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FEMALE HEALTH CO  
Form SB-2  
September 06, 2002

As filed with the Securities and Exchange Commission on September 6, 2002

Registration No. 333-

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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM SB-2  
REGISTRATION STATEMENT  
UNDER THE  
SECURITIES ACT OF 1933

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THE FEMALE HEALTH COMPANY  
(Name of Small Business Issuer in its Charter)

Wisconsin -----	3069 ----	39-1144397 -----
(State or Other Jurisdiction of Incorporation or Organization)	(Primary Standard Industrial Classification Code Number)	(I.R.S. Employer Identification No.)

515 North State Street  
Suite 2225  
Chicago, Illinois 60610  
(312) 595-9123  
(Address and Telephone Number  
of Principal Executive Offices  
and Principal Place of Business)

O.B. Parrish, Chairman  
of the Board and Chief  
Executive Officer  
515 North State Street  
Suite 2225  
Chicago, Illinois 60610  
(312) 595-9123  
(Name, Address and Telephone  
Number of Agent for Service)

Copies to:

James M. Bedore, Esq.  
Reinhart Boerner Van Deuren s.c.  
1000 North Water Street, Suite 2100  
Milwaukee, WI 53202  
(414) 298-1000

Approximate date of proposed sale to the public: As soon as practicable after the effective date of this Registration Statement.

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box. [X]

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. [ ]

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act

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registration statement number of the earlier effective registration statement for the same offering. [ ]

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. [ ]

### CALCULATION OF REGISTRATION FEE

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TITLE OF EACH CLASS OF SECURITIES TO BE REGISTERED	AMOUNT TO BE REGISTERED	PROPOSED MAXIMUM OFFERING PRICE PER SHARE		PROPOSED MAXIMUM AGGREGATE OFFERING PRICE
Common Stock, \$0.01 par value	1,970,000	\$ 1.89 (1)	v	\$ 3,723,300 (1)

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