## Edgar Filing: CGG VERITAS - Form 424B3

## CGG VERITAS Form 424B3 June 03, 2008

May 30, 2008

SECURITIES & EXCHANGE COMMISSION 450 Fifth Street, NW Washington, DC 20549

Attn.: Document Control

RE: American Depositary Shares evidenced by the American Depositary Receipts each representing One Fifth (1/5) of an One Ordinary Shares of CGG Veritas (Form F-6 File No. 333-138016) Ladies and Gentlemen:

Pursuant to Rule 424(b)(3) under the Securities Act of 1933, as amended, on behalf of The Bank of New York, as Depositary for securities against which American Depositary Receipts are to be issued, we attach a copy of the new prospectus (Prospectus) reflecting in number of ordinary shares represented by one American Depositary Share (the Ratio) and change in par value from EURO 2 to EURO 0.40.

As required by Rule 424(e), the upper right hand corner of the Prospectus cover page has a reference to Rule 424(b)(3) and to the file number of the registration statement to which the Prospectus relates.

Pursuant to Section III B of the General Instructions to the Form F-6 Registration Statement, the Prospectus consists of the ADR certificate with revised ratio and par value for CGG Veritas.

The Prospectus has been revised to reflect the new ratio, and has been overstampted with:

Effective June 3, 2008 the Companys American Depositary Share (ADS) Ratio Changed from 5:1 (Five ADSs Representing One Ordinary Shares) to 1:1 (One ADS Representing One Ordinary Share) and the Par Value Changed from EURO 2 to EURO 0.40

Please contact me with any questions or comments at 212 815-2367

Lance Miller Assistant Treasurer

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The Bank of New York Mellon - ADR Division Encl.
CC: Paul Dudek, Esq. (Office of International Corporate Finance)

Depositary Receipts
101 Barclay Street 22nd Floor West, New York, NY 10286