

Ampio Pharmaceuticals, Inc.
Form DEFA14A
September 07, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to Section 240.14a-11(c) or Section 240.14a-12

AMPIO PHARMACEUTICALS, INC.
(Name of Registrant as Specified in its Charter)

(Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

1) Title of each class of securities to which transaction applies:

2) Aggregate number of securities to which transaction applies:

- 3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (Set forth the amount on which the filing fee is calculated and state how it was determined):

- 4) Proposed maximum aggregate value of transaction:

- 5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

- 1) Amount Previously Paid:

- 2) Form, Schedule or Registration Statement No.:

- 3) Filing Party:

- 4) Date Filed:

EXPLANATORY NOTE

The purpose of this Schedule 14A is to file a letter from Ampio Pharmaceuticals, Inc. that will be delivered to its stockholders on or before September 8, 2017 advising them of a change in date of the annual meeting and providing them with updated voting information.

**Notice of Date Change for the
Annual Meeting of Stockholders
And Voting Information**

To the Stockholders of Ampio Pharmaceuticals, Inc.:

Ampio Pharmaceuticals, Inc (the Company) has changed the date of its upcoming 2017 Annual Meeting of Stockholders, from September 16, 2017 to September 23, 2017 at 10:00 a.m. Mountain Daylight Time. The event is scheduled to be held at the following location:

Inverness Hotel
200 Inverness Drive West
Englewood, CO 80112

There is no change to the proposals to be presented to our stockholders for consideration at the Annual Meeting, however, please note that approval of proposal (3), an amendment to the Company s Certificate of Incorporation to increase the number of authorized shares of Common Stock, requires the affirmative vote of a majority of the voting power of the Company. Any shares that are not voted, whether by abstention, broker non-votes or otherwise, will have the same effect as votes against this proposal. Because this proposal is deemed a routine matter, brokers are permitted to vote shares that they hold in street name and for which they do not receive instructions.

A revised proxy card, reflecting the change in meeting date, has been made available. If you have already voted and do not wish to change your vote, you do not need to do anything. Stockholders may also continue to use the form of proxy previously provided.

The Notice of 2017 Annual Meeting of Stockholders, proxy statement and our Annual Report on Form 10-K for the fiscal year ended December 31, 2016 are available at www.ampiopharma.com by following the link for Investors .

Your continuing interest in the Company is very much appreciated.

Sincerely,

/s/ Mike Macaluso
Mike Macaluso
Chief Executive Officer