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ENTERGY CORP /DE/ Form U-1 March 02, 2001

File No. 70-

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM U-1

APPLICATION OR DECLARATION UNDER THE

PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

Entergy Corporation 639 Loyola Avenue New Orleans, LA 70113 Entergy Services, Inc. 639 Loyola Avenue New Orleans, LA 70113

Entergy Arkansas, Inc. Entergy Gulf States, Inc. 425 West Capitol Little Rock, AR 72201

350 Pine Street Beaumont, TX 77701

Jefferson, LA 70121

Entergy Louisiana, Inc. Entergy Mississippi, Inc. 4809 Jefferson Highway 308 East Pearl Street Jackson, MS 39201

Entergy New Orleans, Inc. 1600 Perdido Building New Orleans, Louisiana 70112

> (Names of companies filing this statement and addresses of principal executive offices)

Entergy Corporation (Name of top registered holding company parent)

> Steven C. McNeal Vice President and Treasurer Entergy Services, Inc. 639 Loyola Avenue New Orleans, Louisiana 70113 (Name and address of agent for service)

The Commission is requested to send copies of all notices, orders and communications in connection with this Application/Declaration to:

Ann G. Roy, Esq. Entergy Services, Inc. 639 Loyola Avenue New Orleans, Louisiana 70113

William T. Baker, Jr., Esq. Thelen Reid & Priest LLP 40 West 57th Street New York, New York 10019

Item 1. Description of Proposed Transaction.

(A) Introduction

Entergy Corporation ("Entergy Corp.") is a registered holding company under the Public Utility Holding Company Act of 1935, as amended (the "Act"). Its public-utility subsidiaries are Entergy Arkansas, Inc. ("Entergy Arkansas"), Entergy Gulf States,

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Inc. ("Entergy Gulf States"), Entergy Louisiana, Inc. ("Entergy Louisiana"), Entergy Mississippi, Inc. ("Entergy Mississippi") and Entergy New Orleans, Inc. ("Entergy New Orleans") (Entergy Arkansas, Entergy Gulf States, Entergy Louisiana, Entergy Mississippi and Entergy New Orleans are hereinafter collectively referred to as the "Operating Companies"). Entergy Services, Inc. ("Entergy Services") provides general executive, advisory, administrative, accounting, legal, engineering and other services to the Operating Companies (Entergy Corp., Entergy Services and the Operating Companies are hereinafter collectively referred to as "Entergy", and Entergy Corp. and its subsidiary companies are hereinafter referred to as the "Entergy System"). The principal executive offices of the applicants are located at the addresses set forth on the cover page hereof.

Entergy proposes to create an independent, incentive-driven transmission company ("Transco") as a Delaware limited liability company ("LLC"), the assets of which will consist initially of the Operating Companies' and Entergy Services' transmission system and related assets