authority to execute and deliver the Merger Agreement and to consummate the transactions contemplated by the Merger Agreement;

approval of each applicable board of directors of the Merger and the Merger Agreement;

the enforceability of the Merger Agreement against both TTM and Viasystems;

the absence of any violation of, or conflict with, either of TTM's or Viasystems' charter documents, applicable law or rules of the NASDAQ Stock Market and certain contracts as a result of the execution and delivery of the Merger Agreement and the consummation of the Merger;

the consents, approvals, notices and other similar actions with respect to governmental entities required as a result of the execution and delivery of the Merger Agreement and the consummation of the Merger;

TTM s, Viasystems and each of their subsidiaries compliance with applicable legal requirements since January 1, 2012;

the filing of required reports and other documents by each of TTM and Viasystems with the SEC since January 1, 2012, the compliance of such reports and documents with the applicable requirements of the federal securities laws, rules and regulations and the Sarbanes-Oxley Act of 2002, and the absence of any outstanding or unresolved comments received by either TTM or Viasystems from the SEC;

the preparation of financial statements included in reports and documents filed with the SEC in accordance with GAAP;

maintenance of internal control over financial reporting and disclosure controls and procedures;

compliance with the Sarbanes-Oxley Act of 2002 and the listing and other rules and regulations of the NASDAQ Stock Market;

Table of Contents

the absence of undisclosed liabilities;

the conduct of each of TTM s, Viasystems , and their respective subsidiaries respective businesses in the ordinary course of business consistent with past practice, in each case from December 31, 2013 (in the case of Viasystems and its subsidiaries) or December 30, 2013 (in the case of TTM and its subsidiaries) to the date of the Merger Agreement;

the absence of any event, occurrence, condition, change, development, state of facts, or circumstance that has had or would reasonably be expected to have, individually or in the aggregate, a material adverse effect (as defined herein) from December 31, 2013 (in the case of Viasystems and its subsidiaries) or December 30, 2013 (in the case of TTM and its subsidiaries) to the date of the Merger Agreement;

certain pending and threatened litigation;

matters related to employee benefit plans;

labor and employment matters;

intellectual property matters;

tax matters;

environmental matters;

matters with respect to certain material contracts;

title to material properties and tangible assets;

real property;

related party transaction matters;

customers and suppliers;

insurance policies;

compliance with the U.S. Foreign Corrupt Practices Act and other anti-corruption laws;

the accuracy of the information supplied in connection with this proxy statement/prospectus;

the absence of any undisclosed brokers' fees and expenses; and

the inapplicability of any state takeover or similar statute or regulation to the Merger Agreement and the Merger.

Additional representations and warranties made only by Viasystems relate to, among other things, the opinion of its financial advisor.

Additional representations and warranties made only by TTM and Merger Sub relate to, among other things, ownership of Merger Sub, financing for the Merger, solvency immediately after giving effect to the transactions contemplated by the Merger Agreement, and share issuance of TTM common stock pursuant to the Merger Agreement.

The representations and warranties in the Merger Agreement of each of Viasystems, TTM and Merger Sub will not survive the consummation of the Merger or the termination of the Merger Agreement pursuant to its terms.

Table of Contents

Extension, Waiver and Amendment of the Merger Agreement

TTM, Viasystems, and Merger Sub may amend the Merger Agreement at any time prior to consummation of the Merger. However, after the adoption of the Merger Agreement by Viasystems stockholders, no amendment can be made without further stockholder approval which, by law or in accordance with applicable securities exchange rules, requires further approval by such stockholders. In addition, certain provisions relating to TTM's financing sources, to the extent affecting such financing sources, may not be amended, modified or waived (including any defined term used therein) without the prior written consent of each of TTM's financing sources participating in financings related to the transactions, as applicable.

Viasystems, on the one hand, and TTM or Merger Sub, on the other hand, may (1) extend the time for performance of any of obligation or other act of the other parties under the Merger Agreement, (2) waive any inaccuracy in the representations and warranties of the other party contained in the Merger Agreement or in any document delivered pursuant to the Merger Agreement, and (3) waive compliance with any agreement of the other party or any condition to its own obligations contained in the Merger Agreement.

The waiver by any party of a breach of any provision of the Merger Agreement will not operate and will not be construed as a waiver of any prior or subsequent breach of the same or any other provision of the Merger Agreement. The failure of any party to assert any of its rights under the Merger Agreement or otherwise will not constitute a waiver of those rights.

Governing Law; Jurisdiction; Waiver of Jury Trial

The parties have agreed that all disputes, claims, or controversies arising out of or relating to the Merger Agreement or the negotiation, validity, or performance of the Merger Agreement, or the transactions contemplated thereby will be governed by Delaware law, without regard to its rules of conflicts of laws.

Each party has irrevocably submitted to the exclusive jurisdiction of the Delaware Court of Chancery (unless the Delaware Court of Chancery declines to accept jurisdiction over a particular matter, in which case any federal court within the State of Delaware) in any dispute, claim or cause of action arising out of or relating to the Merger Agreement. Each party has further irrevocably and unconditionally waived any right such party may have to a trial by jury with respect to any litigation directly or indirectly arising out of, under, or in connection with the Merger Agreement or the transactions contemplated by the Merger Agreement.

Specific Performance

The Merger Agreement provides that irreparable damage would occur in the event that any provision of the Merger Agreement were not performed in accordance with the terms of the Merger Agreement and that money damages would not be a sufficient remedy for any breach of the Merger Agreement. The Merger Agreement permits each party to enforce specifically the performance of the terms and provisions thereof, including the right of a party to cause the other parties to consummate the Merger, this being in addition to any other remedy to which they are entitled at law or in equity. The parties also agreed not to assert that a remedy of specific enforcement is unenforceable, invalid, contrary to applicable law or inequitable for any reason, nor to assert that a remedy of monetary damages would provide an adequate remedy.

Table of Contents

THE VOTING AGREEMENTS

In connection with entering into the Merger Agreement, TTM entered into the Voting Agreements with each of the HM Funds and the BD Funds. The HM Funds and the BD Funds together own, in the aggregate, approximately 67% of the currently outstanding shares of Viasystems common stock. The following summary of the Voting Agreements does not purport to be complete and is subject to, and qualified in its entirety by reference to, the Voting Agreements attached to this proxy statement/prospectus as Annex B-1 and Annex B-2.

Pursuant to the Voting Agreements, the HM Funds and the BD Funds have agreed during the Voting Period (as defined in the Voting Agreements) to vote their shares of Viasystems common stock (1) in favor of the Merger and the adoption of the Merger Agreement at every meeting of the stockholders of Viasystems at which such matters are considered and at every adjournment or postponement thereof; and (2) against (a) any Acquisition Proposal, including any Superior Proposal (as such terms are defined in the Merger Agreement), (b) any action, proposal, transaction or agreement that would reasonably be expected to result in a breach of any covenant, representation or warranty or any other obligation or agreement of Viasystems under the Merger Agreement or of such stockholder under the Voting Agreement and (c) any action, proposal, transaction or agreement that would reasonably be expected to impede, interfere with, delay, discourage, adversely affect or inhibit the timely consummation of the Merger or the fulfillment of TTM's, Viasystems' or Merger Subs' conditions under the Merger Agreement or change in any manner the voting rights of any class of shares of Viasystems (including any amendments to Viasystems' Certificate of Incorporation or Bylaws).

The Voting Agreements will terminate upon the earliest to occur of (1) the Effective Time (as defined in the Merger Agreement), (2) the date on which the Merger Agreement is terminated in accordance with its terms, (3) the termination of the Voting Agreement by the mutual written consent of TTM and the stockholders party thereto, (4) the date of any material modification, waiver or amendment of the Merger Agreement that affects adversely the consideration payable to stockholders of Viasystems, and (5) the date on which the Viasystems Board effects an Adverse Recommendation Change (as defined in the Merger Agreement) in light of the existence of an Intervening Event (as defined in the Merger Agreement).

This summary is qualified in its entirety by reference to the Voting Agreements, copies of which have been filed as exhibits to TTM's Current Report on Form 8-K, filed with the SEC on September 22, 2014. For additional details on how copies may be obtained, see *Where You Can Find More Information* beginning on page 182 of this proxy statement/prospectus.

Table of Contents**THE REGISTRATION RIGHTS AGREEMENTS****Registration Rights Memorandum of Understanding**

In connection with entering into the Merger Agreement, TTM entered into a Registration Rights Agreement Memorandum of Understanding (the Registration Rights MOU), by and among TTM, the HM Funds, and the BD Funds, dated September 21, 2014. Pursuant to the Registration Rights MOU, the parties thereto agreed to enter into a registration rights agreement (the Final Agreement) prior to the Closing (as defined in the Merger Agreement).

In connection with TTM's prior acquisition of the outstanding capital stock of four indirect wholly owned subsidiaries of Meadville Holdings Limited (Meadville) and their respective subsidiaries that comprised and operated Meadville's printed circuit board business, TTM entered into a Registration Rights Agreement, dated as of April 9, 2010 (the Tang Registration Rights Agreement) by and among the Company, Su Sih (BVI) Limited (SSL) and Mr. Tang Hsiang Chien (Mr. Tang) and together with SSL and their respective affiliates, the Tangs). (For additional information on the Tang Registration Rights Agreement, see TTM's Current Report on Form 8-K filed with the SEC on April 13, 2010.) The Final Agreement is expected to be in substantially the form of the Tang Registration Rights Agreement and include underwritten demand registrations and piggyback rights, subject to certain modifications outlined in the Registration Rights MOU.

Pursuant to the Registration Rights MOU, the Final Agreement will provide for a priority period of ninety days commencing when TTM files its Current Report on Form 8-K regarding the consummation of the Merger including the required historical and pro forma financial statements (such period, the HM/BD Priority Period). During the HM/BD Priority Period (and if the HM Funds or the BD Funds have exercised the demand registration right discussed below, following the HM/BD Priority Period until completion of such offering), (1) each of the HM Funds and the BD Funds will be entitled to exercise a single demand registration right for the resale of their shares, including in an underwritten public offering that TTM would support (including through participation of the chief executive officer and the chief financial officer in road shows), (2) each of the Tangs will agree not to make a registration demand and TTM will agree not to permit exercise by the Tangs of a registration demand, (3) TTM will otherwise provide for clear markets, and (4) the Tangs (as well as the HM Funds and the BD Funds) will have piggyback registration rights relating to any demand by the HM Funds or the BD Funds (provided that if the underwriters for such an offering limit the number of shares that may be included for any reason and the Tangs have exercised their piggyback registration rights, then each of the Tangs, the HM Funds and the BD Funds will be cut back in proportion to their ownership).

