

MARSHALL & ILSLEY CORP
Form 4
July 07, 2011

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
CHAIT JON F

2. Issuer Name and Ticker or Trading Symbol
MARSHALL & ILSLEY CORP
[MI]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction
(Month/Day/Year)

Director 10% Owner
 Officer (give title below) Other (specify below)

770 NORTH WATER STREET

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

(Street)

MILWAUKEE, WI 53202

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				(A) or (D) Code V Amount Price			
Common Stock	07/05/2011		D	10,000 D ① 0		D	
Common Stock	07/05/2011		D	1,000 D ② 0		I	By IRA
Common Stock	07/05/2011		D	2,000 D ③ 0		I	By Spouse
Common Stock	07/05/2011		D	2,000 D ④ 0		I	By Spouse's Retirement Account
Common Stock	07/05/2011		D	142,975.85 D ⑤ 0		I	By Deferred Compensation

Plan

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Amount or Number of Shares
Stock Option (Right to Buy)	\$ 5.9	07/05/2011		D	2,000	<u>(6)</u> 04/28/2019	Common Stock	2,000
Stock Option (Right to Buy)	\$ 9.08	07/05/2011		D	2,000	<u>(7)</u> 04/27/2020	Common Stock	2,000
Stock Option (Right to Buy)	\$ 22.25	07/05/2011		D	2,000	<u>(8)</u> 04/22/2018	Common Stock	2,000
Stock Option (Right to Buy)	\$ 27.69	07/05/2011		D	10,021	<u>(9)</u> 04/27/2014	Common Stock	10,021
Stock Option (Right to Buy)	\$ 35.52	07/05/2011		D	6,681	<u>(10)</u> 04/24/2017	Common Stock	6,681

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

Reporting Owners

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CHAIT JON F
770 NORTH WATER STREET X
MILWAUKEE, WI 53202

Signatures

attorney-in-fact) Jodi W. Rosenthal (as

07/07/2011

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Disposed of pursuant to merger agreement between issuer and Bank of Montreal ("BMO"), pursuant to which, effective July 5, 2011, Marshall & Ilsley Corporation merged with and into a subsidiary of BMO (the "Merger"), in exchange for 1,257 shares of BMO common stock having a market value of \$63.15 per share.
- (2) Disposed of pursuant to merger agreement between issuer and Bank of Montreal ("BMO") in exchange for 125 shares of BMO common stock having a market value of \$63.15 per share.
- (3) Disposed of pursuant to merger agreement between issuer and Bank of Montreal ("BMO") in exchange for 251 shares of BMO common stock having a market value of \$63.15 per share.
- (4) Disposed of pursuant to merger agreement between issuer and Bank of Montreal ("BMO") in exchange for 251 shares of BMO common stock having a market value of \$63.15 per share.
- (5) Disposed of pursuant to merger agreement between issuer and Bank of Montreal ("BMO") in exchange for 17,972 shares of BMO common stock having a market value of \$63.15 per share
- (6) This option vested on 4/28/2009, the date of grant, was assumed by BMO in the Merger and replaced with an option to purchase 251 shares of BMO common stock for \$46.94 per share.
- (7) This option vested on 4/27/2010, the date of grant, was assumed by BMO in the Merger and replaced with an option to purchase 251 shares of BMO common stock for \$72.24 per share.
- (8) This option vested on 4/22/2008, the date of grant, was assumed by BMO in the Merger and replaced with an option to purchase 251 shares of BMO common stock for \$177.01 per share.
- (9) This option vested on 4/27/2004, the date of grant, was assumed by BMO in the Merger and replaced with an option to purchase 1,259 shares of BMO common stock for \$220.29 per share.
- (10) This option vested on 4/24/2007, the date of grant, was assumed by BMO in the Merger and replaced with an option to purchase 839 shares of BMO common stock for \$282.57 per share.

Remarks:

On July 5, 2011, Bank of Montreal ("BMO") and Marshall & Ilsley Corporation ("M&I") completed their previously announced merger.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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