

MINE SAFETY APPLIANCES CO
Form 8-K
June 29, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 25, 2004

MINE SAFETY APPLIANCES COMPANY

(Exact name of registrant as specified in its charter)

Pennsylvania
(State or other jurisdiction

of incorporation)

121 Gamma Drive

1-15579
(Commission File Number)

25-0668780
(IRS Employer

Identification No.)

15238

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RIDC Industrial Park

O Hara Township

Pittsburgh, Pennsylvania
(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: (412) 967-3000

Item 7. Exhibits.

| Exhibit Number | Description |
|---------------------------|--|
| 99.1 | Mine Safety Appliances Company Press Release dated June 25, 2004, announcing the pricing of a secondary public offering of the Company's Common Stock. |
| 99.2 | Mine Safety Appliances Company Press Release dated June 28, 2004, announcing the listing of the Company's Common Stock on the New York Stock Exchange. |

Item 5. Other Events and Regulation FD Disclosure.

On June 25, 2004, the Company issued a press release announcing the pricing of a secondary public offering of the Company's Common Stock. A copy of the press release is furnished herewith as Exhibit 99.1 to this report.

On June 28, 2004, the Company issued a press release announcing the listing of the Company's Common Stock on the New York Stock Exchange. A copy of the press release is furnished herewith as Exhibit 99.2 to this report.

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