Pursuant to the Registration Rights MOU, the Final Agreement will also provide that during the two-year period commencing after termination of the HM/BD Priority Period, each of the HM Funds and the BD Funds will (1) to the extent not exercised during the HM/BD Priority Period, continue to have its single demand registration right, (2) have one additional demand registration right if the HM Funds and the BD Funds are cut back during the HM/BD Priority Period, and (3) have piggyback registration rights consistent with the Tang Registration Rights Agreement.

In addition, pursuant to the Registration Rights MOU, the Final Agreement will provide that if the underwriters limit the number of shares in an offering pursuant to a registration demand by the HM Funds or the BD Funds that occurs after the HM/BD Priority Period, the Tangs will be cut back first before any required reduction of shares by the HM Funds or the BD Funds, and any required cutback of the HM Funds or the BD Funds would be in proportion to their ownership. Likewise, if the underwriters limit the number of shares in an offering pursuant to a registration demand by the Tangs or TTM, the HM Funds and the BD Funds will be cut back first, in proportion to their ownership, before a reduction of shares to be registered by the Tangs is required.

This summary is qualified in its entirety by reference to the Registration Rights MOU, a copy of which has been filed as an exhibit to TTM's Current Report on Form 8-K, filed with the SEC on September 22, 2014. For additional details on how copies may be obtained, see *Where You Can Find More Information* beginning on page 182 of this proxy statement/prospectus.

Table of Contents

Addendum to Registration Rights Agreement

In connection with entering into the Merger Agreement, TTM, Mr. Tang and SSL entered into an addendum to the Tang Registration Rights Agreement (the Registration Rights Addendum), dated September 21, 2014.

Pursuant to the Registration Rights Addendum, each of the Tangs agreed not to request that TTM effect a Demand Registration (as defined in the Tang Registration Rights Agreement) during the HM/BD Priority Period (and, if either the HM Funds or the BD Funds have exercised their demand registration rights during the HM/BD Priority Period, following the HM/BD Priority Period until completion of such offering).

In addition, TTM has agreed not to effect any Demand Registration requested by any one of the Tangs during the HM/BD Priority Period. However, if the underwriters limit the number of shares that may be included in a registration demanded by the HM Funds or the BD Funds during the HM/BD Priority Period, and the Tangs have exercised their Piggy-Back Registration rights (as defined in the Tang Registration Rights Agreement), each of the Tangs, the HM Funds and the BD Funds will be cut back in proportion to their ownership.

This summary is qualified in its entirety by reference to the Registration Rights Addendum, a copy of which has been filed as an exhibit to TTM's Current Report on Form 8-K, filed with the SEC on September 22, 2014. For additional details on how copies may be obtained, see *Where You Can Find More Information* beginning on page 182 of this proxy statement/prospectus.

Table of Contents**THE COMMITMENT LETTER**

In connection with entering into the Merger Agreement, TTM obtained a debt financing commitment for the transactions contemplated by the Merger Agreement, the aggregate proceeds of which will be used by TTM to pay the cash consideration component of the Merger Consideration to consummate the Merger, to refinance certain existing indebtedness of Viasystems, to refinance certain existing indebtedness of TTM, and to pay the fees and expenses incurred in connection with the Merger.

J.P. Morgan Chase Bank, N.A., J.P. Morgan Securities LLC, and Barclays Bank PLC (the Lenders) have committed to provide (1) the ABL Facility in an aggregate amount of \$150 million and (2) the Term B Facility in an aggregate amount of \$1,115 million, each on the terms and subject to the conditions set forth in the Commitment Letter. The obligations of the Lenders to provide financing under the Commitment Letter are subject to certain conditions, including, without limitation, (1) the execution and delivery of definitive loan documentation for the Credit Facilities consistent with the Commitment Letter; (2) a condition that neither TTM nor any of its subsidiaries shall have any material indebtedness for borrowed money other than certain agreed-upon indebtedness; (3) the consummation of the Merger in accordance with the Merger Agreement (without giving effect to any amendments to the Merger Agreement or any waivers thereof that are materially adverse to the Lenders unless consented to) substantially concurrently with the initial funding of the Credit Facilities; (4) the closing of the Credit Facilities on or before the Expiration Date (as defined in the Commitment Letter); (5) receipt by the Lenders of certain audited and unaudited financial statements of TTM, Viasystems, and their respective subsidiaries; (6) receipt by the Lenders of pro forma financial information giving effect to the Merger; (7) receipt by the Lead Arrangers (as defined in the Commitment Letter) of documentation and other information reasonably requested in advance; (8) the payment of all applicable costs, fees and expenses; (9) completion of all actions necessary to establish a perfected security interest in the Collateral (as defined in the Commitment Letter); (10) receipt by the Lead Arrangers of information from the Company for inclusion in a confidential information memorandum; (11) a condition that there has not been a Company Material Adverse Effect (as defined in the Commitment Letter); (12) certain representations remaining true and correct; and (13) the delivery of certain customary closing documents.

TTM's obligation to consummate the Merger is not conditioned upon its obtaining financing to pay the cash component of the Merger Consideration. While TTM has obtained a commitment for the financing described above, it is continuing to evaluate and explore various capital structure options for the ultimate financing structure to be implemented. In no event shall any disclosure contained in this proxy statement/prospectus be deemed indicative of the final financing that TTM will choose to adopt. For additional information regarding the Commitment Letters, see *The Merger Financing for the Merger* beginning on page 114 of this proxy statement/prospectus.

This summary is qualified in its entirety by reference to the Commitment Letter, a copy of which has been filed as an exhibit to TTM's Current Report on Form 8-K, filed with the SEC on September 22, 2014. For additional details on how copies may be obtained, see *Where You Can Find More Information* beginning on page 182 of this proxy statement/prospectus.

Table of Contents

DESCRIPTION OF TTM CAPITAL STOCK

The following description of TTM capital stock is only a summary. You should refer to the TTM Charter and the TTM Bylaws for the actual terms of TTM capital stock. These documents are filed as exhibits to this proxy statement/prospectus.

Authorized Capital Stock

TTM is authorized to issue up to 215,000,000 shares of capital stock, of which 200,000,000 may be shares of common stock, \$0.001 par value per share, and 15,000,000 may be shares of preferred stock, \$0.001 par value per share. As of October 15, 2014, 83,344,619 shares of TTM common stock were issued and outstanding. As of the date hereof, 15,000,000 shares of TTM preferred stock are authorized, but no shares of TTM preferred stock have been issued or are outstanding.

Common Stock

Holders of TTM common stock are entitled to one vote for each share on all matters voted on by TTM stockholders and to vote together as a single class for the election of directors and in respect of other corporate matters. Holders of TTM common stock do not have cumulative voting rights with respect to the election of directors or any other matter.

Holders of TTM common stock are entitled to receive dividends or other distributions when, as, and if declared by the TTM Board, subject to any rights of the holders of other classes of TTM capital stock, any indebtedness outstanding from time to time, and the availability of sufficient funds under Delaware law to pay dividends.

The holders of TTM common stock do not have preemptive rights to purchase or subscribe for any of TTM's capital stock or other securities, nor any conversion or other subscription rights. In addition, TTM common stock is not subject to redemption by operation of a sinking fund or otherwise. In the event of any liquidation, dissolution, or winding up of TTM, after the payment or provisions for payment of all debts and liabilities of TTM and all preferential amounts to which the holders of TTM preferred stock are entitled with respect to the distribution of assets in liquidation, the holders of shares of TTM common stock are entitled to receive any of TTM's assets available for distribution to TTM stockholders ratably in proportion to the number of shares held by them.

Preferred Stock

The preferred stock of TTM may be issued in one or more classes or series at such time or times and for such consideration as the TTM Board may determine. Subject to limitations prescribed by law, the TTM Board is authorized to determine the voting powers, designations, preferences and relative, participating, optional or other special rights, qualifications, limitations or restrictions of any series of TTM preferred stock. Issuances of TTM preferred stock would be subject to the applicable rules of NASDAQ or other organizations on whose systems TTM stock may then be quoted or listed. Depending upon the terms of TTM preferred stock established by the TTM Board, any or all series of TTM preferred stock may have preference over the TTM common stock with respect to dividends and other distributions and upon TTM's liquidation.

Certain Provisions Affecting Control of TTM

General

Certain provisions of the TTM Charter and the TTM Bylaws may delay or make more difficult acquisitions or changes of control of TTM not approved by the TTM Board. These provisions could have the effect of

Table of Contents

discouraging third parties from making proposals involving an acquisition or change of control of TTM, although these kinds of proposals, if made, might be considered desirable by a majority of TTM stockholders. These provisions may also have the effect of making it more difficult for third parties to cause the replacement of TTM's current management without the concurrence of the TTM Board.

Preferred Stock

The existence of authorized but unissued shares of preferred stock may enable the TTM Board to render more difficult or discourage an attempt to gain control of TTM by means of a proxy contest, tender offer or other extraordinary transaction. Any issuance of preferred stock with voting or conversion rights may adversely affect the voting power of the holders of TTM common stock, including the loss of voting control to others. The existence of authorized but unissued shares of preferred stock will also enable the TTM Board, without stockholder approval, to adopt a "poison pill" takeover defense mechanism. TTM has no present plans to issue any shares of preferred stock.

Number of Directors; Vacancies; Removal

The TTM Charter provides that the number of TTM directors cannot be less than three or more than 12, with the exact number determined from time to time exclusively by a vote of a majority of the TTM Board then in office.

The TTM Charter provides that vacancies in the TTM Board for any cause may be filled by a majority of the remaining members of the TTM Board, although less than a majority of the entire TTM Board, for the balance of the unexpired term, at which time a successor or successors will be duly elected by the stockholders and qualified. However, the TTM Bylaws require that any such majority must contain an Outside Director (defined below). In the event of any vacancy on the TTM Board during the period that the Special Security Agreement (the "Special Security Agreement") by and among Mr. Tang Hsiang Chien, Su Sih (BVI) Limited, a private limited liability company organized under the laws of the British Virgin Islands, TTM, and the United States Department of Defense (the "DoD") is in force, however occurring, appointments of new or replacement directors are not final until approved by the Defense Security Service of the DoD (the "DSS").

The TTM Bylaws further provide that directors may be removed only for cause by the affirmative vote of the holders of a majority of the voting power of all of the shares of TTM capital stock then entitled to vote in the election of directors at a special meeting called for that purpose. If a director is removed during the period the Special Security Agreement is in force, the removal of an Outside Director will not become effective, except in certain limited circumstances, until that director, TTM and the DSS have been notified, the DSS provides written notice stating no objection, and a successor who is qualified to become an Outside Director has been nominated by the TTM Board and approved by the DSS.

