

USA EDUCATION INC
Form 424B3
January 11, 2002

FILED UNDER RULE 424(b)(3)
FILE NO. 333-63164

\$3,000,000,000
USA EDUCATION, INC.
Medium Term Notes, Series A
Due 9 Months or Longer From the Date of Issue

If Yes, Final Maturity Date:

☐ Yes Repayment Dates:

Interest Accrual Method:

1

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Floating Rate Index:

☐ CD Rate

Index Maturity: Three Months, except
Interest Period for
shall be 2 Week.

☐ Commercial Paper Rate

☐ CMT Rate

Spread : None.

☐ Federal Funds Rate

☒ LIBOR Telerate

Initial Interest Rate: TBD.

☐ LIBOR Reuters

☐ Prime Rate

Interest Rate Reset Period: Quarterly

☐ 91-Day Treasury Bill Rate

Reset Date(s): Each January 27th, April 27th, July 27th
and October 27th during the term of the
Notes, beginning January 28, 2002, subject
to following business day convention.

Interest Payment Date(s): Each January 27th
and October 27th
Notes, beginning
to following business day convention.

Interest Determination Date: 2 London and New York Business
Days prior to the related Reset
Date.

Interest Period: From and including
Payment Date (or
the case of the
Period) to but excluding
Interest Payment
the case of the
Period).

Lock-in Period Start Date: Not Applicable.

Accrual Method: Actual/360.

Maximum Interest Rate: Not Applicable.

Minimum Interest Rate: Not Applicable.

Form: Book-entry.

Denominations: \$1,000 minimum and integral multiples of \$1,000 in excess
thereof.

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Trustee:	JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank
Issue Price:	100%.
Agent's Commission:	0.00667%.
Net Proceeds:	\$299,979,990.
Agent:	Credit Suisse First Boston Corporation.

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