

FRIEDMAN BILLINGS RAMSEY GROUP INC
Form 8-K
March 28, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

MARCH 28, 2003
Date of report (Date of earliest event reported)

FRIEDMAN, BILLINGS, RAMSEY GROUP, INC.
(Exact Name of Registrant as Specified in Charter)

VIRGINIA (State or Other Jurisdiction of Incorporation)	001-13731 (Commission File Number)	54-1837743 (IRS Employer Identification No.)
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1001 NINETEENTH STREET NORTH
ARLINGTON, VA 22209
(Address of Principal Executive Offices, including Zip Code)

(703) 312-9500
(Registrant's telephone number, including area code)

NOT APPLICABLE
(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS.

On March 28, 2003, the shareholders of Friedman, Billings, Ramsey Group, Inc. (the "Company") voted to approve the Agreement and Plan of Merger, dated as of November 14, 2002, by and among the Company, FBR Asset Investment Corporation ("FBR Asset") and Forest Merger Corporation, and the transactions contemplated thereby. The joint press release issued by the Company and FBR Asset regarding the shareholder approval is attached hereto as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

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(c) Exhibits.

99.1 Press Release, dated March 28, 2003.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FRIEDMAN, BILLINGS,
RAMSEY GROUP, INC.

By: /s/ Emanuel J. Friedman

Name: Emanuel J. Friedman
Title: Chairman and Co-Chief Executive
Officer

Date: March 28, 2003

EXHIBIT INDEX

99.1 Press Release, dated March 28, 2003.