The above provisions could prevent or impede the ability of TTM stockholders from removing certain incumbent directors without cause and filling the resulting vacancies with their own nominees.

Classification and Composition of the Board of Directors

The TTM Board is divided into three classes that serve in staggered terms, designated as Class I, Class II and Class III, each of which serve for a term of three years with only one class of directors being elected in each year. The classification of directors have the effect of making it more difficult for stockholders to change the composition of the TTM Board and may discourage a potential acquirer from making a tender offer or otherwise attempt to gain control of TTM. At least two annual meetings of stockholders may be required for the stockholders to change a majority of the directors, and three meetings would be required to replace the entire board.

Table of Contents

The TTM Board currently consists of nine members. During the period the Special Security Agreement is in effect, the composition of the TTM Board must follow certain exact guidelines:

at least three directors must be Outside Directors, defined as directors who (1) are competent, independent and disinterested (as such terms are defined in the Special Security Agreement); (2) are approved in advance by the DSS; and (3) agree to undertake best efforts (as such term is defined in the Special Security Agreement) in the exercise of his or her duties and authorities under the Special Security Agreement, except as otherwise allowed by the DoD;

at least one director of the Corporation must also be an officer of the Corporation with a personnel security clearance (each such person, an Officer/Director);

no more than one director can be neither an Officer/Director nor an Outside Director (each such person, an Inside Director), except as otherwise allowed by the DoD; and

the total number of Outside Directors on the TTM Board must always exceed the number of Inside Directors.

For purposes of determining a director's classification as an Inside Director, any director who is also a member, director, officer, employee, agent or representative of any member of the Affiliates (as such term is defined in the Special Security Agreement) shall be deemed to be an Inside Director, except as otherwise allowed by the DoD.

Further, during the period the Special Security Agreement is in effect, all directors must meet the following requirements:

Officer/Directors and Outside Directors must be resident citizens of the United States and have or be eligible to have DoD personnel security clearances at the level of TTM's facility security clearance;

Outside Directors must be approved in advance and in writing by the DSS as satisfying the appropriate DoD personnel security requirements and the applicable provisions of the Special Security Agreement; and

An Inside Director, in his or her capacity as a director of TTM, is not eligible for a DoD personnel security clearance, regardless of his or her citizenship, and he or she is formally excluded from access to classified information by resolution of the TTM Board.

The required composition of the TTM Board pursuant to the Special Security Agreement, together with the provisions in the TTM Charter and TTM Bylaws that limit the ability of stockholders to remove directors and that permit the remaining directors to fill vacancies on the TTM Board, have the effect of making it more difficult for stockholders to change the composition of the TTM Board.

Advance Notice for Raising Business or Making Nominations at Meetings

The TTM Charter and TTM Bylaws establish an advance notice procedure for stockholder proposals to be brought before a meeting of stockholders and for nominations by TTM stockholders of candidates for election as directors at an annual meeting or a special meeting at which directors are to be elected. Any stockholder who wishes to nominate a person for election to the TTM Board at an annual meeting must deliver written notice to TTM's Secretary, which contains the information required in the TTM Bylaws, no fewer than 120 days and no more than 150 days prior to the anniversary date of the prior year's annual stockholder meeting. Further, any stockholder who wishes to place business before a meeting of the stockholders must deliver written notice to TTM's Secretary which contains the information required in the TTM Bylaws no fewer than 120 days and no more than 150 days prior to the anniversary of the prior year's annual stockholder's meeting. In the case of a special meeting of stockholders called for the purpose of electing directors, written notice must be given to TTM's Secretary, which contains the information required in the TTM Bylaws, not earlier than the close of

Table of Contents

business on the 120th day prior to such special meeting and not later than the close of business on the later of the 90th day prior to such special meeting or the 5th day following the day on which public announcement is first made of the date of such special meeting and of the nominees proposed by the TTM Board to be elected at such special meeting. In either case, in no event shall the public announcement of an adjournment or postponement of an annual or special meeting of stockholders of TTM commence a new time period (or extend any time period) for the giving of a stockholder's notice as described above.

As described more fully in the TTM Bylaws, only such business may be conducted at a meeting of stockholders as has been brought before the meeting by, or at the direction of, the TTM Board, or by a TTM stockholder who has given to TTM's Secretary timely written notice, in proper form, of the TTM stockholder's intention to bring that business before the meeting, except for business proposed by stockholders in accordance with Rule 14a-8 of the Exchange Act or by any other applicable requirements. The presiding officer of the meeting of the stockholders has the authority to determine whether a nomination for election of a person to the TTM Board or the proposal of business was properly made. Only persons who are nominated by, or at the direction of, the TTM Board, or who are nominated by a TTM stockholder who has given timely written notice, in proper form, to TTM's Secretary prior to a meeting at which directors are to be elected will be eligible for election as a TTM director.

Special meetings of TTM's stockholders may be called only by the chairman of the TTM Board, TTM's chief executive officer, a majority of the TTM Board or TTM's Secretary. Stockholders are not permitted to call a special meeting, but stockholders holding at least a majority of all shares entitled to vote on the issue or issues proposed to be considered at a special meeting may demand such special meeting by delivering a written demand to TTM's Secretary which contains the information with regard to the issue or issues proposed as is required by the TTM Bylaws.

These provisions could make it more difficult for TTM stockholders to raise matters affecting control of TTM for a stockholder vote until the next annual meeting. Moreover, a stockholder may not be able to force stockholder consideration of a proposal over the opposition of the TTM Board by calling a special meeting of stockholders prior to the time a majority of the whole board, TTM's chairman of the board, TTM's chief executive officer or TTM's Secretary believes such consideration to be appropriate.

Amendments to the TTM Bylaws

The TTM Charter and the TTM Bylaws provide that the TTM Board or the TTM stockholders (by affirmative vote of the holders of at least a majority of the voting power) may adopt, amend or repeal the TTM Bylaws, and any alteration, amendment or repeal of the Bylaws by the TTM Board may be subsequently amended or repealed by the stockholders. However, Article 1, Sections 1.2, 1.3 and 1.12 (relating to stockholder annual and special meetings, and requirements for notices of nomination and proposals for business), Article 2, Section 2.2 (composition and qualifications of the TTM Board) and Article 7, Section 7.7(a) (amendments to the bylaws by stockholders), can only be amended or repealed by an affirmative vote of the stockholders holding at least 80% of the shares entitled to vote on such amendment or repeal. This supermajority requirement could make it difficult for stockholders to amend or repeal certain provisions of the TTM Bylaws adopted by the TTM Board or to adopt bylaw provisions opposed by the TTM Board.

However, the TTM Bylaws may not be amended if such amendment would conflict with the terms of the Special Security Agreement. In the event of an inconsistency between the TTM Bylaws and the Special Security Agreement, the Special Security Agreement would govern.

Amendment of the TTM Charter

TTM has reserved the right to amend or repeal any provision contained in the TTM Charter. Further, under the DGCL, any proposal to amend, alter, change or repeal any provision of the TTM Charter requires approval by

Table of Contents

the affirmative vote of both a majority of the members of the TTM Board and a majority of the voting power of all of the shares of TTM capital stock entitled to vote generally in the election of directors, voting together as a single class. This provision, which is the minimum approval required under the DGCL, could make it more difficult for TTM stockholders to amend, alter, change or repeal any provision of the TTM Charter, including a provision affecting control of TTM.

Further, Article IX (relating to the number, term and vacancies in the TTM Board), Article X (special meetings of stockholders), Article XI (special stockholder notice provisions) and Article XII (special stockholder voting requirements) of the TTM Charter may only be amended or repealed by an affirmative vote of at least 80% of the outstanding shares of all capital stock entitled to vote upon such amendment or repeal. This supermajority requirement could make it difficult for stockholders to amend or repeal certain provisions of the TTM Charter adopted by the TTM Board or to adopt charter provisions opposed by the TTM Board.

Delaware Merger Statute

Under certain circumstances, Section 203 of the DGCL makes it more difficult for a person who would be an interested stockholder to effect various business combinations with a corporation for a three-year period. TTM did not opt out of the application of Section 203 of the DGCL in the TTM Charter. As a result, Section 203 of the DGCL would restrict the consummation of the Merger unless:

Prior to such time the board of directors of the corporation approved either the business combination or the transaction which resulted in the stockholder becoming an interested stockholder;

Upon consummation of the transaction which resulted in the stockholder becoming an interested stockholder, the interested stockholder owned at least 85% of the voting stock of the corporation outstanding at the time the transaction commenced, excluding for purposes of determining the voting stock outstanding (but not the outstanding voting stock owned by the interested stockholder) those shares owned (1) by persons who are directors and also officers and (2) employee stock plans in which employee participants do not have the right to determine confidentially whether shares held subject to the plan will be tendered in a tender or exchange offer; or

At or subsequent to such time the business combination is approved by the board of directors and authorized at an annual or special meeting of stockholders, and not by written consent, by the affirmative vote of at least 66 2/3% of the outstanding voting stock which is not owned by the interested stockholder.

Section 203 generally defines an interested stockholder to include the following:

any person that is the owner of 15% or more of the outstanding voting stock of the corporation, or is an affiliate or associate of the corporation and was the owner of 15% or more of the outstanding voting stock of the corporation at any time within three years immediately prior to the relevant date; and

the affiliates and associates of any such person.

Section 203 generally defines a business combination to include the following:

mergers and sales or other dispositions of 10% or more of the assets of the corporation with or to an interested stockholder;

certain transactions resulting in the issuance or transfer to the interested stockholder of any stock of the corporation or its subsidiaries;

certain transactions that would result in increasing the proportionate share of the stock of the corporation or its subsidiaries owned by the interested stockholders; and

receipt by the interested stockholder of the benefit, except proportionately as a stockholder, of any loans, advances, guarantees, pledges or other financial benefits.

Table of Contents

As previously described, both the TTM Board and Viasystems Board unanimously approved the Merger Agreement, the Merger and transactions contemplated in the Merger on September 21, 2014. In addition, neither TTM, Merger Sub nor any other affiliate of TTM has been an interested stockholder of Viasystems, as such term is defined in Section 203 of the DGCL, at any time within three years of the date of the Merger Agreement.

Transfer Agent and Registrar

American Stock Transfer & Trust Company, LLC is the transfer agent and registrar for TTM common stock. The transfer agent's address is 59 Maiden Lane, New York, New York 10038. The transfer agent's telephone number is (800) 937-5449.

