

CHESAPEAKE GRANITE WASH TRUST

Form 8-K

March 01, 2016

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 1, 2016

CHESAPEAKE GRANITE WASH TRUST

(Exact name of Registrant as specified in its Charter)

Delaware

(State or other jurisdiction of  
incorporation)

001-35343

(Commission File No.)

45-6355635

(IRS Employer Identification No.)

The Bank of New York Mellon Trust Company, N.A.

919 Congress Avenue

Austin, Texas 78701

(Address of principal executive offices)

Registrant's telephone number, including area code: (512) 236-6555

Not applicable

(Former name, former address and former fiscal year,  
if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On March 1, 2016, Chesapeake Granite Wash Trust issued an updated press release announcing the trust's distributable income for the quarter ended December 31, 2015. The information in such press release corrected and replaced the information in the press release issued by the trust on February 4, 2016. Attached as Exhibit 99.1 is a copy of the press release issued on March 1, 2016, which is incorporated herein by reference. The information furnished in this Item 2.02 and in Exhibit 99.1 is not deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, is not subject to the liabilities of that section and is not deemed incorporated by reference in any filing by Chesapeake Granite Wash Trust under the Securities Act of 1933, as amended.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

99.1 Press Release dated March 1, 2016.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHESAPEAKE GRANITE WASH TRUST

By: The Bank of New York Mellon Trust Company, N.A.,  
as Trustee

By: /s/ Sarah Newell  
Name: Sarah Newell  
Title: Vice President

Date: March 1, 2016

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EXHIBIT INDEX

| Exhibit No. | Document Description              |
|-------------|-----------------------------------|
| 99.1        | Press release dated March 1, 2016 |