

WGL HOLDINGS INC  
Form 8-K  
August 02, 2002

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D. C. 20549

FORM 8-K  
Current Report

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Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

**Date of Report (Date of earliest event reported): July 31, 2002**

<b>Commission File Number</b>	<b>Exact name of registrant as specified in its charter and principal office address and telephone number</b>	<b>State of Incorporation</b>	<b>I.R.S. Employer I.D. Number</b>
1-16163	<b>WGL Holdings, Inc.</b> 1100 H Street, N.W. Washington, D.C. 20080 (703) 750-2000	Virginia	52-2210912

Former name or former address, if changed since last report: None

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**ITEM 5. OTHER EVENTS**

On July 31, 2002, James H. DeGraffenreidt, Jr., the Chairman and Chief Executive Officer, and Frederic M. Kline, the Vice President and Chief Financial Officer of WGL Holdings, Inc. filed statements required by an order issued by the Securities and Exchange Commission (SEC) on June 27, 2002 in SEC File No. 4-460 pursuant to Section 21(a)(1) of the Securities Exchange Act of 1934.

The statements are attached as Exhibits 99.1 and 99.2 to this Form 8-K.

**ITEM 7. EXHIBITS**

- 99.1 Statement under oath of principal executive officer James H. DeGraffenreidt, Jr. regarding facts and circumstances relating to Exchange Act filings, dated July 31, 2002.
- 99.2 Statement under oath of principal financial officer Frederic M. Kline regarding facts and circumstances relating to Exchange Act filings, dated July 31, 2002.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

**WGL Holdings, Inc.**

(Registrant)

Date August 1, 2002

/s/ Mark P. O Flynn

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Mark P. O Flynn  
Controller  
(Principal Accounting Officer)