Table of Contents

MATERIAL U.S. FEDERAL INCOME TAX CONSEQUENCES

The following discussion is a general summary of the material U.S. federal income tax consequences of the exchange of the Merger Consideration for Viasystems common stock in the Merger and the ownership of TTM common stock received in the Merger to U.S. holders and non-U.S. holders (in each case, as defined below). The following discussion does not address any aspects of U.S. taxation other than U.S. federal income taxation, nor does it address any aspects of the unearned income Medicare contribution tax enacted pursuant to the Health Care and Education Reconciliation Act of 2010. This discussion does not address any non-income or other taxes or any foreign, state or local tax consequences.

The following is for general informational purposes only and is not a substitute for careful tax planning and advice. TTM and Viasystems encourage you to consult your own tax advisor as to the specific tax consequences to you of the Merger and the ownership of TTM common stock received in the Merger, including the applicability and effect of U.S. federal, state, local and non-U.S. income and other tax laws in light of your particular circumstances.

This discussion is general in nature and does not address all aspects of U.S. federal income taxation that may be relevant to a holder of Viasystems common stock in light of that holder's particular circumstances and does not address holders subject to special rules (such as controlled foreign corporations, passive foreign investment companies, companies that accumulate earnings to avoid U.S. federal income tax, non-U.S. holders that are engaged in the conduct of a United States trade or business, tax-exempt organizations, financial institutions, brokers or dealers in securities, insurance companies, persons subject to the alternative minimum tax, regulated investment companies, real estate investment trusts, persons who hold Viasystems common stock as part of a hedging or conversion transaction or as part of a short-sale, straddle or other integrated investment, certain former citizens or residents of the United States, partnerships or other pass-through entities for U.S. federal income tax purposes (or investors in such pass-through entities) or persons who acquired Viasystems common stock pursuant to the exercise of options or otherwise as compensation). This discussion is based on the Code, applicable Treasury regulations, administrative interpretations and court decisions, each as in effect as of the date of this proxy statement/prospectus and all of which are subject to change, possibly with retroactive effect. This discussion applies only to a holder that holds its Viasystems common stock and TTM common stock received in the Merger as a capital asset (generally, property held for investment).

For purposes of this discussion, a U.S. holder is a beneficial holder of Viasystems common stock that is for U.S. federal income tax purposes:

an individual citizen or resident of the United States;

a corporation created or organized in or under the laws of the United States, any state thereof or the District of Columbia;

an estate the income of which is subject to U.S. federal income taxation regardless of its source; or

a trust that (1) is subject to the primary supervision of a court within the United States and one or more U.S. persons have the authority to control all substantial decisions of the trust or (2) has a valid election in effect

under applicable Treasury regulations to be treated as a U.S. person.

For purposes of this discussion, a non-U.S. holder is a beneficial holder of Viasystems common stock that is for U.S. federal income tax purposes:

a nonresident alien individual;

a foreign corporation; or

a foreign estate or trust.

If a partnership (or an entity or arrangement treated as a partnership for U.S. federal income tax purposes) holds Viasystems common stock or TTM common stock received in the Merger, the tax treatment of a partner

Table of Contents

generally will depend on the status of the partner and the activities of the partner and the partnership. Partnerships holding Viasystems common stock, and partners in such partnerships, should consult their own tax advisors regarding the particular tax consequences to them of the Merger and the ownership and disposition of TTM common stock received in the Merger.

Tax Consequences to U.S. Holders***Exchange of Merger Consideration for Viasystems Common Stock***

A U.S. holder's receipt of the Merger Consideration in exchange for Viasystems common stock in the Merger is expected to be a taxable transaction for U.S. federal income tax purposes. Accordingly, a U.S. holder generally will recognize gain or loss for U.S. federal income tax purposes in an amount equal to the difference between (1) the sum of (a) the amount of cash received by such holder in the Merger and (b) the fair market value, at the effective time of the Merger, of the shares of TTM common stock received by such holder in the Merger, and (2) such holder's adjusted tax basis in the shares of Viasystems common stock exchanged therefor in the Merger.

Any such gain or loss generally will be capital gain or loss and will be long-term capital gain or loss if the U.S. holder's holding period in the shares of Viasystems common stock immediately prior to the Merger is more than one year. The amount and character of gain or loss must be calculated separately for each identifiable block of shares (generally, shares purchased at the same time in the same transaction) of Viasystems common stock surrendered. For U.S. holders that are individuals, estates or trusts, long-term capital gain generally is taxed at a preferential U.S. federal rate. The deductibility of capital losses is subject to certain limitations. Each U.S. holder is encouraged to consult its tax advisor regarding the manner in which gain or loss should be calculated as a result of the Merger. The installment method of reporting any gain from the exchange of the Merger Consideration for Viasystems common stock will not be available.

The U.S. holder's adjusted tax basis in shares of TTM common stock received in the Merger will equal the fair market value of such shares at the effective time of the Merger and the holding period for such shares will begin on the date immediately following the effective time of the Merger.

Consequences of Holding TTM Common Stock

Distributions. Distributions to U.S. holders with respect to TTM common stock received in the Merger that are paid out of TTM's current or accumulated earnings and profits (as determined for U.S. federal income tax purposes) will be treated as dividends for U.S. federal income tax purposes. Dividends received by individual U.S. holders with respect to TTM common stock generally should qualify as "qualified dividend income" eligible for a reduced tax rate so long as certain holding period requirements are met. Dividends paid with respect to TTM common stock generally will be eligible for the dividends received deduction if the U.S. holder is an otherwise qualifying corporate holder that meets the holding period and other requirements for the dividends received deduction. Any distribution not constituting a dividend will be treated first as reducing the adjusted tax basis in the U.S. holder's shares of TTM common stock and, to the extent such distribution exceeds the adjusted tax basis in the U.S. holder's shares of TTM common stock, as gain from the sale or exchange of such stock.

Gain on Sale or Other Disposition of TTM Common Stock. Upon the sale or other taxable disposition of TTM common stock received in the Merger, a U.S. holder generally will recognize gain or loss equal to the difference between the amount realized on such sale or taxable disposition and the U.S. holder's adjusted tax basis in the shares of TTM common stock sold. Any such gain or loss will generally be capital gain or loss and will be long-term capital gain or loss if the U.S. holder's holding period in the shares of TTM common stock sold is more than one year. For

U.S. holders that are individuals, estates or trusts, long-term capital gain generally is taxed at a preferential U.S. federal rate. The deductibility of capital losses is subject to certain limitations.

Table of Contents

Information Reporting and Backup Withholding

In general, payments received in connection with the exchange of Viasystems common stock in the Merger, payments of dividends with respect to, and proceeds of a disposition of, shares of TTM common stock received in the Merger may be reported to the Internal Revenue Service (the IRS). Backup withholding, currently at a rate of 28%, may apply with respect to such payments unless the U.S. holder receiving such a payment (1) is an exempt holder (including, generally, corporations, tax-exempt organizations, certain custodial accounts under Section 403(b)(7) of the Code, and individual retirement accounts who or which, when required, certify as to his, her or its status) or (2) provides a certificate (generally on IRS Form W-9) containing the holder's name, address, correct federal taxpayer identification number and a statement that the holder is a U.S. person and is not subject to backup withholding. Backup withholding is not an additional tax. Any amounts withheld under the backup withholding rules will be allowable as a refund or credit against a holder's U.S. federal income tax liability provided the required information is timely furnished to the IRS.

Tax Consequences to Non-U.S. Holders

Exchange of Merger Consideration for Viasystems Common Stock

In general, a non-U.S. holder will not be subject to U.S. federal income tax on any gain realized upon the exchange of the Merger Consideration for Viasystems common stock in the Merger unless:

the gain is effectively connected with a non-U.S. holder's conduct of a trade or business within the United States and, if a tax treaty applies, the gain or income is attributable to the non-U.S. holder's U.S. permanent establishment;

the non-U.S. holder is an individual and is present in the United States for 183 days or more in the taxable year of disposition and certain other conditions are met; or

in certain circumstances, Viasystems is or has been a U.S. real property holding corporation within the meaning of Section 897 of the Code for U.S. federal income tax purposes at any time within the shorter of the five-year period preceding such disposition or such non-U.S. holder's holding period of its Viasystems common stock, referred to herein as a holder's applicable period.

A non-U.S. holder that is subject to tax because gain realized upon the exchange of the Merger Consideration is effectively connected with such non-U.S. holder's conduct of a trade or business within the United States (or, if applicable, is attributable to such holder's U.S. permanent establishment) will, unless an applicable tax treaty provides otherwise, generally be taxed at regular graduated U.S. federal income tax rates on the net gain or income derived from the Merger, and in the case of a foreign corporation, may also be subject to the branch profits tax. An individual non-U.S. holder who is a nonresident alien that was present in the United States for 183 days or more during the taxable year that includes the effective time of the Merger will generally be subject to a flat 30% tax (unless a lower tax treaty rate applies) on the gain derived from the exchange of Merger Consideration for Viasystems common stock, which may be offset by certain U.S.-source capital losses. Viasystems does not believe that it is or was a U.S. real property holding corporation during any non-U.S. holder's applicable period. If Viasystems is or was a U.S. real property holding corporation at any time during a non-U.S. holder's applicable period, and the Viasystems common stock is regularly traded on an established securities market (within the meaning of Section 897(c)(3) of the Code),

then (1) gain realized on a disposition of the Viasystems common stock pursuant to the Merger by a non-U.S. holder that does not and did not own (directly or by attribution) more than 5% of the outstanding Viasystems common stock at any time during such holder's applicable period will not be subject to U.S. federal income tax, and (2) gain or loss recognized by a non-U.S. holder who owns or owned (directly or by attribution) more than 5% of the outstanding Viasystems common stock will be taxed as effectively connected income, discussed above except that the branch profits tax shall not apply to any such gain. Viasystems believes that the Viasystems common stock is regularly traded on an established securities market. If you are a non-U.S. holder of Viasystems common stock that owns or has owned more than 5% of all of the Viasystems common stock during your applicable period, Viasystems and TTM encourage you to consult your tax advisor.

