CACHE INC Form 8-K May 01, 2008

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): APRIL 30, 2008

CACHE, INC.

_____ (EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

FLORIDA

0 -10345

_____ JURISDICTION OF INCORPORATION)

_____ (STATE OR OTHER (COMMISSION FILE NUMBER)

_____ (IRS EMPLOYER

59 -1588181

TDENTIFICATION NUMBER)

1440 BROADWAY, NEW YORK, NEW YORK 10018 _____ (ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (212) 575-3200

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On April 30, 2008, the Company issued a press release (the "Press Release") announcing its results for the thirteen-week period ended March 29, 2008, introducing guidance for the second quarter of 2008, indicating plans for store openings and announcing April 2008 comparable store sales. The Press

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Release is attached as Exhibit 99.1 to this Current Report on Form 8-K.

ITEM 9.01 EXHIBITS

99.1 Press release regarding results for the thirteen-week period ended March 29, 2008, guidance for the second quarter of 2008, plans for store openings and April 2008 comparable store sales.

SIGNATURES

PURSUANT TO THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE ACT OF 1934, THE REGISTRANT HAS DULY CAUSED THIS REPORT TO BE SIGNED ON ITS BEHALF BY THE UNDERSIGNED HEREUNTO DULY AUTHORIZED.

DATED: MAY 1, 2008 CACHE, INC.

BY: /s/ Margaret Feeney

MARGARET FEENEY EXECUTIVE VICE PRESIDENT AND CHIEF FINANCIAL OFFICER
