

ASSISTED LIVING CONCEPTS INC

Form 8-K

December 30, 2003

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

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**FORM 8-K**

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**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934**

December 29, 2003

Date of report (Date of earliest event reported)

**ASSISTED LIVING CONCEPTS, INC.**

(exact name of registrant as specified in its charter)

NEVADA

1-13498

93-1148702

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(State or other  
jurisdiction of  
incorporation or  
organization)

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Commission File Number

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(I.R.S. Employer  
Identification Number)

1349 Empire Central, Suite 900, Dallas, TX 75247

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(Address of Principal Executive Offices) (Zip Code)  
(214) 424-4000

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(Registrant's telephone number, including area code)

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(Former name or former address, if changed since last report.)

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ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On December 29, 2003, Assisted Living Concepts, Inc. (the Company ) issued a press release announcing the refinance of \$88 million in debt and the redemption of all Junior and Senior Notes. The press release is included in Exhibit 99.1 and incorporated herein by reference.

<b><u>EXHIBIT NO.</u></b>	<b><u>DOCUMENT DESCRIPTION</u></b>
99.1	Press Release of Assisted Living Concepts, Inc. dated December 29, 2003.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ASSISTED LIVING CONCEPTS, INC

By: /s/ Matthew G. Patrick

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Name: Matthew G. Patrick  
Title: Senior Vice President, Chief Financial Officer, Secretary  
and Treasurer

Date: December 29, 2003

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