Table of Contents***Consequences of Holding TTM Common Stock***

Distributions. Subject to the discussions below of FATCA and backup withholding, in general, distributions to a non-U.S. holder with respect to shares of TTM common stock received in the Merger that constitute dividends for U.S. federal income tax purposes will be subject to U.S. withholding tax at a rate of 30% of the gross amount of the distribution, unless the non-U.S. holder is eligible for a reduced (or eliminated) rate of withholding tax under an applicable tax treaty and the non-U.S. holder provides proper certification of its eligibility for such reduced (or eliminated) rate. A distribution will constitute a dividend for U.S. federal income tax purposes to the extent of TTM's current or accumulated earnings and profits as determined for U.S. federal income tax purposes. Any distribution not constituting a dividend will be treated first as reducing the adjusted tax basis in the non-U.S. holder's shares of TTM common stock and, to the extent it exceeds the adjusted tax basis in the non-U.S. holder's shares of TTM common stock, as gain from the sale or exchange of such stock.

Gain on Sale or Other Disposition of TTM Common Stock. Subject to the discussions below of FATCA and backup withholding, in general, a non-U.S. holder will not be subject to U.S. federal income tax on any gain realized upon the sale or other taxable disposition of the non-U.S. holder's shares of TTM common stock received in the Merger unless:

the gain is effectively connected with a non-U.S. holder's conduct of a trade or business within the United States and, if a tax treaty applies, the gain or income is attributable to a non-U.S. holder's U.S. permanent establishment;

the non-U.S. holder is an individual and is present in the United States for 183 days or more in the taxable year of disposition and certain other conditions are met; or

TTM is or has been a U.S. real property holding corporation within the meaning of Section 897 of the Code for U.S. federal income tax purposes at any time within the shorter of the five-year period preceding such disposition or such non-U.S. holder's holding period of its TTM common stock. TTM does not believe it is or has been a U.S. real property holding corporation during the preceding five years and, although there can be no assurance, does not anticipate becoming one in the future.

A non-U.S. holder that is subject to tax because gain realized upon the sale or other taxable disposition of the non-U.S. holder's shares of TTM common stock received in the Merger is effectively connected with such non-U.S. holder's conduct of a trade or business within the United States (or, if applicable, is attributable to such holder's U.S. permanent establishment) will, unless an applicable tax treaty provides otherwise, generally be taxed at regular graduated U.S. federal income tax rates on the net gain or income derived from the Merger, and in the case of a foreign corporation, may also be subject to the branch profits tax. An individual non-U.S. holder who is a nonresidential alien that was present in the United States for 183 days or more during the year of sale or other disposition of TTM common stock will generally be subject to a flat 30% tax (unless a lower tax treaty rate applies) on the gain derived from such sale or other disposition, which may be offset by certain U.S.-source capital losses. If TTM is, has been or becomes a U.S. real property holding corporation within the meaning of Section 897 of the Code, gains from the disposition of TTM common stock may be treated as effectively connected with a trade or business in the United States, subject to tax on a net-income basis at applicable U.S. federal income tax rates and may be subject to a 10% U.S. withholding tax.

Foreign Account Tax Compliance Act

Certain U.S. information and withholding legislation enacted in 2010 (FATCA) may impose a withholding tax of 30% on dividends paid with respect to TTM stock and on the gross proceeds of a disposition of TTM stock paid after December 31, 2016 to (1) a foreign financial institution (including, in certain circumstances, when acting as an intermediary), unless such institution enters into an agreement with the United States government (or complies with applicable law under an intergovernmental agreement) to collect and provide to the United States or other relevant tax authorities certain information regarding United States account holders of such institution, or otherwise certifies that the institution is exempt from FATCA withholding and (2) a foreign entity that is not a financial institution (including, in certain circumstances, when acting as an intermediary), unless such entity provides the withholding agent with a certification that it does not have any

Table of Contents

substantial United States owners or that identifies the substantial United States owners of the entity, which generally includes any United States person who directly or indirectly owns more than a specified percentage of the entity, or otherwise certifies that the entity is exempt from FATCA withholding. Investors are encouraged to consult with their tax advisors regarding the potential application of the FATCA withholding rules based on their particular circumstances.

Information Reporting and Backup Withholding

The amount of dividends paid to, and the tax withheld with respect to, each non-U.S. holder must be reported annually to the IRS and to each non-U.S. holder. These reporting requirements apply regardless of whether withholding was reduced or eliminated by an applicable tax treaty. Copies of this information reporting may also be made available under the provisions of a specific tax treaty or agreement with the tax authorities in the country in which the non-U.S. holder resides or is established.

Provided that a non-U.S. holder has complied with certain reporting procedures (usually satisfied by providing an IRS Form W-8) or otherwise establishes an exemption, the non-U.S. holder generally will not be subject to backup withholding with respect to the receipt of the Merger Consideration in exchange for Viasystems common stock, dividend payments with respect to, and proceeds from the disposition of, shares of TTM common stock received in the Merger, unless TTM or TTM's paying agent knows or has reason to know that the holder is a U.S. person. Depending on an investor's particular circumstances, however, additional rules relating to information reporting requirements and backup withholding with respect to the payments of proceeds from the exchange of Viasystems common stock in the Merger and the sale or other disposition of shares of TTM common stock may apply, and investors are encouraged to consult with their tax advisors regarding the application of the information reporting and backup withholding rules to them.

Backup withholding is not an additional tax. Any amounts withheld under the backup withholding rules from a payment to a non-U.S. holder will be allowed as a credit against the non-U.S. holder's U.S. federal income tax liability and may entitle the holder to a refund, provided that the required information is timely furnished to the IRS. Non-U.S. holders should consult their tax advisors regarding the application of the information reporting and backup withholding rules to them.

Certain Other Tax Consequences of the Merger***Limitations on Viasystems NOLs***

As of the effective time of the Merger, Viasystems expects to have substantial net operating losses (NOLs). Under Section 382 of the Code, if a corporation undergoes an ownership change, the amount of its pre-change NOLs that may be utilized to offset future taxable income in any given year is subject to an annual limitation. As a result of the Merger, TTM will own all of the outstanding stock of Viasystems. This will result in an ownership change of Viasystems and, thus, will cause the use of Viasystems' pre-change NOLs to become subject to an annual limitation under Section 382 of the Code.

The annual limitation generally is equal to the product of (1) the fair market value of the stock of the corporation immediately before the ownership change (with certain adjustments) multiplied by (2) the long-term tax exempt rate in effect for the month in which the ownership change occurs. Any unused portion of the annual limitation may generally be carried forward to increase the annual limitation for the subsequent taxable year. The annual limitation in any year may also be adjusted as a result of certain gains recognized (or deemed recognized under applicable IRS authorities) in the five years following the ownership change. Accordingly, the impact of the ownership change on

Viasystems will depend upon, among other things, the amount of its NOLs, loss carryforwards and other tax attributes, the value of its stock at the time of the ownership change, and the amount and timing of its future taxable income.

Table of Contents

The foregoing summary does not discuss all aspects of U.S. federal income taxation that may be relevant to particular holders of Viasystems common stock. Viasystems stockholders should consult their own tax advisors as to the particular tax consequences to them of the Merger and the ownership and disposition of TTM common stock received in the Merger under any federal, state, local, foreign, or other tax laws.

Table of Contents**COMPARISON OF RIGHTS OF HOLDERS OF TTM COMMON STOCK AND VIASYSTEMS COMMON STOCK**

The following is a summary of the material differences between the rights of holders of TTM common stock and the rights of holders of Viasystems common stock, but it is not a complete description of those differences. These differences arise from the governing documents of the two companies, including the TTM Charter, the TTM Bylaws, the Viasystems Charter, and the Viasystems Bylaws. TTM and Viasystems are both Delaware corporations and are governed by the DGCL. If the Merger is consummated, Viasystems stockholders will receive as part of the Merger Consideration shares of TTM common stock. After completion of the Merger, the rights of Viasystems stockholders who become TTM stockholders will be governed by the DGCL, the TTM Charter and the TTM Bylaws.

This summary is qualified in its entirety by reference to TTM's and Viasystems' governing documents, and TTM and Viasystems encourage you to read each of the TTM Charter, the TTM Bylaws, the Viasystems Charter, and the Viasystems Bylaws in their entirety. Copies of the respective companies' governing documents have been filed with the SEC.

	TTM	Viasystems
Authorized Capital Stock	TTM is authorized to issue 215,000,000 shares of capital stock divided into two classes consisting of:	Viasystems is authorized to issue 125,000,000 shares of capital stock divided into two classes consisting of:
	(1) 200,000,000 shares of common stock, \$0.001 par value per share; and	(1) 100,000,000 shares of common stock, \$0.01 par value per share; and
	(2) 15,000,000 shares of preferred stock, \$0.001 par value per share.	(2) 25,000,000 shares of preferred stock, \$0.01 par value per share.
Rights of Preferred Stock	The TTM Charter provides that the TTM Board is authorized to determine the voting powers (full or limited, or no voting powers) and the preferences and relative, participating, optional or other special rights and the qualifications, limitations or restrictions thereof.	The Viasystems Charter provides that the Viasystems Board is authorized to determine the voting powers (full or limited, or no voting powers) and the preferences and relative, participating, optional or other special rights and the qualifications, limitations or restrictions thereof.
Number of Directors	The TTM Charter provides that the number of members of the TTM	The number of members of the Viasystems Board must be not

Election of Directors

Board must be not less than three and not more than 12 directors, with the exact number fixed by resolution of the TTM Board. There are currently nine directors serving on the TTM Board.

less than one director, with the exact number fixed by resolution of the Viasystems Board. There are currently 12 directors serving on the Viasystems Board.

A plurality of the votes cast by stockholders entitled to vote is sufficient to elect directors.

A plurality of the votes cast by stockholders entitled to vote is sufficient to elect directors.

