

CORNING NATURAL GAS CORP
Form 8-K
August 12, 2009

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report: August 11, 2009

(Date of earliest event reported)
Corning Natural Gas Corporation

(Exact name of registrant as specified in its charter)

New York

(State or other jurisdiction

of incorporation)

000-00643

(Commission

File Number)

16-0397420

(I.R.S. Employer

Identification No.)

330 West William Street, Corning, New York

14830

Edgar Filing: CORNING NATURAL GAS CORP - Form 8-K

(Address of principal executive offices)

(Zip Code)

(607) 936-3755

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

On August 10, 2009, Corning Natural Gas Corporation (the "Company") issued a press release announcing the results of its recent equity offering. The Company raised approximately \$2.8 million dollars.

Pursuant to General Instruction B, subsection 2, of Form 8-K, Exhibit 99.1 is not "filed" for purposes of Section 18 of the Securities and Exchange Act of 1934, as amended, but is instead furnished as required by that section.

Item 9.01 Financial Statements and Exhibits.

(d) *Exhibits*

99.1 Press Release of Corning Natural Gas Corporation dated August 11, 2009.

SIGNATURES

Edgar Filing: CORNING NATURAL GAS CORP - Form 8-K

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Corning Natural Gas Corporation

By: /s/ Michael German

Name: Michael I. German

Title: President and Chief Executive Officer

Dated: August 11, 2009

EXHIBIT INDEX

Exhibit Number

Description

99.1 Press Release of Corning Natural Gas Corporation dated August 11, 2009.