

IMPERIAL INDUSTRIES INC  
Form 8-K  
May 14, 2012

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 14, 2012

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IMPERIAL INDUSTRIES, INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

-1-7190

(Commission File No.)

65-0854631

(IRS Employer Identification No.)

1259 NW 21st Street  
Pompano Beach, Florida  
33069

(Address of principal  
executive offices and zip  
code)

Registrant's telephone  
number, including area code:  
(954) 917-4114

Not Applicable  
Former name or former  
address, if changed since last  
report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

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- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b) )
  - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c) )
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The information in this report (including Exhibit 99.1) is being furnished pursuant to Item 2.02 and shall not be deemed to be “Filed” for purposes of Section 18 of the Securities Exchange Act of 1934 (the “Exchange Act”) or otherwise subject to the liabilities of that section, nor shall it be deemed to be incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act.

Item 2.02 Results of Operations and Financial Condition

On May 14, 2012 Imperial Industries, Inc. issued a press release announcing its financial results for the first quarter ending March 31, 2012. The press release attached hereto as Exhibit 99.1 is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

| Exhibit | Description |
|---------|-------------|
|---------|-------------|

|             |                                  |
|-------------|----------------------------------|
| <u>99.1</u> | Press Release dated May 14, 2012 |
|-------------|----------------------------------|

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Imperial Industries, Inc.

By: /s/ Howard L. Ehler, Jr.  
Howard L. Ehler, Jr.  
Chief Operating Officer/Principal  
Executive Officer

May 14, 2012

INDEX TO EXHIBITS

| Exhibit     | Description                      |
|-------------|----------------------------------|
| <u>99.1</u> | Press Release dated May 14, 2012 |