Table of Contents

	TTM	Viasystems
Cumulative Voting	There is no cumulative voting with respect to the election of directors.	There is no cumulative voting with respect to the election of directors.
Classification of Board of Directors	The TTM Board is divided into three classes, each of which generally serve for a term of three years with only one class of directors being elected in each year.	The Viasystems Board is not divided into classes.
Removal of Directors	<p>The TTM Bylaws provide that at a special meeting of stockholders called expressly for that purpose, the entire TTM Board, or any member or members of the board, may be removed, but only for cause, by stockholders holding a majority of the shares then entitled to vote at an election for directors, voting as a single voting group.</p> <p>Furthermore, if a director is removed during the period that the Special Security Agreement is in force, the removal of an Outside Director requires (1) notification to the affected director, TTM and the DSS, (2) written notice from the DSS stating no objection, and (3) a successor qualified to become an Outside Director has been nominated by the TTM Board and approved by the DSS. In cases necessitating immediate removal (based on actual or possible violation of any statute or regulation, or actual or possible damage to TTM), the Outside Director may be removed so long as the DSS receives written notification prior to or concurrently with such removal.</p>	The Viasystems Bylaws provide that at any meeting of stockholders called expressly for that purpose, any director or the entire Viasystems Board may be removed with or without cause by a vote of the holders of a majority of the shares then entitled to vote on the election of directors. Upon such removal of a director, the stockholders (and not the remaining directors) shall elect a director to replace such removed director at the same stockholders meeting at which such removal took place or at a subsequent stockholder meeting.
Board Vacancies	The TTM Charter and Bylaws provide that a vacancy or a newly created directorship may be filled by	The Viasystems Bylaws provide that except for the stockholders right to replace a removed

a majority vote of the directors in office, although less than a majority of the entire TTM Board, to serve for the balance of the unexpired term of the director so replaced, at which time a successor is duly elected by the

director as discussed above, vacancies and newly-created directorships resulting from any increase in the authorized number of directors may be filled by a majority vote of the directors then in office, though

Table of Contents

	TTM	Viasystems
	<p>shareholders. However, the TTM Bylaws require that any such majority must include an Outside Director.</p> <p>During the period that the Special Security Agreement is in force, appointments of new or replacement directors are not final until approved by the DSS.</p>	<p>less than a quorum, or by the sole remaining director, and each director so chosen will hold office until the first annual meeting of Viasystems stockholders held after his election and until his successor is elected and qualified, or if earlier, until his death, resignation, or removal from office. If there are no directors in office, an election of directors may be held in the manner provided by the DGCL.</p> <p>If one or more directors resign from the Viasystems Board to be effective at a future date, a majority of the directors then in office, including those who have so resigned, shall have the power to fill such vacancy or vacancies, with the vote to take effect when such resignation or resignations become effective.</p>
Director Nominations by Stockholders	<p>The TTM Bylaws provide that nominations of persons for election to the TTM Board may be made at any annual meeting of stockholders, or at any special meeting of stockholders called for that purpose, by any TTM stockholder (1) who is a stockholder of record on the date of the giving of the notice and on the record date for the determination of stockholders entitled to vote at such meeting and (2) who provides timely notice.</p> <p>To be timely, a stockholder's notice to the Secretary of TTM must be delivered to or mailed and received</p>	<p>The Viasystems Bylaws provide that nominations of persons for election to the Viasystems Board may be made at any annual meeting of stockholders, or at any special meeting of stockholders called for that purpose, by any Viasystems stockholder (1) who is a stockholder of record on the date of the giving of the notice and on the record date for the determination of stockholders entitled to vote at such meeting and (2) who provides timely notice.</p>

at the principal executive offices of TTM (1) in the case of an annual meeting, not later than the close of business on the 120th day nor earlier than the close of business on the 150th day prior to the anniversary date of the prior

To be timely, a stockholder's notice to the Secretary of Viasystems must be delivered to or mailed and received at the principal executive offices of Viasystems (1) in the case of an annual meeting, not later than the close of business on the 90th day nor earlier than the close of

Table of Contents**TTM**

year's annual stockholder meeting, and (2) in the case of a special meeting of stockholders called for the purpose of electing directors, not earlier than the close of business on the 120th day prior to such special meeting and not later than the close of business on the later of the 90th day prior to such special meeting or the 5th day following the day on which public announcement is first made of the date of such special meeting and of the nominees proposed by the TTM Board to be elected at such special meeting.

Viasystems

business on the 120th day prior to the first anniversary of the prior year's annual stockholder meeting; and (2) in the case of a special meeting of stockholders called for the purpose of electing directors, not earlier than the close of business on the 120th day prior to such special meeting and not later than the close of business on the later of the 90th day prior to such special meeting or, if the first public announcement of the date of such special meeting is less than 100 days prior to the date of such special meeting, the 10th day following the day on which public announcement is first made of the date of the special meeting and of the nominees proposed by the Viasystems Board to be elected at such meeting.

Stockholder Nominations and Proposals (Requirements for Delivery and Notice)

In addition to the advance notice requirements described above, the TTM Bylaws provide that a stockholder's notice to the Secretary of TTM must set forth certain information, including but not limited to: (1) as to each person whom the stockholder proposes to nominate for election or re-election as a director, all information that is required by applicable law to be disclosed with regard to someone seeking election or re-election as a director of a corporation, and (2) as to any other business that the stockholder proposes to bring before the annual meeting, a brief description of the business desired to be brought before the meeting, the reasons for conducting such business at the meeting, any material interest in such business of

In addition to the advance notice requirements described above, the Viasystems Bylaws provide that a stockholder's notice to the Secretary of Viasystems must set forth certain information, including but not limited to: (1) as to each person, if any, whom the stockholder proposes to nominate for election or reelection as a director all information required by applicable law with regard to someone seeking election or re-election as a director of a corporation, and (2) if the notice relates to any business other than a nomination of a director or directors that the stockholder proposes to bring before the meeting, a brief description of the business desired to be

such stockholder and the beneficial owner, if any, on whose behalf the proposal is made, and

brought before the meeting, the reasons for conducting such business at the meeting and any material interest in such

Table of Contents

TTM

all other information that is required by applicable law to be disclosed with regard to such business being placed before TTM's stockholders for consideration. In addition, the notice shall contain, as to the stockholder giving notice and the beneficial owner, if any, on whose behalf the nomination or proposal is made (1) the name and address of such stockholder, as they appear on TTM's books, and of such beneficial owner, and (2) the class and number of shares of TTM stock that are owned beneficially and of record by such stockholder and such beneficial owner.

A notice for nomination must be accompanied by a written consent of each proposed nominee to be named as a nominee and to serve as a director if elected, in addition to a completed questionnaire regarding the background and qualification of such nominee, and the background of any other person or entity on whose behalf the nomination is being made, and a written representation and agreement that such nominee will not become party to certain agreements, such as any voting commitment or compensation arrangements with another entity in connection with the proposed nominee's service as a director.

In addition, TTM may request any individual subject to nomination to furnish such other information as may reasonably be required by TTM

Viasystems

business of such stockholder and the beneficial owner, if any, on whose behalf the proposal is made, and all other information that is required by applicable law to be disclosed with regard to such business being placed before Viasystems stockholders for consideration. In addition, the notice shall contain, as to the stockholder giving notice and the beneficial owner, if any, on whose behalf the nomination or proposal is made (1) the name and address of such stockholder, as they appear on Viasystems books, and of such beneficial owner, and (2) the class and number of shares of Viasystems stock that are owned beneficially and of record by such stockholder and such beneficial owner.

Viasystems requires any proposed nominee to furnish such other information as it may reasonably require to determine the eligibility of such proposed nominee to serve as a director of Viasystems (including eligibility to be an independent director) or that could be material to a reasonable stockholder's understanding of the independence, or lack thereof, of such nominee.

to determine the qualifications of such individual to serve as a director of TTM, including any information required to be provided to the DoD pursuant to the terms of the Special Security Agreement.

Table of Contents

	TTM	Viasystems
Stockholder Action by Written Consent	The TTM Bylaws allow stockholders to act by written consent in lieu of a meeting if such writing is signed by stockholders having not less than the minimum number of votes that would be necessary to authorize or take such action at a meeting at which all shares entitled to vote thereon were present and voted.	The Viasystems Charter allows, subject to the rights of the holders of any series of preferred stock with respect to such series of preferred stock, stockholders to act by written consent in lieu of a meeting if such written consent is unanimously signed by all the stockholders authorized to vote on such action.
Certificate of Incorporation Amendments	The TTM Charter expressly reserves the right to amend or repeal any provision contained in the TTM Charter, or any amendment thereto, in the manner allowed by the DGCL, and any rights conferred on TTM stockholders in the TTM Charter are subject to this reservation. The DGCL provides that any provision of the TTM Charter may be amended, altered, changed or repealed if the TTM Board adopts a resolution setting forth the proposed amendment, declares the advisability of the amendment and directs that it be submitted to a vote at a meeting of stockholders, or calls a special meeting of stockholders entitled to vote in respect thereof; and the holders of not less than a majority of shares of stock entitled to vote on the matter, and a majority of the outstanding stock of each class entitled to vote thereon as a class, approve the amendment, unless the certificate of incorporation requires the vote of a greater number of shares.	The Viasystems Charter does not contain any provisions regarding amendment of the charter. The DGCL provides that any provision of the Viasystems Charter may be amended, altered, changed or repealed if the Viasystems Board adopts a resolution setting forth the proposed amendment, declares the advisability of the amendment and directs that it be submitted to a vote at a meeting of stockholders, or calls a special meeting of stockholders entitled to vote in respect thereof; and the holders of not less than a majority of shares of stock entitled to vote on the matter, and a majority of the outstanding stock of each class entitled to vote thereon as a class, approve the amendment, unless the certificate of incorporation requires the vote of a greater number of shares.
	The DGCL further provides that the holders of the outstanding shares of a class are entitled to vote as a class	The DGCL further provides that the holders of the outstanding shares of a class are entitled to

on an amendment, whether or not entitled to vote by the charter, if the amendment would increase or decrease the aggregate number of authorized shares of such class, increase or

vote as a class on an amendment, whether or not entitled to vote by the charter, if the amendment would increase or decrease the aggregate number of authorized shares of such class, increase or decrease the par value of the shares of

Table of Contents

	TTM	Viasystems
	<p>decrease the par value of the shares of such class, or alter or change the powers, preferences, or special rights of the shares of the class so as to affect them adversely. Class voting rights do not exist as to other extraordinary matters, unless the charter provides otherwise. The TTM Charter is consistent with the DGCL, except that amendment of certain provisions relating to the TTM Board, special meetings of stockholders, special stockholder notice requirements, and special stockholder voting requirements may only be amended or repealed by an affirmative vote of at least 80% of the outstanding shares of all capital stock entitled to vote, voting together as a single class.</p>	<p>such class, or alter or change the powers, preferences, or special rights of the shares of the class so as to affect them adversely. Class voting rights do not exist as to other extraordinary matters, unless the charter provides otherwise.</p>
Bylaw Amendments	<p>The TTM Charter and TTM Bylaws provide that the TTM Board is expressly authorized to alter, amend or repeal the TTM Bylaws.</p>	<p>The Viasystems Bylaws provide that the Viasystems Board shall have power to adopt, amend or repeal the Viasystems Bylaws.</p>
	<p>In addition, the TTM Bylaws provide that the TTM Bylaws may be altered, amended or repealed by the affirmative vote of a majority of the outstanding voting stock of TTM entitled to vote, except that amendment to certain provisions of the TTM Bylaws relating to meetings of stockholders, certain stockholder notice requirements, the board of director composition and qualifications, and the section pertaining to requirements for amendment of the TTM Bylaws requires the affirmative vote of the stockholders holding 80% of the outstanding shares entitled to vote on the amendment or repeal of the TTM Bylaws, voting as a single</p>	<p>In addition, the Viasystems Bylaws provide that the stockholders of Viasystems shall have the power to adopt, amend or repeal the bylaws at a duly called meeting of the stockholders; provided that notice of the proposed adoption, amendment or repeal was given in the notice of the meeting.</p>

voting group.

