

REDWOOD TRUST INC
Form 8-K
January 29, 2019

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 29, 2019

REDWOOD TRUST, INC.

(Exact name of registrant as specified in its charter)

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 Other Events.

Redwood Trust, Inc. (the “Company”) is superseding and replacing the discussion under the heading “Material U.S. Federal Income Tax Considerations” in (1) the prospectus dated May 10, 2016, which is a part of the registration statement on Form S-3 (Registration Nos. 333-211267 and 333-211267-1) filed with the Securities and Exchange Commission (the “SEC”) by the Company and Redwood Capital Trust II on May 10, 2016, and the prospectus supplements thereto, and (2) Exhibit 99.1 to the Company’s Current Report on Form 8-K filed with the SEC on June 20, 2018.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No. Description

99.1 Material U.S. Federal Income Tax Considerations

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 29, 2019 REDWOOD TRUST, INC.

By: /s/ Andrew P. Stone

Name: Andrew P. Stone

Title: Executive Vice President, General Counsel, and Secretary