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PUBLIC STORAGE INC /CA
Form 8-K
September 05, 2001

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) September 4, 2001

Public Storage, Inc.

(Exact name of registrant as specified in its charter)

| | | |
|--|--|---|
| California ----- (State or other juris- diction of incorporation) | 1-8389 ----- (Commission File Number) | 95-3551121 ----- (IRS Employer Identification No.) |
|--|--|---|

| | |
|--|-----------------------------------|
| 701 Western Avenue, Glendale, California ----- (Address of principal executive office) | 91201-2349 ----- (Zip Code) |
|--|-----------------------------------|

Registrant's telephone number, including area code (818) 244-8080

N/A

(Former name or former address, if changed since last report)

Item 5. Other Events

On July 8, 1999, the Securities and Exchange Commission declared effective the Registration Statement on Form S-3 (No. 333-81041) (the "Shelf Registration Statement") of Public Storage, Inc. (the "Company"), which permits the Company to issue an aggregate of \$800,000,000 of common stock, preferred stock, equity stock, depository shares and warrants (the "Securities"). As of the date of this report, \$425,091,800 of Securities remain unissued under the Shelf Registration Statement. The Company is filing a Registration Statement under Rule 462(b) under the Securities Act to register an additional \$84,910,000 of Securities.

Item 7. Financial Statements and Exhibits

(c) Exhibits.

Exhibit 1.1 - Underwriting Agreement relating to the Company's
Depository Shares Representing Shares of the Company's 8.000% Cumulative

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Preferred Stock, Series R (the "Preferred Stock").

Exhibit 3.1 - Certificate of Determination for the Preferred Stock.

Exhibit 4.1 - Form of Deposit Agreement Relating to the Depositary Shares.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PUBLIC STORAGE, INC.

By: /s/ David Goldberg

David Goldberg
Vice President

Date: September 4, 2001