However, the TTM Bylaws may not be amended if such amendment would conflict with

Table of Contents

	TTM	Viasystems
	the terms of the Special Security Agreement. In the event of an inconsistency between the TTM Bylaws and the Special Security Agreement, the Special Security Agreement would govern.	
Special Meetings of Stockholders	The TTM Charter provides that special meetings of stockholders, for any purpose or purposes, unless otherwise prescribed by statute, may be called by the Chairman of the TTM Board, a majority of the TTM Board, the Chief Executive Officer of TTM, or the Secretary of TTM. Stockholders are not permitted to call a special meeting, but stockholders holding at least a majority of all the shares entitled to vote on the issue or issues proposed to be considered at the special meeting may deliver a written demand for such special meeting to the Secretary of TTM, which contains the information with regard to the issues or issues proposed as is required by the TTM Bylaws.	The Viasystems Charter provides that, subject to the rights of the holders of any series of preferred stock with respect to such series of preferred stock, special meetings of stockholders for the transaction of such business as may properly come before the meeting may only be called by order of the Chairman of the Viasystems Board, the Viasystems Board (pursuant to a resolution adopted by a majority of the total number of directors that Viasystems would have if there were no vacancies) or the President of Viasystems.
Notice of Special Meetings of Stockholders	The TTM Bylaws provide that notice of each special meeting of stockholders stating the date, place and hour of the meeting and the purpose or purposes of the meeting, shall be given to each stockholder of record entitled to vote thereat not less than 10 nor more than 60 days before the date of the meeting.	The Viasystems Bylaws provide that written or printed notice stating the place, day, and time of each meeting of the stockholders and, in the case of a special meeting, the purpose or purposes for which the meeting is called, shall be delivered not less than 10 nor more than 60 days before the date of the meeting.
Proxy	The TTM Bylaws provide that each TTM stockholder entitled to vote at any meeting of stockholders may authorize another person to act for such stockholder by a proxy duly executed by such stockholder, but that no proxy shall be voted after three years from its date, unless the	The Viasystems Bylaws provide that every stockholder having the right to vote at any meeting may vote by a proxy executed in writing by the stockholder or by his duly authorized attorney-in-fact. Each such proxy shall be filed with the

proxy provides for a longer

Secretary of Viasystems before
or at the time of the meeting. No
proxy shall

Table of Contents

	TTM	Viasystems
	<p>period. A TTM stockholder may revoke any proxy which is not irrevocable by attending the meeting and voting in person or by filing an instrument in writing revoking the proxy or another duly executed proxy bearing a later date with the Secretary of TTM.</p>	<p>be valid after three years from the date of its execution, unless otherwise provided in the proxy. Each proxy shall be revocable unless expressly provided therein to be irrevocable and coupled with an interest sufficient in law to support an irrevocable power or unless otherwise made irrevocable by law.</p>
Limitation of Personal Liability of Directors	<p>The TTM Charter provides that to the fullest extent permitted under Delaware law, including the DGCL, a director of TTM shall not be personally liable to TTM or its stockholders for monetary damages for any breach of fiduciary duty as a director.</p>	<p>The Viasystems Charter provides that to the fullest extent permitted under Delaware law, including the DGCL, a director of Viasystems shall not be personally liable to Viasystems or its stockholders for monetary damages for any breach of fiduciary duty as a director.</p>
Indemnification of Directors and Officers	<p>The TTM Charter and TTM Bylaws provide that TTM must indemnify and hold harmless, to the fullest extent permitted by applicable law, any person who was or is made or is threatened to be made a party or is otherwise involved in any action, suit, or proceeding, by reason of the fact that he or she or a person for whom he or she is the legal representative, is or was a director or officer of TTM or is or was serving at the request of TTM as a director, officer, employee, or agent of another corporation or of a partnership, joint venture, trust, enterprise, or nonprofit entity, including service with respect to employee benefit plans, against all expense, liability, and loss reasonably incurred or suffered by such indemnitee. The TTM Bylaws also provide for the advancement of expenses to such persons to defend claims against the indemnitee.</p>	<p>The Viasystems Charter provides that Viasystems shall indemnify any person who was, is, or is threatened to be made a party to a proceeding (as hereinafter defined) by reason of the fact that he or she (1) is or was a director or officer of Viasystems or (2) while a director or officer of Viasystems, is or was serving at the request of Viasystems as a director, officer, partner, venturer, proprietor, trustee, employee, agent, or similar functionary of another foreign or domestic corporation, partnership, joint venture, sole proprietorship, trust, employee benefit plan, or other enterprise, to the fullest extent permitted under the DGCL, as the same exists or may hereafter be amended. Such right shall include the right for the advancement of expenses to such persons to defend claims</p>

against the indemnitee.

Table of Contents

	TTM	Viasystems
DGCL Section 203 Election	The TTM Charter does not contain a provision to opt out of Section 203 of the DGCL.	The Viasystems Charter does not contain a provision to opt out of Section 203 of the DGCL.
Vote on Mergers	<p>Unless the certificate of incorporation of the surviving corporation provides otherwise, Delaware law does not require a stockholder vote of the surviving corporation in a merger if: (1) the share exchange agreement does not amend the existing certificate of incorporation, (2) each share of stock of the surviving corporation outstanding immediately before the transaction is an identical outstanding share after the merger, and (3) either (a) no shares of common stock of the surviving corporation (and no shares, securities, or obligations convertible into such stock) are to be issued in the merger, or (b) the shares of common stock of the surviving corporation to be issued or delivered in the merger (upon conversion of any other shares, securities, or obligations to be issued or delivered in the merger) do not exceed 20% of the shares of common stock of the surviving corporation outstanding immediately prior to the transaction.</p> <p>Neither the TTM Charter nor the TTM Bylaws provide for different voting procedures for business combinations.</p>	<p>Under the DGCL, a merger or consolidation involving the corporation, a sale, lease, exchange, or other disposition of all or substantially all of the property of the corporation, or a dissolution of the corporation, is generally required to be approved by the holders of a majority of the shares outstanding and entitled to vote on the matter, unless the certificate of incorporation provides otherwise. In addition, mergers in which an acquiring corporation owns 90% or more of the outstanding shares of each class of stock of a corporation may be completed without the vote of the acquired corporation's stockholders.</p> <p>Neither the Viasystems Charter nor the Viasystems Bylaws provide for different voting procedures for business combinations.</p>

Table of Contents

LEGAL MATTERS

The validity of the shares of TTM common stock offered hereby pursuant to the Merger will be passed upon for TTM by Greenberg Traurig, LLP.

EXPERTS

TTM

The consolidated financial statements and management's assessment of the effectiveness of internal control over financial reporting (which is included in Management's Report on Internal Control over Financial Reporting) incorporated into this proxy statement/prospectus by reference to TTM's Annual Report on Form 10-K for the fiscal year ended December 30, 2013 have been so incorporated in reliance on the report of PricewaterhouseCoopers LLP, independent registered public accounting firm, given on the authority of said firm as experts in auditing and accounting.

Viasystems

The consolidated financial statements of Viasystems incorporated by reference into this proxy statement/prospectus from Viasystems' Annual Report on Form 10-K for the fiscal year ended December 31, 2013, and the effectiveness of Viasystems' internal control over financial reporting as of December 31, 2013 have been audited by Ernst & Young LLP, independent registered public accounting firm, as set forth in their reports thereon, included therein, and incorporated herein by reference. Such consolidated financial statements are incorporated herein by reference in reliance upon such reports given on the authority of such firm as experts in accounting and auditing.

Table of Contents

SUBMISSIONS OF VIASYSTEMS STOCKHOLDER PROPOSALS

If the Merger is consummated, Viasystems will not hold an annual meeting of stockholders in 2015. If the Merger is not consummated in the first half of 2015, Viasystems may elect to hold its 2015 annual meeting of stockholders. In such case, if you are a stockholder on the applicable record date, you will be entitled to attend and participate in such meeting. If Viasystems holds its 2015 annual meeting of stockholders, Viasystems will provide notice of or otherwise publicly disclose the date on which such 2015 annual meeting will be held, and stockholder proposals will be eligible for consideration for inclusion in the proxy statement and form of proxy for Viasystems 2015 annual meeting of stockholders in accordance with Rule 14a-8 under the Exchange Act and the Viasystems Bylaws, as described below.

In Viasystems proxy statement for its 2014 annual meeting of stockholders, held on May 6, 2014, Viasystems disclosed that any Viasystems stockholder who desires to include a proposal in the proxy statement for the 2015 annual meeting would be required to deliver it so that it would be received by Viasystems by November 14, 2014. In addition, a proposal delivered by a stockholder is required to comply with the rules of the SEC to have a proposal included in Viasystems proxy statement.

Under the Viasystems Bylaws, any stockholder who wants to propose a nominee for election to the Viasystems Board, or to present any other proposal, at the 2015 annual meeting is required to notify Viasystems Secretary in writing, which notice must be received at Viasystems principal executive offices not earlier than January 6, 2015 and not later than February 5, 2015 (with certain exceptions if the date of the 2015 annual meeting of stockholders is advanced by more than 30 days or delayed more than 70 days from the anniversary of the 2014 annual meeting of stockholders). The Viasystems Bylaws require that the notice contain specific information.

Any proposals would be required to be sent, in writing, to Corporate Secretary, Viasystems Group, Inc., 101 South Hanley Road, St. Louis, Missouri 63105.

HOUSEHOLDING OF PROXY MATERIALS

Some banks, brokerage firms, or other nominees may be participating in the practice of householding proxy statements. This means that only one copy of this proxy statement/prospectus may have been sent to multiple Viasystems stockholders sharing the same address. Viasystems will promptly deliver a separate copy of this proxy statement/prospectus to you if you direct your request to Attention: Corporate Secretary at Viasystems Group, Inc., 101 South Hanley Road, St. Louis, Missouri 63105, Telephone: (314) 727-2087. If you want to receive separate copies of a Viasystems proxy statement in the future, or if you are receiving multiple copies and would like to receive only one copy for your household, you should contact your bank, brokerage firm, or other nominee, or you may contact Viasystems at the above address and telephone number.

