

Raystream Inc.
Form 8-A12G
April 17, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) or (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

RAYSTREAM INC.

(Exact name of registrant as specified in charter)

Nevada
(State or other jurisdiction of incorporation)

27-2310076
(IRS Employer Identification No.)

2101 Midway Road, Suite 140
Carrollton, Texas
(Address of principal executive offices)

75006
(Zip Code)

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Securities to be registered pursuant to Section 12(b) of the Act:

| | |
|--|---|
| Title of each class to be so registered: | Name of each exchange of which each class is to be registered |
| Not Applicable | Not Applicable |

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A(c), check the following box. []

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A(d), check the following box. [X]

Securities Act registration statement file number to which this form relates: **Form S-1; SEC File Number: 333-167084.**

Securities to be registered pursuant to Section 12(g) of the Act:

Common stock, par value of \$0.001

(Title of Class)

ITEM 1. DESCRIPTION OF REGISTRANT S SECURITIES TO BE REGISTERED.

The description of securities contained in Registrant s Registration Statement on Form S-1, filed with the Securities and Exchange Commission (File Number: 333-167084) is incorporated by reference into this registration statement.

ITEM 2. EXHIBITS.

The following Exhibits are incorporated herein by reference from the Registrant's Form S-1 Registration Statement filed with the Securities and Exchange Commission, SEC File Number 333-167084 on May 26, 2010. Such exhibits are incorporated herein by reference pursuant to Rule 12b-32:

| Exhibit No. | Document Description |
|-------------|---|
| 3.1 | Articles of Incorporation. |
| 3.2 | Bylaws. |
| 5.1 | Legal Opinion |
| 23.1 | Consent of Accountant |
| 23.2 | Consent of Counsel (contained in Exhibit 5.1) |

SIGNATURES

In accordance with Section 12 of the Exchange Act of 1934, the Registrant duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, on this 17th day of April, 2012.

RAYSTREAM INC.

Date: April 17, 2012

By:

/s/ Brian Petersen
Brian Petersen, President and C.E.O.

