

Edgar Filing: FRIEDMAN BILLINGS RAMSEY GROUP INC - Form 8-K

FRIEDMAN BILLINGS RAMSEY GROUP INC
Form 8-K
August 12, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 12, 2004

FRIEDMAN, BILLINGS, RAMSEY GROUP, INC.
(Exact name of registrant as specified in its charter)

VIRGINIA	0-50230	54-1873198
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

1001 NINETEENTH STREET NORTH
ARLINGTON, VA 22209
(Address of Principal Executive Offices, including Zip Code)

(703) 312-9500
(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS

1. Friedman, Billings, Ramsey Group, Inc. today announced that its subsidiary, Friedman, Billings, Ramsey & Co., Inc., has closed a \$780 million offering for KKR Financial Corp., a newly-formed real estate investment trust (REIT) to be managed by an affiliate of Kohlberg Kravis Roberts & Co. The transaction involved the private sale of 78 million common shares priced at \$10.00 per share pursuant to exemptions from the registration requirements of the Securities Act of 1933, primarily Rule 144A.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

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FRIEDMAN, BILLINGS, RAMSEY GROUP, INC.

Date: August 12, 2004

By: /s/ Emanuel J. Friedman

Emanuel J. Friedman
Co-Chairman and Co-CEO