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AMERICAN ELECTRIC POWER COMPANY INC

Form 35-CERT

August 29, 2001

AMERICAN ELECTRIC POWER COMPANY, INC. AND SUBSIDIARY COMPANIES  
 QUARTERLY REPORT PER REQUIREMENTS  
 OF HOLDING COMPANY ACT RELEASE NO. 26864  
 FOR THE QUARTER ENDED JUNE 30, 2001

- 1) Aggregate Investment, for which there is recourse to AEP Co., Inc., in Exempt Wholesale Generators (EWG) and Foreign Utility Companies (FUCO)

EWG Investment	\$1,227,545,000
FUCO Investment	87,092,000
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Total Aggregate Investment in FUCO's and EWG's	\$1,314,637,000 =====

Components of statement of aggregate investment in FUCO and EWG's are filed under confidential treatment pursuant to Rule 104(b).

- 2) Aggregate Investment as a Percentage of the Following Items

	(in millions)	%
Total Capitalization	\$24,319*	5.4%
Net Utility Plant	19,448	6.8%
Total Assets	50,227	2.6%
Market Value of Common Equity	15,707	8.4%

\*Includes Long-term Debt Due Within One Year and Short-term Debt.

- 3) Consolidated Capitalization Ratio

	(in millions)	%
Short-term Debt	\$ 4,055	
Long-term Debt	11,633*	
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Total Debt	15,688	64.5%
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Preferred Stock	161	0.7%
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Certain Subsidiary Obligated, Mandatorily Redeemable, Preferred Securities of Subsidiary Trusts Holding Solely Junior Subordinated Debentures of Such Subsidiaries	322	1.3%
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Common Stock	2,153	
Paid-in Capital	2,916	
Accumulated Other Comprehensive Income	(131)	
Retained Earnings	3,210	
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Total Common Equity	8,148	33.5%
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Total Capitalization	\$24,319	100.0%
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\* Includes Long-term Debt Due Within One Year.

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4) Market-to-book Ratio of AEP Common Stock

Closing Market Price per Share	\$46.17
Book Value per Share	\$23.95
Market-to-book Ratio of Common Stock	192.8%

5) Analysis of Growth in Retained Earnings

Statement of analysis of growth in retained earnings is filed under confidential treatment pursuant Rule 104(b).

6) Statement of Revenues and Net Income for each EWG and FUCO

Statement of revenues and net income for the following FUCO's and EWG's are filed under confidential treatment pursuant to Rule 104(b):

Nanyang General Light Electric Co., Ltd.  
Pacific Hydro Ltd.  
CitiPower Pty.  
AEP Energy Services Limited  
InterGen Denmark, APs  
CSW International Two, Inc.  
Energia Internacional de CSW, S.A. de C.V.  
CSW Vale L.L.C.  
South Coast Power Limited  
Newgulf Power Venture, Inc.  
Trent Wind Farm, Limited Partnership