Table of Contents

WHERE YOU CAN FIND MORE INFORMATION

TTM and Viasystems file annual, quarterly and current reports, proxy statements and other information with the SEC. You may read and copy any reports, statements or other information filed by TTM and Viasystems at the SEC's Public Reference Room at 100 F Street, N.E., Washington, D.C. 20549. Please call the SEC at 1-800-SEC-0330 for further information on the operation of the Public Reference Room.

The SEC maintains a website that contains reports, proxy statements and other information, including those filed by TTM and Viasystems, at <http://www.sec.gov>. In addition, you may obtain free copies of the documents Viasystems files with the SEC by going to Viasystems' website at <http://www.viasystems.com>. You may obtain free copies of the documents TTM files with the SEC, including the registration statement on Form S-4, of which this proxy statement/prospectus forms a part, by going to TTM's website at www.ttmtech.com. The website addresses of Viasystems and TTM are provided as inactive textual references only. The information provided on the websites of Viasystems and TTM, other than copies of the documents listed below that have been filed with the SEC, is not part of this proxy statement/prospectus and, therefore, is not incorporated herein by reference.

TTM has filed with the SEC a registration statement on Form S-4 to register the shares of TTM common stock to be issued pursuant to the Merger. This proxy statement/prospectus forms a part of that registration statement and constitutes a prospectus of TTM, in addition to being a proxy statement of Viasystems for the Viasystems Special Meeting.

As allowed by SEC rules, this proxy statement/prospectus incorporates by reference certain information required to be included in the registration statement on Form S-4 filed by TTM to register the shares of TTM common stock to be issued pursuant to the Merger and the exhibits to the registration statement, which means that important information can be disclosed to you by referring you to other documents filed separately with the SEC. The information incorporated by reference is deemed to be part of this proxy statement/prospectus, except for any information superseded by information in this proxy statement/prospectus. Statements contained in this proxy statement/prospectus, or in any document incorporated by reference in this proxy statement/prospectus regarding the content of any contract or other document, are not necessarily complete, and each of these statements is qualified in its entirety by reference to that contract or other document filed as an exhibit with the SEC.

This proxy statement/prospectus incorporates by reference the documents set forth below that TTM and Viasystems have previously filed with the SEC as well as all documents filed by TTM and Viasystems pursuant to Sections 13(a), 13(c), 14 or 15(d) of the Exchange Act from the date of this proxy statement/prospectus to the date of the Viasystems Special Meeting (other than, in each case, documents or information deemed to have been furnished and not filed in accordance with SEC rules).

TTM

TTM's Annual Report on Form 10-K for the fiscal year ended December 30, 2013 (filed with the SEC on February 21, 2014);

TTM's Quarterly Reports on Form 10-Q for the quarterly periods ended March 31, 2014 (filed with the SEC on May 6, 2014) and June 30, 2014 (filed with the SEC on August 5, 2014);

Edgar Filing: TTM TECHNOLOGIES INC - Form S-4

TTM's Current Reports on Form 8-K filed on January 14, 2014, March 4, 2014, April 25, 2014, August 5, 2014 and September 22, 2014 (other than documents or information not deemed to be filed);

The description of TTM common stock contained in TTM's Registration Statement on Form 8-A/A (No. 000-31285), filed with the SEC on August 31, 2005, including any amendment or report filed for the purpose of updating such description; and

Table of Contents

TTM's Definitive Proxy Statement on Schedule 14A in connection with TTM's 2014 annual meeting of stockholders (filed with the SEC on March 14, 2014).

You may request a copy of this proxy statement/prospectus and any of the documents incorporated by reference into this proxy statement/prospectus or other information concerning TTM free of charge by writing or telephoning TTM at:

By Mail: TTM Technologies, Inc.
1665 Scenic Avenue, Suite 250

Costa Mesa, California 92626

Attention: Investor Relations

By Telephone: (714) 327-3000

Viasystems

Viasystems Annual Report on Form 10-K for the fiscal year ended December 31, 2013 (filed with the SEC on February 14, 2014);

Viasystems Quarterly Reports on Form 10-Q for the quarterly periods ended March 31, 2014 (filed with the SEC on May 8, 2014) and June 30, 2014 (filed with the SEC on August 7, 2014);

Viasystems Current Reports on Form 8-K filed on January 3, 2014, April 1, 2014, April 9, 2014, April 10, 2014, April 15, 2014, May 6, 2014, September 22, 2014 and September 24, 2014 (other than documents or information not deemed to be filed); and

Viasystems Definitive Proxy Statement on Schedule 14A in connection with Viasystems' 2014 annual meeting of stockholders (filed with the SEC on March 14, 2014).

You may request a copy of this proxy statement/prospectus and any of the documents incorporated by reference into this proxy statement/prospectus or other information concerning Viasystems free of charge by writing or telephoning Viasystems at:

By Mail: Viasystems Group, Inc.
101 South Hanley Road

St. Louis, Missouri 63105

Attention: Investor Relations

Edgar Filing: TTM TECHNOLOGIES INC - Form S-4

By Telephone: (314) 727-2087

You may also request a copy of this proxy statement/prospectus or the enclosed proxy card free of charge by writing or telephoning D.F. King & Co., Inc., Viasystems proxy solicitor at:

By Mail: D.F. King & Co., Inc.
48 Wall Street

New York, New York 10005

By Telephone: (866) 521-4487 (stockholders)
(212) 269-5550 (banks and brokers)

By Email: info@dfking.com

Any statements made in a document incorporated by reference in this proxy statement/prospectus are deemed to be modified or superseded for purposes of this proxy statement/prospectus to the extent that a statement in this proxy statement/prospectus or in any other subsequently filed document, which is also incorporated by reference, modifies or supersedes the statement. Any statements made in this proxy statement/prospectus are deemed to be modified or superseded to the extent a statement in any subsequently filed document, which is incorporated by reference in this proxy statement/prospectus, modifies or supersedes such statement. Any statement so modified or superseded will not be deemed, except as so modified or superseded, to constitute a part of this proxy statement/prospectus.

Table of Contents

Notwithstanding the foregoing, information furnished by Viasystems or TTM on any Current Report on Form 8-K, including the related exhibits, that, pursuant to and in accordance with the rules and regulations of the SEC, is not deemed filed for purposes of the Exchange Act will not be deemed to be incorporated by reference into this proxy statement/prospectus.

YOU SHOULD RELY ONLY ON THE INFORMATION CONTAINED OR INCORPORATED BY REFERENCE INTO THIS PROXY STATEMENT/PROSPECTUS. TTM AND VIASYSTEMS HAVE NOT AUTHORIZED ANYONE TO PROVIDE YOU WITH INFORMATION THAT IS DIFFERENT FROM WHAT IS CONTAINED IN THIS PROXY STATEMENT/PROSPECTUS. THEREFORE, IF ANYONE DOES GIVE YOU INFORMATION OF THIS SORT, YOU SHOULD NOT RELY ON IT. IF YOU ARE IN A JURISDICTION WHERE OFFERS TO EXCHANGE OR SELL, OR SOLICITATIONS OF OFFERS TO EXCHANGE OR PURCHASE, THE SECURITIES OFFERED BY THIS PROXY STATEMENT/PROSPECTUS OR THE SOLICITATION OF PROXIES IS UNLAWFUL, OR IF YOU ARE A PERSON TO WHOM IT IS UNLAWFUL TO DIRECT THESE TYPES OF ACTIVITIES, THEN THE OFFER PRESENTED IN THIS PROXY STATEMENT/PROSPECTUS DOES NOT EXTEND TO YOU. THIS PROXY STATEMENT/PROSPECTUS IS DATED [], 2014 AND IS BASED ON INFORMATION AS OF SUCH DATE OR SUCH OTHER DATE AS MAY BE NOTED. YOU SHOULD NOT ASSUME THAT THE INFORMATION CONTAINED IN THIS PROXY STATEMENT/PROSPECTUS IS ACCURATE AS OF ANY OTHER DATE. NEITHER THE MAILING OF THIS STATEMENT/PROSPECTUS TO VIASYSTEMS STOCKHOLDERS NOR THE ISSUANCE OF TTM COMMON STOCK IN THE MERGER CREATE ANY IMPLICATION TO THE CONTRARY.

Table of Contents

ANNEX A

AGREEMENT AND PLAN OF MERGER

by and among

VIASYSTEMS GROUP, INC.,

TTM TECHNOLOGIES, INC.

and

VECTOR ACQUISITION CORP.

Dated as of September 21, 2014

A-i

Table of Contents**TABLE OF CONTENTS**

	Page
Article I DEFINITIONS AND GENERAL INTERPRETATION	A-2
Section 1.01. Definitions	A-2
Section 1.02. Cross Reference Table	A-11
Section 1.03. General Interpretation	A-12
Section 1.04. Disclosure Schedules	A-13
Article II THE MERGER	A-13
Section 2.01. Merger	A-13
Section 2.02. Closing	A-13
Section 2.03. Effective Time of the Merger	A-13
Section 2.04. Effects of the Merger	A-14
Section 2.05. Certificate and Bylaws	A-14
Section 2.06. Directors and Officers of the Surviving Corporation	A-14
Section 2.07. Actions by the Company	A-14
Article III EFFECTS OF THE MERGER	A-14
Section 3.01. Conversion of Securities	A-14
Section 3.02. Payment of Merger Consideration; Surrender of Company Shares; Stock Transfer Books	A-15
Section 3.03. Treatment of Stock Options, Restricted Stock and Company Performance Share Units	A-17
Section 3.04. Dissenting Shares	A-18
Section 3.05. Withholding Rights	A-19
Section 3.06. Adjustments to Prevent Dilution	A-19
Article IV REPRESENTATIONS AND WARRANTIES OF THE COMPANY	A-20
Section 4.01. Organization and Qualification	A-20
Section 4.02. Certificate of Incorporation and Bylaws	A-20
Section 4.03. Company Subsidiaries	A-20
Section 4.04. Capitalization	A-21
Section 4.05. Authority; Validity and Effect of Agreements	A-22
Section 4.06. No Conflict; Required Filings and Consents	A-22
Section 4.07. Compliance with Laws; Permits	A-23
Section 4.08. SEC Filings; Financial Statements; Internal Controls	A-24
Section 4.09. Absence of Undisclosed Liabilities	A-25
Section 4.10. Absence of Certain Changes or Events	A-25
Section 4.11. Absence of Litigation	A-26
Section 4.12. Employee Plans	A-26
Section 4.13. Labor Matters	A-27
Section 4.14. Intellectual Property	A-28