

ZONE 4 PLAY INC  
Form 8-K  
September 16, 2005

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

## **FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): September 16, 2005

**ZONE 4 PLAY, INC.**  
(Exact name of registrant as specified in its charter)

**NEVADA**

**333-91356**

**98-0374121**

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(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

**103 Foulk Road, Wilmington, DE**

**19803**

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(Address of principal executive offices)

(Zip Code)

**(302) 691-6177**

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 8.01 Other Events.**

On September 16, 2005, the registrant issued a press release regarding its intent to be admitted for trading on AIM, a market operated by London Stock Exchange plc., and its plans to offer and sell up to £7 million of its common stock in connection with its admission to AIM. The shares will be offered and sold pursuant to Regulation S under the U.S. Securities Act of 1933 outside the United States to persons who are not U.S. persons, each as defined in Regulation S.

A copy of the press release is filed herewith as Exhibit 99.1.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**ZONE 4 PLAY, INC.**  
(Registrant)

By: /s/ Uri Levy  
Date: September 16, 2005

Name: Uri Levy  
Title: Chief Financial Officer

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