

CACHE INC  
Form 8-K  
May 11, 2012

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

May 11, 2012

CACHE, INC.

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(Exact name of registrant as specified in its charter)

Florida

0 -10345

59 -1588181

(State or other  
jurisdiction  
of incorporation)

(Commission File Number)

(IRS Employer Identification  
Number)

1440 Broadway, New York, New York  
10018

(Address of principal executive offices)

Registrant's telephone number, including area code: (212) 575-3200

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On May 11, 2012, Cache, Inc. (the "Company") issued a press release (the "Press Release") announcing its results for the thirteen-week period ended March 31, 2012. The Press Release is attached as Exhibit 99.1 to this Current Report on Form 8-K.

ITEM 9.01 EXHIBITS

(d) Exhibits

The following exhibit is furnished herewith:

99.1 Press release regarding results for the thirteen-week period ended March 31, 2012.

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SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated:            May 11, 2012            CACHE, INC.

By: /s/ Margaret Feeney

Margaret Feeney  
Executive Vice President and Chief Financial Officer