

ENTERGY CORP /DE/
Form U-1/A
January 05, 2001

(As filed January 5, 2001)

File No. 70-9723

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Amendment No. 4
on
FORM U-1/A

APPLICATION/DECLARATION
under
THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

Entergy Corporation
639 Loyola Avenue
New Orleans, LA 70113

(Name of company filing this statement and address of principal
executive office)

Entergy Corporation

(Name of top registered holding company parent)

C. John Wilder
Executive Vice President and
Chief Financial Officer
Entergy Corporation
639 Loyola Avenue
New Orleans, LA 70113

(Name and address of agent for service)

The Commission is requested to send copies of all notices, orders and
communications in connection with this Application or Declaration to:

Christopher J. Bernard
Entergy Power Marketing Corp.
Parkwood 2 Building
10055 Grogans Mills Road
The Woodlands, Texas 77380

William T. Baker, Jr.
Thelen Reid & Priest LLP
40 West 57th Street, Suite 2500
New York, New York 10019

Elizabeth A. Martin, Senior Counsel
Entergy Services, Inc.
639 Loyola Avenue
New Orleans, LA 70113

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The Application-Declaration filed in this proceeding on July 25, 2000, as amended by Amendment No. 1, filed September 5, 2000, Amendment No.2, filed October 20, 2000, and Amendment No. 3, filed January 4, 2001, is hereby further amended as follows:

1. The third paragraph of Item 1.3.5 - Affiliate Transactions, is hereby deleted.

2. Item 4 - Regulatory Approvals, is amended to read as follows:

No state commission and no federal commission, other than this Commission, has jurisdiction over any of the transactions proposed herein. The FERC has jurisdiction under the Federal Power Act over and has approved the merger of the power marketing operations of EPMC and KET. The order of the FERC is filed for informational purposes as Exhibit D-3 hereto. In addition, the pre-notification requirements of the Hart-Scott-Rodino Antitrust Improvements Act of 1976 may apply to certain future acquisitions of Energy-Related Assets by Entergy, depending upon, among other factors, the dollar amount of any such transaction. Entergy will not consummate any acquisition of Energy-Related Assets or of the equity securities of any company substantially all of whose assets consist of Energy-Related Assets unless it has obtained all other applicable state or federal regulatory approvals.

SIGNATURE

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, as amended, the undersigned company has duly caused this statement to be signed on its behalf by the undersigned thereunto duly authorized.

Entergy Corporation

By: /s/ Michael G. Thompson
Name: Michael G. Thompson
Title: Senior Vice President, General Counsel
and Secretary

Date: January 5, 2001