

Quintiles Transnational Holdings Inc.  
Form 8-K  
December 20, 2013

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**

**of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): December 20, 2013**

**QUINTILES TRANSNATIONAL**  
**HOLDINGS INC.**

**(Exact name of registrant as specified in its charter)**

**North Carolina**  
**(State or other jurisdiction**  
  
**of incorporation)**

**001-35907**  
**(Commission**  
  
**File Number)**

**27-1341991**  
**(IRS Employer**  
  
**Identification No.)**

**4820 Emperor Blvd.**

**Durham, North Carolina**  
**(Address of principal executive offices)**

**27703**  
**(Zip Code)**

**Registrant's telephone number, including area code: (919) 998-2000**

**Not Applicable**

**(Former name or former address, if changed since last report.)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 1.01 Entry into a Material Definitive Agreement.**

On December 20, 2013, Quintiles Transnational Corp. ( "Quintiles" ), a wholly owned subsidiary of Quintiles Transnational Holdings Inc., entered into Amendment No. 3 (the "Amendment" ) to the Credit Agreement, dated as of June 8, 2011, as amended, among Quintiles, the lenders from time to time party thereto, JPMorgan Chase Bank, N.A., as administrative agent, and the other agents party thereto.

The Amendment replaces the \$121.8 million outstanding under Quintiles' existing senior secured term B-1 loan and the \$1.939 billion outstanding under Quintiles' existing senior secured term B-2 loan with a new \$2.061 billion senior secured term B-3 loan on substantially the same terms as the term B-1 loan and term B-2 loan, other than a lower interest rate. Borrowings under the term B-3 loan will bear interest at LIBOR plus an applicable margin of 2.50% or a base rate plus an applicable margin of 1.50%, and reflect a reduction of 0.75% to the term B-1 loan interest rate and a reduction of 0.25% to the term B-2 loan interest rate. The Amendment also provides additional flexibility for Quintiles to enter into certain securitization financing transactions.

The foregoing description of the Amendment is qualified in its entirety by reference to the full text of the Amendment, which is filed as Exhibit 10.1 to this Form 8-K and incorporated herein by reference.

**Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.**

The information provided in Item 1.01 of this report is incorporated by reference into this Item 2.03.

**Item 9.01 Financial Statements and Exhibits.**

**(d) Exhibits.**

See the Exhibit Index attached hereto.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 20, 2013

**QUINTILES TRANSNATIONAL HOLDINGS INC.**

By: */s/ Kevin K. Gordon*  
Kevin K. Gordon  
Executive Vice President and Chief Financial  
Officer

**EXHIBIT INDEX**

**Exhibit  
No.**

**Description of Document**

- |      |   |
|------|---|
| 10.1 | Amendment No. 3, dated December 20, 2013, to Credit Agreement, dated June 8, 2011, among Quintiles Transnational Corp., as the Borrower, each lender from time to time party thereto, and JPMorgan Chase Bank, N.A., as Administrative Agent, Swing Line Lender and L/C Issuer. |
|------|---|